Type A Fund 1140 Pro-Forma FY 2018 - FY 2025 For the Ten Months Ended November 30, 2017

S.402,535	Beginning Balance	Current Year Budget	Oct 1 - Sept 30 FY 17-18 12,088,534 Actual Revenue Year-to-Date	Oct 1 - Sept 30 <u>FY 19-25</u> \$ 8,696,811	Oct 1 - Sept 30
Total Revenue, plus Beginning Balance	-			- -	-
Major Business Incentives Unpaid Commitments Current Year paid Commitments Current Year paid Commitments Majek Boats 34,112 - - Commercial Metals Company 26,520 - - Kanon 48,000 - - Motorglobe 50,000 - - HEB 760,000 - - M&G 3,000,000 - - Del Mar College Process - - - Del Mar College Process - - - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 Hausman Foods, LLC 90,605 - 41,194 Govind Development, LLC 303,044 - 151,350 QSROnline.com 25,900 - 51,800 Sitel Operating Corporation 20,000 - - Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects 921,063 24,102 - Affordable Housing <td>Remaining Budgeted Revenue</td> <td>-, - ,</td> <td></td> <td></td> <td></td>	Remaining Budgeted Revenue	-, - ,			
Major Business Incentives Unpaid Commitments Paid Commitments Majek Boats 34,112 - Commercial Metals Company 26,520 - Kanon 48,000 - Motorgiobe 50,000 - HEB 760,000 - M&G 3,000,000 - Del Mar College Process - - Texas A&M - Electrical Engineering 307,801 - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSC Old Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSD Old Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSROnline.com 25,900 - 51,800 Stell Questrate, LLC 630,348 24,102	Total Revenue, plus Beginning Balance		\$ 17,491,069	\$ 8,696,811	\$ -
Major Business Incentives Unpaid Commitments Paid Commitments Majek Boats 34,112 - Commercial Metals Company 26,520 - Kanon 48,000 - Motorgiobe 50,000 - HEB 760,000 - M&G 3,000,000 - Del Mar College Process - - Texas A&M - Electrical Engineering 307,801 - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CL Substrate, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSC Old Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSD Old Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 CSROnline.com 25,900 - 51,800 Stell Questrate, LLC 630,348 24,102		Current Year	Current Year		
Majek Boats	Major Rusiness Incentives				
Commercial Metals Company 26,520 - - Kanon 48,000 - - Motorglobe 50,000 - - HEB 760,000 - - M&G 3,000,000 - - Del Mar College Process - - - Texas A&M - Electrical Engineering 307,801 - - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 Hausman Foods, LLC 90,605 - 41,184 Govind Development, LLC 303,044 - 151,350 QSROnline.com 25,900 - 51,800 Sitel Operating Corporation 200,000 - 300,000 Texas A&M - Civil & Industrial Engineering 2,000,000 - - Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects 921,063 24,102 - Affordable Housing 8,463,299 104,102 650,334		· · · · · · · · · · · · · · · · · · ·	T ald Commitments		
Kanon 48,000 - - Motorglobe 50,000 - - HEB 760,000 - - M&G 3,000,000 - - Del Mar College Process - - Texas A&M - Electrical Engineering 307,801 - - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 Hausman Foods, LLC 90,605 - 41,184 Govind Development, LLC 303,044 - 151,350 QSROnline.com 25,900 - 51,800 Sitel Operating Corporation 200,000 - 300,000 Texas A&M - Civil & Industrial Engineering 2,000,000 - 300,000 Texas A&M - Civil & Industrial Engineering 921,063 24,102 - Affordable Housing 630,366 80,000 - Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year - - - -	•		-	-	-
Motorglobe 50,000 - - HEB 760,000 - - M&G 3,000,000 - - Del Mar College Process - - - Texas A&M - Electrical Engineering 307,801 - - CC Cold Storage, LLC and South Texas Cold Storage, LLC 65,888 - 106,000 Hausman Foods, LLC 90,605 - 41,184 Govind Development, LLC 303,044 - 151,350 OSROnline.com 25,900 - 51,800 Sitel Operating Corporation 200,000 - 300,000 Texas A&M - Civil & Industrial Engineering 2,000,000 - - Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects 4ffordable Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year - Actual Expenditures Expenses - - - - Interest Payments	· ·		_	_	_
HEB			=	-	-
Del Mar College Process			-	-	-
Texas A&M - Electrical Engineering	M&G	3,000,000	-	-	-
CC Cold Storage, LLC and South Texas Cold Storage, LLC	Del Mar College Process	-	-	-	-
Hausman Foods, LLC 90,605 41,184 Govind Development, LLC 303,044 - 151,350 CSROnline.com 25,900 - 51,800 Sitel Operating Corporation 200,000 - 300,000 Texas A&M - Civil & Industrial Engineering 2,000,000 Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects 921,063 24,102 Affordable Housing 630,366 80,000 - - Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Total Incentives Payments	5 5		-	-	-
