

Corpus Christi Business and Job Development Corporation (4A Corp.)
Seawall Improvement Fund - Established April 1, 2001
Analysis of Revenues and Expenditures
From Inception through Six Months ended January 31, 2014 (Second Quarter 13-14)

	FY2000-01	FY2001-02	FY2002-03	FY2003-04	FY2004-05	FY2005-06	FY2006-07	FY2007-08	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14
Beginning Balance	\$ -	\$ 1,006,986	\$ 3,346,754	\$ 4,466,678	\$ 5,773,674	\$ 7,363,788	\$ 11,062,630	\$ 13,758,252	\$ 16,705,763	\$ 17,583,782	\$ 18,402,682	\$ 20,702,123	\$ 23,599,510	\$ 22,791,589
Revenue:														
Sales Tax	1,005,665	4,084,343	4,143,410	4,265,079	4,545,947	4,930,334	5,260,300	5,543,146	5,552,020	5,057,506	5,559,873	6,335,850	6,881,107	3,691,295
Interest Earnings	1,321	43,383	78,153	56,405	143,551	291,546	583,498	591,936	333,792	171,994	96,699	100,984	77,945	27,252
Net Inc/Dec in FV of Investments	-	-	-	-	(32,203)	17,748	11,954	22,750	5,715	(2,527)	(11,533)	19,016	(30,011)	(910)
Transfer from Seawall Admin Fund	-	-	-	8,474	-	-	-	-	-	-	-	-	-	-
	1,006,986	4,127,726	4,221,564	4,329,958	4,657,295	5,239,628	5,855,752	6,157,832	5,891,527	5,226,973	5,645,040	6,455,850	6,929,041	3,717,637
Expenditures														
Operating Transfer Out	-	15,000	15,000	-	-	-	-	-	-	1,100,000	-	175,000	4,350,000	-
Administration	-	-	-	15,000	15,000	10,204	449	4,440	39,172	3,336	3,336	-	1,650	-
Capital	-	-	-	-	-	-	-	-	721,855	7,256	-	-	-	-
Transfer to Debt Service	-	1,772,958	3,086,640	3,007,962	3,052,181	1,530,582	3,159,681	3,205,881	4,252,481	3,297,481	3,342,263	3,383,463	3,385,313	1,450,209
	-	1,787,958	3,101,640	3,022,962	3,067,181	1,540,786	3,160,130	3,210,321	5,013,508	4,408,073	3,345,599	3,558,463	7,736,963	1,450,209
Net Income/Expense	1,006,986	2,339,768	1,119,924	1,306,996	1,590,114	3,698,842	2,695,622	2,947,511	878,019	818,900	2,299,441	2,897,388	(807,922)	2,267,427
Ending Balance	\$ 1,006,986	\$ 3,346,754	\$ 4,466,678	\$ 5,773,674	\$ 7,363,788	\$ 11,062,630	\$ 13,758,252	\$ 16,705,763	\$ 17,583,782	\$ 18,402,682	\$ 20,702,123	\$ 23,599,510	\$ 22,791,589	\$ 25,059,016
	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	unaudited
Expenditure Detail														
<u>Operating Transfer Out</u>														
Transfer for Salt Flats Levee System	\$ -	\$ 15,000	\$ 15,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,100,000	\$ -	\$ 175,000	\$ -	\$ -
Transfer for Barge Dock Elevation Phase 1	-	-	-	-	-	-	-	-	-	-	-	-	350,000	-
Transfer for Seawall Maintenance Project	-	-	-	-	-	-	-	-	-	-	-	-	4,000,000	-
<u>Administration</u>														
Audit fees and administrative reimb.	-	-	-	15,000	15,000	10,204	449	4,440	39,172	3,336	3,336	-	1,650	-
<u>Capital</u>														
Infrastructure	-	-	-	-	-	-	-	-	721,855	7,256	-	-	-	-
<u>Transfer to Debt Service</u>	-	1,772,958	3,086,640	3,007,962	3,052,181	1,530,582	3,159,681	3,205,881	4,252,481	3,297,481	3,342,263	3,383,463	3,385,313	1,450,209
Totals	\$ -	\$ 1,787,958	\$ 3,101,640	\$ 3,022,962	\$ 3,067,181	\$ 1,540,786	\$ 3,160,130	\$ 3,210,321	\$ 5,013,508	\$ 4,408,073	\$ 3,345,599	\$ 3,558,463	\$ 7,736,963	\$ 1,450,209

