ISLAND STRATEGIC ACTION COMMITTEE

Six (6) vacancies with terms to 3/23/22, representing the following categories: 1 - Developer, 1 - Padre Isles Property Owners Association, 1 - Commercial Property Owner, 2 - At-Large and 1 - Padre Island Business Association. The Padre Isles Property Association nominated Polly L. Balzer and the Padre Island Business Association has nominated Cheri Sperling for reappointment. (Note: staff is recommending the postponement of the Commercial Property Owner position for further recruitment).

Composition

The committee shall consist of fourteen (14) members appointed by the City Council. The membership must include: 1 - member of the Padre Isles Property Owners Association, who has been nominated by the association; 1 - residential property owner who owns property and resides on Mustang or Padre Island; 1 - commercial property owner who owns property and operates a business on Mustang or Padre Island; 1 - developer of property on Mustang or Padre Island; 1 - member of the Padre Island Business Association, who has been nominated by the association; 1 - architect or professional engineer, who does work on projects on Mustang or Padre Island; 1 - realtor, who primarily represents buyers or sellers of property on Mustang or Padre Island; 1 - construction contractor, who primarily works on projects on Mustang or Padre Island; 1 - representative of an environmental group; 1 - person who resides on Mustang Island or who is an employee of a Mustang Island property owner; and 4 - at-large representatives who are residents of the City. Not less than twelve (12) members must reside or own property on Mustang or Padre Island. One (1) of the at-large representatives may, but is not required to, reside on Mustang or Padre Island. The City Council may appoint not more than five (5) members of the action committee who do not reside within the City if they own or represent the owner of property on Mustang or Padre Island. The following organizations may appoint a representative to serve as an ex-officio advisory member of the action committee without vote: Planning Commission, Watershore and Beach Advisory Committee, Park and Recreation Advisory Committee, Nueces County, Nueces County Water Control and Improvement District No. 4, and Corpus Christi Convention and Visitors Bureau. Of the initial members, seven (7) members shall serve a three-year term and six (6) members shall serve a two-year term, as determined by a drawing to be conducted by the City Secretary's Office. Thereafter, all terms shall be three (3) years.

				Appointing				
Name	Term	Appt. date	End date	Authority	Position	Status	Category	Attendance
						Seeking		10/12 meetings 83%
*Aaron B Huffman	1	3/8/2016	3/23/2019	City Council		reappointment	Developer	(2 excused absences)
						Met six-year service	Padre Isles Prop. Owners	
*Stan Hulse	2	9/25/2012	3/23/2019	City Council		limitation	Assoc.	
						Not seeking	Commercial Property	
Charles L Knoll	1	3/8/2016	3/23/2019	City Council		reappointment	Owner	
*Kathleen L Pratt	2	5/27/2014	3/23/2019	City Council		Resigned	At-Large	
						Met six-year service		
*Rick Sowash	2	3/19/2013	3/23/2019	City Council		limitation	At-Large	
						Seeking	Padre Island Business	9/12 meetings 75%
*Cheri Sperling	1	3/8/2016	3/23/2019	City Council		reappointment	Assoc.	(3 excused absences)

				Appointing				
Name	Term	Appt. date	End date	Authority	Position	Status	Category	Attendance
Libby Edwards	2	3/24/2015	3/23/2021	City Council		Active	At-Large	
Jay N Gardner	1	3/20/2018	3/23/2021	City Council	Chair	Active	Professional Engineer	
							Residential Property	
Brud Jones	2	3/24/2015	3/23/2021	City Council	Vice Chair	Active	Owner	
Stephan M Noack	1	3/20/2018	3/23/2021	City Council		Active	Mustang Island Rep.	
David Perry	2	3/24/2015	3/23/2021	City Council		Active	Environmental Group	
Jodi Steen	2	9/25/2012	3/24/2021	City Council		Active	Construction Contractor	
Carter Tate	2	3/24/2015	3/23/2021	City Council		Active	Realtor	
Jerry D Watkins	1	3/20/2018	3/23/2021	City Council		Active	At-Large	
R. Bryan Gulley	N/A	N/A	N/A		Ex-Officio, Non-voting	Active	Nueces County	
Paulette Kluge	N/A	N/A	N/A		Ex-Officio, Non-voting	Active	CVB	
Dotson Lewis Jr.	N/A	N/A	N/A		Ex-Officio, Non-voting	Active	Parks and Rec Adv. Comm.	
Dan McGinn	N/A	N/A	N/A		Ex-Officio, Non-voting	Active	Planning Commission	
Keith McMullan	N/A	N/A	N/A		Ex-Officio, Non-voting	Active	Nueces County Water Control and Prevention District #4	
Cliff Schlabach	N/A				Ex-Officio, Non-voting	Active	Watershore and Beach Adv. Comm.	

Island Strategic Action Committee

Applications

Name	District	Category
Polly L Balzer	District 4	Padre Isles Property Owners Association Nominee
Theresa Beck	District 4	At-Large
Daniel R Brown	District 4	At-Large
Keith R Clark	District 4	At-Large
Heather Cooley Coxe	District 4	At-Large
Joseph H Distefano	District 4	At-Large
	Other / Non-	
Charles F Duffley	Resident	Developer of Property on Mustang or Padre Island
Ronald F Ederer	District 4	At-Large
Alan A Guggenheim	District 4	At-Large
*Keith Heavilin	District 4	At-Large
Brent R Hess	District 4	At-Large
Brian T Mccabe	District 4	At-Large
Terry A Palmer	District 4	At-Large
Kaylynn J Paxson	District 4	At-Large
Jacqueline Phillips	District 4	At-Large
Fred Samudio	District 4	At-Large
Kateryna M Wowk	District 4	At-Large

^{*}Currently serves on the Ethics Commission. Will resign if appointed.

Application for a City Board, Commission, Committee or Corporation

Profile						
Ms. Prefix	Polly First Name	Control of the Assessment of	L Middle Initial	Balzer Last Name		
Email Addres	S					
13825 T Street Addres	opsail St.	,				
Corpus (Christi				TX State	78418 Postal Code
What d	istrict do you live in? *					
₽ Distr	ict 4					
Current	t resident of the city?					
د Yes	C No					eriodusen, ill. ill. i entre cue et en 74 Me
2						
If yes, how m		-				
Mobile: Primary Phor	(512) 731-8129 ne	Home: (51	2) 731-812	9		
self Employer		REALTOF	₹®			
1009 Fu	rman Ave.	_				
Work Addres	s - Street Address and Suite Number					
Corpus Work Addres		- -				
TX	Out					
Work Addres	s - State					
78404 Work Addres	s - Zip Code					
3618825 Work Phone	5588					
Work E-mail						

Ms. Pollv L Balzer Page 1 of 5

Preferred Mailing Address
Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
No
Education, Professional and/or Community Activity (Present)
State Bar of Texas Texas Association of Realtors Padre Island Yacht Club Padre Island Enrichment Club New Neighbors League
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
N/A
Why are you interested in serving on a City board, commission or committee?
I have a strong interest in the development of North Padre Island. My intention is to live here until my death. Strategic growth will help to encourage the success of business and improve the quality of life for its visitors and residents.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
C Yes C No
Demographics
Gender
▽ Female

Ms. Pollv L Balzer Page 2 of 5

Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
C Yes C No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes C No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)
Question applies to ISLAND STRATEGIC ACTION COMMITTEE ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

 \overline{\mathbb{R}} Realtor (Who primarily represents buyers or sellers of property on Mustang or Padre Island)

 \overline{\mathbb{R}} Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Page 3 of 5

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Ms. Pollv L Balzer Page 4 of 5

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

7	I Ag	ree
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Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Ms. Pollv L Balzer Page 5 of 5

POLLY BALZER

13825 Topsail St., Corpus Christi, TX 78418 • 512-731-8129

PROFESSIONAL EXPERIENCE

REALTOR®

2017 - PRESENT

Weichert, Realtors ®- The Place Of Houses

Corpus Christi, TX

Providing representation to clients buying and selling real estate, primarily residential real estate in Nueces County, Texas.

ATTORNEY AT LAW Polly Balzer, P.C.

2001 - 2017

Austin, TX

Owned and operated family law practice with an emphasis on child custody, family abuse issues, small to medium sized estates in Travis County, Texas and contiguous counties.

STAFF ATTORNEY
Women's Advocacy Project

1998 - 2001 Austin, TX

Provided free legal representation in family law cases involving family violence in Travis and Williamson counties. Assisted in development of Austin Travis County Family Violence Protection Team processes and procedures. Wrote request for federal grant and performed annual reporting duties thereof. Assisted municipal court judges in issuance of Emergency Magistrates Orders in cases of assault family violence.

EDUCATION

DOCTORATE OF JURISPRUDENCE University of Texas School of Law

1997

Austin, TX

BACHELOR OF ARTS Southwest Texas State University

1993 San Marcos, TX

INTERESTS

Reading, traveling, sailing, beach-combing, volunteering, dancing, camping, puzzles

Application for a City Board, Commission, Committee or Corporation

Profile		
Theresa	Beck	
First Name	Last Name	
Email Address		

14210 Jackfish Ave Street Address

Corpus Christi ΤX 78418 State Postal Code

What district do you live in? *

District 4

Current resident of the city?

r Yes r No

If yes, how many years?

Mobile: (512) 636-9737 Mobile: (512) 739-1644 Alternate Phone

Primary Phone

n/a

2

Work Address - Street Address and Suite Number



Preferred Mailing Address

Which Boards would you like to apply for?

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Interests & Experiences

Are you a registered voter?

r Yes r No

please list:
no
Education, Professional and/or Community Activity (Present)
Some College My professional experience is in the non-profit management and Financial area. I have extensive volunteer experience as a Board Member of an emergency response organization, a disability non-profit organization, as well as a volunteer at many community and Island events, from organized beach cleanups to the Whooping Crane festival.
Why are you interested in serving on a City board, commission or committee?
I live on the Island and stay involved with activities from Port Aransas to North Padre to the National Seashore. I attend the majority of the ISAC meetings already as I soon learned firsthand that a lot more decisions and discussions about the Island and how discussions evolve. I know a lot more is happening than I knew about by just attending our local homeowner association meetings and I would like to be a more active part of the discussions.
Upload a Resume
Demographics
Gender
▼ Female
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes € No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
n/a
Board-specific questions (if applicable)
Question applies to ISLAND STRATEGIC ACTION COMMITTEE ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *
Residential Property Owner (Who owns property and resides on Mustang or Padre Island)
Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

City Code Requirement - Attendance

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✓ I Agree

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I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

NON-PROFIT EXECUTIVE

Skilled non-profit executive with extensive experience in operations management, serving as a key leader and strategic partner of business management teams to enable the coordination of joint services. Adept in understanding core business objectives and processes and translating those needs into a clear definition of business requirements. Effective communicator offering comprehensive direction and leadership to staff. Proven expertise in developing innovate programs that foster an exceptional work environment and manage change.

- Operations Management
- Budget Analysis
- Human Resources
- Special Event Coordination

- Financial Reporting
- Strategic Planning & Analysis
- IT Administration
- Staff Leadership and Training

PROFESSIONAL EXPERIENCE

PLUMERIA SOCIETY OF SOUTH TEXAS - Corpus Christie, TX

2017 - Present

Board Officer - Treasurer

Remotely serve as the custodian of the Society funds, online financial accounts, and legal tax documents. Provide analysis and recommendations to the President and the Board regarding financial interest of the organization. Prepare monthly and annual fiscal reporting, budget preparations, and expenditure projections. Establish data collection and digital financial tracking and reporting systems, banking systems, payment processing and reporting, and automated payment scheduling.

Key Contributions:

- Established a cloud-based system for setting up all financials from an all paper process, leading to increased ease of accessing financials for all officers with individual user accounts.
- Integral participant in increasing membership by 56% in 2017; at present time, surpassing that number, doubling membership from 2017.
- Coordinated two successful annual fundraising events, including having media coverage for the first time, doubling attendance, and maintaining an active Facebook page.

CITY OF AUSTIN, OFFICE OF EMERGENCY MANAGEMENT - Austin, TX

2004 - 2016

CERT Board Chair

Oversee the guidance, direction, and strategic planning of 450+ active volunteer members of the City of Austin/Travis County Community Emergency Response Team (CERT). Track events, conduct meetings, and develop extensive FEMA training programs for new volunteers. Trained to respond with aid to communities in times of large-scale disasters. Assist First Responders in the event of local, smaller scale emergencies, and annual training exercises.

STATE OF TEXAS - Austin, TX 2007 - 2016

Budget Analyst, Department of Ageing & Disability Services

Served as management consultant to intra/interagency staff on federal funds management. Analyzed problems and developed solutions for the various federal titles. Prepared, reviewed, and finalized program activity code tracking requests, edit cost allocation factors, and other data required for budgets and expenditures processing to meet state and federal reporting requirements.

