

RFP No. 4902 Stop Loss Insurance Services

Summary Evaluation Matrix

Sr. Buyer Marco Lozano

		Staff Recommendation		
Proposal Evaluation	Score	Stealth Partner Group, LLC	Blue Cross and Blue Shield of Texas	SA Benefit (Granular)
		Scottsdale, Arizona	Richardson, Texas	Helotes, Texas
MINIMUM QUALIFICATIONS (PASS/FAIL)		Pass	Pass	Pass
Required five years in business	Pass/Fail	✓	✓	✓
Licensing/Certification	Pass/Fail	✓	✓	✓
No material lawsuits during last 5 years	Pass/Fail	✓	✓	✓
No material regulatory issues last 5 years	Pass/Fail	✓	✓	✓
References Provided for firm	Pass/Fail	✓	✓	✓
Minimum Qualification	Pass/Fail			
Local Preference				
Points	10.0	0.0	0.0	0.0
Technical Proposal				
Cost	40.0	40.0	32.1	36.8
Financial Stability	15.0	12.8	14.3	12.0
Claims Processing	25.0	21.2	22.5	20.0
Past Performance & Communication	10.0	8.8	9.0	8.0
Subtotal Technical Proposal	90.0	82.8	77.8	76.8
Total	100.0	82.8	77.8	76.8