

Agenda Memo Questionnaire

Legistar # 26-0931
Item Description NewGen Strategies and Solutions, LLC

What are the specifics of the Memo?

The proposed amendment is for the Rate Study for Determination of FY2027 Rates - Amendment #6 to SA 4090, Contract 5070.

	Current Vendor	Proposed Vendor
Name of Vendor	NewGen	NewGen
Term of Contract	Amendment to add \$316,080 for the Rate Study for Determination of FY 2026 Rates	Amendment to add \$184,687 for the Rate Study for Determination of FY 2027 Rates
Total Contract Value	With Amendment #5 - \$938,390.00	With Amendment #6 - \$1,168,077.00
Vendor Location	Richardson, Texas	Richardson, Texas
Delivery/Pickup Method	N/A	N/A
Using Division	Water & Wastewater Administration	Water & Wastewater Administration
Solicitation Method	Request for Qualifications was conducted to obtain qualification statements for Rate Model Services. NewGen was the highest ranked firm.	Amendment to current contract
# of Bids Received	Two	N/A
Departments worked with	C&P and Legal	C&P and Legal
Cost Changes		
Cost Change, if any	Yes	Yes
Increase/Decrease	Adding \$316,080 to SA 4090	Adding \$184,687.00 to SA 4090
Cost Change Due To	Amendment expands the scope of services to include the Rate Study for FY2026	
Change in Scope	N/A	N/A
Change in Bid Form	N/A	N/A

1. How was the Fiscal-Year amount mentioned in Caption determined?

The full amount of \$184,687.00 will be used for FY 2026.

2. What are the advantages/disadvantages of using this proposed vendor?

N/A

3. Will there be any price adjustment, based on any index, during the term of this contract? Explain.

No.

4. Other information, if any:

N/A