Key Contributions:

THERESA BECK

Page 2

- Identified and assisted in solving problems impacting budgetary control (staff ceilings, budget authority, method of finance (budget and expenditure), cash balances, match rate changes, and budget limits on items such as travel, cost pools, and capital.
- Prepared, reviewed, analyzed, monitored and reported the impact of interagency contracts for budget staff, gathered information required for quarterly billings, and resolved billing/collection problems.
- Selected as DADS representative on Emergency Operations Team due to CERT/NIMS certifications and experience.

DISABILITY ASSISTANT OF CENTRAL TEXAS, INC. - Austin, TX

1995 - 2007

Operations Manager / Manager of Information Systems

Managed all accounting functions, including reporting to Board of Directors. Ensured all monthly, quarterly, and annual reports were generated accurately and submitted on time. Managed federal contracts, coordinated agreements with vendors and suppliers, and administered contracting standards and processes ensuring compliance with policies and procedures while finalizing contracts for execution.

Key Contributions:

- Initiated the development of an emergency plan for people with disabilities in the workplace after 9/11, where one had not previously existed.
- Implemented and monitored continuity planning for organizations systems and services in the event of a disaster or catastrophic event.
- Identified organizational problems and designed effective and efficient interventions, identifying and elevating system-level issues.
- Developed and implemented organization-wide strategies for talent acquisition and selection of office and field staff exceeding 200.
- Overhauled the recruitment and employment process to reduce costs and enhance quality of hires
- Served on National Technology Roundtable Team and guided affiliates nationwide in technology and hardware/software issues, overseeing LAN and telephone system administration.
- Instituted a safety program that moved the agency from an extra-hazardous employer with Worker's Compensation rates of \$100K per year down to 0 accidents and insurance rates of less than \$42K, saving \$52K per year in costs.

EDUCATION & TRAINING

Non-Profit Management; Volunteer Management; Emergency Preparedness Austin Community College - Austin, TX

Training

St. Petersburg College - Medical Response to WMD Certificate (24 hours)
Governor's Division of Emergency Management, Texas Emergency Management Workshop
Austin Travis County EMS certified in CPR/AED
American Red Cross certifications in Basic First Aid, and Advanced First Aid

VOLUNTEER SERVICE AWARDS

Volunteer of the Year, Office of Emergency Management 2006

Excellence in Service Award, OEM/COA for service during hurricanes Katrina and Rita
Gold Presidential Volunteer Service Award for 2006
Silver Presidential Volunteer Service Award for 2005
Bronze Presidential Volunteer Service Award for 2004

COMPUTER PROFICIENCIES

QuickBooks, Windows, Word, Excel, Publisher, PowerPoint, Outlook, Adobe Suite, PhotoShop, FrontPage, Small Business Server 2003, Network Administration (network cabling, wireless hubs, routers and switches), Access, Norton Server Corporate Edition, and multiple anti-spyware programs and utilities

Application for a City Board, Commission, Committee or Corporation

Profile

Daniel

First Name

R Middle Initial Brown Last Name Ш Suffix

Email Address

13574 Camino Dr Plata Ct

Street Address

Corpus Christi

TX

State

78418 Postal Code

What district do you live in? *

District 4

Current resident of the city?

r Yes r No

5.5 years

If yes, how many years?

Mobile: (512) 567-0389

Primary Phone

Retired Banker and Corpus

Christi Housing Authority

Mobile: (512) 567-0389

Alternate Phone

CCHA- Special Projects (Part Time) Started 3/4/19

3701 Ayers

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Texas

Work Address - State

78415

Work Address - Zip Code

361 889 3393

Work Phone

dan.brown@hacc.org

Work E-mail address

Preferred Mailing Address
Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No
Education, Professional and/or Community Activity (Present)
B.S. Nicholls State University Graduate School of Banking LSU Executive Leadership School at University of Texas Timmons Ministries Board Member
Why are you interested in serving on a City board, commission or committee?
I believe I can add value to the citizens of the Island regarding our relationship with the City of Corpus Christi. I have developed many relationships with Island residents as well as City officials and Council members. I have lived here long enough to understand the issues that affect the Island.
Are you an ex-Officio member of a City Board, commission or committee?
r Yes ค No
Demographics
Gender
☑ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No

Do you, your spouse, your business or your spouse's business have a City contract?
c Yes c No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes ເ No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes & No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
Not applicable
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? $\mbox{\ensuremath{}^{*}}$

▼ Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

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I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

Work E-mail address

Application for a City Board, Commission, Committee or Corporation

Submit Date: Mar 11, 2019

Profile Keith Clark First Name Middle Initial Last Name Email Address 14646 Compass St Ste #4 Street Address Suite or Apt Corpus Christi ΤX 78418 State Postal Code What district do you live in? * ☑ District 4 Current resident of the city? r Yes r No 2 If yes, how many years? Mobile: (813) 900-0662 Business: (361) 949-9500 Primary Phone Alternate Phone **Edward Jones Investments** Financial Advisor Employer Job Title 14646 Compass St., Ste #4 Work Address - Street Address and Suite Number Corpus Christi Work Address - City TX Work Address - State 78418 Work Address - Zip Code 3619499500 Work Phone keith.clark@edwardjones.com

Keith R Clark Page 1 of 5

₩ork Address
Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
La Posada Foundation committee member, PIBA Ambassadors
Education, Professional and/or Community Activity (Present)
BS degree, Series 7,77, Insurance licensed, PIBA, La Posada Foundaton, USMC Toys for Tots annual fund drive.
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Island Strategic Action Committee
Why are you interested in serving on a City board, commission or committee?
Benefit Flour Bluff, Padre Island and Mustang Island residents and business community. I live and work on Padre Island and want the best for our Islands. The uploaded resume is the most current that I have from 2016. I have been working for Edward Jones Investments since Feb 2017 on Padre Island.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
r Yes r No
Demographics
Gender
Code of Ethics - Rules of Conduct/Conflicts of Interest

Preferred Mailing Address

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes € No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes € No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes c No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

- Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

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□ Agree

City Code Requirement - Attendance

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I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

↓ Agree

600 E. Sonterra Blvd #5106 San Antonio, TX 78258 (813) 900-0662

Keith R Clark

Professional Experience Nov 2014 - Present Elbit Systems of America (M7 Aerospace), San Antonio, TX

Director, Upgrades & Modifications Business Development

Business development lead for commercial, U.S. and foreign military and government agencies and international defense organizations for fixed wing aircraft maintenance and modifications. Establish business relationships for airframe, avionics, systems upgrades to include integration and aircraft modifications for avionics modernization, NViS, SATCOM, mission sensor suites (ISR), pax-to-cargo mod's, Engineering and field service support to enhance operational effectiveness of the aircraft. Recent wins include C-23 Sherpa FAA airworthiness certification (\$600k), SOFSA enhanced ISR retrofit contract (\$1M), U.S. Dept of State C-23 acft upgrades for FMS partner (\$1.4M), NASA B200 systems upgrade (\$300k), ANG C-26 maintenance upgrades (\$600k), USN C-26 ASTARS III modifications for fire control radar, ISR package design and integration, glass cockpit and performance improvements totaling \$10M. Established teaming agreement with 8(a) contractor in joint pursuit of \$22M avionics modernization and acft performance upgrades for US Military customer as sole source set-aside contract for 13 acft. Annual sales goal of \$35M.

Feb 2014 - Nov 2014 Greenwich AeroGroup

Director, Government and Military Business Development

Business development lead for U.S., Foreign and Military fixed and rotary wing maintenance, repair and overhaul (MRO) of commercial and military platforms for three MRO FBO sites within U.S. Instrumental in attracting depot maintenance partnering agreements with Sikorsky for \$150M Army HH-60 Induction/MRO contract and L-3 Comm for Army C-12 depot maintenance and pursuit of USAF/USN maintenance contract. Developed teaming agreements in joint pursuit of Gov't/Military aircraft maintenance contracts with Prime and small business contractors as well as direct sales for our CR&O and parts distribution businesses.

Jan 2012 - Oct 2012 Selex Galileo, Inc, Tampa, FL

Director, USAF Business Development

Leads business development efforts to grow sales of Aircraft Integration within USAF, USN, USCG and FMS customers for fixed and rotary wing aircraft. Established teaming agreement with Lockheed Martin, Boeing and ES3 for F2AST and SbAST IDIQ contracts. Established Partnering agreement with Rockwell Collins and Astronautics for U.S. and FMS a/c fixed/rotary wing bid opportunities to offer full Finmeccanica/AgustaWestland/Selex product and engineering capabilities and to act as sub-tier contractor for engineering, labor and hangar facilities on military aircraft technology insertion integration programs. Led Selex B-D A/I Team on acquiring first bid opportunity for IDIQ contract with USAF C-130 and UH-1 acft. Provide lead management for USAF/USN/USCG/FMS proposal development and contract program management.

Jan 2011 - Jan 2012 Pemco World Air Services, Tampa, FL

Director, Business Development Government Programs

Worked to develop 588,000 sq ft hangar facility and 500 employees to qualify for military aircraft MRO, upgrade and modification work. **Established partnering agreements with 12 Prime Contractors within four months** and worked to establish qualification of Pemco to provide direct support to USAF and USN on multiple cargo and transport aircraft. Developed Ground Ops and Safety procedures per DCMA 8210.1 requirement and outlined actions to achieve AS9110 Certification for MRO. Coordinated efforts to upgrade facilities, ramps, taxiways, personnel training, acft ground handling equipment, technical manuals, safety, security and ITAR procedures to make site fully qualified per USAF/USN/DCMA/DCAA to perform maintenance on military aircraft. Left due to Pemco discontinuing pursuit of military MRO business to focus on commercial MRO and cargo mod businesses.

2006 - 2010 Eaton Corp Aerospace, Sarasota, FL

Military Account Team Manager, US Air Force, US Navy

Business Development and sales of hydraulic, fuel, fluid conveyance, electrical products and repair services to the USAF, USN and Foreign Militaries for fixed, rotary wing aircraft and UAV's. Coordinate sales through military aircraft depots on major overhaul, repair and service life extension programs. Exceeded 2009 sales goal of \$111M by 7% and grew market share by 20% at Tinker AFB. Established quarterly Strategic Supplier Review meetings with USAF Logistics/Contracting improving communication and growing market share at all three USAF Air Logistics Centers. Provided monthly and annual sales projections and status reports for military sales and market conditions to include competitor's activities and future sales opp's. Established contacts at USAF Special Ops Forces (AFSOF) for immediate sales of new products leading to larger sales within USAF Operational forces. Developed business relationships with Derco Aerospace, RUAG Aerospace as distributors working on Eaton's behalf and Sikorsky – Mubadala for new MRO product and repair sales for Middle East.

Sales of electrical sensing and control products to major **OEM**, **Military** and Distributor customers throughout the world to include DoD, Boeing, Airbus, Lockheed Martin, Honeywell, L-3. Won several long-term, multi-million dollar BPA's for new product development. Provided expert FAR knowledge to win \$1M order from Rockwell Collins for switch design with Eaton as sole source supplier achieving 60% profit margin on order with NRE included. **Promoted** to Director position.

2003 - 2006 Eaton Corp Cutler-Hammer, Tampa, FL

Industrial Sales Engineer

Outside sales of Electrical Control and Distribution products to Industrial, Commercial, Utility and OEM customers in Western Florida. Grew sales of C-H products by over 52% in first year and 41% growth in second year achieving 106% of sales goal. Provide electrical engineering and project management support in sale of \$2.1M annual individual goal and team goal of \$13M. Grew sales to targeted OEM customer by over 300% achieving \$500k in sales through outside-the-box thinking and sales activity. Transferred to Eaton Aerospace Division.

2002 - 2003 Eaton Corp Cutler-Hammer, Arden, NC

Project Management Engineer

Project engineering and management of Large and Major **Industrial projects** >\$100k for Western sales offices. Project management of highly engineered projects to include medium voltage and small voltage equipment. Coordinate sales and manufacturing to achieve quality and profitability goals while increasing sales with existing customer base of OEM, Distribution and commercial and industrial customers. **Manage \$12 - \$15 million in annual projects. Promoted** to Outside Sales.

2001 - 2002 Shallbetter, Inc. Atlanta, GA

OEM Regional Sales Manager

Sale of medium-voltage switchgear to include metal enclosed, metal clad, padmounted, capacitor banks, primary metering equipment through territorial Rep Agents for commercial, industrial, utility and institutional customers. Annual goal of \$6.25 million. Competed directly with major switchgear manufacturers and built for them as OEM manufacturer. **Position eliminated due to company going out of business**.

1999 - 2001 Platt Electric Supply, SLC, UT

Distributor Regional Sales Manager

Responsible for growing Wholesale distribution sales of residential, commercial and industrial construction sales in excess of \$18 million through focused efforts towards top 20% of client base. Improved lagging first qtr sales to equal record 1998 sales. Responsible for management and sales training of 7 Outside sales engineers throughout UT and southern ID. Established Regional Quotations department generating 50% increase in gross sales. Provided bids for LV and MV multi-million dollar construction and industrial projects. Company eliminated all RSM positions.

