

**AMENDMENT No. 1 to the
CONTRACT FOR PROFESSIONAL SERVICES**

The City of Corpus Christi, a Texas home rule municipal corporation, P.O. Box 9277, Corpus Christi, Nueces County, Texas 78469-9277 (City) acting through its duly authorized City Manager or Designee (Director of Engineering Services) and **Turner, Ramirez & Associates, Inc. of Corpus Christi, Texas**, a Texas corporation, 5525 S. Staples, Suite A-7, Corpus Christi, Nueces County, Texas 78411, (**Architect/Engineer – A/E**), hereby agree as follows:

1. SCOPE OF PROJECT

AQUATIC FACILITY UPGRADES AND IMPROVEMENTS – COLLIER POOL (Project No. E14008) – WEST GUTH POOL (Project No. E14007) BOND ISSUE 2012 – Improvements to aquatic facilities are listed in the top three priorities for development in the City of Corpus Christi Parks, Recreation and Open Space Master Plan.

Collier Pool is one of the most utilized public facilities in the park system. Dedicated lap swimmers, open swim participants, learn to swim participants and neighborhood groups patron the pool on a regular basis. The objective of this bond project is to provide updates to the facilities to maximize the pool's capacity as well as the city resources used to keep it operational on a year round basis. The facilities updates may include but are not limited to; construction of splash pads, wading and zero depth entry pools, extension of lap lanes and other various swimmer amenities.

West Guth Pool is one of the most popular places for residents in the Northwest to congregate on a hot summer day according to a capacity survey conducted by Halff & Associates. The objective of this bond project is to provide updates to the facilities to maximize the pool's capacity as well as the city resources used to keep it operational during its operating months. The facilities updates may include but are not limited to; construction of splash pads, wading and zero depth entry, renovation of existing restroom facilities, addition of shade structures and other various swimmer amenities.

2. SCOPE OF SERVICES

The A/E hereby agrees, at its own expense, to perform design services necessary to review and prepare plans, specifications, and bid and contract documents. In addition, A/E will provide monthly status updates (project progress or delays, gantt charts presented with monthly invoices) and provide contract administration services, as described in **Exhibit "A" and "A-1"**, to complete the Project. Work will not begin on Additional Services until requested by the A/E (provide breakdown of costs, schedules), **and** written authorization is provided by the Director of Engineering Services.

A/E services will be "Services for Construction Projects"- (Basic Services for Construction Projects") which are shown and are in accordance with "Professional Engineering Services- A Guide to the Selection and Negotiation Process, 1993" a joint publication of the Consulting Engineer's Council of Texas and Texas Society of Professional Engineers. For purposes of this contract, certain services listed in this publication as Additional Services will be considered as Basic Services.

3. ORDER OF SERVICES

The A/E agrees to begin work on those authorized Basic Services for this contract upon receipt of the Notice to Proceed from the Director of Engineering Services. Work will not begin on any phase or any Additional Services until requested in writing by the A/E and written authorization is provided by the Director of Engineering Services. The anticipated schedule of the preliminary phase, design phase, bid phase, and construction phase is shown on **Exhibit "A"**. This schedule is not to be inclusive of all additional time that may be required for review by the City staff and may be amended by or with the concurrence of the Director of Engineering Services.

The Director of Engineering Services may direct the A/E to undertake additional services or tasks provided that no increase in fee is required. Services or tasks requiring an increase of fee will be mutually agreed and evidenced in writing as an amendment to this contract. A/E shall notify the City of Corpus Christi within three (3) days of notice if tasks requested requires an additional fee.

4. INDEMNITY AND INSURANCE

A/E agrees to the mandatory contract indemnification and insurance requirements as set forth in **Exhibit "B"**.

5. FEE

The SUMMARY OF FEES shall be modified by the attached Summary of Fees as shown in the attached Exhibit A for an additional fee not to exceed \$280,050.00 (in figures), Two Hundred eighty Thousand Fifty Dollars and Zero Cents (in words) for a total restated fee not to exceed \$329,550.00 (in figures) Three Hundred Twenty Nine Thousand Five Hundred Fifty Dollars and Zero Cents (in words). Monthly invoice will be submitted in accordance with **Exhibit "C"**.

6. TERMINATION OF CONTRACT

The City may, at any time, with or without cause, terminate this contract upon seven days written notice to the A/E at the address of record. In this event, the A/E will be compensated for its services on all stages authorized based upon A/E and City's estimate of the proportion of the total services actually completed at the time of termination.

7. LOCAL PARTICIPATION

The City Council's stated policy is that City expenditures on contracts for professional services be of maximum benefit to the local economy. The A/E agrees that at least 75% of the work described herein will be performed by a labor force residing within the Corpus Christi Metropolitan Statistical Area (MSA). Additionally, no more than 25% of the work described herein will be performed by a labor force residing outside the Corpus Christi Metropolitan Statistical Area (MSA.)

8. ASSIGNABILITY

The A/E will not assign, transfer or delegate any of its obligations or duties in this contract to any other person without the prior written consent of the City, except for routine duties delegated to personnel of the A/E staff. If the A/E is a partnership, then in the event of the termination of the partnership, this contract will inure to the individual benefit of such partner or partners as the City may designate. No part of the A/E fee may be assigned in advance of receipt by the A/E without written consent of the City.

The City will not pay the fees of expert or technical assistance and consultants unless such employment, including the rate of compensation, has been approved in writing by the City.

