Ordinance amending Ordinance No. 031817 by adjusting the boundary of the City's Industrial District No. 8 to include disannexed tracts; and approving a Industrial District Agreement No. 103 with Occidental Chemical Corporation, Ingleside Cogeneration Limited Partnership, Ingleside Ethylene, LLC, and OXYMAR.

**WHEREAS**, under Texas Local Government Code Chapter 42, Subchapter 42.044, the Governing body of any city has the right, power and authority to designate any part of the area located in its extraterritorial jurisdiction as an Industrial District, and to treat such area from time to time as such governing body may deem to be in the best interest of the City; and

**WHEREAS**, included in such rights and powers of the governing body of any city is the permissive right and power to enter into written agreements with the owner or owners of land in the extraterritorial jurisdiction of a city to guarantee the continuation of the extraterritorial status of such land, and immunity from annexation by the city for a period of time, and other such terms and considerations as the parties might deem appropriate; and

**WHEREAS**, it is the established policy of the City Council of the City of Corpus Christi, Texas (the "City"), to adopt reasonable measures permitted by law that will tend to enhance the economic stability and growth of the City and its environs by attracting the location of new and the expansion of existing industries therein as being in the best interest of the City and its citizens; and

WHEREAS, under said policy and the provisions of Section 42.044, Texas Local Government Code, the City of Corpus Christi has enacted Ordinance No. 15898, approved November 26, 1980, as amended, indicating its willingness to enter into industrial district agreements with industries located within its extraterritorial jurisdiction and designating the specified land areas as Corpus Christi Industrial Development Area No. 1 and Corpus Christi Industrial Development Area No. 2; and

WHEREAS, in order to correct certain boundary issues, the City Council passed Ordinance No. 029958 to reestablish the boundaries of the land areas known as Corpus Christi Industrial Development Area No. 1 and Corpus Christi Industrial Development Area No. 2 and renamed such areas "Industrial District No. 1" and "Industrial District No. 2"; and

**WHEREAS**, an area of the City's extraterritorial jurisdiction has been informally referred to as Industrial District No. 3 and the use of such name for a new Industrial District may cause confusion; and

**WHEREAS**, the City Council created Industrial District No. 4 by Ordinance No. 031721, Industrial Districts No. 5, 6, and 7 by Ordinance No. 031775, and Industrial District No. 8 by Ordinance No. 031817; and

**WHEREAS**, the City specifically retained its right to adjust the boundary of any Industrial District from time to time, and it is in the best interest of the citizens of the City to adjust the boundary of Industrial District No. 8 at this time.

## NOW THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CORPUS CHRISTI, TEXAS:

**SECTION 1.** The findings contained in the preamble of this Ordinance are determined to be true and correct and are hereby adopted as a part of this Ordinance.

**SECTION 2**. Ordinance No. 031817 is amended by replacing the **Metes and Bounds Description of Industrial District No. 8** that were attached to the ordinance, which lay out the boundaries of Industrial District No. 8, with the attached **Exhibit A – Legal Description and Exhibit B – Map**. Ordinance No. 031817 as amended is re-authorized.

**SECTION 3.** The City Council approves and authorizes the City to enter into the attached **Industrial District Agreement No. 103** with Occidental Chemical Corporation, Ingleside Cogeneration Limited Partnership, Ingleside Ethylene, LLC, and OXYMAR and filed such agreement in the real property records of San Patricio County. The City Manager, or designee, is hereby authorized to execute such documents and all related documents on behalf of the City of Corpus Christi. The City Secretary is hereby authorized to attest to all such signatures and to affix the seal of the City to all such documents

**SECTION 4**. Publication will be made in the official publication of the City of Corpus Christi as required by the City Charter of the City of Corpus Christi.

This ordinance takes effect upo	on City Council approval on this the day of
ATTEST:	THE CITY OF CORPUS CHRISTI
Rebecca Huerta City Secretary	Joe McComb Mayor

	ad for the first time and passed to its second, 2020, by the following vote:
Joe McComb	Michael Hunter
Roland Barrera	Ben Molina
Rudy Garza	Everett Roy
Paulette M. Guajardo	Greg Smith
Gil Hernandez	
That the foregoing ordinance was reathe day of 2020,	ad for the second time and passed finally on this by the following vote:
Joe McComb	Michael Hunter
Roland Barrera	Ben Molina
Rudy Garza	Everett Roy
Paulette M. Guajardo	Greg Smith
Gil Hernandez	
PASSED AND APPROVED on this t	he, 2020.
ATTEST:	
Rebecca Huerta City Secretary	Joe McComb Mayor

#### **EXHIBIT "A"**

#### **LEGAL DESCRIPTION**

#### **BEING A 1,000.90 ACRE TRACT**

#### SAN PATRICIO COUNTY, TEXAS

A 1,000.90 acre-tract, situated and out of the T.T. Williamson Survey, Abstract 143, the T.T. Williamson Survey Abstract 290, the T.T. Williamson Survey, Abstract 293, the Nicholas Fagan Survey, and the Heirs of Rosa Teal Survey, Abstract 262, San Patricio County, Texas and being out of (1) a 389.60 acre-tract, as recorded in the Real Property File No. 459564, Deed Records, San Patricio County, Texas, (2) a 592.751 acre-tract, as recorded in the Real Property File No. 364008, Deed Records, San Patricio County, Texas, (3) a 165.358 acre-tract, as recorded in the Real Property File No. 490143, Official Public Records, San Patricio County, Texas, (4) an 81.149 acre tract, as recorded in the Real Property File No. 459563, Official Public Records, San Patricio County, Texas, (5) a 25.7487 acre-tract, as recorded in Document No. 636350, Official Public Records, San Patricio County, Texas, (6) a 310.70 acre-tract, "Tract I", as recorded in Document No. 605165, Official Public Records, San Patricio County, Texas, (7) a 24.797 acre-tract, as recorded in Document No. 457204, Official Public Records, San Patricio County, Texas, (8) a 4.022 acre-tract, "Tract 4", as recorded in Document No. 644302, Official Public Records, San Patricio County, Texas, Said 1,000.90 acre-tract being more particularly described as follows:

Bearings and Coordinates are based on the NAD 1983 StatePlane Texas South FIPS 4205 (US Feet) standard coordinate system.

**BEGINNING** at the Northwest corner of the aforementioned 389.60 acre-tract, the coordinates of which POINT OF BEGINNING referred to the NAD 1983 StatePlane Texas South (US Feet) Coordinate System, are X = 1393322.646, Y = 17220366.737, and the Northwest corner of the herein described tract;

- (L1) **THENCE** S 01°33′22″ E, with the East boundary of the 389.60 acre-tract to a point on the City of Corpus Christi City Limits and the City of Ingleside City Limits, a distance of 4,418.300 feet for interior corner of the herein described tract;
- (L2) **THENCE** S 33°56′48″ W, with the City Limits a distance of 592.830 feet to a point on the Southern boundary of the 389.60 acre-tract and on the Northern boundary of the Southern Railroad ROW, for an interior corner of the herein described tract;
- (L3) **THENCE S 33°56'47" W**, with the City of Ingleside City Limits a distance of 1,405.742 feet, to a point along the Eastern Boundary of the 592.751 acre-tract, same point being along the Western Boundary of the 165.358 acre-tract, same point being also on the City of Corpus Christi City Limits, for an interior corner of the herein described tract;
- (L4) **THENCE** S 28°12′28″ W along the shared City Limits of Corpus Christi and Ingleside for a distance of 1,586.720 feet, to a point being an interior corner of the herein described tract, same being the shared City Limits of Corpus Christi and Ingleside (C1) being the beginning of a non-tangent curve to the Left having a Radius of 5,337.509 feet and a Chord Bearing and Distance of S 25°10′12″ W, 1,523.104 feet; same being the shared City Limits of Corpus Christi and Ingleside, for an interior corner of the herein described tract;

- (C2) **THENCE** in a Westerly direction with curve to the Left, having a Radius of 5,283.343 feet and a Chord Bearing and Distance of S 04°13′34″ W, 2,318.523 feet, same being the shared City Limits of Corpus Christi and Ingleside, for an interior corner of the herein described tract;
- (C3) **THENCE** in a Westerly direction with a curve to the Left having a Radius of 7,828.03 feet and a Chord Bearing and Distance of S 27°34′56″ W, 2,197.166 feet, same being the shared City Limits of Corpus Christi and Ingleside, for the Southeast corner of the herein described tract;

**THENCE** in a Northwesterly direction along the observed Mean High-Tide Line of the herein described tract as described by Urban Engineering on May 20, 2019 in Ordinance No. 031777, the following bearings and distances:

