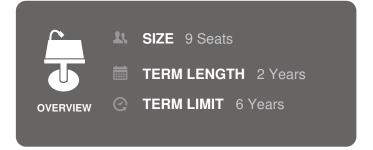


COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE

BOARD DETAILS



The Community Youth Development (78415) Program Steering Committee advises the City Council on a periodic basis, as requested by the City Council, regarding the progress of the Community Youth Development Program and makes recommendations to the City Council on items pertaining to the Community Youth Development Program.



COMPOSITION

Nine (9) voting members with two-year, staggered terms. The officers of the committee shall be residents of the 78415 zip code area. City guidelines require that at least 51% of the collaborative steering committee members must be community residents or people closely connected to the community who are not social service providers. City guidelines also require that no members of the committee may be related to each other.

CREATION / AUTHORITY

Resolution No. 022938, 5/27/97; Res. 023058, 9/16/97; Res. No. 023763, 9/14/99; Res. No. 025049, 10/22/02; Res. 029774, 03/26/13.

MEETS

3rd Thursday of every other month, 5:30 p.m., at the Juvenile Assessment Center, 615 Leopard St., Suite 105.

TERM DETAILS

Two-year staggered terms.

DEPARTMENT

Parks and Recreation Department

COMMITTEE/ SUBCOMMITEE

AGENDAS

N/A

OTHER INFORMATION

Community Youth Development (78415) Program Steering Committee Members August 8, 2017

Four (4) vacancies with terms to 8-31-19. (Note: The officers of the committee shall be residents of the 78415 zip code area. City guidelines require that at least 51% of the collaborative steering committee members must be community residents or people closely connected to the community who are not social service providers. City guidelines also require that no members of the committee may be related to each other.)

Name	Board Name	Status	District	Term	End Date	Position	Category	Attendance
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Carlos A. Barrera	COMMITTEE	Seeking reappointment	District 2	Partial	08/31/17	Member	78415 Resident	67 % 2/3 meetings
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Rick Barrera	COMMITTEE	Seeking reappointment	District 5	Partial	08/31/17	Member		100% 3/3 meetings
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Sandra Rivera	COMMITTEE	Has met the six-year term limitation	District 2	3	08/31/17	Chair	78415 Resident	
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Lisa Torres	COMMITTEE	Seeking reappointment	District 2	Partial	08/31/17	Member	78415 Resident	67 % 2/3 meetings
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Janelle Mata	COMMITTEE	Active	District 2	1	08/31/18	Member	78415 Resident	
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Ricardo Pimentel, Sr.	COMMITTEE	Active	District 2	1	08/31/18	Member	78415 Resident	
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Gracie Solano	COMMITTEE	Active	District 3	1	08/31/18	Member	78415 Resident	
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Simone Sanders	COMMITTEE	Active	District 3	1	08/31/18	Member	78415 Resident	
	COMMUNITY YOUTH DEVELOPMENT							
	(78415) PROGRAM STEERING							
Velma Lozano	COMMITTEE	Active	District 4	1	08/31/18	Member	78415 Resident	

Community Youth Development (78415) Program Steering Committee Applicants August 8, 2017

Name	Boards Applying For	District	Employer	Work Address	City	St.	Work Phone	78415 Resident
Martin L. Evans	COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE	District 5	Freedom Investment Counsel LLC	101 North Shoreline Blvd., Ste. 560	Corpus Christi	тх		No
Jinsun Kim	COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE	District 5	Texas A&M University-Corpus Christi	6300 Ocean Drive	Corpus Christi	тх		No
Christi Ortiz	COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE	District 5	Texas A&M University-Corpus Christi	6300 Ocean Dr., Unit 5715	Corpus Christi	тх	361-825-3701	No
Deborah Sherril	COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE	District 2	Corpus Christi Housing Authority	3701 Ayers	Corpus Christi	тх	361-889-3393	Yes
Odelia Soto	COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE	District 1	Corpus Christi Independent School District	301 Leopard	Corpus Christi	тх	361-510-3114	No

First Name

Profile

Prefix

Martin

L. Middle Initial

Evans

Last Name

Suffix

Submit Date: Mar 14, 2017



Email Address

Which Boards would you like to apply for?

