

**Type A Pro-Forma
FY 2014 - FY 2018
as of February 28, 2014 with Change in Fiscal Year**

	Aug 1, 2013 - Sept 30, 2014	Oct 1 - Sept 30	Oct 1 - Sept 30	Oct 1 - Sept 30	Oct 1 - Sept 30
	<u>FY13-14</u>	<u>FY 14-15</u>	<u>FY 15-16</u>	<u>FY 16-17</u>	<u>FY 17-18</u>
Beginning Balance	\$ 9,781,666	\$ 2,734,602	\$ 5,610,089	\$ 5,694,885	\$ 9,067,942
Revenue (Budgeted)	4,284,818	7,556,981	7,783,691	8,017,201	-
Total Revenue	14,066,484	10,291,583	13,393,780	13,712,086	9,067,942
Unpaid Commitments					
Major Business Incentives					
TAMU-CC Research Project	443,876	443,876	-	-	-
Oneta	180,000	60,000	60,000	-	-
Majek Boats	149,712	59,712	30,000	30,000	-
Commercial Metals Company	106,080	26,520	26,520	26,520	-
Kanon	96,000	24,000	24,000	24,000	-
Schlitterbahn	2,500,000	2,500,000	-	-	-
Motorglobe	125,000	50,000	25,000	25,000	-
HEB	850,000	340,000	170,000	170,000	-
TAMU-CC Unmanned Aerial Systems	77,201	77,201	-	-	-
Sam Kane Beef Processors	3,000,000	600,000	600,000	600,000	600,000
M&G	3,000,000	-	3,000,000	-	-
Del Mar College - Instrumentation Tech. Equipment **	1,390,071	1,390,071	-	-	-
Solid Rock Commercial Properties Ltd - Loan **	1,497,000	1,497,000	(149,700)	(149,700)	(1,047,900)
Hausman Foods, LLC **	205,920	205,920	-	-	-
Total	13,620,860	7,274,300	785,820	725,820	(447,900)
Small Business Projects					
Affordable Housing					
		674,406	1,079,222	1,079,222	-
		1,204,259	500,000	500,000	-
Total Incentives, Projects and Housing		9,152,965.00	2,365,042	5,365,042	2,305,042 (447,900)
Expenses					
Interest Payments	199,233	262,350	204,750	105,000	-
Principal Payments	1,825,000	1,920,000	1,995,000	2,100,000	-
Agent Fees	651	1,000	1,000	1,000	-
Baseball Stadium	137,788	118,102	118,102	118,102	118,102
Administration Costs	16,245	15,000	15,000	15,000	15,000
Total	2,178,917	2,316,452	2,333,852	2,339,102	133,102
Total Expenses	11,331,882	4,681,494	7,698,894	4,644,144	(314,798)
Ending Balance	\$ 2,734,602	\$ 5,610,089	\$ 5,694,885	\$ 9,067,942	\$ 9,382,740

** Pending council approval

(1) \$898,200 of the Solid Rock Commercial Properties Ltd - Loan will be collected from fiscal year 2019 through fiscal year 2024. The \$1,047,900 in FY 17-18 represents \$149,700 collected for 7 years.

RECONCILIATION FOR 14-MONTH PRO FORMA:	
Ending Fund Balance with 14-month fiscal year	\$ 2,734,602.00
Ending Fund Balance per February 2014 Pro Forma	\$ 3,816,937.00
Variance	\$ (1,082,335.00)
Additional Revenue for 2 months	\$ 1,227,788.00
Additional Expenditures for 2 months	\$ (2,310,123.00)
Difference	\$ -

RECONCILIATION FROM 12-MONTH PRO FORMA:	
Ending Fund Balance with 14-month fiscal year	\$ 9,382,740.00
Ending Fund Balance per February 2014 Pro Forma	\$ 7,702,889.00
Variance	\$ 1,679,851.00
Difference in Revenue Between Budget Amendment and FY 17-18 2 month revenue	\$ (148,498.00)
Additional Expenses Per Budget Amendment	\$ (285,389.00)
Additional Paying Agent Fees for 2 months	\$ 500.00
Refunding Savings in Debt Service Payments	\$ 534,016.00
Small Business Projects Not Budgeted in FY 17-18	\$ 1,079,222.00
Affordable Housing Not Budeted in FY17-18	\$ 500,000.00
Difference	\$ -