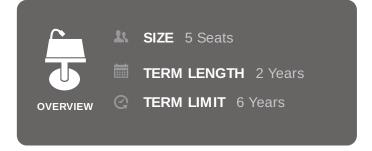


# CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION

# **BOARD DETAILS**



The Corpus Christi Business and Job Development Corporation is organized exclusively for the purpose of benefiting and accomplishing public purposes of, and to act on behalf of the City, to undertake, maintain and finance projects through Propositions 4 and 5 approved by voters on November 7, 2000 and Propositions 2, 2a and 2b approved by voters on November 5, 2002.



### **COMPOSITION**

The affairs of the Corporation shall be managed by a board of directors which shall be composed of five persons appointed by the City Council. The terms of the directors shall be two years, expiring on July 31st of each year. Directors may be appointed to succeed themselves. No Director may serve longer than six years consecutively, unless such service is required to complete an unexpired term. Each director must be a resident and qualified elector of the City.

CREATION / AUTHORITY	Res. No. 024207, 9-12-00; Res. No. 024233, 9-25-00.
MEETS	3rd Monday of every month at 3:00 p.m., City Hall - Council Chambers. Meet a minimum of once a quarter.
TERM DETAILS	All terms for two years.
DEPARTMENT	City Manager's Office
COMMITTEE/ SUBCOMMITEE AGENDAS	N/A
OTHER INFORMATION	

# Corpus Christi Business and Job Development Corporation Members September 13, 2016

One (1) vacancy with term to 7-31-18.

Name	Board Name	Status	District	Term	End Date	Position
<b>Debbie Lindsey-Opel</b>	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION	Resigned	District 4	3	7/31/2018	Member
Bart Braselton	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION	Active	District 5	3	7/31/2018	Member
Randy L. Maldonado	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION	Active	District 5	1	7/31/2018	Member
Gabriel Guerra	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION	Active	District 5	2	7/31/2017	Vice-President
R. Bryan Gulley	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION	Active	District 4	3	7/31/2017	President

# Corpus Christi Business and Job Development Corporation Applicants September 13, 2016

Name	Boards Applying For	District	Employer	Work Address	City	St.	Work Phone	Qualified elector of the City?
Robert A. Alvarez	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORP.	District 5	Alvarez Insurance Group	5810 S. Staples	Corpus Christi	тх	361-442-6799	yes
Scott H. Mesmer	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORP.	District 4	CAE		Corpus Christi	TX	361-944-8401	yes
Richard Bryan Stone, Jr.	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORP.	District 5	Porter, Rogers, Dahlman & Gordon, P.C	. 800 N. Shoreline, Suite 800S	Corpus Christi	тх	361-880-5830	yes
Diana Summers	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORP.	District 4	Hogan Homes	400 Mann St.	Corpus Christi	тх	512-994-8786	ves
Lee A. Trujillo	CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORP.	District 3	Ernest R. Garza & Company, P.C.	6102 Ayers, Suite 106	Corpus Christi	тх	361-723-0685	yes

Submit Date: Jul 05, 2016 Status: submitted

# **Profile**

Prefix First Name A Alvarez

Initial Alvarez

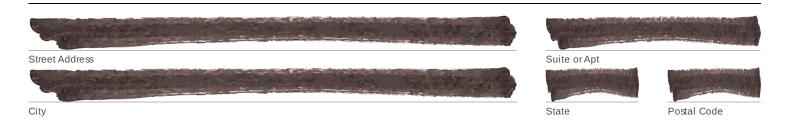
Last Name Suffix



Email Address

# Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION, ETHICS COMMISSION, TRANSPORTATION ADVISORY COMMISSION



# District 5

What district do you live in?



# Alvarez Insurance Group

Employer

# Owner/Broker

Job Title

# 5810 S. Staples

WorkAddress - Street Address and Suite Number

# Corpus Christi

Work Address - City

# Texas

Work Address - State

### 78413

Work Address - Zip Code

Robert A Alvarez Page 1 of 4

3614426799
Work Phone
r.adam@alvarezinsgroup.com  Work E-mail address
Home/Primary Address
Preferred Mailing Address
Interests & Experiences
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No.
Education, Professional and/or Community Activity (Present)
Promoter of locality and professional networking in the Corpus Christi community for my own insurance agency.
Registered Voter?
Current resident of the city?
22
32  If yes, how many years?
Adam_s_Resume_2014_1docx Upload a Resume
Please upload any additional supporting documents
Demographics

Robert A Alvarez Page 2 of 4

Hispanic Ethnicity

Male Gender
Verification
City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.
☑ IAgree
Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.
⊠ IAgree
Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.