CORPUS CHRISTI COMMUNITY IMPROVEMENT CORPORATION / LOAN REVIEW COMMITTEE:

Submitted

PLANNING COMMISSION: Submitted

CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION: Submitted

NUECES COUNTY TAX APPRAISAL DISTRICT: Submitted

PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX: Submitted

AIRPORT BOARD: Submitted

COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE: Submitted

CORPUS CHRISTI REGIONAL TRANSPORTATION AUTHORITY: Submitted





Postal Code

What district do you live in? *

✓ District 5



Alternate Phone

Freedom Investment Counsel

LLC Employer Owner
Job Title

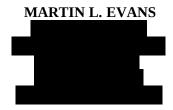
101 North Shoreline Blvd, STE 560

Work Address - Street Address and Suite Number

Corpus Christi	
Work Address - City	
TX	
Work Address - State	
70401	
78401 Work Address - Zip Code	
Work Address - Zip Code	
Work Phone	
Marty@Freedom-ic.com	
Work E-mail address	
Preferred Mailing Address	
Do you currently serve on any please list:	other City board, commission or committee at this time? If so,
no	
Education, Professional and/or	Community Activity (Present)
BS Political Science & History Ed, 1	Texas A&I University
Why are you interested in servi	ing on a City board, commission or committee?
Pagiotored Votor?	
Registered Voter?	
⊙ Yes ┌ No	
Current resident of the city?	
⊙ Yes ⊙ No	

City_Board_Resume Please upload any additional supporting documents Demographics Ethnicity ☑ Unknown Gender ☑ Male Verification City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City Code and the City and the Ci
Demographics Ethnicity ☑ Unknown Gender ☑ Male Verification City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City
Ethnicity Unknown Gender Male Verification City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City
✓ Unknown Gender ✓ Male Verification City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City
Gender ✓ Male Verification City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City
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✓ I Agree

Consent for Release of Information - I understand that if any member of the public makes a request for information included in this application for appointment it must be disclosed under the Public Information Act. I also understand that it may not be legally possible to maintain the confidentiality of such information, and I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Public Information Act.
✓ I Agree
Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.
✓ I Agree
Board-specific questions (if applicable)
Question applies to CORPUS CHRISTI COMMUNITY IMPROVEMENT CORPORATION / LOAN REVIEW COMMITTEE Per city ordinance, the committee must include representatives from certain categories. Do you qualify for any of the following categories? *
Per city ordinance, the committee must include representatives from certain categories. Do
Per city ordinance, the committee must include representatives from certain categories. Do you qualify for any of the following categories? *



BACKGROUND:

Following college graduation served as a career commissioned officer in the U. S. Army with leadership and management positions in a wide variety of demanding jobs throughout the United States, Europe, the Caribbean, and Central America. Following that, served as Pilot with a regional Part 135 air freight carrier in South Texas. Following that, served as a Financial Advisor and Investment Management Consultant with a major Wall Street Investment Firm. Small business owner in Corpus Christi for past 6 years.

PAST POSITIONS & ACTIVITIES RELEVANT TO POSITION BEING SOUGHT:

Service Platoon Leader U.S. Army Tank Battalion, Germany

Leadership and supervision of 30+ soldiers; Responsible for a fleet of 30 medium trucks, fuel tankers & all terrain ammunition haulers; Logistical support of rations, fuel, supplies and ammunition to an armored tank battalion with 50 heavy tanks and 500+ personnel.

