

**Type A Fund 1140 Pro-Forma  
FY 2018 - FY 2025  
For the Twelve Months Ended September 30, 2018**

|                                                        |                                        | Oct 1 - Sept 30<br><b>FY 17-18</b>      | Oct 1 - Sept 30<br><b>FY 19-25</b> |
|--------------------------------------------------------|----------------------------------------|-----------------------------------------|------------------------------------|
| Beginning Balance                                      | \$                                     | 11,687,215                              | \$ 13,009,300                      |
|                                                        | <b>Current Year Budget</b>             | <b>Actual Revenue Year-to-Date</b>      |                                    |
|                                                        | 5,402,535                              | 5,023,035                               | -                                  |
| Remaining Budgeted Revenue                             |                                        | 379,500                                 |                                    |
| Total Revenue, plus Beginning Balance                  | \$                                     | 17,089,750                              | \$ 13,009,300                      |
| <b>Major Business Incentives</b>                       | <b>Current Year Unpaid Commitments</b> | <b>Current Year Paid Commitments</b>    |                                    |
| Majek Boats                                            | 34,112                                 | -                                       | -                                  |
| Commercial Metals Company                              | 26,520                                 | -                                       | -                                  |
| Kanon                                                  | 48,000                                 | -                                       | -                                  |
| Motorglobe                                             | 50,000                                 | -                                       | -                                  |
| HEB                                                    | -                                      | 760,000                                 | -                                  |
| Texas A&M - Electrical Engineering                     | 4,423                                  | -                                       | -                                  |
| CC Cold Storage, LLC and South Texas Cold Storage, LLC | 27,343                                 | 38,545                                  | 106,000                            |
| Hausman Foods, LLC                                     | 90,605                                 | -                                       | 41,184                             |
| Govind Development, LLC                                | 303,044                                | -                                       | 151,350                            |
| QSROnline.com                                          | -                                      | 25,900                                  | 51,800                             |
| Sitel Operating Corporation                            | 200,000                                | -                                       | 300,000                            |
| Texas A&M - Civil & Industrial Engineering             | -                                      | -                                       | 2,000,000                          |
| The Nueces County Courthouse                           | -                                      | -                                       | 3,000,000                          |
| Arena Co-Promotion (Buccaneer Day's Rodeo)             | -                                      | -                                       | 110,000                            |
| Kane Beef (clawback)                                   | -                                      | (175,200)                               | -                                  |
| Total Major Business Incentives                        | 784,047                                | 649,245                                 | 5,760,334                          |
| <b>Small Business Projects</b>                         | 789,657                                | 402,736                                 | -                                  |
| <b>Affordable Housing</b>                              | 983,629                                | 226,737                                 | -                                  |
|                                                        | -                                      | -                                       | -                                  |
| Total Incentives, Projects, and Housing                | 2,557,333                              | 1,278,718                               | 5,760,334                          |
| Commitments to be paid by the end of the fiscal year   |                                        | 2,557,333                               |                                    |
| <b>Expenses</b>                                        | <b>Current Year Remaining Budget</b>   | <b>Actual Expenditures Year-to-Date</b> |                                    |
| Interest Payments                                      | -                                      | -                                       | -                                  |
| Principal Payments                                     | -                                      | -                                       | -                                  |
| Agent Fees                                             | -                                      | -                                       | -                                  |
| CC Regional Economic Development Corp. services        | -                                      | 125,000                                 | -                                  |
| Baseball Stadium                                       | 33,922                                 | 42,935                                  | 112,460                            |
| Administration Costs                                   | 13,999                                 | 28,543                                  | 15,000                             |
| Total                                                  | 47,921                                 | 196,479                                 | 127,460                            |
| Expenses to be paid by the end of the fiscal year      |                                        | 47,921                                  |                                    |
| Total Expenses                                         |                                        | 4,080,450                               | 5,887,794                          |
| Ending Balance                                         | \$                                     | 13,009,300                              | \$ 7,121,506                       |