**Board-specific questions (if applicable)** 

Robert A Alvarez Page 3 of 4

Question applies to CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION. Are you a qualified elector\* of the City? Question applies to multiple boards. \*Qualified elector/voter means a person who is 18 years of age or older; a United States Citizen; has not been determined by a final judgement of a court to be mentally incapacitated; has not been finally convicted of a felony or, if so convicted has fully discharged the person's sentence including incarceration, parole or supervision, or completed a period of probation ordered by an court; and a resident of this State. Question applies to TRANSPORTATION ADVISORY COMMISSION. Per city ordinance, at least one member of this commission shall represent the bicycling community. Do you qualify for this category? 

Robert A Alvarez Page 4 of 4

# **Robert Adam Alvarez**

# **Objective Summary:**

To utilize my skills and abilities to better the customer/client experience and satisfaction and to further the success of the business.

# **Areas of Expertise:**

√	Typing – over 65 words per minute	√	Strong multitasker	√	Expert with all MS Office applications and other
	1	√	Very fast learner		computer programs
√	Strong use of multi-line				
	phone and soft-phones	√	Experienced in data entry and 10-key with good	√	Expert in creating and filing reports
√	Extremely clean		speed and accuracy		
	background and driving		•	√	Excellent people skills
	record	√	Highly professional		

# **Experience**

Nonferrous Supervisor, CMC Recycling, Corpus Christi, TX, June 2013 - Present Day

- Run day-to-day operations at nonferrous scale.
- Take care of customer's needs and work to retain them.
- Supervised a crew of 5-10 people.

Office Assistant, J&G Armadillo Bookkeeping, Corpus Christi, TX, June 2008 – June 2013

- Helped with day to day clerical operations/filing in running the office.
- Gather all necessary data to completing tax returns, i.e. receipts, legal documents, home information, etc.
- Keyed in proper data into databases of all financial info utilizing the 10-key. (Primary)

File Clerk, Royston, Rayzor, Vickery & Williams, LLC., May 2007 - August 2008

- Prepared and set up project for transition of traditional paper system to modified "paperless" filing system.
- Responsible for filing and indexing for a 10 lawyer law firm and assisting paralegals and runners.

# **Education**

**University of Dallas – Irving** – *August 2001 to June 2004* -Bachelors of Science in Business with Concentration in Marketing

Texas A&M - Corpus Christi - August 2000 to May 2001 - Criminal Justice

References available upon request...

# Submit Date: Jul 05, 2016 Status: submitted Suite or Apt State Postal Code

# **Profile**

	Scott	Н	Mesmer	
Prefix	First Name	Middle Initial	Last Name	Suffix

# Which Boards would you like to apply for?

AIRPORT BOARD, CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION, CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION, ETHICS COMMISSION, NUECES COUNTY TAX APPRAISAL DISTRICT, OIL AND GAS ADVISORY COMMITTEE

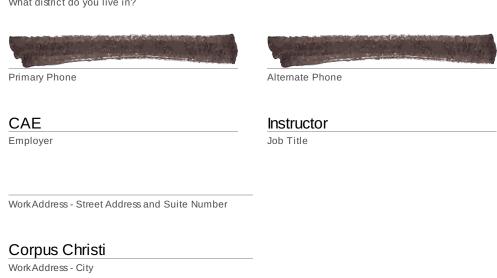


# District 4

TX

Work Address - State

What district do you live in?