Tank Battalion Inteligence Officer, US Army Germany

Senior Staff Officer; Information gathering and analysis; Operational planing; Threat analysis; Force protection and operational security; combat readiness training

Operations Officer, US Army Garrison, San Juan, Puerto Rico

Command VIP breifing officer; Operational plans and training; Helicopter support to multiple military commands and government agencies in Puerto Rico and the US Virgin Islands; Disastor relief and humanitarian assistance operational support

Installation Inspector General, US Army Ft. Sam Houston, Texas

Personal advisor to the chief executive officer of a major military installation; Identified, analyzed and developed solutions for systemic problems related to the efficient management of a major military community with an annual operating budget in excess of \$20 million. Investigated and reported to the commander on non-criminal complaints and allegations; Provided counseling and assistance on complex personal problems reported by employees and clients; budgeting oversight and internal controls

Aviation Operations Staff Officer, US Army South, Panama (Operation Just Cause) Aviation issues briefing officer for Commander US Army South; Aviation operations planning and coordination at senior Army command; planned and participated in nation building operations to remote regions of Panama; Protocol escort officer for Secretary of the Army and U.S. Army Chief of Staff on two separate Command visits

Aviation Batalion Executive Officer, US Army Honduras & El Salvador

Coordinated downed aircraft and casualty recovery in a combat environment; Provided aviation support for International Election Monitors, El Salvador Nationl Reconciliation Elections 1991; Set up and maintained a remote communications relay network supporting aviation operations in a tropical mountainous region of Central America; Provided helicopter transport for medical teams on medical assistance missions to remote indigenous tribes of Honduras; Provided aviation support to US Embasys El Salvador and Honduras

Financial advisor with a global investment firm. SKILLS SUMMARY:

Excellent communications, written & verbal Multi level employee supervision experince Strategic planning and policy formulation Preparation and presentation of formal briefings Information analysis and reporting Project development and oversight Budgeting

Financial planning and analysis

Training and Teaching Computer and Internet savvy Marketing and sales P & L analysis

EXPERINCE:

May 2009 – Present Registered Principle/Owner – Freedom Investment Counsel LLC

Established my own independent financial advisory practice to continue performing duties and responsibilities similar to those performed while employed in the financial services industry described below.

Apr 1997- May 2009 Financial Advisor & Investment Management Consultant UBS PaineWebber, Corpus Christi, TX

Developed new client relationships. Serviced clients in the areas of personal financial plans, employer sponsored retirement plans, securities and insurance sales. Supervised customer service and support staff. Achieved advanced professional designation as an Investment Management Consultant. Developed and maintained a personal business plan. Managed investment strategies in over 200 client relationships working to educate and assist clients in the investment decision making process. Daily activities include financial planning, investment performance analysis, marketing plan implementation, substantial client contact and frequent coordination with outside vendors or product managers. Assisted with new employee selection and training. Grew capital responsibility and personal production for six consecutive years. Current capital responsibility \$30,000,000+. Trailing 12 month production \$215,000. Awarded special corporate recognition in 1998 for qualifying in the top 10% of peer group for new accounts and new assets under management.

Nov 1995-Apr 1997 Account Executive, Dean Witter, Corpus Christi, TX

New client development, securities sales and marketing. (See above)

Jul 1994-Jan 1997 Air Carrier Pilot, Part 135 Operations, Aero Pak, San Antonio, TX

Pilot for an overnight air freight operator.

Aug 1991-Jul 1994 Aviation Division Chief, Fifth U.S. Army, Ft. Sam Houston, TX

Supervised a 5-person management evaluation team validating aviation organization's training, safety, standardization and maintenance programs in an eight-state area. Inspected compliance with established regulations and policies. Insured internal controls and budget expenditure reporting procedures. Participated in formulation of policy and operational plans. Provided oversight and inspection

Jan 1991-Aug 1991 Executive Officer, 4th BN 228th Aviation Regt., Soto Cano AB, Honduras

Supervised a management team responsible for aviation operations in 5 Central American countries with 30 helicopters and 300 employees. Developed a goal oriented aviation maintenance management program, improving aircraft availability rates by over 10% allowing increased operating tempo. Developed and implemented organizational structure changes to enhance aviation support in Central America.

Jan 1990-Jan 1991 Aviation Operations Officer, U.S. Army South, Ft. Clayton, Panama

Provided staff oversight and support of aviation operations for a major military headquarters during and after Operation Just Cause. Organized and conducted frequent formal decision briefings and informative presentations for senior executive leadership and high level political and government leaders. Selected principal escort officer for Secretary of the Army and U.S. Army Chief of Staff on two separate command visits. Utilized persuasive skills in the corporate decision process.

