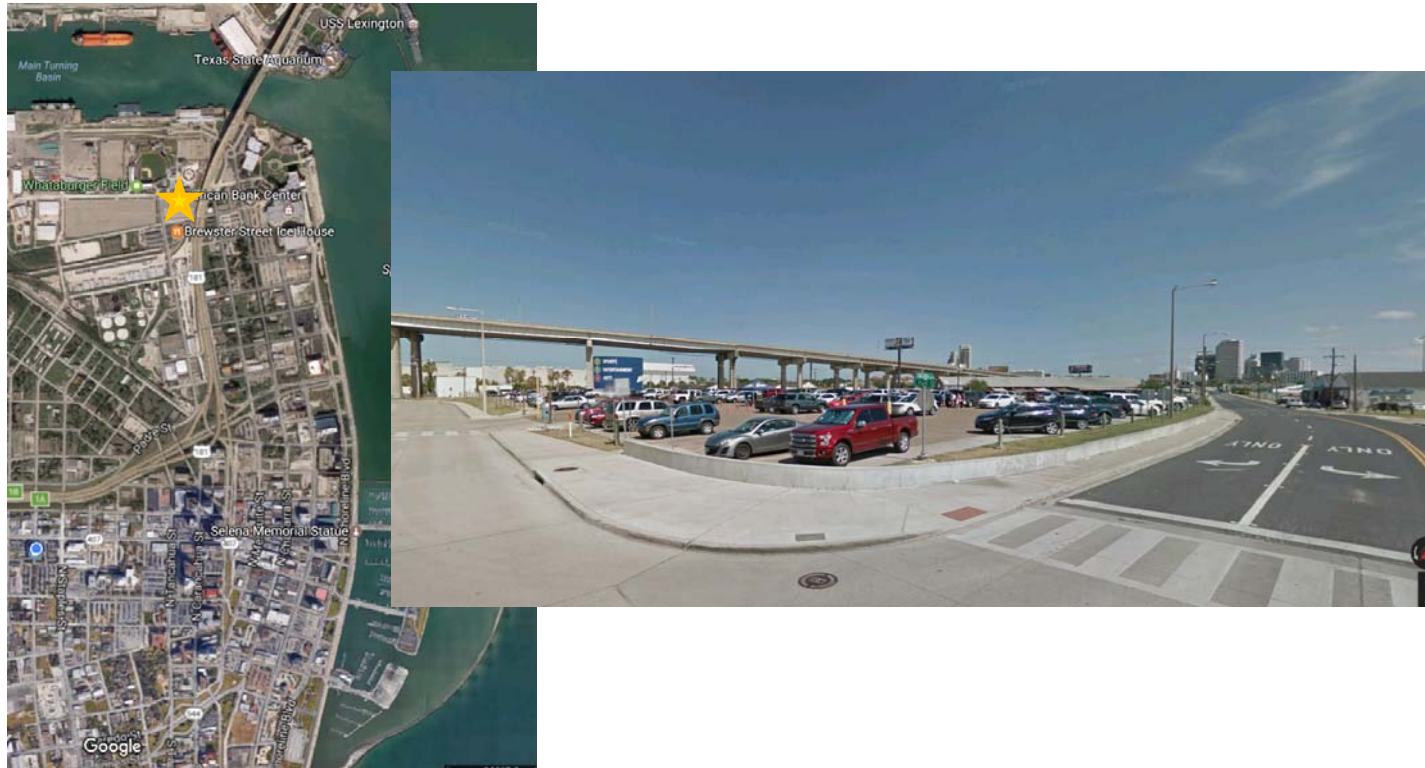




Dual Brand Hilton – SEA District





Hilton Garden Inn / Homewood Suites



- Dual Brand Hilton in SEA District
- 196 Rooms, Steel & Concrete Construction
- Walking Distance from Whataburger Field, Hurricane Alley, American Bank Convention Center & Arena, Museum of Science & History, Art Museum of South Texas



Hilton Garden Inn / Homewood Suites



Agreement to Reimburse:

- Water Line
- Drainage Improvements
- Pedestrian Improvements (Shade Trees & Lighting)
- Street Resurfacing



Terms

- Up to \$1,400,000
- Over 10 Years