Scott H Mesmer Page 1 of 5

7841 WorkAddress - Zip Code	
3619448401 Work Phone	
Scott.Mesmer@gmail.com Work E-mail address	
Home/Primary Address Preferred Mailing Address	
Interests & Experiences	
Do you currently serve on any ot please list:	her City board, commission or committee at this time? If so,
Education, Professional and/or C	ommunity Activity (Present)
	conomics. Military Contract T44 Sim Flight Instructor for CAE Captain ntal Properties "SoftengineHR" Payroll and Human Capital
Registered Voter?	
Yes ○ No	
Current resident of the city?	
Yes ○ No	
7 If yes, how many years?	
Scott_Mesmer_City_Application_Res	sume.docx
Please upload any additional supporting documents	

Scott H Mesmer Page 2 of 5

Demographics
Caucasian/Non-Hispanic  Ethnicity
Male Gender
City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.
□ IAgree     □ IAGree
Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.
⊠ IAgree
Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.

Scott H Mesmer Page 3 of 5

Board-specific questions (if applicable)
Question applies to CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION.  Are you a qualified elector* of the City?
Question applies to NUECES COUNTY TAX APPRAISAL DISTRICT.  Are you a resident and qualified elector* of the District (Nueces County)?
Question applies to NUECES COUNTY TAXAPPRAISAL DISTRICT.  Have you resided in the District for at least 2 years?
Question applies to OIL AND GAS ADVISORY COMMITTEE.  Per city ordinance, the committee must include representatives from certain categories. Do you qualify for any of the following categories? *
⊠ Not Connected with Oil and Gas Well Industry

Scott H Mesmer Page 4 of 5

Question applies to multiple boards.

\*Qualified elector/voter means a person who is 18 years of age or older; a United States Citizen; has not been determined by a final judgement of a court to be mentally incapacitated; has not been finally convicted of a felony or, if so convicted has fully discharged the person's sentence including incarceration, parole or supervision, or completed a period of probation ordered by an court; and a resident of this State.

Scott H Mesmer Page 5 of 5

# Scott H. Mesmer

Goal:

Looking to give back and work with in the community that I live in by supporting the city in any way that I can.

# **Business Development, Management and Investing Experience**

Own multiple rental properties in Corpus Christi

Invested in Oil and Gas Drilling Rig program as well as Oil Drilling programs

September 2015 to present SoftEngineHr sales consultant. Payroll and Human Capital Management software sales position

August 2009 to present Co-Owner of Mesmerizing photography. Discovered what it means to be an owner of a business...

September 2009-Present: Elan Express and Parallel Express Business Development

Set up Jet Fuel Brokering Business, created relationships with into plane agents, refineries, airport fbo etc to sell jet fuel to clients as well as managed aircraft.

Developed relationships for marketing for aircraft parts, aircraft RVSM ferry movements, aircraft acquisitions.

Jan 2007 to March 2009 Base Operations Manager for large aircraft international charter operations. Responsible for day to day operations of the base, duties included but not limited to, recommending staffing levels, developed recommendations for policy and procedures for operational needs, involved in hiring and selection process, ensured crewmember compliance with company policy, assigned non-flight duties in support of operations and marketing. Coordinated aircraft charter needs with Director of Operations, Director of Security, Manager of Maintenance, Dispatch, Marketing Department and crew to ensure high quality client experience and safety of flight for international operations. Worked with Director of Planning and Scheduling as well as Training Department to develop and staff monthly flight schedule. Coordinate with Brokers, Clientele, flight crew and management to ensure proper communication

flow for process improvement, staff promotions, cost savings initiatives, and other duties not defined that are aimed at reducing costs while increasing productivity without sacrificing quality or safety.

# **Aviation Work Experience**

### CAE

Feb 2014 to Present T44 Advanced Flight Sim Instructor & Platform Instructor

# **Parallel Express**

Oct 2013 to - Part 125 B757 Simulator Chk Airman Oct 2013 to - Part 125 B757 Captain

# **Élan Express**

Nov 2011 to - Part 125 B757 Simulator Chk Airman Oct 2009 to - Part 125 B757 Captain

# **Swift Aviation Group**

Dec 11 to – July 13 Part 121 B767 Simulator Chk Airman June 10 to July 13 Part 121 B767 Captain

Polaris Aviation Solutions – Jan 10 to June 10 SIC Pt 125

# **Dallas Mavericks Captain/Base Manager - Pace Airlines**

Oct 2002 to Oct 2009 B757/B767 Captain Domestic/International Part 121 Captain on B757 for FAA proving runs and check rides to add areas of operations to Airline Ops Specs such as the North Pacific, Polar Ops and North Atlantic Etops.