9. OWNERSHIP OF DOCUMENTS

All documents including contract documents (plans and specifications), record drawings, contractor's field data, and submittal data will be the sole property of the City, may not be used again by the A/E without the express written consent of the Director of Engineering Services. However, the A/E may use standard details that are not specific to this project. The City agrees that any modification of the plans will be evidenced on the plans, and be signed and sealed by a professional engineer prior to re-use of modified plans.


10. DISCLOSURE OF INTEREST

A/E further agrees, in compliance with City of Corpus Christi Ordinance No. 17112, to complete, as part of this contract, the *Disclosure of Interests* form.

CITY OF CORPUS CHRISTI

TURNER RAMIREZ ARCHITECTS & PLANNERS

Natasha Fudge, P.E.
Acting Director, Capital Programs

 3/25/14


Philip John Ramirez, AIA, Date
Principal/President
5525 S. Staples St., Suite A-7
Corpus Christi, TX 78411
(361) 994-8900 Office
(361) 994-8955 Fax


RECOMMENDED

 4/1/14

Michael Morris Date
Director of Parks and Recreation

APPROVED AS TO FORM

 4/3/14

Office of Management and Budget Date 

ATTEST

Rebecca Huerta, City Secretary

Aquatic Facilities Upgrades and Improvements Bond 2012

Department	Fund Source No.	Amount
Parks and Recreation – Collier	550950-3293-00000-E14008	\$161,550.00
Parks and Recreation – West Guth	550950-3293-00000-E14007	\$118,500.00
	Total	\$280,050.00

Encumbrance No. E14008ATU

E14007ATU

4-01-14 RB

EXHIBIT "A"
CITY OF CORPUS CHRISTI, TEXAS
AMENDMENT NO. 1

AQUATIC FACILITY UPGRADES AND IMPROVEMENTS –
COLLIER POOL (Project No. E14008) – WEST GUTH POOL (Project No. E14007)
BOND ISSUE 2012

I. SCOPE OF SERVICES

A. BASIC SERVICES

For the purpose of this contract, Preliminary Phase may include Schematic Design and Design Phase services may include Design Development as applicable to Architectural services.

1. **Preliminary Phase.** The Architect/Engineer-A/E (also referred to as Consultant) will:
 - a) Hold Project Kick-off Meeting. Prepare meeting agenda and distribute meeting meetings to attendees within five working days of the meeting. (Already Completed in Original Contract)
 - b) Provide scope of geotechnical testing requirements to the City's Geotechnical Consultant.
 - c) Review available reports, record drawings, utility maps and other information provided by the City pertaining to the project area. (Already Completed in Original Contract)
 - d) Develop preliminary requirements for utility relocations replacements or upgrades. Coordinate with the City's Project Manager and identify operating departments potential project needs. (Already Completed in Original Contract)
 - e) Identify right-of-way acquisition requirements and illustrate on a schematic strip map. (Already Completed in Original Contract)
 - f) Prepare preliminary opinions of probable construction costs for the recommended improvements.
 - g) Identify electric and communication utility companies and private pipeline companies that may have existing facilities and must relocated to accommodate the proposed improvements. (Already Completed in Original Contract)
 - h) Coordinate with AEP and City Traffic Engineering to identify location of electrical power conduit.
 - i) Identify and analyze requirements of governmental authorities having jurisdiction to approve design of the Project including permitting, environmental, historical, construction, and geotechnical issues; upon request or concurrence of the Project Manager, meet and coordinate with agencies such as RTA, CDBG, USPS, affected school districts (CCISD, FBISD, etc.) community groups, TDLR, etc. (Already Completed in Original Contract)
 - j) Identify and recommend public outreach and community stakeholder requirements.
 - k) Prepare an Engineering Letter Report (20 – 25 page main-body text document with supporting appendices) that documents the analyses, approach, opinions of probable construction costs, and document the work with text, tables, schematic-level exhibits and computer models or other applicable supporting documents required per City Plan Preparation Standards Contract Format (CPPSCF).Engineering Letter Report to include:

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1. Provide a concise presentation of pertinent factors, sketches, designs, cross-sections, and parameters which will or may impact the design, including engineering design basis, preliminary layout sketches, construction sequencing, alignment, cross section, geotechnical testing report, right-of-way requirements, conformance to master plans, identification of needed additional services, identification of needed permits and environmental consideration, existing and proposed utilities, identification of quality and quantity of materials of construction, and other factors required for a professional design.
 2. Include existing site photos.
 3. Provide opinion of probable construction costs.
 4. Identify and analyze requirements of governmental authorities having jurisdiction to approve design of the Project including permitting, environmental, historical, construction, and geotechnical issues; meet and coordinate with agencies such as RTA, CDBG, USPS, CCISD, community groups, TDLR, etc.
 5. Provide an analysis on project impacts towards "re-engineering" and effects on cost savings toward City operations, which this project will affect.
 6. Provide anticipated index of drawings and specifications.
- l) Submit one (1) copy in an approved electronic format, and one (1) paper copy of the Draft Engineering Letter Report.
 - m) Hold Project review meeting with City staff to review and receive City comments on the Draft Engineering Letter Report.
 - n) Assimilate all review comments of the **Draft Engineering Letter Report** and provide one (1) set of the **Final Engineering Letter Report (ELR)** (electronic and hard copies using City Standards as applicable) suitable for reproduction.
 - o) Assist City in presenting summary of ELR findings to City-appointed capital project oversight committee having responsible charge of vetting preliminary project design components prior to proceeding to project design phase. Prepare Powerpoint presentation, handouts and exhibits for meeting. Provide follow-up and response to comments.