Feb 1986-Jan 1990 Inspector General, Headquarters USAG, Ft. Sam Houston, TX

Personal advisor to the chief executive officer of a major military installation. Responsible for formulation and interpretation of policies and regulations. Established a systematic inspection program to insure compliance with prescribed operating procedures. Received, evaluated and recommended action on special issues raised by employees and customers. Identified, analyzed and developed solutions for systemic problems related to the efficient management of a major military community with an annual budget in excess of \$20 million. Supervised 5 staff specialists.

Computer skills and other Qualifications:

Microsoft Office SuiteNASD Series 7Series 65Windows NTSeries 63Series 31

MS Word ACT Contact Management data Investment Management

base Consultant
MS PowerPoint Internet savay

MS Excel MS PowerPoint Internet savvy

Group one life & annuity insurance license

Education:

Graduated Calallen Highschool 1969, BS in Political Science & History ED, Texas A & I University, Distinguished Military Graduate; Army Command and General Staff College (graduate level). Investment Management Consultant program UBS PaineWebber.

Application for a City Board, Committee, or Commission **Profile** Kim Jinsun First Name Last Name Prefix Middle Initial Suffix **Email Address** Which Boards would you like to apply for? COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE: Submitted Street Address Suite or Apt State City Postal Code What district do you live in? * ☐ District 1 □ District 2 ☐ District 3 ☐ District 4

☐ District 5

☐ Other / Non-Resident



Primary Phone



Alternate Phone

Texas A &M in corpus christi

Employer

Associate researcher

Job Title

6300 Ocean drive

Work Address - Street Address and Suite Number

Corpus christi

Work Address - City

Texas	
Work Address - State	
Work Address - Zip Code	
Work Phone	
Work E-mail address	
Preferred Mailing Address	
✓ Home/Primary Address	
Interests & Experiences	
Do you currently serve on any oplease list:	other City board, commission or committee at this time? If so,
Education, Professional and/or	Community Activity (Present)
Ph.D.: Tourism Master: Landscape	Architect(Encironmental Planning) Bachelor : landscape Architecture
Why are you interested in servi	ng on a City board, commission or committee?
Registered Voter?	
Current resident of the city?	
⊙ Yes ○ No	
10years	
If yes, how many years?	

Upload a Resume			
Please upload any additional supporting documents	-		
Demographics			
Ethnicity			
Asian or Pacific Islander			
Gender			
▼ Female			

Verification

City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

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✓ I Agree	
Oath - I swear that all of the statements included in my application and attached documents if any, are true and correct.	,
✓ I Agree	

Board-specific questions (if applicable)

Application for a City Board, Committee, or Commission

Profile Christi Ortiz First Name Last Name Prefix Middle Initial Suffix **Email Address** Which Boards would you like to apply for? COMMISSION ON CHILDREN & YOUTH: Submitted COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE: Submitted Suite or Apt Street Address State City Postal Code What district do you live in? * District 5 Primary Phone Alternate Phone Texas A&M University Corpus Registered Nurse Christi Job Title Employer 6300 Ocean Unit 5715 Work Address - Street Address and Suite Number Corpus Christi Work Address - City

Texas

Work Address - State

78412
Vork Address - Zip Code
361-825-3701
Vork Phone
christi.ortiz@tamucc.edu
Vork E-mail address
Preferred Mailing Address
✓ Home/Primary Address
nterests & Experiences
Do you currently serve on any other City board, commission or committee at this time? If solease list:
do not currently serve on any other City board.
Education, Professional and/or Community Activity (Present)
Currently pursuing Master's of Nursing Science Degree- Family Nurse Practitioner. Have obtained Associate's degree in Nursing from Del Mar College 2006, Bachelor's degree in Psychology from Texas A&M Corpus Christi 2003, and Associate's degree in Biology from Cisco college 2001. Currently a parer volunteer for Girl Scouts of Greater South Texas Troop 96037.
Why are you interested in serving on a City board, commission or committee?
Corpus Christi is a wonderful place to live. As a mother of two young children, I would be honored to act as a source of information and referrals concerning the children and youth of our community. The City of Corpus Christi has many good programs for children. I would like to the opportunity to help support and shape those programs, as well as assisting to pioneer new programs in the future. I believe that the children are our future, and that our community as a whole has a responsibility to help guide them in the light direction.
Registered Voter?
⊙ Yes ⊙ No
Current resident of the city?
⊙ Yes ℂ No