Domestic and International worldwide charter operations that required operations into Russia, the Middle East, South America, Europe, the Pacific and Polar Areas of the Arctic Circle

# Flight Officer – USAirways

May 99 to Jan 02 Pt 121 First Officer B757/B767 A320

# Flight Officer – USAirways Express, Piedmont Airlines

July 97 to May 99 Pt 121 First Officer DASH 8 1600 Hours of ME Turbo Prop time

# Flight Officer – KIWI International Airlines

July 95 to Oct 96 Pt 121 Flight Engineer – B727

# Charter Pilot/Flight Instructor – Airpark Sales & Service

Oct 96 to July 97 PIC Piper Navajo Pt 135 Co Instructor & Asst Chf Pilot Feb 93 to July 95 PIC Piper Navajo Captain on DOD contract such as:

Shuttling civilian engineers and military personal between military bases such as Patuxent River, Lakehurst, Dahlgren, Wallops Island Virginia and Cherry Point

Range clearing of oceanic restricted areas in support of F-18 testing program, missile test fire and other military operations.

CFI and CFII Instructor

Platform Instructor

**Education** 

**SUNY @STONYBROOK:** Stonybrook, New York 1990 BS Applied Math and Statistics BA Economics

# BIOGRAPHICAL INFORMATION FORM FOR A CITY BOARD, COMMISSION OR COMMITTEE FOR THE

Submit Date: Aug 26,

2016

Status: submitted

# **Profile**

RichardBryanStoneJr.PrefixFirst NameMiddle InitialLast NameSuffix



**Email Address** 

# Which Boards would you like to apply for?

# CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION



# District 5

What district do you live in?



Primary Phone

Porter, Rogers, Dahlman & Gordon, PC

Employer

800 N. Shoreline, Suite 800S

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Texas

Work Address - State

78401

Work Address - Zip Code



Alternate Phone

Attorney-Partner

Job Title

61-880-5830
Vork Phone
Patana @nyda aam
Sstone@prdg.com /ork E-mail address
Vork Address
referred Mailing Address
nterests & Experiences
Oo you currently serve on any other City board, commission or committee at this time? If so lease list:
Not at this time. I previously served on the Planning and Zoning Commission for 6 years, and served as Chairman for 2 of those years.
Education, Professional and/or Community Activity (Present)
Ooctrine of Jurisprudence; Board Certified in all areas of Real Estate Law by the Texas Board of Legal Specialization-(Commercial, Residential and Farm and Ranch); Currently a Board Member of NavyArmy Community Credit Union
Registered Voter?
⊙ Yes ℂ No
Current resident of the city?
⊙ Yes ດ No
2
ears
yes, how many years?
pload a Resume
lease upload any additional supporting documents

# **Demographics**

Caucasian/Non-Hispanic
Ethnicity
Mala
Male Gender
Condition
Verification
City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.
✓ I Agree
Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.

✓ I Agree

Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.		
✓ I Agree		
Board-specific qu	estions (if applicable)	
	S CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION  I elector* of the City?	
⊙ Yes ⊘ No		

Question applies to multiple boards.

\*Qualified elector/voter means a person who is 18 years of age or older; a United States Citizen; has not been determined by a final judgement of a court to be mentally incapacitated; has not been finally convicted of a felony or, if so convicted has fully discharged the person's sentence including incarceration, parole or supervision, or completed a period of probation ordered by an court; and a resident of this State.

# R. BRYAN STONE



### **EDUCATION**

# **Board Certification – Texas Board of Legal Specialization (1997)**

All areas of Real Estate Law including Residential Real Estate Law, Commercial Real Estate Law and Farm and Ranch Real Estate Law

University of Houston Law Center (Doctrine of Jurisprudence, cum laude, 1986).