City staff will provide one set only of the following information (as applicable):

- a) Record drawings, record information of existing facilities, and utilities (as available from City Engineering files).
- b) The preliminary budget, specifying the funds available for construction.
- c) A copy of existing studies and plans. (as available from City Engineering files).
- d) Field location of existing city utilities. (A/E to coordinate with City Operating Department).
- e) Applicable Master Plans and GIS mapping are available on the City's website.
- f) Provide bench marks and coordinates.

The records provided for A/E's use under this contract are proprietary, copyrighted, and authorized for use only by A/E, and only for the intended purpose of this project. Any unauthorized use or distribution of the records provided under this contract is strictly prohibited.

2. **Design Phase.** Upon approval of the preliminary phase, designated by receiving authorization to proceed, the A/E will:

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- a) Provide coordination with electric and communication utility companies and private pipeline companies that may have existing facilities and must be relocated to accommodate the proposed improvements.
- b) Provide assistance to identify testing, handling and disposal of any hazardous materials and/or contaminated soils that may be discovered during construction (to be included under additional services).
- c) Prepare construction documents in City standard format for the work identified in the approved ELR. Construction plans to include improvements or modifications to the storm water, water and wastewater systems within the project limits. Include standard City of Corpus Christi detail sheets as appropriate.
- d) Prepare construction plans in compliance with CPPSCF using English units on 22"x 34" plan sheets that can be reduced to 11"x 17".
 - 1. Prepare Traffic Control and Construction Sequencing Plans. The TCP will include construction sequencing, typical cross section and construction phasing plan sheets, warning and barricades, as well as standards sheets for barricades, traffic control plan, work zone pavement markings and signage.
 - 2. Provide Storm Water Pollution Prevention Plan, including construction drawings.
- e) Furnish one (1) set of the **interim plans** (60% submittal - electronic and half-size hard copies using City Standards as applicable) to the City staff for review and approval purposes with estimates of probable construction costs. Identify distribution list for plans and bid documents to all affected franchise utilities.
 - 1. **Required** with the interim plans is a "Plan Executive Summary" which will identify and summarize the project by distinguishing key elements and opinion of probable project costs.
- f) Hold Project 60% review meeting. Prepare meeting agenda and distribute meeting materials to attendees within five working days of the meeting. Assimilate all review comments, as appropriate and, upon Notice to Proceed.
- g) Provide one (1) set of the **pre-final plans and bid documents** (90% submittal - electronic and half-size hard copies using City Standards as applicable) to the City staff for review and approval purposes with revised estimates of probable costs.
- h) Hold Project 90% review meeting. Prepare meeting agenda and distribute meeting materials to attendees within five working days of the meeting. Assimilate all review comments, and incorporate any requirements into the plans and specifications, and advise City of responding and non-responding participants as appropriate and, upon Notice to Proceed.
- i) Provide one (1) set of the final (100%) plans (unsealed and unstamped - electronic and half-size hard copies using City Standards as applicable) for City's final review.
- j) Assimilate all final review comments. Upon approval by the Director of Engineering Services, provide one (1) set of the **final plans and contract documents** (electronic and half-size hard copies using City Standards as applicable) suitable for reproduction. Said bid documents henceforth become the shared intellectual property of the City of Corpus Christi and the Consultant. The City agrees that any modifications of the submitted final plans (for other uses by the City) will be evidenced on the plans and be signed and sealed by a professional engineer prior to re-use of modified plans.

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- k) Provide Quality Assurance/Quality Control (QA/QC) measures to ensure that submittal of the interim, pre-final (if required), and final complete plans and complete bid documents with specifications accurately reflect the percent completion designated and do not necessitate an excessive amount of revision and correction by City. Additional revisions or design submittals are required (and within the scope of Consultant's duties under this contract) if, in the opinion of the City Engineer or designee, Consultant has not adequately addressed City-provided review comments or provided submittals in accordance with City standards.
- l) Prepare and submit monthly status reports to the Project Manager no later than the last Wednesday of each month with action items developed from monthly progress and review meetings.
- m) Provide copy of contract documents along with appropriate fee to Texas Department of Licensing and Regulation (TDLR) for review and approval of accessibility requirements for pedestrian improvements (as authorized by Additional Services).

The City staff will:

- a) Designate an individual to have responsibility, authority, and control for coordinating activities for the construction contract awarded.
- b) Provide the budget for the Project specifying the funds available for the construction contract.
- c) Provide the City's standard specifications, standard detail sheets, standard and special provisions, and forms for required bid documents.

3. **Bid Phase.** The A/E will:

- a) Participate in the pre-bid conference and provide a meeting agenda for critical construction activities and elements impacted the project.
- b) Assist the City in solicitation of bids by identification of prospective bidders, and review of bids by solicited interests.
- c) Review all pre-bid questions and submissions concerning the bid documents and prepare, in the City's format, for the Engineering Services' approval, any addenda or other revisions necessary to inform contractors of approved changes prior to bidding.
- d) Attend bid opening, analyze bids, evaluate, prepare bid tabulation, and make recommendation concerning award of the contract.
- e) In the event the lowest responsible bidder's bid exceeds the project budget as revised by the Engineering Services in accordance with the A/E's design phase estimate required above, the Engineer will, at its expense, confer with City staff and make such revisions to the bid documents as the City staff deems necessary to re-advertise that particular portion of the Project for bids.
- f) Prepare Powerpoint presentation in City format for City Council Meeting.

The City staff will:

- a) Arrange and pay for printing of all documents and addenda to be distributed to prospective bidders.
- b) Advertise the Project for bidding, maintain the list of prospective bidders, receive and process deposits for all bid documents, issue (with the assistance of the A/E) any addenda, prepare and supply bid tabulation forms, and conduct bid opening.