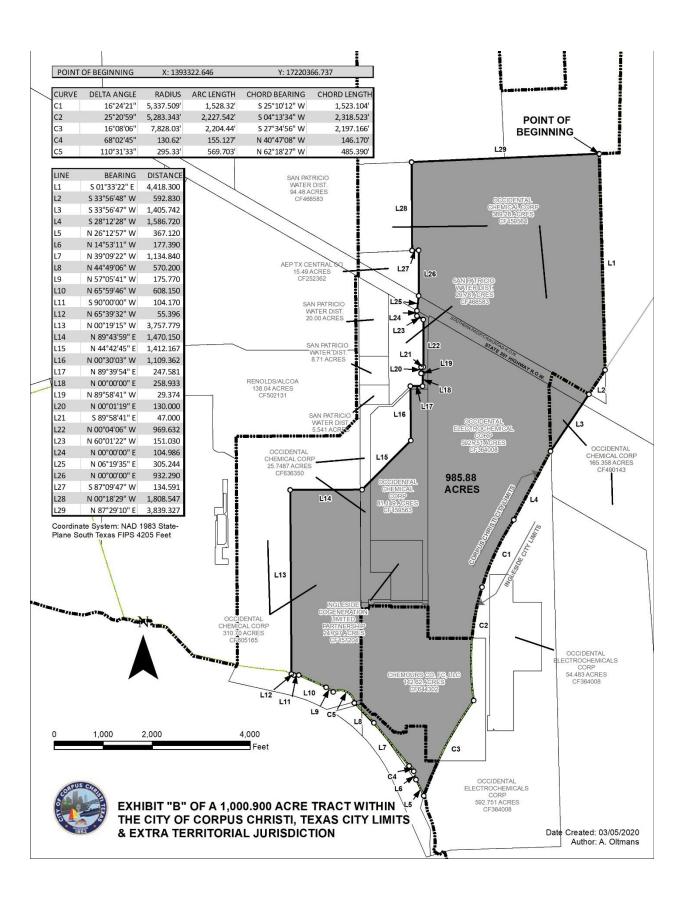
- (L5) N 26°12'57" W a distance of 367.120 feet;
- (L6) N 14°53'11" W a distance of 177.390 feet;
- (C4) in a Northwesterly direction with a curve to the Right having a Radius of 130.62 feet and a Chord Bearing and Distance of N 40°47′08″ W, 146.17 feet;
- (L7) N 39°09'22" W a distance of 1,134.840 feet;
- (L8) N 44°49'06" W a distance of 570.200 feet;
- (C5) in a Northwesterly direction with a curve to the Right having a Radius of 295.33 feet and a Chord Bearing and Distance of N 62°18'27" W, 485.39 feet;
- (L9) N 57°05'41" W a distance of 175.770 feet;
- (L10) N 65°59'46" W a distance of 608.150 feet;
- (L11) S 90°00'00" W a distance of 104.170 feet;
- (L12) N 65°39′32″ W a distance of 55.396 feet, for the Southwestern corner of the herein described tract;
- (L13) **THENCE** N 00°19′15″ W running parallel to and 1,100 feet West of the Western boundary of the 310.70 acre-tract a distance of 3,757.779 feet, for an interior corner of the herein described tract;
- (L14) **THENCE** N 89°43′59″ E running parallel to and 1,100 feet South of the Northern Boundary of the 310.70 acre-tract a distance of 1,423.264 feet, past a point on the East Boundary of the 310.70 acre-tract, same point being on the Western Boundary of the 25.7487 acre-tract, a total distance of 1,470.150 feet, for an interior corner of the herein described tract;
- (L15) **THENCE** N 44°42′45″ E running parallel to and 1,100 feet Southeast of the Northern boundary of the 310.70 acre-tract, a distance of 227.899 feet past a point on the East Boundary of the 25.7487 acre-tract, same point being on the West boundary of the 81.149 acre-tract, a total distance of 1,412.167 feet, for an interior corner of the herein described tract;
- (L16) **THENCE** N 00°30′03″ W running parallel to and 1,100 feet West of the West boundary of the 25.7487 acretract a distance of 1,043.221 feet to point on the North boundary of the 81.149 acre-tract, same point being on the Eastern boundary of the 25.7487 acre-tract, a total distance of 1,109.362 feet, to a point along the Southern

boundary of the 29.78 acre-tract, same point being on the northern boundary of the 25.7487 acre-tract, for an interior corner of the herein described tract;

- (L17) **THENCE** N 89°39′54″ E with the Southern boundary of the 29.78 acre-tract, same boundary also the Northern boundary of the 25.7487 acre-tract a distance of 247.581 feet to the Southeast corner of said 29.78 acre-tract, same point being the Northeast corner of the 25.7487 acre-tract, same point being on the West boundary of the 4.022 acre-tract, for an interior corner of the herein described tract;
- (L18) **THENCE** N 00°00′00″ E with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 258.933 feet, for an interior corner of the herein described tract;
- (L19) **THENCE** N 89°58′41″ W with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 29.374 feet, for an interior corner of the herein described tract;
- (L20) **THENCE** N 00°01′19″ E with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 130.00 feet, for an interior corner of the herein described tract;
- (L21) **THENCE** S 89°58′41″ E with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 47.00 feet, for an interior corner of the herein described tract;
- (L22) **THENCE** N 00°04′06″ W with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 969.632 feet, for an interior corner of the herein described tract;
- (L23) **THENCE** N 60°01′22″ W with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 151.030 feet, for an interior corner of the herein described tract;
- (L24) **THENCE** N 00°00′00″ E with the East boundary of the 29.78 acre-tract, same line being the west boundary of the 4.022 acre-tract, a distance of 104.986 feet to the Northeast corner of the 29.78 acre-tract, same point being the Northwest corner of the 4.022 acre-tract, same point being on the Southern boundary of the State Highway 361 ROW, for an interior corner of the herein described tract;
- (L25) **THENCE** N 06°19′35″ E across the ROW of both State Highway 361 and Southern Railroad a distance of 305.244 feet to a 1-inch rod in concrete for the most Easterly Southwest corner of the 389.28 acre-tract, same point being the Southeastern corner of that certain 15.49 acre-tract of land conveyed to AEP Texas Central Co. described in Document No. 252362 of the Official Public Records of Real Property of San Patricio County, Texas, for an interior corner of the herein described tract;
- (L26) **THENCE**, N 00°00′00″ E with the East boundary line of said 15.49 acre-tract, same line being the West boundary of the 389.28 acre-tract a distance of 932.290 feet, to a 1-inch rod in concrete at the Northeast corner of the 15.49 acre-tract, same point being an interior corner of the 389.28 acre-tract, for an interior corner of the herein described tract;
- (L27) **THENCE** S 89°09′47″ W with the North boundary line of said 15.49 acre-tract, same line being the West boundary of the 389.28 acre-tract, a distance of 134.591 feet for an interior corner of this tract;
- (L28) **THENCE**, N 00°18′29" W running parallel to and 1,100 feet West of the boundary of that 389.28 acre-tract, same line being the East boundary line of that certain 94.48 acre-tract of land, conveyed to the San Patricio Water District and being described in Document No. 468583 of the Deed Records of San Patricio County, Texas, for a distance of 1,808.547 feet to a point on the Northern boundary of said 389.60 acre-tract, and the Northwest corner of the herein described tract;

(L29) **THENCE** N 87°29′10″ E with the North boundary of the 389.60 acre-tract of land a distance of 3,839.327 feet, to the **POINT OF BEGINNING** and containing 1,000.90 acres of land.

NOTE: ALL BEARINGS ARE GRID BEARINGS BASED ON THE NAD 1983 STATEPLANE COORDINATE SYSTEM FOR THE LAMBERT SOUTH (TEXAS SOUTH FIPS 4205) IN US FEET. EXHIBIT "B" TO ACCOMPANY THIS DESCRIPTION.



## INDUSTRIAL DISTRICT AGREEMENT No. 103

THE STATE OF TEXAS	
COUNTY OF SAN PATRICIO	§
CITY OF CORPUS CHRISTI	Ş

This Industrial District Agreement ("Agreement") made and entered into under the authority of Section 42.044 of the Texas Local Government Code, by and between the CITY OF CORPUS CHRISTI, TEXAS, a Texas home-rule municipal corporation, hereinafter called the "CITY," and Occidental Chemical Corporation, a New York corporation, and Ingleside Cogeneration Limited Partnership, a Delaware limited partnership, as Land and Improvements Owners, and Ingleside Ethylene, LLC, a Texas limited liability company, and OXYMAR, a Texas general partnership, as Improvements Owners, hereinafter collectively called the "COMPANY."

#### WITNESSETH:

WHEREAS, it is the established policy of the City Council of the CITY to adopt reasonable measures permitted by law that will tend to enhance the economic stability and growth of the CITY and its environs by attracting the location of new and the expansion of existing industries therein, and such policy is hereby reaffirmed and adopted by this City Council as being in the best interest of the CITY and its citizens; and

WHEREAS, the COMPANY is the owner and/or lessee of Land or owner of Improvements on land within the Extra Territorial Jurisdiction of the CITY; and

WHEREAS, under said policy and the provisions of Section 42.044, Texas Local Government Code, the CITY has enacted Ordinance No. 15898, approved November 26, 1980, as amended, incorporated for all purposes, indicating its willingness to enter into Industrial District Agreements with industries located within its Extra Territorial Jurisdiction and designating the specified land areas as Corpus Christi Industrial Development Area No. 1 and Corpus Christi Industrial Development Area No. 2; and

WHEREAS, the CITY has subsequently reestablished the boundaries of Industrial Districts Nos. 1 and 2 and created Industrial District No. 4 within the CITY's Extraterritorial Jurisdiction in Nueces County; and

WHEREAS, Ordinance No. 031817 established the boundaries of the land area known as Corpus Christi Industrial District No. 8 for a portion of the CITY's Extraterritorial Jurisdiction in San Patricio County; and

WHERAS, Ordinance No. 031817 was amended on	to adjust the boundary
to include disannexed property owned by the COMP	ANY within San Patricio County; and

WHEREAS, the CITY desires to encourage the updating, expansion and growth of industries within said Industrial Districts, and for this purpose, desires to enter into this Agreement with the COMPANY; and

WHEREAS, the COMPANY desires to minimize its tax burden and avoid regulation by the CITY of the COMPANY's structures and properties within such Industrial Districts.