### **Honors**

Order of the Barons American Jurisprudence Prize Awards (highest grade in class) – Torts, Constitutional Law

University of Texas, Austin, Texas – Finance/Real Estate (1980)

# **EMPLOYMENT**

# Porter, Rogers, Dahlman & Gordon, P.C. (Current)

Shareholder

Attorney specializing in all areas of Finance/Banking Law including Loan Originations and Structuring, Loan Workouts, Collections and Foreclosures; Business Transactional Law; Corporate/General Business Law; all Areas of Real Estate-Residential and Transactions, Covenants, Conditions and Restrictions, Title, Condominiums, Commercial, Farm & Ranch, Land Use/Zoning; Collections; and Probate, Wills and Estates.

# Gary, Thomasson, Hall & Marks, P.C. (August 2009-February 2011) Partner

Attorney specializing in all areas of Finance/Banking Law including Loan Originations and Structuring, Loan Workouts, Collections and Foreclosures; Business Transactional Law; Corporate and General Business Law; all Areas of Real Estate – Finance/Banking, Title, Commercial, Residential and Farm and Ranch; Collections; and Wills and Estates.

# Bay Area Title Services (April 2010-December 2011)

Co-Owner and General Counsel

Full Service Title Insurance Company closing Commercial, Residential and Farm and Ranch Real Estate transactions.

# Law Offices of R. Bryan Stone/ San Jacinto Closing Office (June 2001 – April 2010)

Owner

Owner of law firm specializing in Business Transactional Law; Corporate/General Business Law; all areas of Real Estate and Finance/Banking; Real Estate Title Insurance Office closing commercial, residential and farm and ranch real estate transactions; Banking and Credit Unions/Financial Institutions.

# Law Offices of Stone & Stone, Inc.

(1991 – June 2001)

Co-founding Partner of this law firm with Richard B. Stone. My practice areas included Corporate Law, Real Estate Law, Banking/Financial Law (Commercial and Consumer); and other areas of legal transactional work.

# Cox & Smith, Inc.

(1986 - 1991)

San Antonio, Texas

Attorney practicing in the law firm's Real Estate/Finance and Banking Section working on all types of real estate matters, representing Banks, Credit Unions and other Financial Institutions; Commercial, Farm and Ranch and Residential Law.

### PROFESSIONAL

# **Membership and Activities**

AV Rating-Martindale-Hubbell Peer Review Ratings

Admitted to practice before the United States District Court,

Western District of Texas, and Southern District of Texas

Fellow: Texas Bar Foundation

Member of the Corpus Christi Bar Association

Member of the American Bar Association

Member of the State Bar Association

# PERSONAL Membership and Activities

NavyArmy Commercial Credit Union-Board of Directors Member Buccaneer Commission-Commissioner; Board of Directors; Chairman of the Scholarship Committee

City of Corpus Christi Planning and Zoning Commission (6 years)

- Former Chairman

Leadership Corpus Christi – Graduate of Class XXII

Corpus Christi Texas Longhorn Foundation – Former President (1998-2007)

Corpus Christi Deaf Counsel – Former Board Member

Corpus Christi Country Club - Former Board Member and Vice President

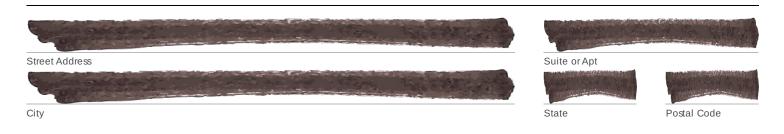
Food Bank of Corpus Christi – Former Board Member

# **Profile**

	Diana		Summers	
Prefix	First Name	Middle Initial	Last Name	Suffix
Email Addr	ess			

# Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION, CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION, PLANNING COMMISSION



# District 4

What district do you live in?