Govind Development, LLC QSROnline.com 303,044 25,900 - 151,350 51,800 Sitel Operating Corporation Texas A&M - Civil & Industrial Engineering 2000,000 2,000,000 - 300,000 Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects Affordable Housing 921,063 630,366 24,102 80,000 - 650,334 Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year 8,463,299 104,102 650,334 Expenses Current Year Remaining Budget Actual Expenditures Year-to-Date		,	=	,	-
QSROnline.com 25,900 and Sitel Operating Corporation 51,800 and Sitel Operating Corporation 300,000 and Sitel Operating Corporation 300,000 and Sitel Operating Corporation 51,800 and Sitel Operating Corporation 300,000 and Sitel Operating Corporation 650,334 Small Business Projects 921,063 and Sitel Operating Corporation 24,102 and Sitel Operating Corporation - </td <td></td> <td></td> <td>-</td> <td>· ·</td> <td>-</td>			-	· ·	-
Sitel Operating Corporation 200,000 - 300,000 Texas A&M - Civil & Industrial Engineering 2,000,000	. ,	•	=	,	-
Texas A&M - Civil & Industrial Engineering 2,000,000 - -			-	· ·	-
Total Major Business Incentives 6,911,870 - 650,334 Small Business Projects 921,063 24,102 - Affordable Housing 630,366 80,000 - Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year Current Year Remaining Budget Actual Expenditures Year-to-Date Interest Payments - - - Principal Payments - - - Agent Fees - - - CC Regional Economic Development Corp. services 125,000 - - Baseball Stadium 76,857 - 112,460 Administration Costs 25,000 - 15,000 Total 226,857 - 127,460			-	300,000	-
Small Business Projects Affordable Housing 921,063 (30,366) 24,102 (30,000) - Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year Current Year Remaining Budget Actual Expenditures Year-to-Date Expenses - - - Interest Payments Principal Payments Agent Fees - - - CC Regional Economic Development Corp. services Baseball Stadium Administration Costs 125,000 - - 112,460 Administration Costs 25,000 - 15,000 Total 226,857 - 127,460				650 334	<u>-</u>
Affordable Housing 630,366 80,000 - Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year 8,463,299 8,463,299 Expenses Current Year Remaining Budget Actual Expenditures Year-to-Date Interest Payments - - Principal Payments - - Agent Fees - - CC Regional Economic Development Corp. services 125,000 - Baseball Stadium 76,857 - 112,460 Administration Costs 25,000 - 15,000 Total 226,857 - 127,460	Total Wajor Business internives	0,511,070		000,004	
Total Incentives, Projects, and Housing 8,463,299 104,102 650,334 Commitments to be paid by the end of the fiscal year 8,463,299 Expenses Remaining Budget Year-to-Date Interest Payments	Small Business Projects	921,063	24,102	_	-
Commitments to be paid by the end of the fiscal year Current Year Remaining Budget Remaining Budget Remaining Budget Pear-to-Date	Affordable Housing	630,366	80,000	-	-
Commitments to be paid by the end of the fiscal year Current Year Remaining Budget Remaining Budget Remaining Budget Pear-to-Date		0.400.000	101.100	050.004	
Expenses Current Year Remaining Budget Actual Expenditures Year-to-Date Interest Payments - </td <td>Total Incentives, Projects, and Housing</td> <td>8,463,299</td> <td>104,102</td> <td>650,334</td> <td>-</td>	Total Incentives, Projects, and Housing	8,463,299	104,102	650,334	-
Remaining Budget Year-to-Date	Commitments to be paid by the end of the fiscal year		8,463,299	-	
Principal Payments -	Expenses				
Agent Fees		-	-	- -	-
CC Regional Economic Development Corp. services 125,000 - - Baseball Stadium 76,857 - 112,460 Administration Costs 25,000 - 15,000 Total 226,857 - 127,460 Expenses to be paid by the end of the fiscal year 226,857 226,857	·	-	-	-	-
Baseball Stadium Administration Costs 76,857 - 112,460 - 15,000 - 15,000 Total 226,857 - 127,460 Expenses to be paid by the end of the fiscal year 226,857 - 226,857	5	-	-	-	-
Administration Costs 25,000 - 15,000 Total 226,857 - 127,460 Expenses to be paid by the end of the fiscal year 226,857 - 226,857			-	-	-
Total 226,857 - 127,460 Expenses to be paid by the end of the fiscal year 226,857			-	,	-
Expenses to be paid by the end of the fiscal year 226,857			-		<u> </u>
	Total	220,657	-	127,460	-
Total Expenses 8,794,258 777,794	Expenses to be paid by the end of the fiscal year		226,857	-	
	Total Expenses		8,794,258	777,794	-
Ending Balance \$ 8,696,811 \$ 7,919,017 \$	Ending Balance		\$ 8,696,811	\$ 7,919,017	\$ -