

**Type A Fund 1140 Pro-Forma
FY 2015 - FY 2019
as of March 31, 2015**

	Apr 1 - Sept 30 FY 14-15	Oct 1 - Sept 30 FY 15-16	Oct 1 - Sept 30 FY 16-17	Oct 1 - Sept 30 FY 17-18	Oct 1 - Sept 30 FY 19-25
Beginning Balance	\$ 8,301,526	\$ 1,012,178	\$ 2,234,399	\$ 6,756,011	\$ 7,565,078
Revenue (Budgeted)	3,958,585	8,154,685	8,399,326	1,730,261 (1)	-
Total Revenue	12,260,111	9,166,863	10,633,725	8,486,272	7,565,078

Major Business Incentives

Unpaid Commitments

TAMU-CC Research Project	132,415	132,415	-	-	-	-
Oneta	120,000	60,000	60,000	-	-	-
Majek Boats	90,512	30,512	30,000	30,000	-	-
Commercial Metals Company	79,560	26,520	26,520	26,520	-	-
Kanon	72,000	24,000	24,000	24,000	-	-
Schlitterbahn	2,500,000	2,500,000	-	-	-	-
Motorglobe	100,000	25,000	25,000	25,000	25,000	-
HEB	850,000	510,000	170,000	170,000	-	-
Sam Kane Beef Processors	-	-	-	-	-	-
M&G	3,000,000	-	3,000,000	-	-	-
Del Mar College Process	1,184,931	1,184,931	-	-	-	-
Texas A&M - Electrical Engineering	1,000,000	1,000,000	-	-	-	-
Solid Rock Commercial Properties Ltd - Loan *	1,497,000	1,497,000	(149,700)	(149,700)	(149,700)	(1,047,900)
CC Cold Storage, LLC and South Texas Cold Storage, LLC	265,000	265,000	-	-	-	-
Hausman Foods, LLC	205,920	41,184	41,184	41,184	41,184	41,184
Govind Development, LLC	908,000	302,600	151,350	151,350	151,350	151,350
QRSONline.com**	129,500	25,900	25,900	25,900	25,900	25,900
Total	12,134,838	7,625,062	3,404,254	344,254	93,734	(829,466)

Small Business Projects

Affordable Housing

	579,636	700,000	700,000	700,000	-	-
	863,599	500,000	500,000	-	-	-
Total Incentives, Projects and Housing	9,068,297	4,604,254	1,544,254	793,734	(829,466)	

Expenses

Interest Payments	131,175	204,750	105,000	-	-	-
Principal Payments	1,920,000	1,995,000	2,100,000	-	-	-
Agent Fees	1,000	1,000	1,000	-	-	-
Baseball Stadium	112,460	112,460	112,460	112,460	112,460	112,460
Administration Costs	15,000	15,000	15,000	15,000	15,000	15,000
Total	2,179,635	2,328,210	2,333,460	127,460	127,460	
Total Expenses	11,247,932	6,932,464	3,877,714	921,194	(702,006)	

Ending Balance	\$ 1,012,178	\$ 2,234,399	\$ 6,756,011	\$ 7,565,078	\$ 8,267,084	
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* To be de-obligated, never approved by City Council

** Pending council approval

(1) The last date to collect one-eighth of one percent sales tax is March 31, 2018.

(1) Represents 5 months of sales tax revenue from October 1, 2017 thru March 31, 2018.