1996 – 1999 Eaton Corp Cutler-Hammer, Sumter, SC

Product Engineer

Supervised team of 18 employees in sale, engineering, manufacture and assembly of medium-voltage, load interrupter switchgear. **P&L responsibility of \$35M product line**, Bid preparation, sale price negotiation, order engineering, scheduling of drafting, manufacturing and acceleration of orders. Achieved 98+% on-time manufacturing and shipment. Engineering and manufacture coordination with Transformer and low-voltage equipment. Responsible for service and warranty issues and after-market parts. **\$5 million annual aftermarket sales with \$1M annual budget.**

1992 - 1996 Edward Jones Investments, St Louis, MO

Investment Representative

Responsible for professional management of \$80 million in assets. Extensive use of Fundamental and Market Analysis in the sale of debt and equity securities and management of Qualified retirement plans. Issued Annuity insurance contracts. Provided sales training to approx 300 IR's on improving sales, presentation and cold-calling and marketing skills. Top sales producer in class of 103 Rep's. Series 7, 6, 63, Fixed and Variable Annuity licensed. Worked 12 months in IR Development dept providing sales training, coaching and developing

monthly, quarterly and annual sales goals for approx 60 investment representatives. Traveled to IR offices to work one-on-one with each IR growing sales to achieve expedited office profitability and financial success. Ted Jones Prospecting Award recipient.

1991 – 1992 USAF Academy, Colorado Springs, CO

Contracting Staff Management Officer

Major Command Staff Officer responsible for ensuring Logistics Directorate and Academy is properly educated to follow established FAR, DFAR, AFFAR and USAF Academy regulations and procedures. Responsible for educating and auditing base agencies in proper use of Commodities, Services and Construction and GSA contracts as outlined by regulations. Established the IMPAC small-dollar purchase authorization program to streamline purchase of required goods and services for quick response to urgent needs, thereby, saving significant time and money to the US Air Force. Achieved Excellent rating during Operational Readiness Inspection (ORI). Warranted to \$500k. Company Grade Officer of Year Award and Meritorious Service Medal for advanced knowledge of FAR regulations to save the USAF Hospital over \$250k in emergency purchase. Voluntarily separated from 12 years Military Service.

1987 - 1991 OO-ALC Ogden Air Logistics Center, Hill AFB, UT

Contracting/F-16 Aircraft Maintenance Officer (Captain USAF)

Responsible for negotiation and administration of multi-million dollar Firm, Fixed Price contracts in support of aircraft, missile and conventional munitions contracts. **Provided cost/price analysis**, negotiation and award of sole-source and competitive contracts with OEM accounts such as Boeing, Lockheed Martin, General Dynamics, etc using FAR, DFAR AFFAR regulations. **Directly supervised 240 maintenance personnel** on maintenance of 24 F-16 aircraft and ground equipment valued in excess of \$500 million. **Honor graduate** from USAF Contracting training program and **achieved Outstanding rating** on all Operational Readiness Inspections. Completed Cost/Price Analysis and Contract Negotiations formal training courses. Experienced in negotiating FFP, Cost Plus fixed fee, Incentive fee, Services and Engineering contracts and engineering change proposals. Completed Squadron Officer School (SOS) in Residence. Held previous USAF positions as RF-4C Avionics Maintenance Technician and F-4E Operations Officer.

Education:

1992 Webster University, Colorado Springs, CO

Major: Masters in Business Administration

1985 Utah State University, Logan, UT

Major: Bachelor of Science Political Science

1983 University of South Carolina, Sumter, SC

Major: Associates of Science Computer Science

Application for a City Board, Commission, Committee or Corporation

Profile Ms. Heather Cooley Coxe Prefix First Name Last Name Email Address 13905 Forestay Street Street Address TX 78418 Corpus Christi City State Postal Code What district do you live in? * ✓ District 4 Current resident of the city? r Yes r No 3.5 If yes, how many years? Mobile: (202) 302-1656 Home: (202) 302-1656

Primary Phone

Padre Isles Property Owners Association

Employer

Alternate Phone

Bulkhead and Architectural Control Coordinator Job Title

14015 Fortuna Bay Drive Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

TX

Work Address - State

78418

Work Address - Zip Code

(361) 949-7025

Work Phone

heather@pipoa.net

Work E-mail address

Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
N/A
Education, Professional and/or Community Activity (Present)
Community: Texas Master Naturalist - South Texas Chapter; TEXSAR - Texas Search & Rescue First Responder, certified in Flood and Swiftwater (FAST), Ground Search and Rescue (GSAR), and Incident Management
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
ISAC
Why are you interested in serving on a City board, commission or committee?
From the moment I relocated to Texas and became an "Islander" almost four years ago, I immediately recognized Padre Island as anything but just another neighborhood. Instead, I quickly discovered the Island to be a very special place that's home to quality residential development, a commercial center, and the area's leading visitor attraction - all the elements that provide for a strong community that was developed, in part, by volunteers and partnering agencies with a strategic mindset on how best to shape our island. Now, I would like to continue that purpose, helping to further aid in the future growth and develoment our island. I can think of no better opportunity to advance the growth of the Island than by serving on the Island Strategic Action Committee.
Upload a Resume
Demographics
Gender
Code of Ethics - Rules of Conduct/Conflicts of Interest

Preferred Mailing Address

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes ← No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

- □ Residential Property Owner (Who owns property and resides on Mustang or Padre Island)
- **▽** Padre Isles Property Owners Association Member (Nominated by the Association)

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

▽ | Agree

Heather Cooley Coxe

13905 Forestay Street, Corpus Christi, Texas 76416 " (202) 302-1030 Cell

Summary

Results-orientated professional recognized for consistent performance with challenging and timesensitive assignments while managing multiple priorities in complex, deadline-driven environments. Strong organizational, leadership and planning skills. Demonstrated success of effectively communicating across all levels of an organization.

Professional Experience

First Tennessee Bank/First Horizon National Corporation

January 2006

- April 2017

Memphis, TN/Corpus Christi, TX

Senior Commercial Consultant/Credit Consultant II

September

2015 - April 2017

Promoted to Portfolio Management/Loss Mitigation in the Centralized Commercial Underwriting Unit (C2U2), with responsibilities ranging from credit underwriting to asset quality of a \$2 billion portfolio of small business loans.

- Determined credit worthiness and appropriate lines of credit.
- Managed renewal process for "Score Only" credits; ensured credits were renewed prior to maturity.
- Tracked and reported on loan portfolio to identify suspect accounts that may be in early stages of distress.
- Ensured portfolio credits were correctly risk rated and downgraded when conditions warranted; tracked and monitored companies' compliance against covenants.
- Served as a Subject Matter Expert (SME) in the redesign of the process workflow of annual loan renewal process.
- Established as a leader within the group all while working remotely from home office in Corpus Christi, TX.

Credit Consultant August 2014 -

September 2015

Provided project and portfolio management support to the Executive Vice President of the Community Bank Market (CBM). The CBM represents seven different markets across the Tennessee footprint that together have approximately \$1.5 billion in deposits, \$650 million in loans and over 180 employees.

- Developed ad hoc reports of loan and deposit portfolio and provided analysis and summary of findings.
- Managed Commercial Lending Authority database, Regulation O and other corporate-level initiatives.

Credit Consultant I/Executive Assistant

April 2011 -

August 2014

Provided project support to the Executive Vice President, Regional Bank Credit Executive (RBCE). The RBCE is responsible for all centralized underwriting, loan approval and management of the bank's portfolio of commercial loans under \$3 million, in addition to Loan Closing Administration for all commercial lending transactions.

- Served as project lead in the complete redesign and implementation of the bank's Regulation O compliance process, developing project plans, writing procedures, controls and reporting.
- Participated in the redesign of the Centralized Commercial Underwriting Unit resulting in \$1.2 million annual savings.

- Managed the Commercial Credit Lending Authority database; developed and managed post approval review process of lending authority to ensure loan approvals were approved with sound credit decisions.
- Managed commercial wide ONS exception clean-up project, at the request of the President of the bank.

Credit Consultant/Executive Assistant

October 2009 -

April 2011

Served as a credit consultant to the Commercial Banking Director who was responsible for the portfolio management and asset quality of the Commercial Real Estate (CRE) line of business, with assets of approximately \$1.4 billion in commitments and \$960 million in outstandings. Accomplishments included:

- Served as a member of the team responsible for the design, development and implementation of the CRE Operating Model Initiative, contributing to the identification of the loan portfolio, design of workflow and templates, credit policy rewrites, coordination of training and post implementation training.
- Assisted in the development of asset quality, portfolio management and ad hoc reports and tickler systems that were used as a basis of decision regarding portfolio management. Examples include CRGS, ONS exceptions.

Bank Ops Manager/Loan Operations Supervisor October 2009

January 2006 -

Promoted to manager-level position over the Division Support Department responsible for operational projects to improve processes and efficiency within the division. Recruited and promoted to design and implement the Loss Mitigation Department for the Consumer Lending Group shortly thereafter.

Robert Half International January 2006

November 2004 -

Staffing Manager

Memphis, TN

- Interviewed, assessed and placed qualified candidates in various accounting jobs to match clients' needs.
- Managed staff of approximately 60 temporary employees, preparing payroll and conducting performance reviews.

The Boston Consulting Group October 2003

June 2002 -

Vice President Assistant

Washington, DC

Provided high level executive assistance to the Senior Vice President and Chair of Americas.

Corning Incorporated March 2002

October 1995 -

Executive Assistant/Communications Assistant

Corning,

NY/New York, NY

- Assisted executive management team with creation and delivery of presentations and speeches.
- Organized and conducted research facility tours for Wall Street analysts and national, regional and local media; served as one of the official spokespeople for the Science and Technology
- Researched and wrote press releases, fact sheets and executive biographies.
- Co-authored award winning 2000 National Medal of Technology submission for Corning Incorporated for the invention of the first low loss fiber optic cable. The National Medal of Technology is the highest honor awarded by the President of the United States to America's leading innovators.

Activities

Ultra marathoner, tri-athlete, Texas Master Naturalist, active member of TEXSAR – Texas Search and Rescue Responder with certifications in Flood and Swiftwater and Ground Search Rescues.

References

Available upon request.

Application for a City Board, Commission, Committee or Corporation

Submit Date: Feb 21, 2019

Profile				
Joseph First Name	H Middle Initial	Distefano Last Name		
Email Address				
15345 Cartagena Ct Sireet Address			• • • • • • • • • • • • • • • • • • • •	
Corpus. Christi			TX State	78418 Postal Code
What district do you live in? *				
District 4			-	
Current resident of the city?				
ര Yes ∩ No	///			
5 If yes, how many years?	-			
Home: (210) 336-8108 Primary Phone	Home: (21	10) 336-8108		
Retired Employer	Owner Job Title			
Retired Work Address - Street Address and Suite Number	~ .			
Retired Work Address - City	 .			
Retired Work Address - State	_			
Retired Work Address - Zip Code				
Retired Work Phone	. - -			
Retired				

Joseph H Distefano Page 1 of 5

Preferred Mailing Address
Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If please list:
None
Education, Professional and/or Community Activity (Present)
1 Year college, 45 years as a business owner
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Any Isac
Why are you interested in serving on a City board, commission or committee?
Aid committee in furthering a positive business climate on the island
Demographics *
Gender
▼ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involve the City?
C Yes C No
Do you, your spouse, your business or your spouse's business have a City contract?
c Yes c No

Joseph H Distefano Page 2 of 5

Does your employer or your spouse's employer have a City contrac	t?
C Yes C No	
Are you involved with any activities or employment that would conf duties on the City boards for which you are applying?	lict with the official
C Yes C No	autori (1912-1917) pilatoria antikontano estas del 1910 (1910) (1910) (1910) (1910) (1910) (1910) (1910) (1910
Are you, your spouse, your business or your spouse's business involved in the contract with the Contra	-
C Yes C No	
Do you or your spouse have a pending claim, lawsuit or proceeding	against the City?
C Yes € No	
If you answer "Yes" to any of the questions above, please explain o City's Legal Department.	r ask to speak with the
No questions answered yes	
Board-specific questions (if applicable) Question applies to ISLAND STRATEGIC ACTION COMMITTEE ISAC must include representatives from certain categories. Do you	qualify for any of the
ISAC must include representatives from certain categories. Do you following categories? *	qualify for any of the
■ Residential Property Owner (Who owns property and resides on Mustang	or Padre Island)

Joseph H Distefano Page 3 of 5

Verification

City Code Requirement - Residency

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I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

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□ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

I Agree

Joseph H Distefano Page 5 of 5

Application for a City Board, Commission, Committee or Corporation

Profile

Charles First Name F

Middle Initial

Duffley Last Name

Email Address

112 Lance Ln

Street Address

Victoria

City

ΤX

State

77904 Postal Code

What district do you live in? *

▼ Other / Non-Resident

Current resident of the city?

r Yes € No

Home: (361) 730-3630

Primary Phone

Home: (361) 482-8351

Alternate Phone

Axys Group

Employer

Director Job Title

320 State Hwy of Tx

Work Address - Street Address and Suite Number

Austin

Work Address - City

Texas

Work Address - State

78104

Work Address - Zip Code

cduffley@axysgroup.com

Work E-mail address

Preferred Mailing Address

Which Boards would you like to apply for?