NOW, THEREFORE, in consideration of the premises, the mutual agreements of the parties herein contained and under the authority granted under Section 42.044, Texas Local Government Code, and the Ordinances of the CITY referred to above, the CITY and the COMPANY hereby agree as follows:

#### Article 1

<u>Section 1.01 Immunity from Annexation</u>. The CITY covenants and agrees that during the term of this Agreement, and subject to the terms and provisions herein, the Land shall retain its extraterritorial status as an Industrial District, and shall continue to retain this status until and unless the same is changed under the terms of this Agreement. Except as herein provided, the CITY further covenants and agrees that the Land shall be immune from annexation during the term of this Agreement.

Section 1.02 Limited to Industrial Use. The COMPANY covenants and agrees that during the term hereof, the COMPANY will not use or permit the use of the Land and Improvements covered by this Agreement for purposes not included within the term "industry." "Industry" as used herein shall mean for the same industrial uses to which the Land, or similarly situated land within the Industrial Districts, is now devoted by the COMPANY or other such parties holding such similarly situated land. Holding the Land and Improvements for future "industry" use, without using same for non-industry purposes, does not violate this paragraph. If the COMPANY uses, or permits use of, the Land and/or Improvements covered by this Agreement for purposes not included within the term "industry" as defined above, the payment in lieu of tax to be paid by the COMPANY under this Agreement shall be increased to an amount equal to one hundred percent (100%) of the amount of ad valorem taxes on Land, Improvements, and personal property sited on the Land that would otherwise be payable to the CITY by the COMPANY if said Improvements were situated on land within the CITY limits of the CITY. The increase shall be immediately effective for all payments from the inception of this Agreement, and the COMPANY shall transmit to the CITY within sixty (60) days of being notified by the CITY of the determination of a nonindustry use, subject to the notice provided for in Section 4.04, an amount equal to said one hundred percent (100%) of ad valorem taxes from the inception of this Agreement, less any amounts previously paid, plus penalties and interest as if the amounts were delinquent taxes. The CITY shall be entitled to its attorneys' fees and other costs in collecting any of these amounts. In addition, the CITY shall have the right, in its sole and absolute discretion: (1) to obtain an injunction from a court of competent jurisdiction, upon the court's determination that the use is not an "industry" use, requiring that the use be permanently discontinued, or (2) to annex the Land covered by this Agreement and until the Land is annexed, the COMPANY shall continue to make payments equal to said one hundred percent (100%) of ad valorem taxes.

<u>Section 1.03 Annexation Corridor</u>. If any other company within the Extra Territorial Jurisdiction of the CITY fails to enter into an Industrial District Agreement with the CITY or defaults on their in lieu of tax payments, and said defaulting company is not contiguous with the CITY's boundary, the COMPANY shall, after the CITY provides the COMPANY with sixty (60) days prior written notice of intent to initiate annexation proceeding, permit the CITY to annex a suitable strip of land out of the COMPANY's Land

from the CITY's boundary to the defaulting company's land to permit its annexation. In the event the CITY must annex a part of the COMPANY's property in order to annex property owned by third parties, the CITY will annex the absolute minimum amount of the COMPANY's property legally necessary to annex such property owned by third parties. The location of such annexed property shall be subject to the approval of the COMPANY, such approval shall not be unreasonably withheld. The COMPANY and such annexed property shall have no right to any CITY services as a result of such annexation; nor shall the CITY extend, by ordinance, any rules, or regulations, including, but not limited to, those (a) governing plats and subdivisions of land, (b) prescribing any building, electrical, plumbing or inspection code or codes, or (C) attempting to exercise in any manner whatsoever control over the conduct of the COMPANY's business thereon. Such annexed portion of land shall remain a part of this Agreement and shall not be subject to CITY taxes, but shall continue to be included within the in lieu of tax payment. In the event that the need for an annexation corridor no longer exists, including but not limited to the defaulting company entering into an Industrial District Agreement, or has met its obligations to the CITY, the CITY agrees to immediately cease any annexation proceedings related to the annexation corridor over the COMPANY's Land, or within (60) days, take the steps necessary to complete disannexation proceedings required to remove from the CITY limits any unnecessary annexation corridor.

Notwithstanding anything contained in this Agreement to the contrary, the CITY and the COMPANY specifically agree that (a) any property of the Company annexed by the CITY in 2019 that was not disannexed prior to execution of this Agreement (including, but not limited to, any property of the Company within the corridor area depicted on the maps and metes and bounds attached as Exhibit C), will be treated as if such property were part of an annexation corridor described in the foregoing provisions of this Section 1.03, and (b) and to the extent any property described in clause (a) of this sentence is subject to any CITY taxes with respect to any calendar year during the term hereof, the CITY shall (i) exclude such property from the calculation of the in lieu of tax payment due from the COMPANY under Article 3 for such year, and (ii) as an economic development incentive grant under a program authorized by Chapter 380 of the Texas Local Government Code, remit (either as an offset against the amount of payment in lieu of tax owed to the CITY under this Agreement or as a rebate paid to the COMPANY in cash), within 60 days following proof of payment of such City Taxes, the portion of such City Taxes that is in excess of the in lieu of tax payment that would have been required to be paid to the CITY under this Agreement with respect to such property had such property been disannexed prior to the execution of the Agreement.

<u>Section 1.04 City Services</u>. During the term hereof, pursuant to this Agreement, the CITY shall have no obligation to extend to the Land any utility or other CITY services, except for services that are being provided to and paid for by the COMPANY on the date hereof, or as otherwise stated herein.

<u>Section 1.05 Fire Protection Services</u>. The CITY may provide fire protection services to the COMPANY at the option of the COMPANY for an additional payment to the CITY as set forth under Section 3.05 hereof.

<u>Section 1.06 Compliance with City Rules and Regulations</u>. The CITY and the COMPANY agree that during the term hereof, with respect to the Land, the CITY shall not require compliance with its rules or regulations: (1) governing zoning and platting of the Land, or any additions thereto, outside the CITY limits and in an Industrial District; provided, however, the COMPANY further agrees that it will in no way divide the Land or additions thereto without complying with State law and CITY ordinances governing subdivision of land; (2) prescribing any building, electrical, plumbing or inspection code or codes; or (3) prescribing any rules governing the method of operation of the COMPANY's business,

except as to those regulations relating to the delivery of utility services and industrial waste disposal through CITY-owned facilities.

## **Section 1.07 Definitions.**

- A. <u>CITY</u>. As defined in the preamble hereof and includes its successors and assigns.
- B. <u>Commencement of Construction</u>. Physical construction (including, at a minimum, excavation for foundations or the beginning of installation or erection of Improvements) at the primary site of the eligible project has begun.
- C. Existing Improvements. Improvements that were in use prior to January 1, 2015.
- D. <u>Extra Territorial Jurisdiction (ETJ)</u>. The unincorporated area that is contiguous to the corporate boundaries of the CITY and that is located within five miles of those boundaries.
- E. <u>Improvements</u>. As defined in Section 1.04(3) of the Texas Tax Code, and shall also include power generation facilities, petroleum and/or chemical refining, processing, extraction or storage facilities, structures, or equipment erected on or affixed to the land, regardless of the land ownership, and pipelines on, under, or across the land which are owned by the COMPANY. Includes Existing Improvements and New Improvements.
- F. <u>Industrial District</u>. The industrial districts created pursuant to any ordinance of the CITY, including any Industrial Districts created for portions of the CITY's Extra Territorial Jurisdiction in San Patricio County.
- G. <u>Industrial District Agreement</u>. An agreement made and entered into under the authority of Section 42.044 of the Texas Local Government Code.
- H. <u>Land</u>. All of the real property owned, leased or possessed by the COMPANY and located within the Industrial Districts and designated on Exhibit A attached hereto.
- I. Market Value. As determined and defined by SPCAD.
- J. <u>New Improvement</u>. Improvement for which no government permit has been secured and for which construction had not commenced prior to January 1, 2015.
- K. <u>Placed in Use</u>. Improvements that are completed and placed in use and are not listed by SPCAD as Construction Work in Progress (CWIP).
- L. SPCAD. The San Patricio County Appraisal District and includes its successors and assigns.

#### Article 2

<u>Section 2.01 Term.</u> The term of this Agreement shall begin on January 1, 2020 or the effective date of disannexation of the property, whichever is later, and continue until December 31, 2024, unless terminated as herein provided or extended for additional period or periods of time upon mutual consent of the

COMPANY and the CITY as provided by the Texas Local Government Code; provided, however, if this Agreement is not extended, or replaced with a similar agreement that provides for an additional period or periods of time, on or before March 31 of the final calendar year of the term hereof, then the immunity from annexation granted herein shall terminate on that date, but all other terms of this Agreement shall remain in effect for the remainder of the term; provided, however, the effective date and time of any annexation shall be no earlier than midnight of December 31 of the final calendar year of the term.

<u>Section 2.02 Extended Term.</u> This Agreement may be extended for an additional period or periods only by written agreement between the CITY and the COMPANY.