16
If yes, how many years?
Christi_resume.docx
Upload a Resume
Please upload any additional supporting documents
Demographics
Ethnicity
Caucasian/Non-Hispanic
Gender
▼ Female
Verification
City Code Requirement - As a board, commission, or committee member, you will be asked to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.
□ I Agree

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✓ I Agree	
Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.	
✓ I Agree	
Doord apositio acceptions (if applicable)	

Board-specific questions (if applicable)

Question applies to COMMISSION ON CHILDREN & YOUTH

Per city ordinance, the committee must include representatives from certain categories. Do you qualify for any of the following categories? *

- ▼ Youth and Family Services

Christi Ortiz

Education

Texas A&M University-Corpus Christi Currently pursuing MSN degree Fall of 2016 to present

Del Mar College

Associate Degree Nursing

Graduated December 2006

Texas A&M University-Corpus Christi Bachelor of Arts Degree-Psychology Graduated August 2003

Cisco Junior College
Associate Degree-Biology
Graduated May 2001

Also attended Angelo State University
Fall 2000 to Summer 2001

Professional Licensures and Certifications

Registered Nurse, licensed through Texas Board of Nursing License valid through March 2019

Basic Life Support

Certification valid through March 2019

Vision screener in the State of Texas

Certification valid through December 2020

Registered to use audiometric equipment in the State of Texas

Certification valid through December 2020

Experience

August 2014 to Present

Staff RN | Texas A&M University-Corpus Christi | University Health Center

Registered nurse serving a diverse student population of over 11,000 students with the goal of keeping them well so they may attend classes and complete their education. Responsible for assessment, triage, treatment by protocol, venipuncture, and immunizations. Provide health education through outreach events on the University campus. Responsible for promotion and distribution for online college health magazine Student Health 101.

October 2007 to August 2014

Registered Nurse | Christus Spohn Shoreline | Endoscopy Unit

Administered moderate sedation and monitored patients during endoscopic procedures. Assisted physicians with biopsies, polypectomies, and hemostasis. Chairperson for the Unit Based Council.

December 2006 to October 2007

Registered Nurse Christus Spohn South Surgical Telemetry Unit

Utilized strong assessment skills to determine necessary patient care. Actively involved in Unit Based Council. Utilized the nursing process to care for post-surgical patients.

Awards & Acknowledgements

Awarded Dorothy Yeater Scholarship from TAMUCC

Professional membership

Member of American College Health Association

Application for a City Board, Committee, or Commission

Profile Deborah Sherrill Prefix Suffix First Name Middle Initial Last Name **Email Address** Which Boards would you like to apply for? COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE: Submitted Street Address Suite or Apt State City Postal Code What district do you live in? * ✓ District 2 Primary Phone Alternate Phone Sr. V.P. Housing/Community **CC Housing Authority** Dev. Employer Job Title 3701 Ayers Work Address - Street Address and Suite Number Corpus Christi Work Address - City

Texas

Work Address - State

78415

Work Address - Zip Code

361-889-3393	
Work Phone	
deborah.sherrill@hacc.org	
Work E-mail address	
Preferred Mailing Address	
✓ Home/Primary Address	
Interests & Experiences	
Do you currently serve on any other please list:	er City board, commission or committee at this time? If so
No	
Education, Professional and/or Co	mmunity Activity (Present)
Please see resume.	
Why are you interested in serving	on a City board, commission or committee?
Registered Voter?	
⊙ Yes ○ No	
Current resident of the city?	
⊙ Yes ○ No	
46	
If yes, how many years?	
Resume-ds-9-16-14.doc Upload a Resume	
Please upload any additional supporting documents	

Deborah Sherrill Page 2 of 4

Demographics
Ethnicity
Gender
▼ Female
Verification
City Code Requirement - As a board, commission, or committee member, you will be asked

to adhere to: City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served. Also, City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

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✓ I Agree

Deborah Sherrill Page 3 of 4

Oath - I swear that all of the statements included in my application and attached documents, if any, are true and correct.		
✓ I Agree		

Board-specific questions (if applicable)

Deborah Sherrill Page 4 of 4

Deborah Sherrill

OBJECTIVE

To join a professional team that can utilize the acquired skills and experience that I have obtained through the years and provide an opportunity for personal

EDUCATION

growth.

