



Corpus Christi, Texas Convention Center GO Debt Defeasance and Arena Sales Tax Debt Refunding

Preliminary Timetable of Events (1/13/2023)

January 2023						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February 2023						
S	M	T	W	T	F	S
		1	2	3	4	
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

March 2023						
S	M	T	W	T	F	S
		1	2	3	4	
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Federal Holidays
Key Financing Dates

*Preliminary, subject to change

Date	Day	Event	Deal
Week of January 16th			
		First Draft of Financing Documents and Bid Request Sheet circulated for review.	Both
1/30/2023	Monday	Corpus Christi Business and Job Development Corp. - special meeting to approve Refunding Resolution and delegates authority to certain designated Corporation and City officials to execute certain sale documents to complete the competitive private placement of the refunding bonds	Sales Tax
1/31/2023	Tuesday	Present Plan of Finance for General Obligation Defeasance and Arena Taxable Refunding. Defeasance Resolution approved.	Both
2/1/2023	Wednesday	Notice of Redemption to Paying Agent/Registrar for the 2010 CO's (Convention Center).	GO
2/14/2023	Tuesday	City Council approves a resolution approving the Corporation's Refunding Resolution	Sales Tax
2/15/2023	Wednesday	Private Placement Bid Sheet circulated to potential bidders.	Sales Tax
3/1/2023	Wednesday	Bids Received.	Sales Tax
3/15/2023	Wednesday	Close on Sales Tax Refunding.	Sales Tax
3/17/2023	Friday	Refunded Obligations escrow funded and CO's defeased.	GO