#### Article 3

<u>Section 3.01 Payment in Lieu of Ad Valorem Taxes</u>. Each year during the term hereof, the COMPANY shall pay to the CITY:

- A. Land. An amount in lieu of tax on the Land (excluding Improvements and personal property located thereon) equal to one hundred percent (100%) of the amount of ad valorem taxes based upon the Market Value of the Land which would otherwise be payable to the CITY by the COMPANY if the Land were situated within the CITY limits.
- B. Existing Improvements. An amount in lieu of tax on Existing Improvements (excluding personal property) located on the Land equal to sixty-two and one half percent (62.5%) of the amount of ad valorem taxes based upon the Market Value of the Existing Improvements which would otherwise be payable to the CITY by the COMPANY if said Existing Improvements were situated on land within the CITY limits.
- C. New Improvements. With respect to any New Improvements (excluding personal property), the in lieu of tax payment shall be phased in as follows: for the first four years after the New Improvement is Placed in Use, the COMPANY shall pay no in lieu of tax payment to the CITY for said New Improvement. Commencing with the fifth calendar year after the New Improvement is Placed in Use, the in lieu of tax payment shall be equal to sixty-two and one half percent (62.5%). The first year of use for purposes of this New Improvements payment shall be deemed to begin on the first day of January following the date when the New Improvements are Placed in Use.
- D. With respect to any new land acquired by the COMPANY located within an Industrial District, the use of which relates directly to the primary use of the parent tract(s), the new land shall be included in the COMPANY's land known as the Land, and shall be considered in calculating the in lieu of tax payment on the Land as of January 1 of the first year following the date on which the new land is acquired by the COMPANY. Within ninety (90) days after the acquisition of new land by the COMPANY, the COMPANY shall provide the CITY with a revised Exhibit A that includes a complete listing by SPCAD Geographic ID number of the newly acquired land.
- E. With respect to any new land acquired by the COMPANY after January 1, 2019, located within the Extra Territorial Jurisdiction of the CITY, the use of which does not relate to the primary use of the parent tract(s), the COMPANY shall report such purchase to the CITY and the CITY shall determine whether an Industrial District Agreement is desired for such newly acquired land.

Section 3.02 Company Schedule of Value. On or before August 31 of each year of this Agreement, or upon final determination of Market Values by SPCAD, whichever is later, the COMPANY shall provide to the CITY an itemized Schedule of Value by sworn affidavit, on the form attached hereto as Exhibit B, listing all SPCAD Geographic ID numbers and the values related thereto, and showing all Land and Improvements, owned or controlled by the COMPANY including and identifying the property to be valued as part of this Agreement (the "Schedule"). The Schedule shall also list the year any Improvements were Placed in Use. The COMPANY has no objection to the CITY's review of all forms, information, and documents provided by the COMPANY to SPCAD and, in the event of appeal, the Appraisal Review Board. Failure to provide the Schedule to the CITY shall constitute a breach of this Agreement.

<u>Section 3.03 Determination of Value</u>. In determining the COMPANY's annual in lieu of tax payment required under this Agreement, the calculation shall be made utilizing the Market Value of all Land and Improvements as determined by SPCAD, or its successor, under the provisions of the Texas Property Tax Code. The COMPANY shall timely provide information and reports required under this Agreement and under Texas law, rules and regulations to SPCAD or its designee, so that the appraisal process can be completed in accordance with all applicable state laws.

<u>Section 3.04 Company Protest of Value or Billing.</u> If the COMPANY elects to protest the valuation set on any of its properties by SPCAD for any year or years during the term hereof, it is agreed that nothing in this Agreement shall preclude the protest, and the COMPANY shall have the right to take all legal steps desired to reduce the same as if the property were located within the CITY except with regard to the exemptions in Section 3.06 below. The COMPANY shall notify the CITY of its appeal within 30 days after its protest of the valuation is submitted to SPCAD.

Notwithstanding any protest of valuation by the COMPANY or any non-SPCAD related billing dispute, the COMPANY agrees to pay to the CITY an initial in lieu of tax payment, on or before the Due Date in Section 3.07 below, based on the amount billed by the CITY. When the valuation on said property or any billing dispute has been finally determined, either as the result of final judgment of a court of competent jurisdiction or as the result of other final settlement of the controversy, then within thirty (30) days thereafter, the COMPANY shall make to the CITY any additional payment due based on the final determination. If, as a result of final judgment of a court of competent jurisdiction, or as the result of other final settlement of the controversy, the amount of in lieu of tax payment due to the CITY is established to be an amount less than the amount of the initial in lieu of tax payment for that year paid by the COMPANY, the excess in lieu of tax payment, if any, collected by the CITY shall be returned to the COMPANY within thirty (30) days after said final determination. Any non-SPCAD related billing disputes shall be resolved by the CITY within ninety (90) days from the date notice of the dispute is received by the CITY.

Section 3.05 Fire Protection. An additional amount for the CITY fire protection equal to fifteen percent (15%) of the amount which would be payable on 100% of Market Value of Improvements located on the Land will be paid annually; provided, however, that if and as long as the COMPANY, as of January 1 of each year, is a member in good standing of the Refinery Terminal Fire Company, or its successor, or the COMPANY agrees to provide fire protection and emergency services either from a qualified external provider or by use of a qualified internal emergency response organization, it shall not be obligated to pay the additional amount provided by this Section 3.05. Minimum qualifications would include meeting certain standards as defined by applicable OSHA, state regulatory and NFPA Standards that apply to fire control, emergency management, disaster planning and rescue services as recognized by the Texas Industrial Fire Training Board, the State Fireman's and Fire Marshal's Association of Texas or equivalent.

The COMPANY will provide equipment, training, and facilities necessary to safely handle all expected emergencies and properly protect the COMPANY and the community from the adverse effects of an industrial disaster, which obligation may be satisfied by the COMPANY being a member in good standing of the Refinery Terminal Fire Company, or its successor. (Calculation: Market Value of Improvements x 15% x CITY Tax Rate = Fire Protection Fee)

Section 3.06 Calculation of Amount Due. The CITY shall mail an invoice to the COMPANY, which sets forth the amount of payment in lieu of tax owed to the CITY calculated in accordance with this Agreement. Such invoice shall be postmarked at least thirty (30) days prior to the Due Date defined in Section 3.07 below, and shall be mailed to the address shown in Section 10.03 of this Agreement. The calculation shall be made without reference to the exemption for pollution control property in Section 11.31, Texas Property Tax Code, and Article VIII, Section 1-1, Texas Constitution, as same presently exist or may be hereafter amended, using the Market Value of pollution control equipment certified by SPCAD. In addition, all the amounts shall be calculated without reference to any new tax exemption or any increase in an existing tax exemption enacted after January 1, 1995.

Section 3.07 Payment. The COMPANY agrees to pay to the CITY on or before January 31 of the year following each year during the term hereof (the "Due Date"), all payments in lieu of tax provided for hereunder and invoiced by the CITY in accordance with Section 3.06 above, without discount for early payment. The present ratio of ad valorem tax assessment used by the CITY is one hundred percent (100%) of the Market Value of property. Any change in the ratio used by the CITY shall be reflected in any subsequent computations hereunder. This Agreement, and the method of determining and fixing the amount of in lieu of tax payments hereunder, shall be subject to all provisions of law relating to determination of Market Value and taxation, including, but not limited to, laws relating to rendition, assessment, equalization and appeal. Any invoiced amounts that are not paid by the Due Date shall be considered delinquent. Delinquent amounts shall be immediately subject to interest at twelve (12%) per annum, compounded monthly and the COMPANY shall reimburse the CITY for its costs of collections, including reasonable attorneys' fees.

Section 3.08 Reimbursement of 2020 Taxes. The CITY and the COMPANY understand that the disannexation of the property of the Company will occur after January 1, 2020. Pursuant to Section 43.148 of the Texas Local Government Code, and with respect to such property, the CITY is required to refund "the amount of money collected by the municipality in property taxes and fees . . . less the amount of money that the municipality spent for the direct benefit of the area." Should the COMPANY be required to pay any CITY property taxes on the property of the Company subject to this Agreement for the tax year 2020, the CITY will, within 60 days after proof of payment of such property taxes, refund any amount paid in excess of the in lieu of tax payment that would otherwise be due in accordance with this Agreement. The COMPANY agrees that, upon such refund, the CITY will have fully complied with Section 43.148 of the Texas Local Government Code.

## **Article 4**

Section 4.01 Company Failure to Pay/Company Breach. If the COMPANY fails to make a payment due to the CITY hereunder or if the COMPANY fails to perform any other obligation incumbent upon the COMPANY to be performed hereunder, and if such default is not fully corrected within sixty (60) days after the CITY gives written notice of said default to the COMPANY (or, if within such 60 day period, the COMPANY has not demonstrated a satisfactory plan of compliance approved by the CITY (where compliance requires more than 60 days)), the CITY shall have the option to either (1) declare this

Agreement terminated and immediately commence annexation proceedings and sue to recover all damages; (2) bill the COMPANY and sue to recover 100% of all monies that the CITY would have received from the COMPANY if it had been within the CITY limits, which includes 100% of all taxes, attorneys' fees and court costs; or (3) continue this Agreement for its term and collect the payments required hereunder.

<u>Section 4.02 Lien.</u> The CITY shall be entitled to and have a tax lien on the Land and Improvements which may, in the event of default in payment of any sum due hereunder that is not cured in accordance with Section 4.04 below, be enforced by CITY in the same manner as provided by law and for the collection of delinquent ad valorem taxes. Additionally, the CITY shall be entitled to and have a contractual lien on the Land and Improvements which may be foreclosed in the event of such uncured default (1) judicially or (2) extra-judicially in the same manner as a deed of trust under the Texas Property Code, and for that purpose may appoint a trustee or trustees.