- c) Receive the Engineer's recommendation concerning bid evaluation and recommendation and prepare agenda materials for the City Council concerning bid awards.
- d) Prepare, review and provide copies of the contract for execution between the City and the contractor.

4. **Construction Administration Phase.** The A/E will perform contract administration to include the following:

- a) Participate in pre-construction meeting conference and provide a recommended agenda for critical construction activities and elements impacted the project.
- b) Review, Contractor submittals and operating and maintenance manuals for conformance to contract documents.
- c) Review and interpret field and laboratory tests.
- d) Provide interpretations and clarifications of the contract documents for the contractor and authorize required changes, which do not affect the contractor's price and are not contrary to the general interest of the City under the contract.
- e) Make regular visits to the site of the Project to confer with the City project inspector and contractor to observe the general progress and quality of work, and to determine, in general, if the work is being done in accordance with the contract documents. This will not be confused with the project representative observation or continuous monitoring of the progress of construction.
- f) Prepare change orders as authorized by the City; provide interpretations and clarifications of the plans and specifications for the contractor and authorize minor changes which do not affect the contractor's price and are not contrary to the general interest of the City under the contract.
- g) Attend final inspection with City staff and provide the City with a Certificate of Completion for the project upon successful completion of the project.
- h) Review Contractor-provided construction "red-line" drawings. Prepare Project record drawings and provide a reproducible set and electronic file (AutoCAD r.14 or later) within two (2) months of final acceptance of the project. All drawings shall be CADD drawn using dwg format in AutoCAD, and graphics data will be in dxf format with each layer being provided in a separate file. Attribute data will be provided in ASCII format in tabular form. All electronic data will be compatible with the City GIS system.

The City staff will:

- a) Prepare applications/estimates for payments to contractor.
- b) Conduct the final acceptance inspection with the Engineer.

B. ADDITIONAL SERVICES

This section defines the scope of additional services that may only be included as part of this contract if authorized by the Director of Engineering Services. A/E may not begin work on any services under this section without specific written authorization by the Director of Engineering Services. Fees for Additional Services are an allowance for potential services to be provided and will be **negotiated** by the Director of Engineering Services as required. The A/E shall, with written authorization by the Director of Engineering Services, perform the following::

1. **Permit Preparation.** Furnish the City all engineering data and documentation necessary for all required permits. The A/E will prepare this documentation for all required signatures. The A/E will prepare and submit identified permits as applicable to the appropriate local, state, and federal authorities, including:
 - a. Union Pacific Railroad, Missouri Pacific Railroad, or any other railroad operating in the area
 - b. TxDOT utility and environmental permits, multiple use agreements
 - c. Wetlands Delineation and Permit
 - d. Temporary Discharge Permit
 - e. NPDES Permit/Amendments (including SSC, NOI NOT)
 - f. Texas Commission of Environmental Quality (TCEQ) Permits/Amendments
 - g. Nueces County
 - h. Texas Historical Commission (THC)
 - i. U.S. Fish and Wildlife Service (USFWS)
 - j. U.S. Army Corps of Engineers (USACE)
 - k. United States Environmental Protection Agency (USEPA)
 - l. Texas Department of Licensing and Regulation (TDLR)
 - m. Texas General Land Office (TGLO)
 - n. Other agency project-specific permits

2. **Topographic Survey and Parcel Descriptions** All work must be tied to and conform with the City's Global Positioning System (GPS) control network and comply with Category 6, Condition I specifications of the Texas Society of Professional Surveyors' Manual of Practice for Land Surveying in the State of Texas, Ninth Edition. Include reference to a minimum of two (2) found boundary monuments from the project area.
 - a) Establish Horizontal and Vertical Control.
 - b) Establish both primary and secondary horizontal/vertical control.
 - c) Set project control points for Horizontal and Vertical Control outside the limits of project construction disturbance.
 - d) Horizontal control will be based on NAD 83 State plane coordinates (South Zone), and the data will have no adjustment factor applied – i.e. – the coordinate data will remain in grid.
 - e) Vertical control will be based on NAVD 88.
 - f) All control work will be established using conventional (non-GPS) methods. Perform topographic surveys to gather existing condition information.
 - g) Locate proposed soil/pavement core holes as drilled by the City's Geotechnical Engineering Consultant.
 - h) Obtain x, y, and z coordinates of all accessible existing sanitary sewer, storm sewer, water and gas lines as well as any other lines owned by third-parties and locate all visible utilities, wells and signs within the apparent ROW width along project limits. No utility connections will be shown. Surveying services, related to subsurface utility utility engineering (SUE) shall be provided as part of the scope of work for SUE.
 - i) Locate improvements within the apparent ROW.
 - j) Locate and identify trees, at least five inches in diameter within the apparent ROW.
 - k) Generate electronic planimetric base map for use in project design.
 - l) Set property corners and prepare right of way strip parcel map depicting all parcels proposed for acquisition. Metes and bounds descriptions must indicate parent tract areas based on the most accurate information available. Strip map

will show entire parent tracts at "not to scale" and for information only. All existing easements within the parcels to be acquired and those within adjacent parcels must be shown.

- m) Prepare individual signed and sealed parcel maps and legal descriptions for the required right of way acquisition for parcels and easements. A strip map showing all parcels required will be submitted along with parcel descriptions. Additional fees may be required in resolving boundary conflicts between Owners. A/E shall submit parcel maps and legal descriptions prior to the 60% submittal.