Corpus Christi Business and Job Development Corporation (4A Corp.)
Arena Facility Fund - Established April 1, 2001
Analysis of Revenues and Expenditures
From Inception through Six Months ended January 31, 2014 (Second Quarter 13-14)

	FY2000-01	FY2001-02	FY2002-03	FY2003-04	FY2004-05	FY2005-06	FY2006-07	FY2007-08	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14
Beginning Balance	\$ -	\$ 106,988	\$ 3,995,507	\$ 6,764,586	\$ 7,429,872	\$ 6,924,705	\$ 7,758,123	\$ 9,273,547	\$ 10,878,537	\$ 10,204,743	\$ 9,933,202	\$ 11,292,590	\$ 13,172,045	\$ 14,917,212
Revenues														
Sales Tax	1,005,665	4,084,343	4,143,410	4,265,079	4,545,947	4,930,334	5,260,300	5,543,146	5,552,020	5,057,506	5,559,873	6,335,850	6,881,107	3,691,295
Interest Earnings	1,323	34,148	82,658	64,688	118,492	248,635	402,105	353,603	151,679	84,163	52,199	34,541	29,313	15,317
Net Inc/Dec in FV of Investments	-	-	-	-	-	-	-	2,188	14,715	(6,210)	(13,614)	9,390	950	(5,231)
	1,006,988	4,118,491	4,226,068	4,329,767	4,664,439	5,178,969	5,662,406	5,898,936	5,718,414	5,135,459	5,598,458	6,379,781	6,911,370	3,701,380
Expenditures														
Arena Feasibility & Development	-	-	-	365,344	979,059	205,939	-	-	-	-	-	-	-	-
Arena Maintenance & Repairs	-	-	-	-	-	-	-	-	-	24,236	69,538	80,636	75,988	-
Arena Administration	-	-	15,000	10,000	2,708	2,824	449	9,469	15,000	3,336	20,836	-	1,650	-
Interest	-	229,972	21,250	-	-	-	-	-	-	-	-	-	-	-
Transfer to Debt Service	-	-	1,420,739	3,289,137	3,405,092	3,388,667	3,442,042	3,490,542	5,495,780	3,589,061	3,639,115	3,692,549	3,743,299	1,871,581
Transfer to Visitor Facilities	-	-	-	-	782,747	748,122	704,490	793,935	881,428	1,790,367	509,581	727,141	1,245,266	349,505
Transfers to Arena CIP Fund	900,000	-	-	-	-	-	-	-	-	-	-	-	100,000	-
	900,000	229,972	1,456,989	3,664,481	5,169,606	4,345,552	4,146,981	4,293,946	6,392,208	5,407,000	4,239,070	4,500,326	5,166,203	2,221,086
Net Income/Expense	106,988	3,888,519	2,769,079	665,286	(505,167)	833,418	1,515,424	1,604,990	(673,794)	(271,541)	1,359,388	1,879,455	1,745,167	1,480,294
Ending Balance	\$ 106,988	\$ 3,995,507	\$ 6,764,586	\$ 7,429,872	\$ 6,924,705	\$ 7,758,123	\$ 9,273,547	\$ 10,878,537	\$ 10,204,743	\$ 9,933,202	\$ 11,292,590	\$ 13,172,045	\$ 14,917,212	\$ 16,397,506
	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	audited	unaudited
Expenditure Detail	FY2000-01	FY2001-02	FY2002-03	FY2003-04	FY2004-05	FY2005-06	FY2006-07	FY2007-08	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14
<u>Arena Feasibility & Development</u>														
Payment to SMG	\$ -	\$ -	\$ -	\$ 361,239	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Computer/printer purchases	-	-	-	4,105	1,596	-	-	-	-	-	-	-	-	-
Payment to Centerplate	-	-	-	-	741,429	18,061	-	-	-	-	-	-	-	-
McCall Parkhurst Horton - legal fees	-	-	-	-	15,689	-	-	-	-	-	-	-	-	-
Payment for buildout of Arena	-	-	-	-	-	187,878	-	-	-	-	-	-	-	-
Payment to SMG-Corporate	-	-	-	-	220,345	-	-	-	-	-	-	-	-	-
Total	-	-	-	365,344	979,059	205,939	-	-	-	-	-	-	-	-
<u>Arena Maintenance & Repairs</u>	-	-	-	-	-	-	-	-	-	24,236	69,538	80,636	75,988	-
<u>Arena Administration</u>	-	-	15,000	10,000	2,708	2,824	449	9,469	15,000	3,336	20,836	-	1,650	-
<u>Interest</u>														
Interest payment on Notes Payable	-	229,972	21,250	-	-	-	-	-	-	-	-	-	-	-
<u>Transfer to Debt Service</u>	-	-	1,420,739	3,289,137	3,405,092	3,388,667	3,442,042	3,490,542	5,495,780	3,589,061	3,639,115	3,692,549	3,743,299	1,871,581
<u>Transfer to Visitor Facilities</u>	-	-	-	-	782,747	748,122	704,490	793,935	881,428	1,790,367	509,581	727,141	1,245,266	349,505
<u>Transfers to Arena CIP Fund</u>	900,000	-	-	-	-	-	-	-	-	-	-	-	100,000	-
Totals	\$ 900,000	\$ 229,972	\$ 1,456,989	\$ 3,664,481	\$ 5,169,606	\$ 4,345,552	\$ 4,146,981	\$ 4,293,946	\$ 6,392,208	\$ 5,407,000	\$ 4,239,070	\$ 4,500,326	\$ 5,166,203	\$ 2,221,086