<u>Section 4.03 City Breach</u>. If the CITY breaches this Agreement by annexing or attempting to pass an ordinance annexing any of the Land (except with reference to the agreed annexation corridor in Section 1.03), the COMPANY shall be entitled to enjoin the CITY from the date of its breach for the balance of the term of this Agreement, from enforcing any annexation ordinance adopted in violation of this Agreement and from taking any further action in violation of this Agreement. If the COMPANY elects to pursue this remedy, then so long as the CITY specifically performs its obligations hereunder, under injunctive order or otherwise, the COMPANY shall continue to make the annual payments required by this Agreement.

Section 4.04 Notice of Default. Notwithstanding anything to the contrary contained herein, in the event of any breach by the COMPANY of any of the terms or conditions of this Agreement, the CITY shall give the COMPANY written notice specifying the nature of the alleged default, and manner in which the alleged default may be satisfactorily cured. Thereafter, the COMPANY will be afforded sixty (60) days within which to cure the alleged default (or, if cure requires more than 60 days, the COMPANY shall have the right to demonstrate a satisfactory plan of cure approved by the CITY within such 60 days, which shall be deemed to be a cure so long as the COMPANY is diligently pursuing such plan).

<u>Section 4.05 Cumulative Remedies</u>. The remedies provided herein are cumulative, none is in lieu of any other, and any one or more or combination of the same is available. Each party, in addition to remedies expressly provided herein is entitled to any and all other remedies available at law or in equity.

Section 4.06 No Waiver of Rights and Remedies. It is expressly understood that if at any time the COMPANY is in default in any provision of this Agreement, the failure on the part of the CITY to promptly avail itself of the rights and remedies that the CITY may have, will not be considered a waiver on the part of the CITY; provided that if the CITY within ten (10) years from the date of any default by the COMPANY, does not avail itself of the rights or remedies or elect to terminate this Agreement on account of such default, then such default is deemed waived.

Further, is expressly understood that if at any time the CITY is in default in any provision of this Agreement, the failure on the part of the COMPANY to promptly avail itself of the rights and remedies that the COMPANY may have, will not be considered a waiver on the part of the COMPANY; provided that if the COMPANY within ten (10) years from the date of any default by the CITY, does not avail itself of the rights or remedies or elect to terminate this Agreement on account of such default, then such default is deemed waived.

<u>Section 4.07 Limitation of Liability</u>. To the fullest extent permitted by law, and not withstanding any other provision of this Agreement, in no event will either party be liable to the other party hereunder for punitive, exemplary, or indirect damages, lost profits or business interruptions damages; provided however, this limitation in not meant to limit the CITY's rights under this Agreement to collect from the COMPANY any unpaid in lieu of tax payments, late penalties and interest associated therewith, and any costs of collection including but not limited to attorney fees.

#### **Article 5**

<u>Section 5.01 Description of Property</u>. The COMPANY agrees to provide the CITY with a listing of Geographic ID numbers, as available from SPCAD or its successor, to be attached hereto and incorporated herein as Exhibit A. With respect to the COMPANY's acquisition of new land, as described in Section 3.01 D, which becomes included in the Land, the COMPANY agrees to provide to the CITY a listing of Geographic ID numbers as available from SPCAD or its successor.

#### Article 6

<u>Section 6.01 Annexation By Another Entity</u>. If any attempt to annex any of the Land owned, used, occupied, leased, rented or possessed by the COMPANY, is made by another municipality, or if the incorporation of any new municipality should attempt to include within its limits the Land or property, the CITY shall seek a temporary and permanent injunction against the annexation or incorporation, with the cooperation of the COMPANY, and shall take any other legal action necessary or advisable under the circumstances. The cost of the legal action shall be borne equally by the parties hereto; provided, however, the fees of any special legal counsel shall be paid by the party retaining same.

Section 6.02 Termination. If the CITY and the COMPANY are unsuccessful in obtaining a temporary injunction enjoining the attempted annexation or incorporation described in Section 6.01 above, the COMPANY shall have the option of (1) terminating this Agreement with respect to the portion of the Land annexed or incorporated, effective as of the date of the annexation or incorporation, or (2) continuing to make the in lieu of tax payment required hereunder with respect to such portion of the Land. This option shall be exercised within thirty (30) days after the application for the temporary injunction is denied. If the COMPANY elects to continue the in lieu of tax payment with respect to such portion of the Land, the CITY shall place future payments hereunder with respect to such portion of the Land together with part of the payment with respect to such portion of the Land for the calendar year in which the annexation or incorporation is attempted, prorated to the date the temporary injunction or relief is denied, in a separate interest-bearing escrow account which shall be held by the CITY subject to the following:

- A. If final judgment (after all appellate review, if any, has been exhausted) is entered denying a permanent injunction and/or upholding the annexation or incorporation, then all these payments and accrued interest thereon shall be refunded to the COMPANY; or
- B. If final judgment (after all appellate review, if any, has been exhausted) is entered granting a permanent injunction and/or invalidating the annexation or incorporation, then all the payments and accrued interest thereon shall be retained for use by the CITY.

#### Article 7

Section 7.01 Sale or Lease. Whenever the COMPANY sells all or a portion of the Land or Improvements to any entity that is not an affiliate of the COMPANY, or to an affiliate that will be responsible for payment hereunder, the COMPANY shall within ninety (90) days give notice to the CITY of said sale, and this Agreement shall continue in effect as to all Land and Improvements sold. If the COMPANY sells only a portion of the Land or Improvements, the COMPANY shall furnish to the CITY a revised Exhibit A effective for the calendar year next following the calendar year in which the conveyance occurred. If the COMPANY leases all or a portion of the Land or Improvements to an entity that will be responsible for payment hereunder, the COMPANY shall within ninety (90) days give notice to the CITY of said lease, and this Agreement shall continue in effect as to all Land and Improvements leased.

<u>Section 7.02 Company's Responsibility for Payment.</u> The COMPANY as seller or lessor in a transaction pursuant to Section 7.01 above, shall remain solely responsible for any payment in lieu of tax attributable to the Land or Improvements sold or leased unless the COMPANY has entered into an assignment and assumption agreement with the buyer or lessee of such Land or Improvements, which shall be consented to by the CITY, in which the buyer or lessee assumes all responsibilities and obligations under this Agreement as to the purchased or leased Land and/or Improvements.

**Section 7.03 Assignment.** This Agreement may be assigned by the COMPANY. If this Agreement is assigned, the COMPANY shall notify the CITY of such assignment within thirty (30) days.

#### Article 8

Section 8.01 Inurement. This Agreement shall inure to the benefit of and be binding upon the CITY and the COMPANY, and shall inure to the benefit of and be binding upon the COMPANY's successors and assigns, affiliates and subsidiaries, and, subject to Section 7.02, shall remain in force whether the COMPANY sells, assigns, or in any other manner disposes of, either voluntarily or by operations of law, all or any part of the Land, and the agreements herein contained shall be held to be covenants running with the Land for so long as this Agreement or any extension thereof remains in force. The word "affiliates" as used herein shall mean: (1) all companies with respect to which the COMPANY directly or indirectly, through one or more intermediaries at the time in question, owns or has the power to exercise control over fifty percent (50%) or more of the securities having the right to vote for the election of directors or persons performing functions similar to members of the board of directors of a corporation; or (2) all corporations (or other entities) controlled by or under common control with the COMPANY as contemplated by Section 1239(c) of the Internal Revenue Code of 1954, as amended.

#### Article 9

<u>Section 9.01 Buy Local</u>. The COMPANY shall use reasonable efforts to acquire all of its procurements, including, but not limited to, supplies, materials, equipment, service contracts, construction contracts, and professional services contracts from businesses located within Nueces and San Patricio Counties, unless such procurements are not reasonably and competitively available within said area. The COMPANY shall not be required to maintain records regarding this requirement other than those normally kept in its usual course of business.

<u>Section 9.02 Water Procurement</u>. The COMPANY acknowledges that the CITY provides a regional water system that is critical to the well-being and economic growth of the entire area and that it is important

for each customer to continue to use the system as its principal source of water. The COMPANY agrees to provide six months written notice of any intent or action to obtain more than ten percent (10%) of its total water needs from any source other than the CITY.

#### Article 10

Section 10.01 Severability. In the event any word, phrase, clause, sentence, paragraph, section, article or other part of this Agreement or the application thereof to any person, firm, corporation or circumstances shall ever be held by any court of competent jurisdiction to be invalid or unconstitutional for any reason, then the application, invalidity or unconstitutionality of the word, phrase, clause, sentence, paragraph, section, article or other part of this Agreement shall be deemed to be independent of and separable from the remainder of this Agreement and the validity of the remaining parts of this Agreement shall not be affected thereby.

**Section 10.02 Entire Agreement.** This Agreement constitutes the entire agreement of the parties and supersedes any and all prior understandings, or oral or written agreements, between the parties respecting such subject matter, except as otherwise provided in the instruments referenced herein. This Agreement may be amended only by written instrument signed by all of the parties hereto.