High school Diploma-1986 Texas A&M Corpus Christi, Bachelor of Science-2003

ACCOMPLISHMENTS

2007-2009 Served as Vice President of Community Revitalization and Development for the Texas Chapter of the National Association of Housing and Redevelopment Officials (TX NAHRO)

2009-2011 Served as a Board of Director for the Texas Chapter of the National Association of Housing and Redevelopment Officials (TX NAHRO)

2011-2013 Served as a Board of Director for the Texas Chapter of the National Association of Housing and Redevelopment Officials (TX NAHRO)

2013-2015 Served as Vice President of Community Revitalization and Development for the Texas Chapter of the National Association of Housing and Redevelopment Officials (TX NAHRO)

December 2008 Rehabilitation of a Tax Credit development completed, Hampton Port Apartments, 110 units

May 2008 New Construction Tax Credit development completed, Sea Breeze Senior Apartments, 200 units

November 2011 New Construction Tax Credit development completed, Corban Townhomes, 128 units

August 2014 Community Development Block Grant -New Construction of a Playground at La Armada II

October 2014 Community Development Block Grant-Construction of concrete drive at Navarro Place

WORK EXPERIENCE

06/25/05 to Present Corpus Christi Housing Authority, Texas Sr. Vice President Housing/Community Development

- Prepare inter departmental correspondence and regulatory reports and letters.
- ❖ Prepare Procurement Items as needed i.e. Request for Qualifications, Request for Quotes, and Invitation for Bids.
- Process purchase orders, travel requests, payroll, membership dues, invoices, and electronic filing for interdepartmental correspondence.
- ❖ Analyze the financial and feasibility of complex housing development proposals to develop affordable and mixed income housing.
- Prepare and analyze financial proformas, including tax credits, tax-exempt bonds, and public and private funds.
- Negotiate development transactions with developers that involve Agency agreements including land acquisition, loan grant agreements and other legal documents.
- ❖ Interact with legal staff and outside legal counsel to generate development agreements, ground lease, loan agreements, regulator agreements and other legal related documents.
- Work in partnership with the Construction Department/Team to determine project budgets, construction schedule/timeline, and schedule monthly payment draws. Procure and select architect, and general contractor. Execute and reviews contracts, construction draws, inspection reports, and monitor construction activities.
- Process general contractor/subcontractors payment applications. Keep files up to date with performance and payment bonds, insurance requirements, and weekly payrolls.
- ❖ Engage third party reports for each project as needed. Provide customer service to internal and external customers.
- ❖ Engage Bahia Properties Inc. to develop management plans and agreements, occupancy standards, and asset management activities.
- Prepares, compiles reports and technical correspondence or support data which frequently requires information from more than one source and is responsible for systematically obtaining, compiling, analyzing, and interpreting acquired information.
- Respond to financial, operational, and technical questions on an ongoing basis throughout the application cycle as well as the compliance period.
- ❖ Establishes and supervises the maintenance of a variety of standard and computer files, and files for each project. Maintains confidential data and information.
- ❖ Ensure compliance with Federal, State, and Local regulations.

WORK EXPERIENCE (CONTINUED)

01/10/04 to 06/24/05 Corpus Christi Housing Authority, Texas Capital Fund and Creative Finance Coordinator

- ❖ All job duties of the Capital Fund Coordinator.
- Project financing, project leveraging, acquisition of real properties and the development process of single and multi-family housing.
- Project Coordinator for Tax Credit Elderly development.
- Project Coordinator for Federal Home Loan Bank Grant Application and City of Corpus Christi "HOME" Grant.
- ❖ Analyze the financial and feasibility of complex housing development proposals to develop affordable and mixed income housing.
- Prepare and analyze financial proformas, including tax credits, tax-exempt bonds, and public and private funds.
- Negotiate development transactions with developers that involve Agency agreements including land acquisition, loan grant agreements and other legal documents.

