M. E. Allison & Co., Inc.
INVESTMENT BANKERS

FINANCIAL ADVISORY FEE SCHEDULE

GENERAL OBLIGATION BONDS

More than	And Not <u>More than</u>	
\$	\$ 250,000	\$7,500 plus \$20.00 per \$1,000 for all over \$150,000
250,000	350,000	\$9,500 plus \$10.00 per \$1,000 for all over \$250,000
350,000	500,000	\$10,500 plus \$8.00 per \$1,000 for all over \$350,000
500,000	700,000	\$11,700 plus \$7.00 per \$1,000 for all over \$500,000
700,000	1,000,000	\$13,100 plus \$6.00 per \$1,000 for all over \$700,000
1,000,000	1,500,000	\$14,900 plus \$5.00 per \$1,000 for all over \$1,000,000
1,500,000	5,000,000	\$17,400 plus \$3.00 per \$1,000 for all over \$1,500,000
5,000,000	10,000,000	\$27,900 plus \$1.65 per \$1,000 for all over \$5,000,000
10,000,000	20,000,000	\$36,150 plus \$1.00 per \$1,000 for all over \$10,000,000
20,000,000	No Limit	\$46,150 plus \$0.85 per \$1,000 for all over \$20,000,000

REVENUE BONDS AND COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION

In the event the Bonds to be issued are Revenue Bonds or Combination Tax and Revenue Certificates of Obligation, Refunding, Direct Pay Subsidy or Lease Purchase Obligations, the fee shall be the amount computed from the above schedule, plus 25%.