

**Type A Fund 1140 Pro-Forma**  
**FY 2015 - FY 2019**  
**as of September 30, 2015**

		Oct 1 - Sept 30 <b><u>FY 14-15</u></b>	Oct 1 - Sept 30 <b><u>FY 15-16</u></b>	Oct 1 - Sept 30 <b><u>FY 16-17</u></b>	Oct 1 - Sept 30 <b><u>FY 17-18</u></b>	Oct 1 - Sept 30 <b><u>FY 19-25</u></b>
Beginning Balance	\$	9,034,748	\$ 3,270,645	\$ 3,392,236	\$ 6,897,516	\$ 7,348,226
Revenue (Budgeted)		7,385,007	7,458,113	7,532,694	1,521,604	(1) -
Misc. Rev - NCCA Grant Ref		100,000				
Total Revenue		16,519,755	10,728,758	10,924,930	8,419,120	7,348,226
<b>Current Year</b>						
<b>Unpaid Commitments</b>						
<b>Major Business Incentives</b>						
TAMU-CC Research Project	141,462	141,838	-	-	-	-
Oneta	-	60,000	60,000	-	-	-
Majek Boats	30,512	29,108	30,000	30,000	-	-
Commercial Metals Company	-	26,520	26,520	26,520	-	-
Kanon	-	24,000	24,000	24,000	-	-
Schlitterbahn	-	2,500,000	-	-	-	-
Motorglobe	-	-	25,000	25,000	25,000	-
HEB	420,000	340,000	170,000	170,000	-	-
Sam Kane Beef Processors	-	2,400,000	-	-	-	-
M&G	-	-	3,000,000	-	-	-
Del Mar College Process	877,221	512,850	-	-	-	-
Texas A&M - Electrical Engineering	1,000,000	-	-	-	-	-
CC Cold Storage, LLC and South Texas Cold Storage, LLC	265,000	-	-	-	-	-
Hausman Foods, LLC	8,237	32,947	41,184	41,184	41,184	41,184
Conexia	-	-	160,000	-	-	-
Govind Development, LLC	-	302,600	151,350	151,350	151,350	151,350
QSROnline.com	25,900	-	25,900	25,900	25,900	25,900
Total	2,768,332	6,369,863	3,713,954	493,954	243,434	218,434
<b>Small Business Projects</b>	255,360	454,810	793,358	700,000	700,000	-
<b>Affordable Housing</b>	734,265	494,334	500,000	500,000	-	-
Total Incentives, Projects and Housing	3,757,957	7,319,007	5,007,312	1,693,954	943,434	218,434
Commitments to be paid by the end of the fiscal Year		3,757,957				
<b>Expenses</b>						
Interest Payments	-	262,350	204,750	105,000	-	-
Principal Payments		1,920,000	1,995,000	2,100,000	-	-
Agent Fees		1,000	2,000	1,000	-	-
Baseball Stadium		112,460	112,460	112,460	112,460	112,460
Administration Costs		15,000	15,000	15,000	15,000	15,000
Total		2,310,810	2,329,210	2,333,460	127,460	127,460
Total Expenses		13,387,774	7,336,522	4,027,414	1,070,894	345,894
Ending Balance	\$	3,131,981	\$ 3,392,236	\$ 6,897,516	\$ 7,348,226	\$ 7,002,332

(1) Represents 5 months of sales tax revenue from October 1, 2017 thru March 31, 2018.