

CERTIFICATE OF THE MAYOR OF THE CITY OF CORPUS CHRISTI, TEXAS

The undersigned Mayor of the City of Corpus Christi, Texas, (the “City”) hereby certifies with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “Corporation”) of its Student Housing Revenue Bonds (CHF – Collegiate Housing Island Campus, L.L.C. – Texas A&M University – Corpus Christi Island Campus Project) Series 2016A (the “Bonds”), that:

1. This certificate is based upon the **CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING** attached hereto as **Exhibit A** relating to the public hearing conducted on April 25, 2016, by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”); and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purposes, in my capacity as Mayor, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds; provided, however, THAT THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE CITY, THE MAYOR OF THE CITY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF FAITH AND CREDIT OF THE CITY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE CITY; OR (3) A REPRESENTATION OR WARRANTY BY THE CITY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

Mayor, City of Corpus Christi

Date: _____, 2016

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING

Re: *New Hope Cultural Education Facilities Finance Corporation Student Housing Revenue Bonds (CHF – Collegiate Housing Island Campus, L.L.C.– Texas A&M University– Corpus Christi Project) Series 2016A*

The undersigned, Terry Tatum, designated Hearing Officer of New Hope Cultural Education Facilities Finance Corporation (the “*Issuer*”), the Issuer of the above-referenced bonds (the “*Bonds*”), called the Public Hearing of the Issuer held in Room 127 of the Harte Research Institute, 6300 Ocean Drive, Corpus Christi, Texas 78412, on April 25, 2016 to order at 4:00 p.m.

I declared that a Public Hearing required under Section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Bonds and the projects to be financed, refinanced or constructed with the proceeds of the Bonds (the “*Projects*”) by CHF – Collegiate Housing Island Campus, L.L.C., an Alabama limited liability company.

I declared that the required notice of the Public Hearing for the Projects was published in the *Corpus Christi Caller-Times*, being a newspaper of general circulation in the City of Corpus Christi, Texas, as evidenced by an Affidavit of Publication attached hereto as **Schedule I**.

I proceeded to hold the Public Hearing. No member of the public attended the Public Hearing and thus no comments were made or discussed about the Projects or the Bonds.

After sufficient time was given for any member of the public to make their comments with respect to the Bonds and the Projects, I declared the Public Hearing closed at 4:15 p.m.

DATED: April 25, 2016.

Terry Tatum, Hearing Officer
New Hope Cultural Education Facilities
Finance Corporation

SCHEDULE I

Affidavit Of Publication

[attached hereto]

AFFIDAVIT OF PUBLICATION

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of the *Corpus Christi Caller Times*, which is a newspaper of general circulation in the City of Corpus Christi, Texas, devoting not less than 25% of its total column lineage to the carrying of items of general interest, published not less frequently than once each week, entered as second-class postal matter in the county where published, and having been published regularly and continuously for not less than 12 months prior to the making of any publication; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this Affidavit, was published in said Newspaper on April 8, 2016.



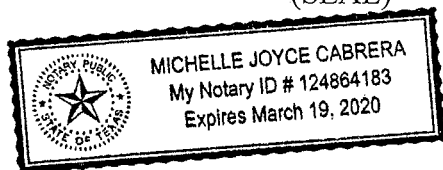
Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 19 day of April, 2016.



Notary Public

(SEAL)



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Number of Times: 1

Class: 16130 - Legals

Publications: CC-Corpus Christi Caller-Times, CC-Internet - caller.com

> Ad Proof

I agree this ad is accurate and as ordered.

NOTICE OF PUBLIC HEARING

The New Hope Cultural Education Facilities Finance Corporation (the "Issuer") will hold a public hearing at 4:00 p.m. on April 25, 2016 in Room 127 of the Harte Research Institute, 6300 Ocean Drive, Corpus Christi, Texas 78412. Among items to be discussed will be a proposal for issuance by the issuer of its Student Housing Revenue Bonds (the "Bonds"), which will be issued in one or more series in an aggregate principal amount not to exceed \$100,000,000. The Bonds will be issued to provide funds to finance the cost of the acquisition, renovation, furnishing and equipping of approximately 23 student housing buildings containing approximately 1,228 units and including the related facilities on the property and various related amenities and improvements and other educational facilities, to fund interest on the Bonds, to fund certain start-up costs, to fund a debt service reserve fund for the Bonds, and to pay the costs of issuing the Bonds (collectively, the "Project"). The Project will be owned by CHF - Collegiate Housing Island Campus, L.L.C., an Alabama limited liability company, the sole member of which is Collegiate Housing Foundation, an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code"), and managed by American Campus Communities, Inc. or a controlled affiliate of American Campus Communities, Inc. The Project is located on the island campus of Texas A&M University-Corpus Christi at or adjacent to 6515 Ocean Drive, Corpus Christi, Texas 78412. Members of the public may attend or submit written comments prior to the hearing regarding the Project or the Bonds to the Issuer c/o Joseph E. Eckert, McCall, Parkhurst & Horton L.L.P., 717 North Harwood, Suite 900, Dallas, Texas 75201. This notice is published and the hearing is to be held to satisfy the requirements of Section 147(f) of the Code.

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