

NewGen Strategies and Solutions, LLC

Amendment No.5

Nicholas Winkelmann, P.E.

Director of Water Systems and Support Services

April 8, 2025



Background

- NewGen Solutions and Strategies, LLC. was selected through a competitive Request for Qualifications process in 2022 to be the City's Rate Model Consultant
- NewGen has worked with the Corpus Christi Water (CCW) through this agreement in order to optimize data analysis and to identify the best strategic approach for developing a rate model as well as financial strategies that address stakeholder demands
- Annual updates on the rate model are required to ensure contract compliance and help to provide updates to City Council on water and wastewater revenue requirements and rate adjustments



CORPUS CHRISTI WATER
WATER AND WASTEWATER
COS/RATE STUDY

NewGen
Strategies & Solutions

CCW

Amendment 5

- During the FY 2024 budget process, the City Council voted to review retail water and wastewater rates on an annual basis instead of a two-year basis
- With this change in policy, more work by NewGen was required which led to the Amendment
- Amendment 5 will provide CCW with additional 1,168 labor hours above the current contract as well as funding for 10 in person trips to assist CCW staff and City Council with FY 2026 utility rates



Recommendation

- Approve Amendment 5
- Ensures continued assistance in financial strategic planning and rate model updates