

RFP No. 973 Health and Welfare Benefits Consulting Services - Summary Evaluation Matrix

Proposal Evaluation	Hub International	Arthur J. Gallagher	Foster & Foster	IPS Advisors	**Carlisle Insurance	**Walker & Associates
Minimum Qualifications						
Required three years in business	Pass	Pass	Pass	Pass	Pass	Pass
No outstanding lawsuits during last 5 years	Pass	Pass	Pass	Pass	Pass	Pass
No outstanding regulatory issues last 5 years	Pass	Pass	Pass	Pass	Pass	Pass
No current litigation ith the City during the last 5 years	Pass	Pass	Pass	Pass	Pass	Pass
References Provided for firm	Pass	Pass	Pass	Pass	Pass	Pass
Technical Proposal						
Technical Proposal (70 points)	65.75	66	63.25	62.75	41.75	34.75
Interview						
Interview (20 points)	14	9.5	6.5	20	0	0
Price						
Price (10 points)	10	8	10	8.14	0	0
Total	89.75	83.5	79.75	90.89	41.75	34.75

**Due to the point break, the Firms were not selected to move forward to the interview portion of the evaluation.