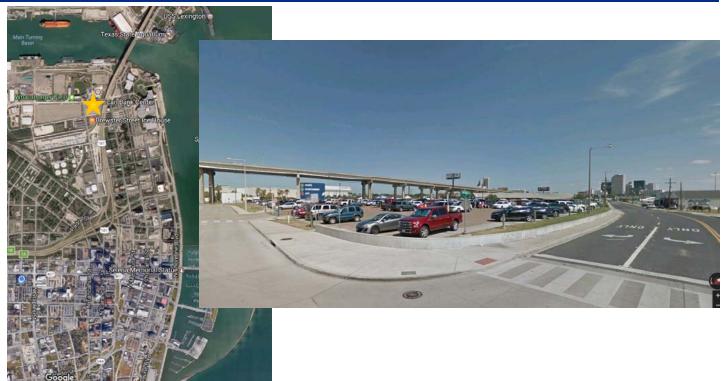


Dual Brand Hilton - SEA District





Hilton Garden Inn/ Homewood Suites



- Dual Brand Hilton in SEA District
- 196 Rooms, Steel & Concrete Construction
- Walking Distance from Whataburger Field, Hurricane Alley, American Bank Convention Center & Arena, Museum of Science & History, Art Museum of South Texas



Hilton Garden Inn/ Homewood Suites





Agreement to Reimburse:

- Water Line
- Drainage Improvements
- Pedestrian
 Improvements (Shade
 Trees & Lighting)
- Street Resurfacing

Terms

- Up to \$1,400,000
- Over 10 Years