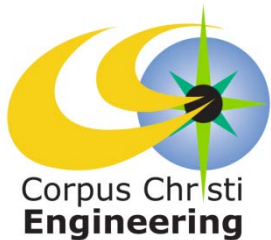


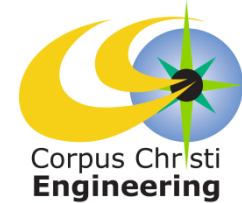
Mary Rhodes Pipeline, Phase 2 Status Update



Council Presentation
May 21, 2013



Project Scope





Completed

- ✓ Environmental Permits Received from USACE
- ✓ Environmental and Engineering Clearance Granted by TWDB
- ✓ 50% Design Submittal and City Review Completed
- ✓ Steering Committee

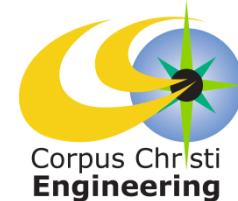
Ongoing

- Pipeline Easement Agreements 27% Complete
- Survey, Geotechnical and Cathodic Protection Investigation Underway
- Coordination with AEP on Power Supply and Facility Relocation Underway

Upcoming

- Working Toward 90% Submittal in June 2013





PROJECT BUDGET ESTIMATE

Mary Rhodes Pipeline

Phase 2

FUND SOURCE:

Texas Water Development Board Loan.....	\$7,860,271
Water Revenue Bonds.....	\$898,637
Future Funding Required.....	<u>\$151,829,431</u>
PROJECT TOTAL.....	<u>\$160,588,339</u>

FUND USE:

50% Construction Estimate for Pipeline/Pump Stations/Sedimentation Basin (with 15% contingency for pipelines and 20% congingency for pump stations and sedimentation basin).....	\$126,600,000
Engineer Design (Freese and Nichols, Inc)*.....	\$11,139,839
Legal Services & Future Misc. Project Costs (Bruce Hawn, Welder Leshin, LLP)** ..	\$12,812,500
Power Supply Costs.....	\$2,500,000
Reimbursements:.....	<u>\$7,536,000</u>
TOTAL.....	<u>\$160,588,339</u>
BALANCE.....	\$0

*Original Design Contract awarded October 28, 2003 by Motion No. M2003-394

**Legal Services Agreement awarded July 12, 2011 by Motion No. M2011-164