<u>Section 10.03 Notices</u>. Any notice to the COMPANY or the CITY concerning the matters to which this Agreement relates may be given in writing by registered or certified mail addressed to the COMPANY or the CITY at the appropriate respective addresses set forth below. The COMPANY must notify the CITY of any change of address in writing. Notices by a party to the other party hereto, shall be mailed or delivered as follows:

## If to the CITY:

City Manager City of Corpus Christi 1201 Leopard P.O. Box 9277

Corpus Christi, Texas 78469-9277

Phone: 361-826-3220 Fax: 361-826-3845

### With copies to:

City of Corpus Christi-City Secretary 1201 Leopard P.O. Box 9277 Corpus Christi, Texas 78469-9277

Phone: 361-826-3105 Fax: 361-826-3113

City of Corpus Christi-City Attorney 1201 Leopard P.O. Box 9277 Corpus Christi, Texas 78469-9277

Phone: 361-826-3360 Fax: 361-826-3239

#### If to the COMPANY:

Occidental Chemical Corporation Attn: Property Tax Department P.O. Box 27711 Houston, Texas 77227-7711

Phone: (713) 840-3022 Fax: (713) 840-3043

<u>Section 10.04 Governing Law.</u> This Agreement shall be governed by and construed in accordance with the laws of the State of Texas. This Agreement is to be performed in Nueces County, Texas.

<u>Section 10.05 Counterparts</u>. This Agreement may be executed in multiple counterparts, each of which is deemed an original, and all of which taken together, shall constitute but one and the same instrument, which may be sufficiently evidenced by one counterpart.

<u>Section 10.06 Authority</u>. By acceptance of this Agreement and/or benefits conferred hereunder, each party represents and warrants to the other that its undersigned agents have complete and unrestricted authority to enter into this Agreement and to obligate and bind such party to all of the terms, covenants and conditions contained herein.

<u>Section 10.07 Most Favored Nations</u>. If the CITY enters into a new Industrial District Agreement, or a renewal of any Industrial District Agreement, with a landowner which contains in lieu of tax payment terms and provisions more favorable to the landowner than those in this Agreement, the COMPANY and its assigns shall have the right to either terminate this Agreement, or amend this Agreement to contain the more favorable in lieu of tax payment terms and provisions. "Landowner" shall not include any tourist-related business or facilities under Section 42.044, Texas Local Government Code.

The foregoing does not preclude the CITY from entering into a onetime, economic development agreement with any new major employer within the CITY's non-industrial district ETJ, or with any company proposing a major new investment within the CITY's non-industrial district ETJ, as part of the CITY's economic development program.

Section 10.08 Piers, Docks, and Submerged Land. The COMPANY agrees that during the term of this Agreement and any renewal term, any piers, docks, and submerged land owned by the COMPANY and located in the Corpus Christi Bay are included within the CITY limits of the CITY and subject to ad valorem taxes of the CITY. To the extent owned by the COMPANY during the term of this Agreement, this provision specifically includes those piers and docks described previously by Nueces County Appraisal District with the following Geo ID numbers: IO-6058000-0110 (Loading Pier and Docks), IO-6058000-0115 (Barge Docks-2), IO-0003998-0500 (Alpha Pier at Former Naval Station Ing), IO-0004779-0510 (LPG Loadout at Alpha Pier), and IO-0005061-0500 (Oil Loadout at Alpha Pier). The CITY and the COMPANY agree to consult and cooperate with each other to cause such piers and docks (i) to be included in the appraisal records and appraisal roll of the San Patricio County Appraisal District, and/or (ii) to otherwise be treated in such a manner that such docks and piers are not subjected to taxation by more than one county.

ENTERED into this day of	, 2020.
ATTEST:	CITY OF CORPUS CHRISTI
Rebecca Huerta, City Secretary	Constance Sanchez, Chief Financial Officer
LEGAL FORM APPROVED of	, 2020.
Aimee Alcorn-Reed Assistant City Attorney	
FOR CITY ATTORNEY	
CITY OF CORPUS CH	RISTI ACKNOWLEDGMENT
THE STATE OF TEXAS §	
COUNTY OF NUECES §	
This instrument was acknowledged before me of	on, 2020, by
	he City of Corpus Christi, a Texas home-rule municipal
corporation, on behalf of said corporation.	
Notary Public, State of Texas	
Printed Name:	
My Commission expires:	

ATTEST:	LAND AND IMPROVEMENTS OWNER	
	OCCIDENTAL CHEMICAL CORPORATION	
	By:	
Name:	Name: Ronald W. Kleb	
Title:	Title: Vice President	
LAND AND IMPROVEMEN	NTS OWNER ACKNOWLEDGMENT	
THE STATE OF TEXAS §		
COUNTY OF HARRIS §		
This instrument was acknowledged before i	me on the day of, 20, by	
Ronald W. Kleb, as Vice President of Occidental	dental Chemical Corporation, a New York	
corporation, on behalf of said corporation.		
Given under my hand and seal of office this	s day of December, A.D., 20	
Notary Public, State of Texas	_	
Printed Name:		

My Commission expires:

ATTEST:	LAND AND IMPROVEMENTS OWNER	
	INGLESIDE COGENERATION LIMITED PARTNERSHIP	
	By: Ingleside Cogeneration GP, Inc., as General Partner	
	By:	
Name:	Name: Michael R. Horne	
Title:	Title: Assistant Secretary	
THE STATE OF TEXAS \$ COUNTY OF HARRIS \$		
•	re me on the day of, 20, by	
	retary of Ingleside Cogeneration GP, Inc., a Delaware	
	eleside Cogeneration Limited Partnership, a Delaware	
limited partnership, on behalf of said lim		
Given under my hand and seal of office	this day of December, A.D., 20	
Notary Public, State of Texas		
Printed Name:		

My Commission expires:

ATTEST:	IMPROVEMENTS OWNER
	INGLESIDE ETHYLENE, LLC
	By: OxyChem Ingleside Ethylene Holdings, Inc., as Managing Member
	By:
Name:	Name: Michael R. Horne
Title:	Title: Assistant Secretary
IMPROVEMEN	TS OWNER ACKNOWLEDGMENT
THE STATE OF TEXAS §	
THE STATE OF TEXAS § COUNTY OF HARRIS §	
_	efore me on the day of, 20, by
Michael R. Horne, as the Assistant S	ecretary of OxyChem Ingleside Ethylene Holdings, Inc., a
Delaware corporation and Managing	Member of Ingleside Ethylene, LLC, a Texas limited
liability company, on behalf of said li	mited liability company.
Given under my hand and seal of offi	ce this day of December, A.D., 20
Notary Public, State of Texas	
Printed Name:	

My Commission expires:

ATTEST:	IMPROVEMENTS OWNER		
	OXYMAR		
	By: Occidental Chemical Corporation, as General Partner		
	By:		
	Name: Ronald W. Kleb		
	Title: Vice President		
THE STATE OF TEXAS \$ COUNTY OF HARRIS \$ This instrument was acknowled Ronald W. Kleb, as Vice Presid corporation and a General Partner	MENTS OWNER ACKNOWLEDGMENT  ged before me on the day of, 20, by tent of Occidental Chemical Corporation, a New York ter of OXYMAR, a Texas general partnership, on behalf of said		
general partnership.			
Given under my hand and seal of	of office this day of December, A.D., 20		
Notary Public, State of Texas			
Printed Name:			
My Commission expires:			

Confirmed by City	ID	Туре	Legal Description
Committee by City	עו <u></u>	Type	
2120 0142 0001 000	102	Outside Land	ABS A0143 ABST 143 T T WILLIAMSON
2139-0143-0001-000	103	Outside Land	SUR, TRACT R, 12.0719 ACRES
2420 0442 0004 004	400		ABS A0143 ABST 143 T T WILLIAMSON
2139-0143-0001-001	103	Outside Land	SUR TRACT A, 386.1657 ACRES
2420 0442 0004 002	400	0	ABS A0143 ABST 143 T T WILLIAMSON
2139-0143-0001-003	103	Outside Land	SUR, TRACT C, 80.1963 ACRES
			ABS A0143 ABST 143 T T WILLIAMSON
2139-0143-0001-004	103	Outside Land	SUR, TRACT W, 6.4078 ACRES
			ABS A0290 ABST 290 T T WILLIAMSON
2139-0290-0000-006	103	Outside Land	SUR TRACT V, 296.347 ACRES
			ABS A0292 ABST 292 T T WILLIAMSON
2139-0292-0001-003	103	Outside Land	SUR TRACT M, 19.0616 ACRES
			ABS A0293 ABST 293 T T WILLIAMSON
2139-0293-0001-002	103	Outside Land	SUR, TRACT Q, 69.0771 ACRES
			ABS A0293 ABST 293 T T WILLIAMSON
2139-0293-0001-003	103	Outside Land	SUR, TRACT D, 174.7675 ACRES
			ABS A0293 ABST 293 T T WILLIAMSON
2139-0293-0001-004	103	Outside Land	SUR, TRACT X, 3.6707 ACRES
0704971-0-9900030	103	Outside Improvements	11.65 MI 4" PRO-LINE 1983
0704971-0-9900040	103	Outside Improvements	3.7667 MI 4" PRO-LINE 1983
0704971-0-9900055	103	Outside Improvements	0.95 MI 8" PIPELINE 1993
0701724-0-9900010	103	Outside Improvements	9900010 CORPUS CHRISTI PLANT 0
0701724-0-9900015	103	Outside Improvements	9900015 TNRCC EXEMPT 0
			INVENTORY OUTSIDE OF CITY OF
0701724-0-9900020	103	Outside Personal Property	INGLESIDE - FREEPORT FOR ISD
0701724-0-9900023	103	Outside Personal Property	SUPPLIES & SPARE PARTS
0701724-0-9900030	103	Outside Personal Property	FURNITURE & FIXTURES
0701724-0-9900040	103	Outside Personal Property	MOBILE MACHINERY & TOOLS