4. **Environmental Issues.** Identify and develop a scope of work for any testing, handling and disposal of hazardous materials and/or contaminated soils that may be discovered during construction.

5. **Public Involvement.** Participate in two public meetings. One public meeting shall be held after submittal of the Final Engineering Letter Report and one public meeting shall be held prior to start of project construction. Prepare notices, powerpoint presentations, handouts and exhibits for meetings. Provide follow-up and response to citizen comments. Revise contract drawings to address citizen comments, as directed by the City. Prepare notices, handouts and exhibits for public information meetings.

6. **Utility Investigation**

- i) Utility Location – The survey scope includes locating certain utilities to Quality Level B (Quality Level B involves surveying visible above ground utility facilities, such as manholes, valve boxes, posts, etc., and correlating this information with existing utility records.) These utilities will be located by obtaining a One-Call Notice and measuring the marked locations.
- ii) Storm Water – Storm water facilities within the project limits will be located to Quality Level C. Locations will be based on the surveyed locations of accessible storm water manholes and drainage inlets.
- iii) Wastewater – Wastewater facilities within the project limits will be located to Quality Level C. Locations will be based on the surveyed locations of accessible wastewater manholes. Wastewater lines that are not to be replaced as part of this project and that fall within the footprint of construction-related excavation shall be located at Quality Level A.
- iv) Water – Water facilities within the project limits will be located to Quality Level C.
- v) Gas – Gas facilities within the project limits will be located to Quality Level C by the A/E. The City of Corpus Christi Gas Department will provide Quality Level A. The A/E will coordinate this activity.
- vi) Inform local franchises whose utilities fall within the footprint of construction-related excavation of the potential for encountering their utility lines during construction.

7. **Construction Observation Services.** To Be Determined

8. **Start-up Services.** Provide on-site services and verification for all start-up procedures during actual start-up of major Project components, systems, and related appurtenances if needed and required.

9. **Warranty Phase.** Provide a maintenance guaranty inspection toward the end of the one-year period after acceptance of the Project. Note defects requiring contractor action to maintain, repair, fix, restore, patch, or replace improvement under the maintenance guaranty terms of the contract. Document the condition and prepare a report for the City staff of the locations and conditions requiring action, with its recommendation for the method or action to best correct defective conditions and submit to City Staff. Complete the inspection and prepare the report no later than sixty (60) days prior to the end of the maintenance guaranty period.

Provide the services above authorized in addition to those items shown on Exhibit "A-1" Task List, which provides supplemental description to Exhibit "A". Note: The Exhibit "A-1" Task List does not supersede Exhibit "A".

II. SCHEDULE

A. Collier Pool (Project # E14008)

Date	Activity
April 22, 2014	NTP
April 24, 2014	Draft ELR submittal (Revised to include New Pool Option)
May 16, 2014	City Review (3 Weeks)
May 30, 2014	Final ELR submittal (2 Weeks)
August 29, 2014	60% Design Submittal (13 Weeks)
September 19, 2014	City Review (3 Weeks)
December 12, 2014	100% Final Submittal (12 Weeks)
January 2, 2015	City Review (3 Weeks)
February 2, 2015	Advertise for Bids
February 10, 2015	Pre-Bid Conference
February 18, 2015	Receive Bids
April 21, 2015	Contract Award
May 18, 2015	Begin Construction
May, 2016	Complete Construction

B. West Guth Pool (Project # E14007)

Date	Activity
April 22, 2014	NTP
April 24, 2014	Draft ELR submittal (Revised to include New Pool Option)
May 16, 2014	City Review (3 Weeks)
May 30, 2014	Final ELR submittal (2 Weeks)
August 29, 2014	60% Design Submittal (12 Weeks)
September 19, 2014	City Review (3 Weeks)
December 12, 2014	100% Final Submittal (12 Weeks)
January 2, 2015	City Review (3 Weeks)
TBD	Advertise for Bids
TBD	Pre-Bid Conference
TBD	Receive Bids
TBD	Contract Award
TBD	Begin Construction
TBD	Complete Construction

III. FEES

- A. Fee for Basic Services.** The City will pay the A/E a fixed fee for providing for all "Basic Services" authorized as per the table below. The fees for Basic Services will not exceed those identified and will be full and total compensation for all services outlined in Section I.A.1-4 above, and for all expenses incurred in performing these services. **The fee for this project is subject to the availability of funds. The Engineer may be directed to suspend work pending receipt and appropriation of funds.** For services provided in Section I.A.1-4, A/E will submit monthly statements for basic services rendered. In Section I.A.1-3, the statement will be based upon A/E's estimate (and with City's concurrence) of the proportion of the total services actually completed at the time of billing. For services provided in Section I.A.4, the statement will be based upon the percent of completion of the construction contract. City will make prompt monthly payments in response to A/E's monthly statements.
- B. Fee for Additional Services.** For services authorized by the Director of Engineering Services under Section I.B. "Additional Services," the City will pay the A/E a not-to-exceed fee as per the table below:

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EXHIBIT "A-1" TASK LIST

(Provides supplemental description to Exhibit "A". Exhibit "A-1" Task List does not supersede Exhibit "A.")