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Charles F Duffley Page 1 of 4

Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No
Education, Professional and/or Community Activity (Present)
Masters in Business & Marketing (Development & Hotel)
Why are you interested in serving on a City board, commission or committee?
Have a strong passion for coastal development
· ·
Upload a Resume
Demographics
Gender
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
c Yes c No
C Yes െ No Do you, your spouse, your business or your spouse's business have a City contract? C Yes െ No
Do you, your spouse, your business or your spouse's business have a City contract?
Do you, your spouse, your business or your spouse's business have a City contract?
Do you, your spouse, your business or your spouse's business have a City contract? C Yes © No Does your employer or your spouse's employer have a City contract?

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
c Yes c No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
I have none!
Board-specific questions (if applicable)
Question applies to ISLAND STRATEGIC ACTION COMMITTEE ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *
Developer of Property on Mustang or Padre Island
Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

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☑ I Agree

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□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

Charles F. Duffley... Leading companies to accelerated growth and profitability

Victoria, TX • 361-730-3630 •

Global Senior Operations Executive with demonstrated success of leading companies to optimized performance in diverse environments. Leverages sales and marketing background coupled with strong engineering aptitude to identify and capitalize on emerging market trends that drive companies to new levels of growth and profitability. Broad experience across large and small company settings with the solid grounding in best practices, lean manufacturing, and excellent customer service response programs. A motivational multicultural leader builds and develops high-performing teams that consistently exceed expectations. Select strengths:

- Leadership Lead the development for a \$1.5 billion 4-star resort community expansion.
- Negotiations of Creative Marketing Strategies
 Negotiated marketing relationships with both Coastal Living (Time Inc.) and Texas Monthly Magazines for strategic brand exposure by developing show homes and tours for the Texas Gulf Coast.
- Mergers and Acquisitions/Turnaround Directed acquisition, Increasing sales more than 35% globally in 18 months.
- **Expansion into International Markets** Delivered more than 22% in profit in one year by expanding business throughout European Union, New Zealand and Australian markets.
- Expansion via Licensing Agreements Achieved 10-fold growth in 2 1/2 years via licensing and product expansion

Multi-Dimensional Capabilities that Optimize Performance

- Start-up and Turnaround
- Mergers and Acquisition's
- Customer Problem Resolution
- Competitive Product Positioning
- New Business Development
- Account Development and Retention
- Strategic Business Planning
- Promotions and Merchandising

- Performance and Productivity Improvement
- ROI Planning and Budgeting
- Multifunctional Experience
- Best Practices
- Reengineering, Revitalization and Turnaround
- Multi-Site Operations
- Logistics and Distribution
- P&L Finance and Budgeting

A Career of Increasing Top Line Revenues to Drive the Bottom Line

Sea Oats Group/Cinnamon Shore LLC, Port Aransas, TX, 2014 – Present Land Development, Realty Sales, Resort & Vacation Management, Home Owner Association

MANAGING DIRECTOR & CMO

Directed all land planning and entitlements for a \$1.5 Billion-expansion of Cinnamon Shore South. Recruited new executive management team and negotiated strategic partnerships with banking partners, architects, builders, technology, and information management companies.

Transitioned the start-up venture to full-scale operational hospitality businesses and aggressively grew the Resort development, through Strategic Marketing, Realty Sales, Property and Vacation Management, Resort Services that included Food & Beverage and Concierge Services. Directed the entire Internet/website development process, leveraged past success with one-on-one marketing concept (developed as Managing Partner/ Vice President of Radians) to create an immediate and sustainable market presence.

Grew the business with asset of \$100 million to over \$300 million in 2.5 years

- Expansion leadership and direction. Managing relationships with: board of directors, land planner, civil engineers, city, county, the core of engineers, and other outside agencies.
- Negotiated several rounds of private financing for rapid growth and expansion

Arion Perfume & Beauty, San Antonio, TX, 2013 – 2014

Importer/Exporter Sales & Distribution of HBA Products

PRESIDENT & COO

Turned a struggling business that in 11 years had never made money. Expanded sales into new channels of distribution. Overhauled operational issues within supply chain, finance and new product development that aided in the overall business success, marketing effectiveness, quality, service and cost-effective management of resources. Formulated policy and quickly developed new strategies and procedures. Created Latin American offering that surpassed competition, Held P&L responsibility with 65 employees.

- Grew the business to over \$25 million in less than eight months
- Led the Research and Development of a new product line that has expanded the business into two new channels of distribution, which has diversified the company's customer base and represents 45% of the overall business
- Identified operational cost-cutting measure that will save the company over \$650,000 per year in bottom line savings
- Formulated policy and quickly developed new strategies and procedures. Created Latin American offer that surpassed competition

Dalphis Holdings, Memphis, TN, 2010 – 2013

Manufacturer of Interior Window Coverings

PRESIDENT & COO

Developed marketing plan that introduced new products and services into business sector. Directed development of new businesses and alliance relationships. Build upon an entrepreneurial culture. Integrated new management team. Oversaw company operations to ensure sales success, production efficiency, marketing effectiveness, quality, service and cost-effective management of resources. Held P&L responsibility with 120 employees.

- Cut manufacturing costs from \$26 a unit to \$8. Kept labor at fixed percentage by increasing efficiency.
- Led development of new channel strategies that generated 8% from old business and 18% in new business.
- Positioned company for sale in January 2012. Asked to stay on for the transition period.

Pure-Air, Greenwood, MS, 2008 – 2010

Commercial Services Business/Facilities Management.

MANAGING DIRECTOR

Wrote businesses' plans and budgets for multiple production locations, sales and marketing efforts and full-service engineering and design capability. Oversaw executive team to build organization and competencies. Evaluated and upgraded IT systems. Closely monitored P&Ls, balance sheets, forecasting, pricing and value creation. Set up all sales and compensation programs. Held full business unit P&L with nine direct and 300 indirect reports.

- Grew sales almost two-fold in 18 months by expanding current base of business into large national accounts, including Wal-Mart, Dollar General, Family Dollar and PetSmart.
- Drove sales growth of 15% by initiating marketing plan that introduced new technology into education segment that increased market share.

NPG & Lifetime Industries, Inc., Memphis, TN, 2007 - 2009

Manufacturer of commercial filtration. An OEM supplier environment with highly engineered product components design and manufacturing sold in Latin and South America, Europe and Australia.

PRESIDENT NEW PRODUCT GROUP

VICE PRESIDENT LIFETIME INDUSTRIES concurrent positions

Thinking out of the box, spearheaded one licensing agreement with DuPont to go after Brita and Pur resulting in rapid expansion. Ensured branded communication and public relations. Provided strategic planning and execution. Held P&L responsibility with four direct and 50 indirect reports.

- Doubled sales in 2007 through new customers and new distribution channels.
- Spearheaded acquisition of cut and sew liquid and dust collection business to increase product lines which generated more than 35% in 2007 sales due to knowledge of contracting, negotiating and change management. Projected five-year ROI, which was completed in 24 months.
- Delivered more than 22% in new business as key executive for major national accounts of Trane, Carrier, Lennox, DuPont and Honeywell.

Radians, Inc., Memphis, TN, 2004 – 2007

Global personal protection equipment vendor.

MANAGING PARTNER AND VICE PRESIDENT MARKETING

PRESIDENT, SSI concurrent positions

Oversaw development of businesses, alliance relationships and event marketing with DEWALT, Black & Decker, Remington, and NASCAR. Formulated policy and quickly developed new strategies and procedures. Created Latin American offer that surpassed competition. Expanded business on global scale and, as flagship business unit, led overall enterprise by example and results. Steered company to the forefront of the industries served. Held full P&L responsibility with three direct and 20 indirect reports.

- Led acquisition of DEWALT footwear business that generated over 45% in 2006 sales.
- Increased new business more than 35% as key executive for major national accounts, including Costco, Sam's Club, Wal-Mart, Home Depot, Lowe's and Sears at Radians.

International Paper Company, Memphis, TN, 1992 – 2004

Forest products industry.

MANAGING DIRECTOR, HEWLETT PACKARD GLOBAL BUSINESS.

Launched fastest growing global office paper product line (HP Everyday brands). Chaired corporate-to-corporate partnership between International Paper and Hewlett Packard. Moved US business from development organization to fully functioning entity, working within control environment of global management and process structure. Analyzed and interpreted financial data; held P&L responsibility with cross-functional team of five direct reports and 25 indirect reports.

- Took sales from zero to \$750M in seven years by overcoming cultural differences to grow a truly global business that utilized outsourced partners resulting in highest profits in the company.
- Faced challenge of no initial capital investment.
- Negotiated agreements with outside suppliers and converters to launch in new global regions.
- Results \$2M of ongoing annual profit.
- Achieved 250% increase in US sales revenue with full responsibility for negotiating major, multi-year contracts generating revenues of up to \$18M per contract.
- Created and introduced 75 new products that generated over \$500K in first-year profits.

Climbed the corporate ladder, beginning career within paper mill engineering department and Georgia-Pacific customer service and outside sales.

Education

Application for a City Board, Commission, Committee or Corporation

Profile F Ederer Ronald Middle Initial First Name Last Name Email Address 15345 Caravel Street Address ΤX 78418 Corpus Christi State Postal Code City What district do you live in? * ✓ District 4 Current resident of the city? € Yes ← No 7 years + If yes, how many years? Mobile: (210) 573-3566 Home: (210) 326-7882 Primary Phone Alternate Phone Adjunct Professor Texas A&M Corpus Christi Employer Job Title Political Science Department Work Address - Street Address and Suite Number Corpus Christi Work Address - City Texas Work Address - State 361 825 2696 Work Phone Ronald.ederer@tamucc.edu Work E-mail address **Preferred Mailing Address**

Ronald F Ederer Page 1 of 4

Which Boards would you like to apply for?

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Interests & Experiences

Are you a registered voter?

r Yes r No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

Education, Professional and/or Community Activity (Present)

JD St.Mary's School of Law, BBA North Texas / adjunct professor Texas A&M CC, Padre Island Yacht Club future planning committee, Vice Chairman Texas Racing Commission

Why are you interested in serving on a City board, commission or committee?

The future of Corpus Christi and it's growth with the assistance and partnership with Padre Island...



Demographics

Gender

✓ Male

Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?

c Yes € No

Do you, your spouse, your business or your spouse's business have a City contract?

r Yes € No

Does your employer or your spouse's employer have a City contract?

r Yes € No

Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
The answer is no
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? $\mbox{\ensuremath{}^{*}}$

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Ronald F Ederer

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

☑ I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

▼ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Ecould F. Edward
Antomy of described the 133-12 Coursel
Corpor Christo, Texas 78-18
IVA-871-33-06

Raind "AV", Mariodale-Hubbell, Har Register of Provincent Lawyork

An amorely with over 45 pears of experience

HORSO

August 25, 1945 in Corpus Christi, Texas

EDUCATIONS:

ID, St. Mary's Law School, 1969 ISSA, North Texas State University, 1963

LICENSED TO PRACTICE:

Texas State Courts
United States District Court, Western District of Texas
United States District Court, Southern District of Texas
United States Court of Appeals, Fifth Circuit
United States Court of Appeals, Testh Circuit
Court of International Teals

FORMER POSTIJONS:

United States Amorney for the Western District of Texas

Adjunct Professor, Communication Law, University of Texas at El Paso, 1987-88
United States Magintrate for the Western District of Texas-El Paso Division (part-time)
1976-1980

Assistant United States Attorney 1972-1976

Law Clerk to Honorable Econs Guinn, United States District Judge for the Western District of Texas 1971-1972

PROPERSIONAL ACTIVITIES:

Dance Rucing Commission, 2007-Popular

Justice Department Southwest Regional Tuckforce Coordination Chairman (1991-1993)

luncies Department Operation Adiance Working Group (Linion with Mexico) - 1990 to 1993

State Star of Texas Representative, Tederal Civil Roles Advisory Committee - 19 2012

Advisory Committee for Leonth Federal Criminal Rules for the Western District of Texas - 2000 to 2010

PROFESSIONAL AND CIVIL ASSOCIATIONS.

President, The National Association of Former United States Attorneys (200) (Director 1994-2000) Member, Folleral Bits Association. San Antonio Chapter (Director 1995-2007) Past Persident West Texas Chapter

MILITARY:

1st Lt. Military Police Corps. 1969-1971

POLITICAL ACTIVITY-SAN ANTONIO:

Amorney for Besser County Republican Party-1996 to 2004

POLITICAL ACTIVITY-EL PASO:

Elector for the 16th Congressional District for President George World El Paso County Chairman 1986-1988

Chairman-El Paso Sign Advisory Board-Appointed by Mayor of El State Republican Executive Committeeman, 1984-1988 El Paso County Commissioner, 1982 (Won Primary, Lost General

Submit Date: Feb 25, 2019

Application for a City Board, Commission, Committee or Corporation

Profile						
Mr Prefix	Alan First Name		A Middle Initial	Guggenheim Last Name	1	
alan.gugg Email Address	enheim@sensiblecare.org					
15346 Car Street Address	tagena Ct					
Corpus Ch	nristi			· · <u>-</u>	TX State	78418 Postal Code
What dis	trict do you live in? *					
▽ District	: 4					
Current r	esident of the city?					
ი Yes r	No					
8 If yes, how many	years?					
Business: Primary Phone	(361) 442-2362	Mobile: (36	51) 850-3667			
Sensible E	EMS	Chairman a	and CEO			
15346 Cai Work Address	rtagena Ct Street Address and Suite Number					
Corpus Ch Work Address						
TX Work Address -	State					
78418 Work Address -	Zip Code					
361-442-2 Work Phone	362					
Alan.Gugg	genheim@sensiblecare.org	I				

Preferred Mailing Address

Which Boards would you like to apply for?