# HOGAN HOMES

Employer

# CHIEF FINANCIAL OFFICER

Job Title

### 400 MANN ST.

Work Address - Street Address and Suite Number

# **CORPUS CHRISTI**

Work Address - City

Work Address - State

### 78401

WorkAddress - Zip Code

Diana Summers Page 1 of 4

512-994-8786	
Work Phone	
Work E-mail address	
Home/Primary Address Preferred Mailing Address	
Interests & Experiences	
·	er City board, commission or committee at this time? If so,
NO	
Education, Professional and/or Cor	mmunity Activity (Present)
MAJORED IN FINANCE AND ACCOUNT OF ACCOUNTING FROM COLLEGE OF WATERHOUSE COOPERS, LLC, DALLLC, AUSTIN: AUDIT SENIOR ASSOCI	OR OF SCIENCE IN BUSINESS ADMINISTRATION, DOUBLE NTING FROM UNIVERSITY OF SOUTH CAROLINA, 2009 MASTERS OF CHARLESTON, 2010 PROFESSIONAL EXPERIENCE: PRICE LAS: AUDIT ASSOCIATE 2010-2011; DELOITTE AND TOUCHE, LATE 2011-2013; HOGAN HOMES, ASSISTANT TO THE R OF CORPUS CHRISTI ROTARY CLUB
Registered Voter?	
Yes ○ No	
Current resident of the city?	
4	
If yes, how many years?	
BROWN.pdf Upload a Resume	
Please upload any additional supporting documents	

# Demographics

Diana Summers Page 2 of 4

Causasian/Nan Hispania
Caucasian/Non-Hispanic  Ethnicity
Gender
Verification
City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.
⊠IAgree
Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.
⊠IAgree
Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.
⊠IAgree

Diana Summers Page 3 of 4

Board-specific questions (if applicable)	
Question applies to CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION.  Are you a qualified elector* of the City?	
Question applies to PLANNING COMMISSION.  Are you a registered voter of the City of Corpus Christi?	
Question applies to multiple boards.  *Qualified elector/voter means a person who is 18 years of age or older; a United States Citizen; has not been determined by a final judgement of a court to be mentally incapacitated; has not been finally convicted of a felony or, if so convicted has fully discharged the person's sentence including incarceration, parole or supervision, or completed a period of probation ordered by an court; and a resident of this State.	

Diana Summers Page 4 of 4

### Diana Brown

Acknowledged for strong analytical and problem solving skills, as well as development of team and client relationships. Recognized for achieving an understanding of numerous different business operations and processes, identifying and quickly elevating potential engagement issues, task prioritizing, and multi-tasking abilities. Enjoys challenging engagements and new opportunities to further develop professional skills. Thrives in a team environment yet also works well independently. Committed to exceeding the needs and expectations of the engagement and client.

# PROFESSIONAL EXPERIENCE

Price Waterhouse Coopers, LLC, Dallas Associate. 2010 - 2011

Audited a diverse portfolio of clients including manufacturing, health care, financial, chemical, and holding companies.

Part of review team for the issuance of an initial client stock offering
Performed 404 SOX Controls testing.
Participated on an Advisory and consulting engagement for major financial institution

Deloitte and Touche, LLC, Austin Senior Associate, 2011 - 2013

Managed and executed the audits of two companies in the manufacturing and construction fields.

Participated on two company segment carve out audits.

Performed 404 SOX controls design and operating effectiveness testing.

Member of new client acquisition team

# **EDUCATION**

University of South Carolina

Bachelor of Science in Business Administration, 2009

Double Majored: Finance and Accounting

Directed Studies: French

College of Charleston

Masters of Accounting, 2010

Study Abroad: University of South Carolina, Maymester Session, Kenya, Africa

Studied business tactics and problem solving techniques within the economic and political structure of Kenya. Examined the local operations of *The Coca Cola Company*, Dockers, a subsidiary of Levi Strauss and Co., Kazuri Beads, Ltd. and KickStart, a non-profit dedicated to developing technologies for small-scale enterprises. Studied the importance of eco-tourism to the national economy.

National Outdoor Leadership School, Broome, Australia

Studied leadership skills and development, while facing extreme conditions of the Australian Outback. Also focused on technical outdoor skills and environmental ethics.