**CITY OF CORPUS CHRISTI, TEXAS
AMENDMENT NO. 1
AQUATIC FACILITY UPGRADES AND IMPROVEMENTS –
COLLIER POOL (Project No. E14008) – WEST GUTH POOL (Project No. E14007)
BOND ISSUE 2012**

The scope and fee presented herein, and on Exhibit "A" are based on the following:

Project Budgets: \$3,500,000.00

Estimated Construction Budgets: \$2,800,000

Basic Services:

- 1) The Collier Pool project limits include Collier Pool and limited portions of Collier Park located at 3801 Harris Drive Boulevard, Northwest of Weber Road and Southwest of South Staples Street. The West Guth Pool project limits include West Guth Pool and limited portions of West Guth Park located at 9705 Up River Road, Northeast of Leopard Street and West of Rand Morgan Road.
- 2) Contact Texas Excavation Safety System, Inc. (Texas811) to locate existing private and/or City utilities in the field, and coordinate with appropriate City operating department.
- 3) Perform field investigation surveys (as authorized by Additional Services) as required to define specific areas of new work along with the applicable parameters required to complete the Engineering Letter Report and Construction Drawings
- 4) Attend and participate in project kickoff and planning meetings (2 meetings) with City staff to discuss planning and conceptual design.
- 5) Review available reports, record drawings, utility maps and other information provided by the City pertaining to the project area.
- 6) Prepare one (1) hard copy and one (1) electronic copy of the Draft Engineering Letter Report including all pertinent information as described in Exhibit "A". Included in the ELR will be a discussion on the viability of forgoing the improvements indicated in the original scope of work and proceeding with complete demolition and new construction of the pool facilities.
- 7) Review with City staff, revise, and furnish one (1) hard copy and one (1) electronic copy of the Final Engineering Letter Report, and obtain approval to proceed to Design Phase.

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- 8) Participate with staff at two (2) public information meeting (as authorized by Additional Services). Prepare exhibits as required to illustrate scope of proposed improvements.
- 9) Develop construction drawings in English units in 22" x 34" sheets, including but not limited to, the following (as required for this project):
- Title Sheet/ Vicinity Map
 - Project Location Map
 - General Notes and Testing Schedule
 - Estimated Quantities Summary
 - Demolition/ Plan
 - Existing Utility Basemaps (Water, Wastewater, Storm Water and Gas)
 - Existing Topographic Survey Sheet(s)
 - General Grading Plan
 - Fencing Plan and Details
 - Parking Lot Site Plan
 - Sidewalk Details
 - Curb Ramp Details
 - Pavement Marking and Signage Plan
 - Pavement Marking Details
 - Waterline Tie-in Sections
 - Landscaping Plan
 - Landscaping Details
 - Irrigation Plan
 - Irrigation Details
 - Site Electrical / Lighting Plan
 - Storm Water Pollution Prevention Plan (SWPPP)
 - Storm Water Pollution Prevention Details
 - Storm Water Quality Management Plan
 - Miscellaneous Details
 - City of Corpus Christi ADA Standards
 - Pool Dimension Plan
 - Pool House / Pump Room Dimension Floor Plan
 - Pool Reference Plan
 - Pool House / Pump Room Reference Floor Plan
 - Enlarged Restroom, Shower Plans
 - Pool House / Pump Room Reflected Ceiling Plan
 - Pool House / Pump Room Exterior Elevations (All 4 Sides)
 - Pool Sections (Transverse & Longitudinal)
 - Building Sections (Transverse & Longitudinal)
 - Pool Wall Sections (@ All Unique Conditions)
 - Pool House / Pump Room Wall Sections (@ All Unique Conditions)
 - Wall Types
 - Plan & Section Details

- Window & Door Details
- Door Types & Schedule
- Window Types & Schedule
- Pool House / Pump Room Roof Plan
- Finish Schedules
- Interior Elevations & Millwork Details
- Pool House / Pump Room Furniture Plan
- Pool Structural Plan
- Pool House / Pump Room Foundation Plan
- Pool House / Pump Room Structural Framing Plan
- Pool House / Pump Room Roof Framing Plan
- Pool Foundation Details
- Pool House / Pump Room Foundation Details
- Structural Framing Details
- Pool House / Pump Room HVAC Plans
- HVAC Details
- Pool Piping / Plumbing Plan
- Pool House / Pump Room Plumbing Plan
- Enlarged Pump Room Plumbing / Equipment Plan
- Plumbing Riser Diagram / Details
- Pool Electrical Power Plan
- Pool House / Pump Room Electrical Power Plan
- Pool Electrical Lighting Plan
- Pool House / Pump Room Electrical Lighting Plan
- Electrical One Line Diagram / Details
- Pool House / Pump Room Telecommunications Plan (Performance Design)
- Pool House / Pump Room Special Systems Plan

10) Prepare opinion of probable construction costs including contingency amounts.

11) Prepare Special Provisions, Specifications and Forms of Contracts and Bonds to include:

- Title Page
- Table of Contents
- Invitation to Bid
- Instructions to Bidders
- Bid Form
- Bid Form Exhibit A
- Compliance to State Law on Nonresident Bidders
- Conflict of Interest Questionnaire
- Disclosure of Interest
- Non-Collusion Certification
- Statement of Experience

- Agreement
 - Performance Bond
 - Payment Bond
 - General Conditions
 - Insurance Requirements
 - Wage Rate Requirements
 - Minority/ MBE Participation Policy
 - Supplementary Conditions
 - General Requirements
 - Part S– Standard Specifications
 - Part T– Technical Specifications (if required)
 - Geotechnical Report (by others)
- 12) Provide Quality Control/Quality Assurance (QC/QA) interim review and prepare submittal for City's review depicting pre-final development of the contract drawings and specifications.
 - 13) Address comments received from the City for the pre-final submittal.
 - 14) Provide Quality Control/Quality Assurance (QC/QA) final review and submit one (1) reproducible hard copy of the final contract drawings and specifications to the City for bidding process.
 - 15) Update the opinion of probable construction costs.
 - 16) Provide copy of contract documents along with appropriate fee to Texas Department of Licensing and Regulation (TDLR) for review and approval of accessibility requirements for pedestrian improvements (as authorized by Additional Services).
 - 17) Provide Bid Phase Services in accordance with Exhibit 'A' of the Contract for Professional Services.
 - 18) Provide Construction Phase Services in accordance with Exhibit 'A' of the Contract for Professional Services.
 - 19) Prepare monthly progress reports for submittal to the City. Monthly progress reports shall be submitted by the 5th of each month.
 - 20) A/E will coordinate with City and AEP for lighting conduit locations and pole relocations. Conduit for future City MIS will not be included.