ISLAND STRATEGIC ACTION COMMITTEE: Submitted STREET MAINTENANCE FEE BOARD OF APPEALS: Submitted

Interests & Experiences

Are you a registered voter?

r Yes r No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

Education, Professional and/or Community Activity (Present)

BS, U. Paris, 1971; MSCE Civil Engineering, Ecole Speciale des Travaux Publics (Public Works Engineering School), Paris, 1975; grad., French Command-Gen. Staff Res. Coll., 1981. Asst. prof. math. Nat. Sch. Arts and Architecture, Paris, 1972-75; Civil engineer SRC (Road construction - Group Shell), Paris, 1976-77, French Antilles, 1977-78; CEO C.R.P.G., Pointe A Pitre, Guadeloupe, 1978-81; CEO. San Joaquin Software Systems, Inc., Stockton, Calif., 1982-86, CIS, Inc. Newbury Park, Calif., 1983—; CEO NagraStar, Englewood, Colo., 2000–07; EVP Kudelski Group, Executive Board Member, Switzerland, 2003–07; Chairman Nagra USA, Inc., 2004–07; CEO Open TV, 2007; CEO Sensible EMS, 2011–. Bd. mem. Sucmanu, Paris, 1976-82, OpenTV, 2007; bd. organizers Pacific State Bank, Stockton, CA, 1985-87. Mem. French Reserve Policy Review Bd., Paris, 1971-77; bd. mem. US Navy League, Corpus Christi and Kingsville, President Elect Rotary Club, Kingsville, TX, Member of the Board, Treasurer Kings Crossing HOA, Corpus Christi 2015, candidate Rep. 37th Assembly Dist., CA; mem. cen. com. Calif. Republican Party, 1992-2001,member board Chamber of Commerce, Kingsville, 2014-. Ret. maj. French Army, Armor. Recipient Gold Medal Omnium Technique Holding, 1975. Fellow Engr. and Scientist France; mem. AAAS, ADPA, Assn. U.S. Army, Navy League, Rotary, Knights of Columbus.

Why are you interested in serving on a City board, commission or committee?

As a resident now on the Island, we have been asked by several people, including Board Members of the POA to step up and apply for the Island Strategic Action Committee. A way to serve our Community and protect our common interests.

Upload	а	Re	รน	me

Demographics

Gender

✓ Male

Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any	person or	organization in	any claim or	lawsuit or	proceeding	involving
the City?						

r Yes r No

Do you, your spouse, your business or your spouse's business have a City contract?

r Yes € No

Does your employer or your spouse's employer have a City contract?

r Yes € No

Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?

r Yes r No

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?

r Yes r No

Do you or your spouse have a pending claim, lawsuit or proceeding against the City?

r Yes r No

If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

I answered No! Looks like a glitch in the web app.

Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

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✓ I Agree

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□ Agree

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□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Alan Guggenheim

International executive, entrepreneur, and consultant Alan Andre Albert Paul Edouard Guggenheim, the son of Jacques and Micheline (Raffalovich) Guggenheim, was born in Paris, France, on May 12, 1950. He arrived in the U.S. in 1982 and became a naturalized American citizen in 1991.

Alan Guggenheim has had a 40+year career building, developing and leading successful businesses in Europe, the Caribbean and the United States while volunteering for many organizations. He brings to his professional experience a life filled with early exposure to small and large business operations in France and the Lesser Antilles of the Caribbean as well as the U.S. With the analytical and strategic mind of a mathematician, the tactical side of a civil engineer, and the geo-political savvy of a global entrepreneur, he has successfully implemented projects, integrated operations into community and global networks, and consistently returned strong shareholder value.

As an officer in the French Army Reserves, he received a Medal of Honor and retired as a Major, and he worked with the French government in supporting the trans-Atlantic Alliance during Operation Desert Storm. A steadfast volunteer and supporter of a range of non-profit organizations, Alan has also served on boards of the Navy League, Rotary Club, and other organizations. He has also been active in Republican politics and ran for an Assembly seat in California.

Alan received his education in civil engineering as well as business and mathematics in French universities, where he also helped manage the National Association of Professors, Businessmen and Students, edited its newsletter, and served as an Assistant Professor of Mathematics.

He formally began his career as a professional civil engineer, managing Dam-construction, hospital-building and other major construction projects in French West Indies. He also served on the French Defense Commission and was a Major in the French Army Reserves. Before emigrating to the U.S., Alan was Executive Director and CEO of the Business Council of Guadeloupe, reorganizing the Council and building up the island's services to businesses.

The knowledge and contacts he had developed in France and the Antilles he would later take with him to America, where he has led corporations in multiple cutting-edge technology fields, in Telecommunications, Communication Security, Media, Health, and other sectors. serving as Chairman and CEO of CIS Inc. (CALCAR Investment Services Inc.), an International Strategic and Business Development Consulting Company; a Senior Vice President for Nagravision, the digital television arm of the Kudelski Group; CEO for NagraStar, a supplier of conditional access systems and security access devices and services to EchoStar's Dish Network; Executive Vice President and member of the Executive Board of the Kudelski Group and Chairman of the Board of Nagra USA; President and CEO of OpenTV, a leading provider of convergent media solutions; and Chairman and CEO of Sensible Care Holdings, an Emergency Medical Services management company.

At ease negotiating at high levels of government, corporate organizations, and unions, Alan has played key roles in establishing strategic alliances, raising venture capital, rolling out innovative security

products, leading marketing initiatives, and engaging all levels of workers, leaders, and stakeholders to design and implement new business strategies.

Alan earned his Bachelor of Science degree in Mathematics from Paris University in 1971, and from September 1972 to June 1975 he taught as an Assistant Professor of Mathematics at the National School of Arts and Architecture (ENSBA), Architect School, in Paris. While teaching at the ENSBA he also directed publishing and finance for the Union Nationale Universitaire (UNI), a National Association of Professors, Businessmen and Students, and was Executive Editor of the newsletter L'Action Universitaire (1970-1976) and an elected member of the Board of CROUS, the housing and catering firm for Paris Universities (1972–1975).

In 1975, Alan earned his Master of Science degree in Civil Engineering, with a Minor in Business, from the Ecole Supérieure des Travaux Publics (ESTP) in Paris, receiving the Gold Medal OTH (Omnium Technique Holding) for his Dissertation, "Method for Computer-Aided Electrical Cost Estimation in Major Construction Projects."

Alan was also a French Army Reservist and ROTC instructor who graduated with honors in 1981 from the French Command and General Staff Reserve College (ESORSEM) in Paris. He would retire in 1991 from the French Reserves as a Major, and he received a Medal of Honor from the French Department of Defense. In addition, from 1969 to 1977, Alan served as a member of the French Defense Commission, appointed by the French Secretary of Defense. He worked with the General Secretary for National Defense (SGDN) on the trans-Atlantic Alliance, supporting Strategic confidential missions, in particular during the Operation Desert Storm, with the NSC, Defense Department, Armed Services Committees, Rand Corporation, Naval Post Graduate School, and Hoover Institution at Stanford University.

Soon after receiving his engineering degree, Alan joined Société Routiere Colas (Colas Construction Company) as a Civil Engineer, from September 1976 to December 1978, first in Paris and then in Martinique and Pointe a Pitre in the French Antilles.

After training for 5 months in the Internal Audit Department, he was promoted to Deputy Construction Manager for the project of the La Manzo Dam in Martinique, French Antilles. Subsequently, he was promoted to Public Works Engineer in Guadaloupe, responsible for several major construction projects, including the construction of the Pointe-a-Pitre General Hospital, a \$100 million, 50-acre, 750-beds project. From 1976 to 1978, he also served by appointment of Prime Minister Jacques Chirac to the French Ministry of Housing, Urban Development, and Transportation Commission.

After serving as an engineer for the Société Routière Colas, he was appointed Executive Director of the Conseil Régional du Patronat de la Guadeloupe, the Regional Interprofessional Business Council of Guadeloupe, serving in Pointe a Pitre, Guadeloupe, from January 1979 to December 1981.

As Executive Director and CEO of the Council, Alan was responsible for the growth and re-organization of this non-profit organization. He designed with the cooperation of the business leaders, ways to ensure responsible business conduct and promote the economic and social interests of Guadaloupe. For

the organization itself, he increased its budget from \$20,000 to \$2 million and the staff from 3 to 29, while turning around the cash position to reserves of \$200,000.

Alan promoted and negotiated the extension of the Unemployment Insurance to the overseas Departments, including successful negotiations within the highest levels of government, corporation organizations and unions, and created a local Unemployment Compensation Office.

In addition, he created a construction and improvement lending financial institution (CIL), which attracted several million dollars of contributions from 220 companies in its first year. He also reorganized a failing occupational safety medicine institution (APASICA) into a viable company-funded facility, balancing the budget after one year, increasing revenues from \$100,000 to \$1 million, small business membership from 1000 to 2500, and employees covered from 10,000 to 25,000.

Also in this position as Executive Director of the Council, he planned and implemented a successful internal data processing division, on an IBM System 34, which created revenues and provided computer training and consulting services to more than 330 small businesses. He also developed and turned profitable two continuous-education entities, AFET in retail and imports and AFISA in agriculture.

In addition to directing the Business Council, Alan was honored to be representing Guadeloupe as Employment Development Delegate, 1979-1981. From 1980 to 1981, he was also a member on the Boards of Directors of several French organizations including ASSEDIC (management of unemployment funds in Guadeloupe), CRSS, Guadeloupe (management of medical and social security funds), and CGRR, Guadeloupe (retirement pension fund management).

From 1979 to 1981, Alan was also editor and publisher of *971 le Mensuel des Enterprises* (971, The Corporate Monthly).

After coming to the U.S. in 1982 and moving to California, he first started a consulting and computer programming services company as Chairman and CEO in Stockton, CA – D.B.C.S. Inc./San Joaquin Software Systems. Backed by a group of French investors, he bought a ComputerLand franchise in Stockton, CA, quickly increasing profits to more than \$200,000 on sales of \$2.5 million. He ultimately grew the company to five centers through openings, mergers and acquisitions, with sales in excess of \$10 million. He was also elected a member of the ComputerLand Corporate Software Committee representing the Western Region.

He later formed CIS Inc. (CALCAR Investment Services Inc., Newbury Park, CA), an International Strategic and Business Development Consulting and IT Services Company for which he has been Chairman and CEO since 1983. Through CIS, he consulted for high-level government entities on strategic transatlantic issues and designed and implemented global business development strategies to increase sales opportunities, margins, and customer delivery for companies and entities such as the Dassault Group in the fields of communication, banking and multimedia from 1993 to 1998, as well as SMT-Goupil, Normerel, Aton, and SGDN.

In this period, Alan was also a Board member of SUCMANU (manufacturer, powdered coal and slaughterhouse systems) in Paris between 1982 and 1986 and a founding member of the Board of Pacific State Bank in Stockton, CA, from 1985 until 1987.

Through CIS Inc., Alan also worked with Nagravision, the digital television arm of the Kudelski Group (for which he would later become Executive Vice President and Member of the Executive Board). The Kudelski Group, headquartered in Lausanne, Vaud Switzerland, is a public company traded on the Swiss exchange (SWX:KUD.VX) and has been a technology pioneer for more than half a century. Today, its security technologies are used in a wide range of applications requiring access control and rights management, both for securing the exchange of information (digital television, broadband Internet, video on demand, etc.) and for controlling and managing physical access to sites and events.

From January 1996 to December 1997, Alan served as Vice President for Programs and Operations for Nagravision, opening what were the first offices for the Kudelski Group in the U.S. and developing a team of support and service engineers as well as the Program Management Organization.

Promoted to Nagravision's Senior Vice President for Strategic Business Development in 1998, Alan was now responsible for all business development for the Kudelski Group in the U.S. In this position, from January 1998 to December 1999, he led profitable conditional access business with Satellite, Cable and wireless cable and Interactive TV companies: Tele-TV Media (Bell Atlantic, Nynex, Pacific Telesis), and Americast (BellSouth, Ameritech, SBC, GTE, Disney). He also oversaw strategic business development, program management, and operations and security in America—creating an effective anti-piracy strategy and field investigation organization.