09/01 to 01/04 Corpus Christi Housing Authority, Texas Capital Fund Coordinator

- Made arrangements for regular and specials meeting for the Construction Department, Capital Fund Division.
- * Receives correspondence and reports submitted to the Director of Construction.
- * Establish and maintain a variety of standard and computer files for letter, memorandums, reports, and other documentation.
- * Review progress payment request for Section 3 Compliance, Davis-Bacon Prevailing Wage Determination, and evaluates over all project contract compliance.
- Prepares advertisements for invitations for bid, assists in bid opening, prepares contracts to complete required documentation with successful low bidder.
- ❖ Update Performance and Evaluation Report monthly. Provide month end grant totals to accounting, total expenditures and total obligations.
- ❖ Maintain a continuous voucher register of total expenditures for each capital fund grant.
- Prepare all HUD and PHAS required reports.

WORK EXPERIENCE (CONTINUED)

09/00 to 09/01 The Housing Authority of the City of Corpus Christi, TX Accounting Technician

- Prepare bi-weekly payroll for 95 employees.
- ❖ Prepare quarterly payroll taxes, W-2's and 941's.
- Maintain vacation and sick leave records.
- Reconcile various accounts; i.e. retirement, child support, and health and life insurance.
- ❖ Management of salary allocations for fiscal year budget.
- ❖ Maintain strong communications with all managers, directors, and executive office.

10/99 to 09/00 C.C.I.S.D., Mary Carroll High School, TX Media Specialist

- Assist students with research; check in/out library books, TV's, VCR's, and tape recorders.
- ❖ Collect late fees, shelve books, and provide assistance as needed.

09/98 to 07/99 Association of Texas Professional Educators (ATPE), TX Accounting Assistant

- ❖ Process batch shortages and overages. Prepare invoices for general purposes.
- Prepare and process ISD, local, member, membership application batch and GL payments for deposit.
- ❖ Maintain manual posting ledger, control reports, and advertising accounts.
- ❖ Maintain return checks, write journal entries, and reply to all correspondence.
- Maintain ledger of deposit accounts with the post office.
- ❖ Maintain files, file indexes, and filing systems.
- Reconcile local and member accounts at month end.
- ❖ Prepare monthly Texas Sales & Use & MTA Tax Report.

❖ Back up personnel and payroll.

References available upon request.

Application for a City Board, Committee, or Commission

Profile Odelia Soto First Name Last Name Prefix Middle Initial Suffix **Email Address** Which Boards would you like to apply for? COMMISSION ON CHILDREN & YOUTH: Submitted COMMUNITY YOUTH DEVELOPMENT (78415) PROGRAM STEERING COMMITTEE: Submitted Suite or Apt Street Address State City Postal Code What district do you live in? * District 1 Primary Phone Alternate Phone Corpus Christi Independent **Teachers Assistant** School District Job Title Employer 301 Leopard Work Address - Street Address and Suite Number Irons Christi Work Address - City

Texas

Work Address - State

78405	
Work Address - Zip Code	
3615103114	
Work Phone	
Odelia.Soto@ccisd.us	
Work E-mail address	
Preferred Mailing Address	
Interests & Experiences	
Do you currently serve on any oplease list:	other City board, commission or committee at this time? If so,
No	
Education, Professional and/or	Community Activity (Present)
Yes	
Why are you interested in serving	ng on a City board, commission or committee?
Registered Voter?	
⊙ Yes ○ No	
Current resident of the city?	
⊙ Yes ⊜ No	
20 years	
If yes, how many years?	
Upload a Resume	

✓ I Agree

Oath - I swear the if any, are true as	nat all of the statements included in my application and attached documents and correct.
✓ I Agree	
Board-specific of	questions (if applicable)
Per city ordinand you qualify for a	IMISSION ON CHILDREN & YOUTH ce, the committee must include representatives from certain categories. Do iny of the following categories? *
✓ Education	