Corpus Christi Business and Job Development Corporation (4A Corp.)
Economic Development Fund - Established April 1, 2003
Analysis of Revenues and Expenditures
From Inception through Six Months ended January 31, 2014 (Second Quarter 13-14)

[illegible]

From Inception through Six Months ended January 31, 2014 (Second Quarter 13-14)

[illegible]

Corpus Christi Business and Job Development Corporation (4A Corp.)

Economic Development Fund - Established April 1, 2003

Analysis of Revenues and Expenditures

From Inception through Six Months ended January 31, 2014 (Second Quarter 13-14)

Major Business Incentives

A/C Distributing (<i>Contract=\$166,500</i>)	1,699	-	-	164,801	-	-	-	-	-	-	-	166,500
Mcturbine, Inc. (<i>Contract = \$499,117</i>)	-	79,200	419,917	-	-	-	-	-	-	-	-	499,117
Susser Holdings Corp. (<i>Contract=\$640,000</i>)	-	-	-	-	-	128,000	128,000	128,000	128,000	128,000	-	640,000
APAC (<i>Contact = \$240,000</i>)	-	-	-	-	-	80,000	80,000	80,000	-	-	-	240,000
Turner Industries Group (<i>Contract=\$1,378,000</i>)	-	-	-	-	-	-	860,500	-	342,500	175,000	-	1,378,000
CMC (<i>Contract=\$132,600</i>)	-	-	-	-	-	-	-	-	-	26,520	-	26,520
Craft Training Center (<i>Contract=\$1,750,000+750,000</i>)	-	-	-	-	-	-	-	-	-	2,500,000	-	2,500,000
Del Mar Northwest Learning Center (<i>Contract=\$931,960</i>)	-	-	-	-	-	-	925,244	6,716	-	-	-	931,960
Del Mar Aviation Maintenance (<i>Contract=\$1,166,270</i>)	-	-	-	-	-	-	-	-	706,034	460,236	-	1,166,270
Del Mar Truck Training (<i>Contract=\$750,000</i>)	-	-	-	-	-	-	-	-	-	750,000	-	750,000
Kanon Services (<i>Contract=\$120,000</i>)	-	-	-	-	-	-	-	-	-	24,000	-	24,000
Majek Boats (<i>Contract=\$360,000</i>)	-	-	-	-	-	-	-	-	801	97,825	100,044	198,670
Motorglobe (<i>Contract=\$125,000</i>)	-	-	-	-	-	-	-	-	-	-	-	-
Oneta (<i>Contract=\$300,000</i>)	-	-	-	-	-	-	-	-	-	120,000	-	120,000
Plant Bikes/Rugged Cycle (<i>Contract=\$200,000</i>)	-	-	-	-	-	-	-	-	-	-	-	-
HEB Bakery (<i>Contract=\$850,000</i>)	-	-	-	-	-	-	-	-	-	-	-	-
Schlitterbahn Waterpark (<i>Contract=\$5,000,000</i>)	-	-	-	-	-	-	-	-	-	-	2,500,000	2,500,000
Texas A&M Unmanned Aerial Systems (<i>Contract=\$600,000</i>)	-	-	-	-	-	-	-	-	-	-	433,332	433,332
Sam Kane Beef Processors (<i>Contract=\$3,000,000</i>)	-	-	-	-	-	-	-	-	-	-	-	-
M & G Group (<i>Contract=\$3,000,000</i>)	-	-	-	-	-	-	-	-	-	-	-	-
TAMU - Incubator Program (<i>Contract=\$1,500,000</i>)	-	-	-	-	-	-	-	1,500,000	-	-	-	1,500,000
Texas A&M Mechanical Engineering Program (<i>Contract=\$1,000,000</i>)	-	-	-	-	-	63,270	932,044	4,686	-	-	-	1,000,000
Texas A&M Research Laboratories (<i>Contract=\$1,000,000</i>)	-	-	-	-	-	-	-	-	-	294,565	141,087	435,653
	1,699	79,200	419,917	164,801	-	271,270	2,925,788	1,719,402	1,177,335	4,576,146	3,174,463	14,510,021