In 2000, Alan moved to Denver, becoming CEO of NagraStar LLC, a supplier of conditional access systems and security access devices and services to EchoStar's Dish Network and its affiliated companies, such as Bell ExpressVu in Canada. A joint venture owned equally by Kubelski Group and EchoStar, NagraStar reached \$125 million annual revenue in its final year (2007) under Alan's leadership. From August 2000 to March 2007, Alan executed highly successful sales strategies and provided value-added engineering services. He was also key player in helping DISH Network grow to profitability from 4M to over 13M subscribers in the course of his 7 years. As a global executive, Alan negotiated and signed major upgrade contracts for more than \$100 million with EchoStar and Bell ExpressVu and increased cash to \$70 million and equity to \$40 million while returning 700 percent cash on investment.

After 3 years as NagraStar CEO, Alan also became Executive Vice President and member of the Executive Board of the Kudelski Group and Chairman of the Board of Nagra USA, Inc., serving in both positions—as well as continuing to head NagraStar—until 2007. As Chairman of Nagra USA (Nashville, TN), Alan coordinated the activities of all establishments of the Kudelski group in America, including several acquisitions and integrations, such as Livewire.

As Executive VP and Executive Board member of the Kudelski Group, Alan was instrumental in growing the Kudelski Group from \$50M sales, \$3M profit, and 100 employees to \$750M sales, \$100M profit and 2,200 employees, overseeing all business development, program management and operations in America. He developed a very profitable Conditional Access business with wireless cable and Interactive

TV companies, such as Tele-TV Media (Bell Atlantic, Nynex, Pacific Bell), and Americast (BellSouth, SBC, GTE, Disney). He was also key in the relationship between the Kudelski Group and EchoStar, particularly during the attempted merger with DirecTV. Alan also developed strategic relations with some of the largest customers and partners, leading cooperation and development of standards with ATSC, Cable labs, and Open Cable initiative.

In addition, in his position with Kudelski, Alan was an active or lead Board Member for several acquisitions and mergers, such as Canal+ Technology, Livewire, and OpenTV. After successfully leading a \$325M convertible bond issuance and the acquisition of a controlling interest in OpenTV by the Kudelski Group, Alan was appointed to OpenTV's Board of Directors in January 2007 and later served as President and CEO until his departure in August 2007.

Alan moved to San Francisco in 2007, in charge of development and implementation of a turn-around strategy, formulation of more efficient structure and day-to-day sales, and operational and corporate management. Under his leadership OpenTV (NASDAQ: OPTV) was the leading provider of convergent media solutions with software widely adopted by broadcasters, operators and device manufacturers around the world and deployed in over 110 million digital set-top boxes and televisions. Alan streamlined the organization and reduced costs, and he improved profitability by switching to a product strategy and value-added integration and systems sales. Visiting customers and partners to rebuild trust, he engaged personally in key customer relationships and negotiations with customers World Wide, such as BSkyB (United Kingdom), UGC/UPC/Liberty Global (Netherlands), Sky Italia (Italy), Foxtel (Australia), Sky New Zealand, and Multi-Choice Africa (South Africa) as well as DISH Network, Comcast, and Time Warner. He also launched company-wide communication tools spanning 10 locations and 7 countries in all continents to deliver the new vision and message to partners, investors and customers at trade shows and public conferences.

In September 2007, after departing from OpenTV, Alan moved to Texas and re activated his International Business development company, CIS, Inc. (Spring, TX, now Corpus Christi, TX). As Chairman of the Board and CEO, he led the company, consulting in technology fields applied to Telecommunications, Communication Security, Media, Health, and Energy sectors, consulting, advising and providing expert reports on digital signal security, Conditional Access and Smart Cards applications. Consulting clients included EchoStar-DISH, Bell Canada, technology companies, and financial firms.

Today, residing in Corpus Christi, Texas, Alan is Chairman and CEO of Sensible Care Holdings, LLC, which he formed in 2011 to invest in, acquire, and participate in the growth, consolidation, and technical evolution of the Emergency Medical Services field, particularly those operating in Kingsville, Corpus Christi, and surrounding areas. The company acquired Sensible Care, Inc., in December 2011.

Alan has been a member of the American Association for the Advancement of Science, National Defense Industry Association, the Association of the U.S. Army, the American Ambulance Association, the Navy League, Rotary Club, and the Knights of Columbus, and he is currently the President of the Corpus Christi Navy League, and has been a member of the Board of Directors of the Navy League of the U.S., Kingsville and Corpus Christi, TX, and of the Kingsville Chamber of Commerce and President of the Rotary Club of

Kingsville. Alan is a member of the Board of Directors of the World Affairs Council of South Texas, and of the Texas Ambulance Association. Alan is a member of the Padre island Business Association and of the Padre Island Yacht Club. Alan was a member of the City of Corpus Christi Street Committee.

In the political arena, Alan has held membership in the Ventura County Republican Central Committee in the Republican Presidential Task Force, Central Committee of the California Republican Party, and Republican Campaign Council. He has also been a member of the Board of the California Republican Assembly and a candidate for 37th Assembly District, California, a Delegate to the Colorado GOP State Convention from 2002 until 2006 and to the Texas GOP State Convention since 2010.

Alan Andre Albert Paul Edouard Guggenheim is married to Suzanne Marton. They were married on March 20, 1974, and have 1 daughter, Valerie.

Application for a City Board, Commission, Committee or Corporation

Submit Date: Feb 28, 2019

Profile			
Keith First Name	Heavilin Last Name		
keith@ccautoplex.com _{Email} Address			
13933 Primavera Dr.			
Carnus Christi		TX	78418
City		State	Postal Code
What district do you live in? *			
▽ District 4			
Current resident of the city?			
r Yes r No		AND THE STATE OF T	
4			
f yes, how many years?			
Home: (865) 266-9477 Primary Phone	Home: (865) 292-8638 Alternate Phone		
YellowFin Digital _{Employer}	Owner Job Title		
9708 SPID Suite B102 Work Address - Street Address and Suite Number			
Corpus Christi Work Address - City			
TX Work Address - State	en.		
78418			
Work Address - Zip Code			
Work Address - Zip Code keith@ccautoplex.com Work E-mail address			

Keith Heavilin Page 1 of 5

Which Boards would you like to apply for?
CORPUS CHRISTI CONVENTION & VISITORS BUREAU: Submitted ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
c Yes c No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
Ethics Commission
Education, Professional and/or Community Activity (Present)
Island United Political Action Committee Member (President)
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Island Strategic Action Committee
Why are you interested in serving on a City board, commission or committee?
I am interested in becoming involved in making a difference in our city. I have been a member of the Island United PAC for the last several year to encourage citizens of the island to make their voices heard in every election. I have also enjoyed my time serving on the Ethics Commission for the last year and a half. I think it is important for people to give back of their resources (time, money and knowledge) when they have the opportunity and my time is now.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
c Yes c No
Demographics
Gender
▽ Male

Code of Ethics - Rules of Conduct/Conflicts of Interest

Keith Heavilin Page 2 of 5

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
C Yes & No
Do you, your spouse, your business or your spouse's business have a City contract?
C Yes ← No
Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)
Question applies to CORPUS CHRISTI CONVENTION & VISITORS BUREAU
The Convention & Visitors Bureau Board must include representatives from certain categories. Do you qualify for any of the following categories? *
∇ None of the above

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

- Residential Property Owner (Who owns property and resides on Mustang or Padre Island)
- ▼ Padre Island Business Association Member (Nominated by the Association) 7

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Keith Heavilin Page 4 of 5

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

▼ I Agree	
Oath	
I swear that all of the statements included in my application and attached documents, if any, are true and correct.	

✓ I Agree

Keith Heavilin

865-266-9477 keith@yellowfindigital.com 13933 Primavera Dr. Corpus Christi, TX_78418

WORK EXPERIENCE

President & CEO
YellowFin Digital, Corpus Christi, TX
June 2015-Present
Provide executive leadership and multi-million-dollar revenue
operations strategy for digital marketing, website and mobile app
design company.

Lead operations, strategy, and infrastructure development with total understanding and responsibility of the profitability of the company. Annually redefine organizational arrangement and long-range strategy with executive team.

General Operations Manager <u>CC AutoPlex</u>, Corpus Christi, TX June 2015-Present

General Manager Smart Auto Inc., Knoxville, TN June 2010- May 2015

BOARDS AND COMMISSIONS

- Island United Political Action Committee, 2016 Present
 - o President, June 2018 Present
- West Corpus Christi Rotary Club, 2016 Present
 - o President Nominee, Current
- City of Corpus Christi Ethics Commission, 2017 Present
- Padre Island Business Association, 2016 Present
- Young Adult Bible Study Leader, PIBC 2016 Present

SKILLS

- Proficient manager of teams and individuals
- Ability to understand repercussions of strategy and long-range plans
- Highly adaptable to new and changing conditions

• Develops leaders within groups of teams and individuals

EDUCATION

University of Tennessee, Knoxville, Tennessee

Submit Date: Oct 11, 2018

Application for a City Board, Commission, Committee or Corporation

Profile

Mr Prefix Brent

First Name

R

Hess

Middle Initial

Last Name

Email Address

15846 Punta Espada Loop

Street Address

Corpus Christi

City

TΧ State

78418 Postal Code

What district do you live in? *

District 4

Current resident of the city?

r Yes r No

If yes, how many years?

Home: (361) 774-0089

Primary Phone

Mobile: (720) 291-2398

Alternate Phone

Talisys, Inc.

Employer

Product Manager

Job Title

25178 Genesee Trail Road

Work Address - Street Address and Suite Number

Golden

Work Address - City

CO

Work Address - State

80401

Work Address - Zip Code

(361) 774-0089

Work Phone

brent.hess@talisystech.com

Work E-mail address

Mr Brent R Hess Page 1 of 5

Preferred Mailing Address

Which Boards would you like to apply for?

PARKS AND RECREATION ADVISORY COMMITTEE: Submitted

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Interests & Experiences

Are you a registered voter?

റ Yes ⊂ No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

Not currently

Education, Professional and/or Community Activity (Present)

BBA-Finance, Texas Tech University (1986) MBA - University of Phoenix (1997) US Army Reserve, 1982 - 1997 (Staff Sergeant) Island United PAC Member 2012-2013 PIPOA Architectural Control Committee - 2013 to 2018

Why are you interested in serving on a City board, commission or committee?

I believe it is important for citizens to be involved in City governance. I believe in volunteerism and am passionate about advancing Corpus Christi by working with City departments, and City Council. Past member and Chair of the Padre Isle POA Architectural Control Committee. I have served as the District 4 representative on the 2015/16 City Charter Ad Hoc Review Committee. The committee is temporary, serving from September to June, and is commissioned by Council every 5 years. The charge of the committee is to review amendments to the City Charter, such as term limits, council pay structure, residential street repair funding, and various changes to the Charter based on feedback from the City Attorney's office.

Upload a Resume	
Demographics	
Gender	
▼ Male	

Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
c Yes c No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

▼ Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

City Code Requirement - Residency

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✓ I Agree

City Code Requirement - Attendance

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✓ I Agree

Mr Brent R Hess Page 4 of 5

Consent for Release of Information

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✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.



SUMMARY

Product Manager/Business Analyst experienced in product development, requirements elicitation, client service/account management, and team leadership. I am a self-starter and motivated team player. I thrive under deadlines and can multi-task critical projects. I am skilled in MS Office products (Word, Excel, Outlook, PowerPoint), MS SharePoint, SQL database query, WS FTP, and Visio.

EDUCATION

Texas Tech University, BBA Finance July, 1986
 University of Phoenix, MBA October, 1997

PROFESSIONAL EXPERIENCE

Product Manager, Customer-Side and Government Reporting
Talisys, Inc.
Golden, CO and Little Rock, AR
October, 2013 – Present

- I work remotely from my home in Corpus Christi, however I travel often to the Little Rock and Golden
 offices.
- Co-Team Lead for the Customer-Side team. Responsible for regulatory changes and enhancements to a securities brokerage software platform. Customer-Side team is responsible for most back-office applications such as Corporate Actions, Income Processing, Cost Basis, and Tax Reporting.
- Work extensively with clients for input into requirements for current and future projects.
- Responsible for implementing best practices in back office processing as a service bureau.
- Responsible for executing the full software development life cycle of assigned projects. This includes
 authoring New Product Requests, Business Reviews, and Software Requirement Specifications
 documents, completing Work Breakdown Structure estimates throughout the Initiating, Planning,
 Construction, Verification, and Deployment phases, and managing project teams.

Director, Product Management Broadridge Financial Solutions, Inc.