<b>Confirmed by City</b>	ID	Туре	Legal Description
2139-0293-0000-004	103	Outside Land	ABST 293 T T WILLIAMSON 24.79 ACRES
			9900010 INGLESIDE COGENERATION LP
0704014-0-9900010	103	Outside Improvements	TAXABLE VALUE 0
			SUPPLIES, SPARES, MOBILE MACH
0704014-0-9900030	103	Outside Personal Property	TOOLS, & OTHER PP

Confirmed by City	ID	Туре	Legal Description
			9900005 ETHYLENE CRACKER PROJECT
0708125-0-9900005	103	Outside Improvements	VLA & ABATEMENT 0
			9900010 ETHYLENE CRACKER PROJECT
0708125-0-9900010	103	Outside Improvements	VLA & ABATEMENT 0
			NON-VLA 9900015 BUILDING-GREGORY-
			PORTLAND ISD ABATED IN CTY, DRAIN,
0708238-0-9900015	103	Outside Improvements	ROAD 0
			1.62 MI 8" PIPELINE 2015 T-4 PERMIT
0708237-0-9900020	103	Outside Improvements	#09269
			12.74 MI 8" PIPELINE 2015 T-4 PERMIT
0708237-0-9900030	103	Outside Improvements	#09269
			INGLESIDE ISD 9900005 ETHYLENE
			CRACKER PLANT TCEQ EXEMPTION 0
0708238-0-9900005	103	Outside Improvements	NON-VLA
			GREGORY-PORTLAND ISD 9900010
			ETHYLENE CRACKER PLANT TCEQ
0708238-0-9900010	103	Outside Improvements	EXEMPTION 0 NON-VLA
			0.86 MI 8" PIPELINE 2015 T-4 PERMIT
0708237-0-9900010	103	Outside Improvements	09269,09382
			PERSONAL PROPERTY - GREGORY-
0708238-0-9900020	103	Outside Personal Property	PORTLAND ISD
0708238-0-9900025	103	Outside Personal Property	INVENTORY - INGLESIDE ISD NON-VLA

<b>Confirmed by City</b>	ID	Туре	Legal Description
			9900040 VCM PLANT - OUTSIDE CITY
0702704-0-9900040	103	Outside Improvements	OF INGLESIDE 0
0702704-0-9900056	103	Outside Improvements	9900056 TCEQ EXEMPT 0
			INVENTORY (VCM) OUTSIDE CITY
0702704-0-9900010	103	Outside Personal Property	LIMITS
0702704-0-9900020	103	Outside Personal Property	FURNITURE & FIXTURES -VCM-
0702704-0-9900030	103	Outside Personal Property	SUPPLIES & SPARE PARTS
0702704-0-9900070	103	Outside Personal Property	MACHINERY & EQUIPMENT
			INVENTORY IN FOREIGN TRADE ZONE
0702704-0-9900090	103	Outside Personal Property	- OUTSIDE OF THE CITY OF

# **EXHIBIT B Schedule of Value**

Company Name:			_	5 - "	INDUSTRIAL DISTRICT SCHEDULE OF VALUE	DISTRICT	_			Cont	Contract Number	i i
Contact Name: Telephone:											As of 1/1/2015 Due 8/31/2015	015
Address:												
Address:												
Geographic ID												
инин-инин-инин ог	Description	Land	Pre 2007	2007	2008	5005	2010	2011	2012	2013	2014	Total
												t
												3
												3
												-3
												3
												31
												3
Total		70	100	В	5.77	и	(77)	10	177	3	1777	ī
to the best of my knowledge.	knowledge.				,	s a day authorized official of the above company, do swear that the mornatori provided is acturate		Combany, and				200
					Signature	Signature of Authorized Official	d Official				Date	
	Email					Printed Name				Autho	Authorized Official's Title	Title
orn to and subs	Sworn to and subscribed before me by	e by		on this.		day of		, 20				
	(Personalized Seal)	eal)			Notar	Notary Public's Signature	nature	2)10				

## EXHIBIT C Corridor Area

#### **LEGAL DESCRIPTION**

#### **BEING A 325.98 ACRE TRACT**

#### SAN PATRICIO COUNTY, TEXAS

A 325.98 acre-tract, situated and out of the T.T. Williamson Survey, Abstract 143, the T.T. Williamson Survey Abstract 290, the T.T. Williamson Survey, Abstract 292, the T.T. Williamson Survey, Abstract 293, the Nicholas Fagan Survey, and the Heirs of Rosa Teal Survey, Abstract 262, San Patricio County, Texas and being out of (1) a 389.60 acre-tract, as recorded in the Real Property File No. 459564, Deed Records, San Patricio County, Texas, (2) a 310.70 acre-tract, "Tract I", as recorded in Document No. 605165, Official Public Records, San Patricio County, Texas, (3) an 81.149 acre tract, as recorded in the Real Property File No. 459563, Deed Records, San Patricio County, Texas, (4) a 29.278 acre-tract, "Tract I", as recorded in Document No. 468583, Official Public Records, San Patricio County, Texas, (5) a 25.7487 acre-tract, as recorded in Document No. 636350, Official Public Records, San Patricio County, Texas, (6) a 20 acre-tract, as recorded in Volume 359 page 276, Official Public Records, San Patricio County, Texas, (7) a 15.49 acre-tract, as recorded in Document No. 252362, Official Public Records, San Patricio County, Texas, (8) a 8.71 acre-tract, as recorded in Volume 452 Page 281-283, Official Public Records, San Patricio County, Texas, (9) a 5.541 acre-tract, as recorded in Document No. 396350, Official Public Records, San Patricio County, Texas, and (10) a 3.31 acre-tract, "Tract II", as recorded in Document No. 468583, Official Public Records, San Patricio County, Texas. Said 325.98 acre-tract being more particularly described as follows:

**BEGINNING** at the Northeast corner of the aforementioned 15.49 acre-tract, the coordinates of which POINT OF BEGINNING referred to the NAD 1983 StatePlane Texas South (US Feet) Coordinate System, are X = 1389631.164, Y = 17218396.479, and along the East boundary of the herein described tract;

- (L1) **THENCE** S 00°00′00″ W, with the East boundary of the 15.49 acre-tract to a concrete monument set in the northeasterly line of the right of way of the Southern Pacific Railroad, a distance of 932.290 feet for interior corner of the herein described tract;
- (L2) **THENCE** S 06°19'35" W, a distance of 305.244 feet to a point on the Southern boundary of the TxDOT Highway 361 right of way, same point being the Northeastern corner of the 29.278 acre-tract, for an interior corner of the herein described tract;
- (L3) **THENCE** S 00°00′00″ W, with the Eastern boundary of the 29.278 acre-tract, a distance of 104.986 feet, for an interior corner of the herein described tract;
- (L4) **THENCE** S 60°01′22″ E, a distance of 151.030 feet with the Eastern boundary of the 29.278 acretract, for an interior corner of the herein described tract;

- (L5) **THENCE** S 00°04′06″ E, with the East boundary of the 29.278 acre-tract, a distance of 969.632 feet, and being an interior corner of the herein described tract;
- (L6) **THENCE** N 89°58′41″ W, a distance of 47.000 feet with the Eastern boundary of the 29.278 acretract, for an interior corner of the herein described tract;
- (L7) **THENCE** S 00°01′19″ W, a distance of 130.000 feet with the Eastern boundary of the 29.278 acretract, for an interior corner of the herein described tract;
- (L8) **THENCE** S 89°58′41″ E, a distance of 29.374 feet with the Eastern boundary of the 29.278 acre-tract, for an interior corner of the herein described tract;
- (L9) **THENCE** S 00°00′00″ E, a distance of 258.933 feet to the Southeastern corner of the 29.278 acretract, same point being the Northeastern corner of the 25.7487 acre-tract, for an interior corner of the herein described tract;
- (L10) **THENCE** S 89°39′54″ W, a distance of 247.581 feet with the Southern Boundary of the 29.278 acretract, same line also being the Northern Boundary of the 25.7487 acre-tract, for an interior corner of the herein described tract;
- (L11) **THENCE** S 00°30′03″ E, a distance of 66.123 feet running parallel to and 1,100 feet West of the Western Boundary of the 25.7487 acre-tract, to an interior point the 25.7487 acre-tract, same point also located along the Northern Boundary of the 81.149 acre-tract, for an interior corner of the herein described tract;
- (L12) **THENCE** S 00°30′03″ E, a distance of 1,043.239 feet running parallel to and 1,100 feet West of the Western Boundary of the 25.7487 acre-tract, to an interior corner of the herein described tract;
- (L13) **THENCE** S 44°42′45″ W, a distance of 1,182.888 feet running parallel to and 1,100 feet West of the Eastern Boundary of a 138.04 acre-tract described in Document No. 502131 of the Official Public Records of Real Property of San Patricio County, Texas, to a point along the Eastern Boundary of the 25.7487 acre-tract, same point being along the Western Boundary of the 81.149 acre-tract, for an interior corner of the herein described tract;
- (L14) **THENCE** S 44°42′45″ W, a distance of 229.279 feet running parallel to and 1,100 feet West of the Eastern Boundary of the aforementioned 138.04 acre-tract, for an interior corner of the herein described tract;
- (L15) **THENCE** S 89°43′59″ W, a distance of 39.869 feet running parallel to and 1,100 feet South of the Southern Boundary of the aforementioned 138.04 acre-tract, to a point along the Western Boundary of the 25.7487 acre-tract, same point being along the Eastern Boundary of the 310.70 acre-tract, for an interior corner of the herein described tract;
- (L16) **THENCE** S 89°43′59" W, a distance of 1,430.280 feet running parallel to and 1,100 feet South of the Southern Boundary of the aforementioned 138.04 acre-tract, for an interior corner of the herein described tract;
- (L17) **THENCE** S 00°19′15″ E, a distance of 3,757.779 feet running parallel to and 1,100 feet East of the Eastern Boundary of the 360.07 acre-tract described in Document No. 502130 of the Official Public Records of Real Property of San Patricio County, Texas, to a point along the observed Mean High-Tide

