

Type A Fund 1140 Pro-Forma
FY 2018 - FY 2025
For the seven Months Ended April 30, 2018

| | | Oct 1 - Sept 30 FY 17-18 | Oct 1 - Sept 30 FY 19-25 |
|--|--|---|------------------------------------|
| Beginning Balance | \$ | 11,687,215 | \$ 11,081,328 |
| | Current Year Budget | Actual Revenue Year-to-Date | |
| | 5,402,535 | 4,220,255 | - |
| Remaining Budgeted Revenue | | 1,182,280 | |
| Total Revenue, plus Beginning Balance | \$ | 17,089,750 | \$ 11,081,328 |
| Major Business Incentives | Current Year Unpaid Commitments | Current Year Paid Commitments | |
| Majek Boats | 34,112 | - | - |
| Commercial Metals Company | 26,520 | - | - |
| Kanon | 48,000 | - | - |
| Motorglobe | 50,000 | - | - |
| HEB | - | 760,000 | - |
| Texas A&M - Electrical Engineering | 4,423 | - | - |
| CC Cold Storage, LLC and South Texas Cold Storage, LLC | 65,888 | - | 106,000 |
| Hausman Foods, LLC | 90,605 | - | 41,184 |
| Govind Development, LLC | 303,044 | - | 151,350 |
| QSROnline.com | 25,900 | - | 51,800 |
| Sitel Operating Corporation | 200,000 | - | 300,000 |
| Texas A&M - Civil & Industrial Engineering | 2,000,000 | - | - |
| The Nueces County Courthouse | - | - | 3,000,000 |
| Arena Co-Promotion (Buccaneer Day's Rodio) | - | - | 110,000 |
| Available for Projects | - | - | - |
| Total Major Business Incentives | 2,848,492 | 760,000 | 3,760,334 |
| Small Business Projects | 779,635 | 165,530 | - |
| Affordable Housing | 1,068,512 | 141,855 | - |
| | - | - | - |
| Total Incentives, Projects, and Housing | 4,696,638 | 1,067,385 | 3,760,334 |
| Commitments to be paid by the end of the fiscal year | | 4,696,638 | |
| Expenses | Current Year Remaining Budget | Actual Expenditures Year-to-Date | |
| Interest Payments | - | - | - |
| Principal Payments | - | - | - |
| Agent Fees | - | - | - |
| CC Regional Economic Development Corp. services | 125,000 | - | - |
| Baseball Stadium | 33,922 | 42,935 | 112,460 |
| Administration Costs | 25,770 | 16,772 | 15,000 |
| Total | 184,692 | 59,707 | 127,460 |
| Expenses to be paid by the end of the fiscal year | | 184,692 | |
| Total Expenses | | 6,008,422 | 3,887,794 |
| Ending Balance | \$ | 11,081,328 | \$ 7,193,534 |