Wheat Ridge, Colorado May, 2000 – October, 2013

- Full-time consultant for Broadridge through Apex Services, Inc. April 1, 2012 October 13, 2013 due to a move from Denver to Corpus Christi.
- Product director for a brokerage portfolio accounting and performance reporting (Cost Basis) system
 used by a number of large and medium sized brokerage firms. The company acts as a service bureau
 for many broker dealers. Service bureau clients include correspondent clearing firms, full-service
 brokerage firms, discount brokerages, day trading firms, and small boutique brokerage firms.
- Product manager responsible for new client conversions.
- Responsible for writing functional specifications to modify or upgrade assigned subsystems.
- Manage development project teams during the life-cycle of several competing and time-sensitive projects. Multi-task as necessary to ensure each project moves along as planned.
- Write functional requirement matrix documents that are used to map technical and functional requirements. Work closely with Quality Assurance throughout the testing and release phase of my projects.
- Work closely with clients for both requirements research prior to finalizing a functional specification, and the beta testing/general software release process.
- Prior to 2010, served as the product manager and operational production manager for tax reporting for
 18 service bureau firms. Produced over 80 million 1099 forms each year. Filed information returns

with the IRS. Maintained close relationships with clients, IRS agents, and outside vendors of tax reporting information and statement services.

Brent R. Hess Page 2

Director, Managed Care Private Healthcare Systems, Inc.

Denver, Colorado

May, 1991 – January, 2000

- Director of PPO operations in several states, to include contracting responsibilities for 8,500 physicians, 80 hospitals, and over 350,000 members. Primary contract negotiator for assigned markets. Analyzed and reported financial impact of negotiated deals. Team leader for Competitive Reimbursement Project, a tool used to develop hospital and market reimbursement targets based upon competitive information and market equilibrium prices.
- Developed and analyzed financial impact of market physician fee schedules. Analyzed impact of ancillary health care facility deals.
- Liaison between providers and PHCS' partner insurance carriers. Worked with hospitals, ancillary managers, and physician group managers to help resolve claims and service issues.
- Responsible for departmental budget, expense control, and the supervision of department staff.

Managed Care Coordinator Presbyterian/St. Luke's Health Care System

Denver, Colorado

April, 1989 – May, 1991

- Negotiated and managed 86 HMO and PPO hospital contracts for a three-hospital system.
 Analyzed financial impact to hospital revenues that each contract produced, and presented monthly/quarterly financial reports to senior management.
- Assisted in the development of a cost accounting and case-mix system.
- Acted as a liaison between hospital business office, admissions, and utilization review personnel
 and the payers. Developed admitting and claims processing policies related to managed care
 contract fulfillment.
- Responsible for maintaining managed care payer information on the hospital's admissions system.

Assistant Executive Director – Finance Humana Hospital – Aurora

Aurora, Colorado

August, 1986 - April, 1989

- Directed business office, admissions, accounting, data processing, materials management, and medical records functions. Reviewed month-end close, and prepared variance reports for corporate accounting.
- Produced weekly financial projections for Division CFO. Produced Capital Asset ROI models.
- Produced annual hospital budget and handled annual physical inventory. Audited cash and controlled drugs each quarter.
- Served as Financial Specialist from August, 1986 January, 1988 at Humana Hospital San Antonio.

PROFESSIONAL AFFILIATIONS

- Certified Information Return Filer (CIRF), National Association of Form 1099 Filers (defunct organization)
- Former board member National Association of Form 1099 Filers
- Former Staff Sergeant, U.S. Army Reserve (1982 1997)

INTERESTS

- Boating / fishing.
- Married over 33 years. Father of two grown daughters.
- Former Architectural Control Committee member Padre Isles POA

• Former Committee Member: 2015/16 Corpus Christi City Charter Review Committee – Mayor appointment

Application for a City Board, Commission, Committee or Corporation

Profile Brian Τ Mccabe First Name Middle Initial Last Name Email Address 13789 Hawksnest Bay Drive Street Address Corpus Christi TX 78418 City State Postal Code What district do you live in? * District 4

Current resident of the city?

r Yes r No

18 months

If yes, how many years?

Home: (512) 346-8983

Primary Phone

Home: (512) 346-8983

Alternate Phone

Shackelford Bowen McKinley &

Norton LLP

Employer

Attorney
Job Title

13789 Hawksnest Bay Drive Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Texas

Work Address - State

78418

Work Address - Zip Code

5123468983

Work Phone

Work E-mail address

Preferred Mailing Address			
₩ Home/Primary Address			
Which Boards would you like to apply for?			
ISLAND STRATEGIC ACTION COMMITTEE: Submitted			
Interests & Experiences			
Are you a registered voter?			
c Yes c No			
Do you currently serve on any other City board, commission or committee at this time? If so, please list:			
No			
Education, Professional and/or Community Activity (Present)			
University of Texas - BA - 1973 University of Texas School of Law - JD - 1976			
Why are you interested in serving on a City board, commission or committee?			
Island issues are very important to me and I feel that ISAC can improve the Island			
Demographics			
Gender			
₩ Male			
Code of Ethics - Rules of Conduct/Conflicts of Interest			
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?			
r Yes r No			
Do you, your spouse, your business or your spouse's business have a City contract?			
r Yes r No			
Does your employer or your spouse's employer have a City contract?			
r Yes r No			

duties on the City boards for which you are applying?
r Yes ເ No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

City Code Requirement - Residency

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▼ I Agree

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✓ I Agree

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✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Submit Date: Sep 26, 2018

Application for a City Board, Commission, Committee or Corporation

Profile

Terry First Name A Middle Initial Palmer Last Name

terry.palmer@tamucc.edu

Email Address

13718 Sea Horse Ave

Street Address

Corpus Christi

City

TX State 78418 Postal Code

What district do you live in? *

✓ District 4

Current resident of the city?

r Yes r No

12

If yes, how many years?

Home: (361) 332-1822

Primary Phone

Business: (361) 825-2063

Alternate Phone

Texas A&M University-Corpus

Christi

Employer

Research Associate

Job Title

6300 Ocean Drive

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Texas

Work Address - State

78412

Work Address - Zip Code

3618252063

Work Phone

terry.palmer@tamucc.edu

Work E-mail address

Preferred Mailing Address
₩ Work Address
Which Boards would you like to apply for?
WATERSHORE AND BEACH ADVISORY COMMITTEE: Submitted ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
c Yes c No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No
Education, Professional and/or Community Activity (Present)
Master of Science (Marine Science) from University of Texas
Why are you interested in serving on a City board, commission or committee?
I care for this city, especially the environment and the area in which I reside (North Padre Island). I feel that I have knowledge of the water and coastal environment so would benefit the Watershore Beach, or Island Strategic Action Committees.
Upload a Resume
Demographics
Gender
Male Mal
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No

Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
c Yes c No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
No
Board-specific questions (if applicable)
Question applies to ISLAND STRATEGIC ACTION COMMITTEE ISAC must include representatives from certain categories. Do you qualify for any of the

following categories?

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Question applies to WATERSHORE AND BEACH ADVISORY COMMITTEE

The Watershore & Beach Advisory Committee must include members representing certain categories. Do you qualify for any of the following categories? *

∇ Scientist i.e., Marine Biologist)

▼ Environmentalist

Verification

City Code Requirement - Residency

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✓ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

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□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

Terence A. Palmer

13718 Sea Horse Ave Corpus Christi Texas 78418 USA

<u>Terry.Palmer@tamucc.edu</u> Telephone: +1 (361) 825-2063

EDUCATION

2006 MS in Marine Biology,

University of Texas at Austin (Marine Science Institute), USA

2002 BSc(Tech) in Marine Science:

University of Waikato, Hamilton, New Zealand

RESEARCH EXPERIENCE

Sept 2006 – present

Harte Research Institute for Gulf of Mexico Studies,

Texas A&M University - Corpus Christi Research Associate (2010 - present), Research Specialist (2006 – 2009)

- Performed investigations of water quality and benthic macrofauna in Gulf of Mexico and U.S. Atlantic estuaries relating to changes in artificial reef recruitment, oyster populations, hypoxia, freshwater inflow and other disturbances.
- · Implemented annual field sampling and subsequent data analysis for a project monitoring McMurdo Station, Antarctica to determine contamination effects on terrestrial and marine sediments.
- · Prepared data for and co-authored manuscripts and reports for research investigations using SAS, ArcGIS, Primer, Sigmaplot and other software.
- · Presented research at local and international conferences.
- · Managed and mentored graduate students.
- · Sampled, sorted and identified benthic macrofauna for baseline monitoring.
- Field skills include SCUBA diving in a large range of conditions (>450 dives), boat handling, benthic sampling (infauna, epifauna and encrusting fauna), datasonde and water quality sensor management.

Jan – Aug 2001, University of Texas Marine Science Institute Jan 2004 - Aug 2006 Research Assistant

- · Performed investigations of benthic macrofauna in Texas estuaries, relating to changes in freshwater inflow and other anthropogenic disturbances.
- · Sampled, sorted and identified benthic macrofauna for baseline monitoring.
- · Prepared data for and co-authored two annual reports for research investigation.
- · Field skills include benthic sampling, SCUBA diving, boat handling and datasonde management.
- Implemented terrestrial and marine field sampling in and around McMurdo Station, Antarctica as part as an environmental monitoring program.
- Taught laboratory exercises for oceanography, marine invertebrates and marine environmental science courses. Teaching entailed field work, instructing, processing of data and grading of written reports.

Oct 2002 – Dec 2003 Auckland Regional Council, Auckland, New Zealand Hydrology Technician

- Assisted in designing, constructed and maintaining hydrological flow and rainfall stations including the use of dataloggers, transducers and water quality sensors.
- Implemented water quality sampling, datasonde deployment, land surveying, and beach profiling.

Responsible for data management and report writing.

Nov 1999 – Feb 2000 Environment Bay of Plenty, Whakatane, New Zealand Research Assistant

- · Participated in long-term benthic macrofaunal monitoring program.
- · Developed a GIS database concerning the development of the region's waterways.

OTHER QUALIFICATIONS

PADI Rescue Diver
PADI Dry Suit Diver
SSI Enriched Air Nitrox Diver
Texas Boating Safety Certificate
First Aid/CPR/Emergency Oxygen certified

PROFESSIONAL AFFILIATIONS

American Academy of Underwater Sciences TAMUCC Dive Control Board

TEACHING EXPERIENCE

2013.2014 Guest Lecturer: Benthic Ecology. Texas A&M University-Corpus Christi.
2009, 2011, 2013.2014 Guest Lecturer: Experimental Design. Texas A&M University-Corpus Christi.

- Summer 2005, Graduate Teaching Assistant, *Marine Environmental Science*. Marine Science Institute, University of Texas at Austin, Port Aransas
- **Summer 2004**, Graduate Teaching Assistant, *Marine Invertebrates*. Marine Science Institute, University of Texas at Austin, Port Aransas.
- **Spring 2004**, Graduate Teaching Assistant, *Introduction to Oceanography*. Marine Science Department, University of Texas at Austin, Austin.
- 2000, High School Biology Tutor, Hamilton Boys High School, Hamilton, New Zealand

PUBLICATIONS

- Palmer, T.A., P.A. Montagna, R.H. Chamberlain, P.H. Doering, Y. Wan, K.M. Haunert, D.J. Crean.
 2015. Determining the Effects of Freshwater Inflow on Benthic Macrofauna in the
 Caloosahatchee Estuary, Florida. Integrated Environmental Assessment and Management.
 DOI 10.1002/ieam.1688
- Rhodes, A.C., N.F. Carvalho, <u>T.A. Palmer</u>, L.J. Hyde, P.A. Montagna. 2015. Distribution of two species of the genus Nototanais spp. (Tanaidacea) in Winter Quarters Bay and waters adjoining McMurdo Station, McMurdo Sound, Antarctica. *Polar Biology* DOI 10.1007/s00300-015-1727-7
- <u>Palmer, T.A.</u>, and P.A. Montagna. 2015. Impacts of droughts and low flows on estuarine water quality and benthic fauna. *Hydrobiologia* 753: 111–129. DOI 10.1007/s10750-015-2200-x
- <u>Palmer, T.A.</u>, P. Uehling and J.B. Pollack. 2015. Using oyster tissue toxicity as an indicator of disturbed environments. *International Journal of Environmental Science and Technology* 12: 2111-2116. DOI 10.1007/s13762-014-0745-2
- George, L.M., K. De Santiago, <u>T.A. Palmer</u> and J.B. Pollack. 2014. Oyster reef restoration: effect of alternative substrates on oyster recruitment and nekton habitat use. *Journal of Coastal Conservation* 19: 13-22 DOI: 10.1007/s11852-014-0351-y
- Montagna, P.A., <u>T.A. Palmer</u>, and J.B. Pollack. 2013. Hydrological Changes and Estuarine Dynamics. Springer, New York, 94 pp.
- <u>Palmer, T.A., P.A.</u> Montagna, and R.D. Kalke. 2013. The effects of opening an artificial tidal inlet on hydrography and estuarine macrofauna in Corpus Christi, Texas. *Environmental Monitoring and Assessment.* 185: 5917-5935. DOI 10.1007/s10661-012-2995-0.
- Pollack, J.B., A. Cleveland, <u>T.A. Palmer</u>, A.S. Reisenger, and P.A. Montagna. 2012. A restoration suitability index model for the eastern oyster (*Crassostrea virginica*) in the Mission-Aransas Estuary, TX, USA. *PLOS ONE* 7: e40839.

