



Corpus Christi, Texas
Convention Center GO Debt Defeasance and Arena Sales Tax Debt Refunding
 Preliminary Timetable of Events (1/11/2023)

January 2023						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2023						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

March 2023						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Federal Holidays
 Key Financing Dates

*Preliminary, subject to change

Date	Day	Event	Deal
	Week of January 16th	First Draft of Financing Documents and Bid Request Sheet circulated for review.	Both
1/24/2023	Tuesday	Present Plan of Finance for General Obligation Defeasance and Arena Taxable Refunding. Defeasance Resolution approved.	Both
1/25/2023	Wednesday	Conditional Notice of Redemption to Trustee.	GO
1/30/2023	Monday	Corpus Christi Business and Job Development Corporation - special meeting to approve Refunding Resolution.	Sales Tax
2/14/2023	Tuesday	City Council approves Refunding Resolution and delegates authority to staff to execute transaction documents for competitive private placement.	Sales Tax
2/15/2023	Wednesday	Private Placement Bid Sheet circulated to potential bidders.	Sales Tax
3/1/2023	Wednesday	Bids Received.	Sales Tax
3/10/2023	Friday	General Obligation escrow funded and bonds defeased.	GO
3/15/2023	Wednesday	Close on Sales Tax Refunding.	Sales Tax