Additional Services:

PERMITTING

- 1) Upon receiving authorization from the City to proceed, furnish to the City all

<p>EXHIBIT "A-1" Page 4 of 6 Revised April 2010</p>
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engineering data and documentation necessary for all required governmental permits as needed to complete the project.

- 2) Prepare and submit permit applications and associated fees to the appropriate authorities required to complete the project.

RIGHT OF WAY ACQUISITION

None anticipated.

TOPOGRAPHIC SURVEY

- 1) Research horizontal and vertical controls.
- 2) Pre-plan control survey.
- 3) Set control points in the field.
- 4) Establish vertical control points (bench marks) and perform level loops.
- 5) Establish horizontal control on control points by traverse.
- 6) Perform topographic survey within project limits to be improved.
- 7) Locate and tie-in tract boundaries.
- 8) Locate and tie-in known utilities and structures.
- 9) Download raw survey field data, copy field notes, reduce data and check results.
- 10) Prepare AutoCAD drawing of topographic survey.

ENVIRONMENTAL ISSUES

- 1) None anticipated.

PUBLIC INVOLVEMENT PHASE

- 1) Assist the City in preparing notices, handouts and exhibits for public information meeting. Two (2) meetings are anticipated per project.
- 2) Assist the City in conducting the public information meeting.
- 3) Assist the City with follow-up and response to citizen comments.
- 4) Revise contract drawings to address citizen comments, as directed by the City.

SUBSURFACE UTILITY INVESTIGATION

Upon receiving authorization from the City to proceed, provide Subsurface Utility locations at sufficient locations to identify underground utilities. Investigations shall be in accordance with Section 8 under Additional Services in Exhibit "A".

CONSTRUCTION OBSERVATION SERVICES

Scope and fee to be determined.

START-UP SERVICES

Scope and fee to be determined.

WARRANTY PHASE

Upon receiving authorization from the City to proceed, conduct a maintenance guaranty inspection toward the end of the one-year period after acceptance of the project. Note defects requiring contractor action to maintain, repair, fix, restore, patch, correct or replace improvements under the maintenance guaranty terms of the construction contract. Document the condition and prepare a report for the City staff of the locations and conditions requiring action.

EXCLUSIONS

Specifically Excluded from Scope and Budget (to be investigated during the Preliminary Engineering Phase to possibly be included in the Final Design)

The following tasks and project elements are currently not included in the project scope of work, project budget, and MGM's engineering fees:

- 1) Offsite storm water, wastewater, and waterline improvements.

Aquatic Facility Upgrades and Improvements
Project No. E14008 & E14007
BOND ISSUE 2012
SUMMARY OF FEES

		Original Contract		Amendment No. 1		Total
		Collier	West Guth	Collier	West Guth	
Basic Services Fees						
1	Preliminary Phase	\$31,500.00	\$18,000.00			\$49,500.00
2a	60% Design Phase	0.00	0.00	47,750.00	33,750.00	\$81,500.00
2b	100% Design Phase	0.00	0.00	47,750.00	33,750.00	\$81,500.00
3	Bid Phase	0.00	0.00	3,000.00	2,000.00	\$5,000.00
4	Construction Administration Phase	0.00	0.00	20,000.00	15,000.00	\$35,000.00
Subtotal Basic Services Fees		31,500.00	18,000.00	118,500.00	84,500.00	252,500.00
Additional Services Fees (Allowance)						
1	P permit Preparation	0.00	0.00	TBD	TBD	0.00
2	ROW Acquisition Survey	0.00	0.00	None	None	0.00
3	Topographic Survey and Parcel Descriptions	0.00	0.00	7,500.00	5,000.00	12,500.00
4	Environmental Issues	0.00	0.00	None	None	0.00
5	New Pool Option			21,050.00	17,000.00	38,050.00
6	Public Involvement	0.00	0.00	4,500.00	4,500.00	9,000.00
7	Subsurface Utility Investigation	0.00	0.00	7,500.00	5,000.00	12,500.00
8	Construction Observation Services	0.00	0.00	TBD	TBD	0.00
9	Start-up Services	0.00	0.00	2,500.00	2,500.00	5,000.00
10	Warranty Phase	0.00	0.00	0.00	0.00	0.00
Subtotal Additional Services Fees		0.00	0.00	43,050.00	34,000.00	77,050.00
Total Authorized Fee		31,500.00	18,000.00	161,550.00	118,500.00	329,550.00
		49,500.00		280,050.00		
		Administrative Approval 30-May-13		Council Approval		

COMPLETE PROJECT NAME
 Project No. XXXX
 Invoice No. 12345
 Invoice Date:

	Contract	Amd No. 1	Amd No. 2	Contract	Amount invoiced	Previous Invoice	Total Invoice	Percent Complete
Basic Services:								
Preliminary Phase	\$1,000	\$0	\$0	\$1,000	\$0	\$1,000	\$1,000	100%
Design Phase	2,000	1,000	0	3,000	1,000	500	1,500	50%
Bid Phase	500	0	250	750	0	0	0	0%
Construction Phase	2,500	0	1,000	3,500	0	0	0	0%
Subtotal Basic Services	\$6,000	\$1,000	\$1,250	\$8,250	\$750	\$1,500	\$2,500	30%
Additional Services:								
Permitting	\$2,000	\$0	\$0	\$2,000	\$500	\$0	\$500	25%
Warranty Phase	0	1,120	0	1,120	0	0	0	0%
Inspection	0	0	1,627	1,627	0	0	0	0%
Platting Survey	TBD	TBD	TBD	TBD	TBD	TBD	TBD	0%
O & M Manuals	TBD	TBD	TBD	TBD	TBD	TBD	TBD	0%
SCADA	TBD	TBD	TBD	TBD	TBD	TBD	TBD	0%
Subtotal Additional Services	\$2,000	\$1,120	\$1,627	\$4,747	\$500	\$0	\$500	11%
Summary of Fees								
Basic Services Fees	\$6,000	\$1,000	\$1,250	\$8,250	\$750	\$1,500	\$2,500	30%
Additional Services Fees	2,000	1,120	1,627	4,747	500	0	500	11%
Total of Fees	\$8,000	\$2,120	\$2,877	\$12,997	\$1,250	\$1,500	\$3,000	23%



City of
Corpus
Christi

SUPPLIER NUMBER
TO BE ASSIGNED BY CITY
PURCHASING DIVISION

CITY OF CORPUS CHRISTI DISCLOSURE OF INTEREST

City of Corpus Christi Ordinance 17112, as amended, requires all persons or firms seeking to do business with the City to provide the following information. Every question must be answered. If the question is not applicable, answer with "NA". See reverse side for Filing Requirements, Certifications and definitions.

COMPANY NAME: Turner, Ramirez & Associates, Inc.

P. O. BOX: _____

STREET ADDRESS: 5525 S. Staples Street, Suite A7 CITY: Corpus Christi ZIP: 78411

FIRM IS: 1. Corporation 2. Partnership 3. Sole Owner
4. Association 5. Other

DISCLOSURE QUESTIONS

If additional space is necessary, please use the reverse side of this page or attach separate sheet.

1. State the names of each "employee" of the City of Corpus Christi having an "ownership interest" constituting 3% or more of the ownership in the above named "firm."

Name	Job Title and City Department (if known)
<u>N/A</u>	
_____	_____
_____	_____

2. State the names of each "official" of the City of Corpus Christi having an "ownership interest" constituting 3% or more of the ownership in the above named "firm."

Name	Title
<u>N/A</u>	
_____	_____
_____	_____

3. State the names of each "board member" of the City of Corpus Christi having an "ownership interest" constituting 3% or more of the ownership in the above named "firm."

Name	Board, Commission or Committee
<u>Philip John Ramirez</u>	<u>Planning Commission</u>
_____	_____
_____	_____

4. State the names of each employee or officer of a "consultant" for the City of Corpus Christi who worked on any matter related to the subject of this contract and has an "ownership interest" constituting 3% or more of the ownership in the above named "firm."

Name	Consultant
<u>N/A</u>	
_____	_____
_____	_____

FILING REQUIREMENTS

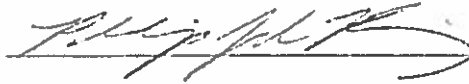
If a person who requests official action on a matter knows that the requested action will confer an economic benefit on any City official or employee that is distinguishable from the effect that the action will have on members of the public in general or a substantial segment thereof, you shall disclose that fact in a signed writing to the City official, employee or body that has been requested to act in the matter, unless the interest of the City official or employee in the matter is apparent. The disclosure shall also be made in a signed writing filed with the City Secretary. [Ethics Ordinance Section 2-3-49 (d)]

CERTIFICATION

I certify that all information provided is true and correct as of the date of this statement, that I have not knowingly withheld disclosure of any information requested; and that supplemental statements will be promptly submitted to the City of Corpus Christi, Texas as changes occur.

Certifying Person: Philip John Ramirez, AIA, LEED Title: Principal/President
(Type or Print)

Signature of Certifying Person:



Date:

2/21/14

DEFINITIONS

- a. "Board member." A member of any board, commission, or committee appointed by the City Council of the City of Corpus Christi, Texas.
- b. "Economic benefit". An action that is likely to affect an economic interest if it is likely to have an effect on that interest that is distinguishable from its effect on members of the public in general or a substantial segment thereof.
- c. "Employee." Any person employed by the City of Corpus Christi, Texas either on a full or part-time basis, but not as an independent contractor.
- d. "Firm." Any entity operated for economic gain, whether professional, industrial or commercial, and whether established to produce or deal with a product or service, including but not limited to, entities operated in the form of sole proprietorship, as self-employed person, partnership, corporation, joint stock company, joint venture, receivership or trust, and entities which for purposes of taxation are treated as non-profit organizations.
- e. "Official." The Mayor, members of the City Council, City Manager, Deputy City Manager, Assistant City Managers, Department and Division Heads, and Municipal Court Judges of the City of Corpus Christi, Texas.
- f. "Ownership Interest." Legal or equitable interest, whether actually or constructively held, in a firm, including when such interest is held through an agent, trust, estate, or holding entity. "Constructively held" refers to holdings or control established through voting trusts, proxies, or special terms of venture or partnership agreements."
- g. "Consultant." Any person or firm, such as engineers and architects, hired by the City of Corpus Christi for the purpose of professional consultation and recommendation.