# OTHER/LEADERSHIP ACTIVITIES

Recipient of the USC Thomas Moore Craig Leadership Award (2008)
Recipient of the Student Government Executive Officer Meritorious Award (2009)
Student Senator representing Darla Moore School of Business (2007 - 2009)
Chairman for Senate Finance committee (2009)
Sorority Council President (2008 - 2009)
Omicron Letta Kappa Honors Society President (2009)
Mortar Board Honors Society Treasurer (2008)

# BIOGRAPHICAL INFORMATION FORM FOR A CITY BOARD, COMMISSION OR COMMITTEE FOR THE

Submit Date: Sep 06,

2016

Status: submitted

# **Profile**

 LEE
 A
 TRUJILLO

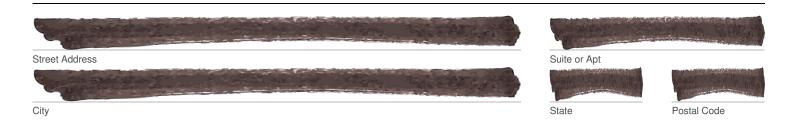
 Prefix
 First Name
 Middle Initial
 Last Name
 Suffix



**Email Address** 

# Which Boards would you like to apply for?

# CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION



# District 3

What district do you live in?



Primary Phone

Ernest R. Garza & Company, P.C.

Employer

6102 Ayers, Suite

106

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Tx

Work Address - State

78415

Work Address - Zip Code



Alternate Phone

**CPA** 

Job Title

617020695
617230685 ork Phone
etrujillocpa@gmail.com
ork E-mail address
Vork Address
eferred Mailing Address
nterests & Experiences
o you currently serve on any other City board, commission or committee at this time? If so lease list:
0
ducation, Professional and/or Community Activity (Present)
BA-1981 University of Texas-Austin, Governing Board - Buc Commission, Villa Maria Senior Citizen enter, CC Mission 911, St. Cyril & Methodius Church Finance Council PTA - Grant Middle School and eteran's Memorial High School
Registered Voter?
Yes O No
current resident of the city?
Yes O No
7
yes, how many years?
desume - Lee A. Trujillo.doc pload a Resume
ease upload any additional supporting documents

# **Demographics**

LEE A TRUJILLO Page 2 of 5

Hispanic Ethnicity		
Ethnicity		
Male Gender		
Gender		

# Verification

City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

# I Agree

Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.

✓ I Agree

LEE A TRUJILLO Page 3 of 5

Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.		
✓ I Agree		
Board-specific o	questions (if applicable)	
	PUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION  ed elector* of the City?	

Question applies to multiple boards.

\*Qualified elector/voter means a person who is 18 years of age or older; a United States Citizen; has not been determined by a final judgement of a court to be mentally incapacitated; has not been finally convicted of a felony or, if so convicted has fully discharged the person's sentence including incarceration, parole or supervision, or completed a period of probation ordered by an court; and a resident of this State.

LEE A TRUJILLO Page 4 of 5



# **Work Experience**

# **2009 - Current**

Ernest R. Garza & Company, P.C. – CPA firm representing audit and tax clients throughout South Texas. Primary emphasis in Tax matters for business, individual and non-profit clients. Prepares 1040, 1065, 1120, 1120S and 990 tax returns. Represent clients before the Internal Revenue Service in all matters.

# **2009 - Current**

Lee Trujillo, CPA – Private CPA practice servicing business and individual clients. Provide financial statement preparation as well as preparation of company budgets. Review data with Company Business Owners and provide recommendations for improved operations

# 2006-2009

CGT Law Group (Corpus Christi, TX) – Served as Corporate Controller responsible for all administrative, finance, human resource and accounting functions of the company.

# 1996-2006

Owner – Premier Physical Therapy, Inc. (Corpus Christi, TX)
Provided outpatient physical therapy, served as Administrator for the business.
Responsible for administration, marketing and accounting functions of company.

# 1986-1996

Padre Tubular Inc. (Corpus Christi, Tx) – Served as Corporate Controller for distributor of oilfield pipe company.

# <u>1983 – 1986</u>

Oil Country Tubular Services Ltd. (Houston, TX) – Served as Corporate Controller for distributor of oilfield pipe company.

# 1981-1983

Ernest & Young LLP (Houston, TX) – Auditor for Big 4 accounting firm with clients in various industries.

### **Education**

University of Texas @ Austin - Degree in Business Administration 1981 Del Mar College - Corpus Christi, Tx

### **Affiliations**

Member - Corpus Christi Chapter of Certified Public Accountants Member - Texas Society of CPA's Board Membership: Buccaneer Commission (Governing Board), Corpus Christi Mission 911, Villa Maria Senior Citizen Community, St. Cyril & Methodius Finance Council