## Type A Fund 1140 Pro-Forma FY 2015 - FY 2019 For the Eight Months Ended June 30, 2016

Current Year   Agent   Current Year   Current Year   Current Year   Current Year   Y		Beginning Balance		\$	Oct 1 - Sept 30 <u>FY 15-16</u> 6,642,463	\$	Oct 1 - Sept 30 FY 16-17 3,609,217	<u> </u>	ct 1 - Sept 30 FY 17-18 6,423,310		<u> </u>	et 1 - Sept 30 FY 19-25 8,622,481
Remaining Budgeted Revenue   Projected Shortfall   Projected Sho												
Total Revenue, plus Beginning Balance		_					6,937,120		3,468,560	(1)		-
Current Year   Paid Commitments   Current Year   Paid Commitments					, ,							
Major Business Incentives		Total Revenue, plus Beginning Balance		\$	13,850,618	\$	10,546,337	\$	9,891,870		\$	8,622,481
TAMU-CC Research Project			<b>Current Year</b>		<b>Current Year</b>							
Oneta         -         60,000         -	Major Business Incentives		Unpaid Commitments	Paid	d Commitments							
Majek Boats	•		63,835		,		-		-			-
Commercial Metals Company   26,520   - 26,520   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 24,000   - 25,000   - 26,			20.542		,		20.000		-			-
Manual	•				30,000		,		-			-
Motorglobe	• •				_		,		-			_
Mac					-		,		25,000			-
Del Mar College Process   231,770   645,451					-		170,000		420,000			-
Texas A&M - Electrical Engineering					-		-		-			-
CC Cold Storage, LLC and South Texas Cold Storage, LLC   S3,000					645,451		-		-			-
Hausman Foods, LLC					-		- 53 000		- 53,000			106.000
Second Development, LLC   344   151,006   151,350   15					41.184		,		,			,
Sitel Operating Corporation         -         -         100,000         100,000         300,000           Total Major Business Incentives         4,633,219         1,031,168         646,954         816,434         650,334           Small Business Projects         751,442         274,517         650,990         325,495         -           Affordable Housing         717,038         479,717         500,000         -         -           Total Incentives, Projects, and Housing         6,101,699         1,785,402         1,797,944         1,141,929         650,334           Commitments to be paid by the end of the fiscal year         6,101,699         1,785,402         1,797,944         1,141,929         650,334           Expenses         Current Year Remaining Budget Principal Payments         Actual Expenditures Year-to-Date         102,375         105,000         -         -         -           Interest Payments Principal Payments         1,995,000         -         2,100,000         -	·				,		,		,			,
Small Business Projects         4,633,219         1,031,168         646,954         816,434         650,334           Small Business Projects         751,442         274,517         650,990         325,495         -           Affordable Housing         717,038         479,717         500,000         -         -           Total Incentives, Projects, and Housing         6,101,699         1,785,402         1,797,944         1,141,929         650,334           Commitments to be paid by the end of the fiscal year         Current Year Remaining Budget         Actual Expenditures Year-to-Date         Year-to-Date         105,000         -	QSROnline.com		-		25,900		25,900		25,900			51,800
Small Business Projects         751,442         274,517         650,990         325,495         -           Affordable Housing         717,038         479,717         500,000         -         -           Total Incentives, Projects, and Housing         6,101,699         1,785,402         1,797,944         1,141,929         650,334           Commitments to be paid by the end of the fiscal year         6,101,699         -<			-		-		,		,			
Affordable Housing 717,038 479,717 500,000	Total Major Busi	ness Incentives	4,633,219		1,031,168		646,954		816,434			650,334
Total Incentives, Projects, and Housing 6,101,699 1,785,402 1,797,944 1,141,929 650,334  Commitments to be paid by the end of the fiscal year 6,101,699  Expenses Remaining Budget Principal Payments 102,375 105,000 2,100,000 - 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000 2,100,000	Small Business Projects		751,442		274,517		650,990		325,495			-
Commitments to be paid by the end of the fiscal year         Current Year Remaining Budget         Actual Expenditures Year-to-Date           Interest Payments         102,375         102,375         105,000         - <t< td=""><td colspan="2">Affordable Housing</td><td>717,038</td><td></td><td>479,717</td><td></td><td>500,000</td><td></td><td>-</td><td></td><td></td><td>-</td></t<>	Affordable Housing		717,038		479,717		500,000		-			-
Expenses         Current Year Remaining Budget         Actual Expenditures Year-to-Date           Interest Payments         102,375         102,375         105,000         - <td colspan="2">Total Incentives, Projects, and Housing</td> <td>6,101,699</td> <td></td> <td>1,785,402</td> <td></td> <td>1,797,944</td> <td></td> <td>1,141,929</td> <td></td> <td></td> <td>650,334</td>	Total Incentives, Projects, and Housing		6,101,699		1,785,402		1,797,944		1,141,929			650,334
Interest Payments   102,375   102,375   105,000   -   -   -   -   -   -   -   -   -	Commitments to be paid by the end of the fiscal year				6,101,699							
Interest Payments	Evnenses				•							
Principal Payments         1,995,000         -         2,100,000         -	Ехропосо	Interest Payments		<u> </u>			105.000		_			_
Baseball Stadium Administration Costs         55,252 19,847         55,646 21,805         74,619 43,464         112,460 15,000         112,460 15,000           Total         2,173,974         180,326         2,325,083         127,460         127,460           Expenses to be paid by the end of the fiscal year         2,173,974         10,241,401         4,123,027         1,269,389         777,794		•			-				-			-
Administration Costs 19,847 21,805 43,464 15,000 15,000  Total 2,173,974 180,326 2,325,083 127,460 127,460  Expenses to be paid by the end of the fiscal year 2,173,974  Total Expenses 10,241,401 4,123,027 1,269,389 777,794		Agent Fees	1,500		500		2,000		-			-
Total 2,173,974 180,326 2,325,083 127,460 127,460    Expenses to be paid by the end of the fiscal year 2,173,974    Total Expenses 10,241,401 4,123,027 1,269,389 777,794					,		,		,			,
Expenses to be paid by the end of the fiscal year 2,173,974  Total Expenses 10,241,401 4,123,027 1,269,389 777,794	<b>T</b>	Administration Costs	,									
Total Expenses 10,241,401 4,123,027 1,269,389 777,794	lotal		2,173,974		180,326		2,325,083		127,460			127,460
	Expenses to be paid by the end of the fiscal year			2,173,974	-							
Ending Balance \$ 3,609,217 \$ 6,423,310 \$ 8,622,481 \$ 7,844,687		Total Expenses			10,241,401		4,123,027		1,269,389			777,794
		Ending Balance		\$	3,609,217	\$	6,423,310	\$	8,622,481		\$	7,844,687

<sup>(1)</sup> Represents 6 months of sales tax revenue from October 1, 2017 thru March 31, 2018.