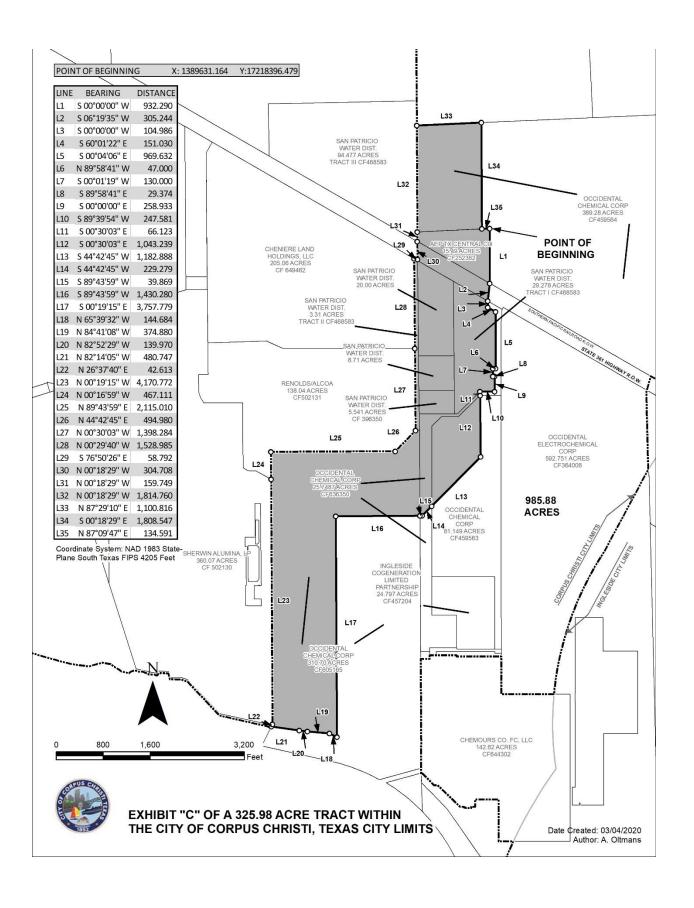
Line of the herein Described tract as described by Urban Engineering on May 20, 2019 in Ordinance No. 031777, for an interior corner of the herein described tract;

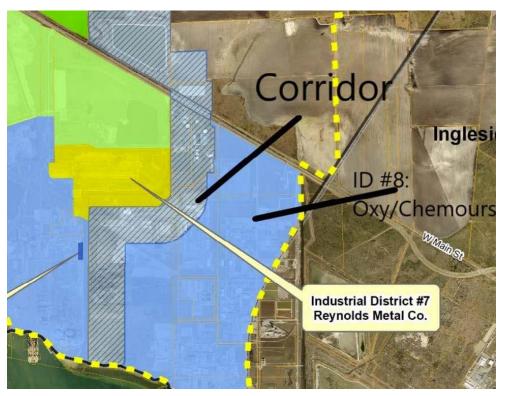
**THENCE** in a Northwesterly direction along the observed Mean High-Tide Line of the herein described tract as described by Urban Engineering on May 20, 2019 in Ordinance No. 031777, the following bearings and distances:

- (L18) N 65°39'32" W, a distance of 144.684 feet;
- (L19) N 84°41′08" W, a distance of 374.880 feet;
- (L20) N 82°52'29" W, a distance of 139.970 feet;
- (L21) N 82°14′05″ W, a distance of 480.747 feet, to a point along the City of Corpus Christi City Limits, same point being along the Western Boundary of the 310.70 acre-tract, same point also being along the Eastern Boundary of the aforementioned 360.07 acre-tract, same point also being the Southwestern Corner of the herein described tract;
- (L22) **THENCE** N 26°37′40″ E, with the City Limits a distance of 42.613 feet, with the Eastern boundary of the 360.07 acre-tract, same line being the Western Boundary of the 310.70 acre-tract, for an interior corner of the herein described tract;
- (L23) **THENCE** N 00°19′15″ W, with the City Limits a distance of 4,170.772 feet with the Eastern boundary of the 360.07 acre-tract, same line being the Western Boundary of the 310.70 acre-tract, to a point at the Southern Boundary of the aforementioned 138.04 acre-tract, for an interior corner of the herein described tract;
- (L24) **THENCE** N 00°16′59″ W, with the City Limits a distance of 467.111 feet, to a point on the Southern Boundary of the aforementioned 138.04 acre-tract, same point also being the Northwest corner of the 310.70 acre-tract, for an interior corner of the herein described tract;
- (L25) **THENCE**, N 89°43′59″ E, with the City Limits a distance of 2,115.010 feet, to a point along the Southern Boundary of the aforementioned 138.04 acre-tract, same point being along the Northern Boundary of the 310.70 acre-tract, for interior corner of the herein described tract;
- (L26) **THENCE** N 44°42′45″ E, with the City Limits a distance of 494.980 feet, to a point along the Southern Boundary of the aforementioned 138.04 acre-tract, same point being along the Northern Boundary of the 310.70 acre-tract, same point being the Southwestern Corner of the 3.31 acre-tract, for interior corner of the herein described tract;
- (L27) **THENCE**, N 00°30′03″ W, with the City Limits a distance of 1,398.284 feet, to a point on the Northeast Corner of the aforementioned 138.04 acre-tract, same point being the Southeast corner of the 205.06 acre-tract described in Document No. 649462 of the Official Public Records of Real Property of San Patricio County, Texas, same point located along the Western Boundary of the 3.31 acre-tract, for an interior corner of the herein described tract;
- (L28) **THENCE**, N 00°29′40″ W, with the City Limits a distance of 1,528.985 feet, to a point on the Northeastern Corner of the aforementioned 205.06 acre-tract, same point being the Northwest Corner of the 3.31 acre-tract, same point located along the Southern Boundary of the TxDOT Highway 361 right of way, for an interior corner of the herein described tract;

- (L29) **THENCE**, S 76°50′26″ E, with the City Limits a distance of 58.792 feet, for an interior corner of the herein described tract;
- (L30) **THENCE** N 00°18′29″ W, with the City Limits a distance of 304.708 feet, to a point along the Northern Boundary of the Southern Pacific Railroad right of way, same point being the Southwestern Corner of the 15.49 acre-tract, same point being the Southeastern Corner of the 94.477 acre-tract, "Tract III", described in Document No. 468583 of the Official Public Records of Real Property of San Patricio County, Texas, for an interior corner of the herein described tract;
- (L31) **THENCE** N 00°18′29″ W, with the City Limits a distance of 159.749 feet, to a point along the Eastern Boundary of the aforementioned 94.477 acre-tract, same point being the Northwest Corner of the 15.49 acre-tract, same point being the Southwest Corner of the 389.28 acre-tract, for an interior corner of the herein described tract;
- (L32) **THENCE** N 00°18′29″ W, with the City Limits a distance of 1,814.760 feet, to a point along the Eastern Boundary of the aforementioned 94.477 acre-tract, same point being the Northwest Corner of the 389.28 acre-tract, for the Northwest Corner of the herein described tract;
- (L33) **THENCE** N 87°29′10″ E, a distance of 1,100.816 feet, to a point along the Northern Boundary of the 389.28 acre-tract, for the Northeast Corner of the herein described tract;
- (L34) **THENCE** S 00°18′29″ E, a distance of 1,808.547 feet running parallel to and 1,100 feet East of the Western Boundary of the 389.28 acre-tract, to a point along the Southern Boundary of the 389.28 acre-tract, same point being located along the Northern Boundary of the 15.49 acre-tract, for an interior corner of the herein described tract;
- (L35) **THENCE** N 87°09′47″ E, a distance of 134.591 feet, to a point at the Northeastern Corner of the 15.49 acre-tract, same point being along the Southern Boundary of the 389.28 acre-tract, to the **POINT OF BEGINNING** and containing 325.98 acres of land.

NOTE: ALL BEARINGS ARE GRID BEARINGS BASED ON THE NAD 1983 STATEPLANE COORDINATE SYSTEM FOR THE LAMBERT SOUTH (TEXAS SOUTH FIPS 4205) IN US FEET. MAP EXHIBIT "C" TO ACCOMPANY THIS DESCRIPTION.









City of Corpus Christi - Annexation Area La Quinta Corridor & Northside Corpus Christi Bay Anticipated Dis-Annexation Areas