Annual Budget	866,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	2,455,100	875,800	931,847	-	-	11,878,747
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Expenditure Detail	FY2003-04	FY2004-05	FY2005-06	FY2006-07	FY2007-08	FY2008-09	FY2009-10	FY2010-11	FY2011-12	FY2012-13	FY2013-14	Total
Small Business Projects												
ACCION (<i>Contract=\$375,000+\$200,000+\$50,000+\$350,000+\$400,000+\$400,000</i>)		113,952	96,496	146,537	250,000	340,669	350,000	151,366	310,084	116,180	107,253	1,982,536
Texas A&M Internship (<i>Contract=\$125,929+\$70,000+\$193,198+\$190,635</i>)		-	-	-	9,070	125,940	115,530	127,885	253,388	174,830	87,857	894,500
Del Mar College Internship (<i>Contract=\$130,921+\$50,000+\$173,223+\$173,223</i>)		-	-	-	7,618	147,921	145,725	131,838	177,993	183,913	68,253	863,260
Workforce Internship (<i>Contract=\$22,740</i>)	-	-	-	-	-	11,205	4,042	4,526	-	-	-	19,773
SCORE (<i>Contract=\$29,167+\$50,000+\$50,000+\$50,000</i>)	-	-	-	-	29,082	47,093	52,635	50,000	49,999	50,000	20,525	299,334
Del Mar Fast Track Growth Venture (<i>Contract=\$120,000+\$120,000+\$120,000</i>)		-	-	-	-	-	45,000	30,000	65,000	38,768	20,000	198,768
Economic Gardening (<i>Contract=\$96,000</i>)		-	-	-	-	-	-	-	-	3,395	-	3,395
Del Mar College - PTAC (<i>Contract=\$37,500+\$37,500</i>)		-	-	-	-	-	-	-	20,278	13,846	9,043	43,167
	-	113,952	96,496	146,537	295,770	672,828	712,932	495,615	876,740	580,932	312,931	4,304,732

Annual Budget (includes reappropriated unspent \$)	200,000	200,000	200,000	200,000	843,015	931,440	886,421	954,738	987,500	1,067,358	1,079,222	7,549,694
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Administration	4,981	3,497	1,555	15,000	6,922	14,486	14,336	3,619	10,703	2,473	1,255	78,827
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Annual Budget	5,000	5,000	5,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	135,000
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Transfer to Debt Service	-	2,291,856	2,287,600	2,288,900	2,286,475	4,034,850	2,286,075	2,288,025	2,286,512	2,285,900	1,144,275	23,480,468
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Annual Budget	-	2,291,856	2,287,600	2,288,900	2,286,475	4,034,850	2,286,075	2,288,025	2,286,513	2,285,900	2,288,550	24,624,744
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Grand Totals	\$ 2,327,988	\$ 3,070,327	\$ 3,136,924	\$ 2,941,975	\$ 3,443,099	\$ 5,541,859	\$ 6,995,046	\$ 4,908,402	\$ 5,012,249	\$ 8,350,490	\$ 4,992,923	\$ 50,721,282
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