

**Type A Pro-Forma
FY 2015 - FY 2019
as of January 31, 2015**

		Feb 1 - Sept 30 <u>FY 14-15</u>	Oct 1 - Sept 30 <u>FY 15-16</u>	Oct 1 - Sept 30 <u>FY 16-17</u>	Oct 1 - Sept 30 <u>FY 17-18</u>	Oct 1 - Sept 30 <u>FY 19-25</u>
Beginning Balance	\$	10,222,787	\$ 3,363,225	\$ 3,632,123	\$ 7,200,413	\$ 6,405,119
Revenue (Budgeted)		5,278,113	8,154,685	8,399,326	-	-
Total Revenue		15,500,901	11,517,910	12,031,449	7,200,413	6,405,119
Unpaid Commitments						
TAMU-CC Research Project		161,266	161,266	-	-	-
Oneta		120,000	60,000	60,000	-	-
Majek Boats		119,620	59,620	30,000	30,000	-
Commercial Metals Company		79,560	26,520	26,520	26,520	-
Kanon		72,000	24,000	24,000	24,000	-
Schlitterbahn		2,500,000	2,500,000	-	-	-
Motorglobe		100,000	25,000	25,000	25,000	-
HEB		850,000	510,000	170,000	170,000	-
Sam Kane Beef Processors		2,400,000	600,000	600,000	600,000	-
M&G		3,000,000	-	3,000,000	-	-
Del Mar College Process		1,184,931	1,184,931	-	-	-
Texas A&M - Electrical Engineering		1,000,000	1,000,000	-	-	-
Solid Rock Commercial Properties Ltd - Loan **		1,497,000	1,497,000	(149,700)	(149,700)	(1,047,900)
CC Cold Storage, LLC and South Texas Cold Storage, LLC		265,000	265,000	-	-	-
Hausman Foods, LLC		205,920	41,184	41,184	41,184	41,184
Govind Development, LLC**		908,000	302,600	151,350	151,350	151,350
Total		13,555,297	8,257,121	3,978,354	918,354	667,834 (855,366)
Small Business Projects			646,146	1,079,222	1,079,222	-
Affordable Housing			923,599	500,000	500,000	-
Total Incentives, Projects and Housing			9,826,866	5,557,576	2,497,576	667,834 (855,366)
Expenses						
Interest Payments		262,350	204,750	105,000	-	-
Principal Payments		1,920,000	1,995,000	2,100,000	-	-
Agent Fees		1,000	1,000	1,000	-	-
Baseball Stadium		112,460	112,460	112,460	112,460	112,460
Administration Costs		15,000	15,000	15,000	15,000	15,000
Total		2,310,810	2,328,210	2,333,460	127,460	127,460
Total Expenses		12,137,676	7,885,786	4,831,036	795,294	(727,906)
Ending Balance	\$	3,363,225	\$ 3,632,123	\$ 7,200,413	\$ 6,405,119	\$ 7,133,025

** Pending council approval

(1) The last date to collect one-eighth of one percent sales tax is September 1, 2017.