- Pollack, J.B., <u>T.A. Palmer</u>, and P.A. Montagna. 2011. Long-term trends in the response of benthic macrofauna to climate variability in the Lavaca-Colorado Estuary, Texas. *Marine Ecology Progress Series* 436: 67–80.
- Palmer, T.A., P.A. Montagna, J.B. Pollack, R.D. Kalke and H. DeYoe. 2011. The role of freshwater inflow in lagoons, rivers, and bays. *Hydrobiologia*. 667: 49-67.
- Kennicutt M.C. II, A. Klein, P. Montagna, S. Sweet, T. Wade, <u>T. Palmer</u>, J. Sericano, and G. Denoux. 2010. Temporal and spatial patterns of anthropogenic disturbance at McMurdo Station, Antarctica. *Environmental Research Letters*. 5: 034010.
- Montagna, P.A., <u>T.A. Palmer</u>, R.D. Kalke and A. Gossmann.2008. Suitability of using a limited number of sampling stations to represent benthic habitats in Lavaca-Colorado Estuary, Texas. *Environmental Bioindicators*. 3: 156–171.
- <u>Palmer, T.A., P.A.</u> Montagna, R.D. Kalke.2008. Benthic indicators of the initial effect of opening a channel. *Environmental Bioindicators*. 3: 205-206.
- Montagna, P.A, E.D. Estevez, <u>T.A. Palmer</u>, and M.S. Flannery. 2008. Meta-analysis of the relationship between salinity and molluscs in tidal river estuaries of southwest Florida, U.S.A. *American Malacological Bulletin*. 24: 101-115.
- <u>Palmer, T.A.</u>, P.A. Montagna, and R.B. Nairn. 2008. The effects of a dredge excavation pit on benthic macrofauna in offshore Louisiana. *Environmental Management*. 41: 573-83.
- <u>Palmer, T.A.</u>, P.A. Montagna, and R.D. Kalke. 2002. Downstream effects of restored freshwater inflow to Rincon Bayou, Nueces Delta, Texas, USA. *Estuaries*. 25: 1448-1456.

BOOK CHAPTERS (REFEREED)

- Klein, A.G., S.T. Sweet, M.C. Kennicutt II, T.L. Wade, <u>T.A. Palmer</u>, and P. Montagna. 2014. Long-Term Monitoring of Human Impacts to the Terrestrial Environment at McMurdo Station, Chapter 9. In: Tin, T., D. Liggett, P.T. Maher, and M. Lamers (Eds.) "Antarctic Futures: Human Engagement with the Antarctic Environment" pp 213-227. doi: 10.1007/978-94-007-6582-5
- Mattson, R.A., K.W. Cummins, R.W. Merritt, P.A. Montagna, T. Palmer, J. Mace, J. Slater, and C. Jacoby. 2012. Benthic Macroinvertebrates, Chapter 11. In: Lowe, E.F., L.E. Battoe, H. Wilkening, M. Cullum, and T. Bartol, "The St. Johns River Water Supply Impact Study Final report." St. Johns River Water Management District, Palatka, Florida. http://www.sjrwmd.com/watersupplyimpactstudy/

Application for a City Board, Commission, Committee or Corporation

Profile

Kaylynn First Name J Middle Initial Paxson Last Name

Email Address

14300 SPID #203

Street Address

Corpus Christi

City

TX State 78418 Postal Code

What district do you live in? *

Current resident of the city?

r Yes r No

18

If yes, how many years?

Home: (361) 510-7635

Primary Phone

Home: (361) 510-7635

Alternate Phone

Port Royal

Employer

Senior Manager of F&B

Job Title

6317 TX-361

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

Texas

Work Address - State

78373

Work Address - Zip Code

361-749-5100

Work Phone

kpaxson@port-royal.com

Work E-mail address

Preferred Mailing Address

Which Boards would you like to apply for?

CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION: Submitted

CRIME CONTROL & PREVENTION DISTRICT: Submitted

PARKS AND RECREATION ADVISORY COMMITTEE: Submitted WATERSHORE AND BEACH ADVISORY COMMITTEE: Submitted

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Interests & Experiences

Are you a registered voter?

r Yes r No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

Not city board

Education, Professional and/or Community Activity (Present)

Bachelors degree in Political Science Masters degree in Public Administration Current board member of the Padre Island Business Association Current Chair of the Hospitality Committee for PIBA Current member of the PIBA Ambassadors City Council At Large Candidate (2018) Nominated in 2018 for a Hospi Award recognizing leadership and initiative in the hospitality and tourism industry Volunteered at the Animal Rehabilitation Keep at the UTMSI from 2006-2014.

If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)

Island Strategic Action Committee Parks and Recs Advisory Watershore and Beach Advisory Committee

Why are you interested in serving on a City board, commission or committee?

I am very passionate about the future of my city and want to make a difference in its story. Having run for public office, I would like to now spend my time focusing on boards and committees where I can have a real impact with my time and passion on adding to this beautiful city and its culture. I know Corpus is one of the best cities to live in; I want to help make that a reality for everyone else, both current residents and future neighbors!

Upload	а	Resume

Demographics

Gender

Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?

r Yes € No

Do you, your spouse, your business or your spouse's business have a City contract?

r Yes r No

Does your employer or your spouse's employer have a City contract?

r Yes € No

Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?

r Yes € No

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?

r Yes r No

Do you or your spouse have a pending claim, lawsuit or proceeding against the City?

r Yes ← No

If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

N/A

Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

▼ Padre Island Business Association Member (Nominated by the Association)

Person who resides on Mustang Island or who is an employee of a Mustang Island property owner

Ouestion applies to WATERSHORE AND BEACH ADVISORY COMMITTEE

The Watershore & Beach Advisory Committee must include members representing certain categories. Do you qualify for any of the following categories? ★

✓ Owner or Representative of a Hotel or Condo Located on North Padre Island or Mustang Island

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

▼ I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

I Agree

Kaylynn J Paxson Page 5 of 5

KAYLYNN PAXSON

14300 SPID #203 Corpus Christi, Texas 78418 • Cell: 361-510-7635 • Email:

Education

Masters: Public Administration (2018)

Science (2013)

Texas A&M University-Corpus Christi

Christi

Emphasis: Public Management

Relations

Bachelors of Arts: Political

Texas A&M University-Corpus

Emphasis: International

Skills

Operations Director, PAR

Author, Company SOPs:

- Restaurant Group

- 100+ employees

Business Management

New Business Set Up

Inventory Management

Cost Setting

Author, PIBA Strategic Plan (2018-2020)

Corpus Christi Public Libraries: Needs Assessment (2018)

Public Relations

Multi Media Marketing

Fundraising/Community Outreach

Operations Design

Event Organization/Coordination

Strategic Planning: Business and Organizational

Manage 100+ Staff Members

• 9+ years Customer Service, Marketing, and Direct Sales

Software

Microsoft Office/SSPS

Micros / Aloha / Clover
 Sugar / Galaxy

TAI / Maestro

Work Experience

Senior Manager of Food and Beverage August 2018 - Present

Port Royal

Oversee daily and long-term operations of the Food & Beverage, and Retail departments Establish long term plans and goals for rebuilding departments post Hurricane Harvey

Director of Operations November 2017-Present

PAR Restaurant Group (Scuttlebutts Bar and Grill & Surfside Sandwich Shoppe) Author Company Standard Operating Procedures

- 100+ Staff / 10 Departments
- Establish Company Budgets
- Design Business Goals and Annual Strategies
- Develop and Manage Marketing Strategies

Director: Food & Beverage/Entertainment April 2017-November 2017 (Hurricane Closure)

Holiday Inn, North Padre Island

Redesign Food & Beverage Business Plan and Operations Plan

- Oversee/Direct all Front of House (FOH), Back of House (BOH), and Bars
- Training and Oversight of 30+ team members
- All multi-media marketing; print, partnerships, and social media.

Sales Management: Sales & Catering Manager/Event Coordinator 2015-April 2017

Schlitterbahn, Corpus Christi

Group Sales Manager

- Set Up/Creating Group Sales Dept.
- Booking/Planning Group Events

Banquet /Catering Manager/Event Coordinator

- Set Up/Creating Catering Department
- Booking/Planning/Organizing Catered Events

- Set Up for Company/Private Group
- Sales reporting quarterly/annually

- Catering Menu Creation/Sales

- Coordinate with Food & Beverage/Operations

Departments

Membership Department

- End of Month Billing - Event Planning - Managing customer relations

Restaurant Management: Front of House Supervisor 2014-2015

Schlitterbahn, Corpus Christi

Employee management/scheduling;

- Four bars

- Main restaurant

Inventory/ordering and stock management - Set Up/Open the restaurant/bars as a

new business

- Managed customer relations

Hostess: Service Floor Coordinator 2007- 2014

The Pelican Club

Managed customer relations

Implement original system of Host Management Efficiency (adopted by The Pelican Club)

Management: Assistant Manager 2010- Present

The Bread Wagon

- Set Up/Open restaurant as a new business

- Manage sales floor and

customer relations

- Implement advertising strategies and meet sales quotas - Inventory

Retail: Sales 2005-2010

Splash, Inc.

- Set Up/Open as a new business for international investors - Sales floor/advertising strategies

- Received two pay promotions and commission for demonstrating competitive sales ability

Community Involvement

Padre Island Business Association

2018-Present

Board Member / Ambassador / Chair Hospitality Committee

Nueces County Republican Party

2018-Present

Secretary

City Council At Large Candidate

2018

Received Candidate Endorsement From "Our City Magazine"

Padre Island Business Association

2016-2017

Strategic Plan; Author & Implementation Committee (2018-2020) Padre Island Business Association Ambassador/ Calendar Officer

Coordinator/Chair of Committee: Taste of the Island

Corpus Christi Public Libraries

2018

Needs Assessment / Strategy Recommendation

Grant Writing

2016-2017

Grow Local South Texas

Burn Pits 360, Veteran Resources

Barefoot Mardi Gras
Events Coordinator-Planner: Parade, Festival, and Ball

2015-2019

Liverità Coordinator-Hamiler, Faraue, Festiva

Animal Rehabilitation Keep (ARK)

2005-2011

The University of Texas Marine Science Institute- Port Aransas, Texas

*More Information on Request at Interview

Awards

SPARKi Award Nominee: Greater Corpus Christi Hospitality Association 2018

Recognized for Excellence in Advancing the Coastal Bend Tourism Industry

Congressional Ambassador Award

2012

Demonstrating Leadership through Founding and Chairing Local Chapter of University Organization

Scholarly Achievements

Environmental Organization: Co-Founder /Vice President- Fall 2011-Fall 2012 - President- Spring 2013

The Alternative Energy Organization at Texas A&M University Corpus Christi

Political Organization: Co-Founder/ Vice Chair- Fall 2012-Fall 2013/Chair Fall 2013

The College Republican of Texas at Texas A&M University Corpus Christi

References

John and Gaye White

Todd Hunter (U.S. State Representative)

15217 SPID, Corpus Christi, Texas 78418

Personal: (361) 549-6347

Charlie Zahn

Port Authority Commissioner, Nueces County Appointee

222 Power Street Corpus Christi, Texas 78401

Main: 361-882-5633 • Fax: 361-882-7110

Debbie Lindsey-Opel

City Council Member 2016-2018

361-728-1459

Toby Futrell, PhD

Professor of Public Administration, TAMUCC

6300 Ocean Dr, Corpus Christi, TX 78412

Personal: (512) 925-2720

Dan Jorgensen, PhD

Department Chair: Masters Program, Public Administration, TAMUCC

6300 Ocean Dr. Corpus Christi, TX 78412

Personal: (361) 537-5927

Stan Hulse Toucan Graphics (Owner)

PIBA Representative ISAC Board Member Personal: (956) 346-6356

Amy Gazin Schlitterbahn Corpus Christi (Marketing and Public Relations Director)

PIBA Board Member Personal: (361) 815-1657

Cheri Sperling Coastline Properties (CEO)

Business: (361) 949-0101

Elaine Motl Barefoot Mardi Gras (Coordinator/Marketing Director)

Personal: (361) 947-5235

John Vaughn Willowbend Mortgage

Kiwanis Club (Coordinator) Personal: (361) 779-0477

Cassandra Strom

Padre Island Business Branding (Proprietor)

Published Author: Hello Navi

New Life Refuge Ministries Board Member

Personal: (740) 706-2009

Guy Carnathan The Pelican Club (*Proprietor*)

914 Tarpon, Port Aransas, Texas 78373

Personal: (361) 332-1018 • Business: (361) 749-4888

Application for a City Board, Commission, Committee or Corporation

Profile	
Dr Jacqueline Prefix First Name	Phillips Last Name
Email Address	
13807 Sea Horse Ave Street Address	
Corpus Christi	TX 78418 State Postal Code
What district do you live in? *	
▽ District 4	
Current resident of the city?	
r Yes r No	
8 If yes, how many years?	
Mobile: (361) 834-1879 Primary Phone	Mobile: (361) 834-1879 Alternate Phone
Amistad Community Health Center Employer	Internal Medicine Physician
1533 South Brownlee Blvd Work Address - Street Address and Suite Number	
Corpus Christi Work Address - City	
TX Work Address - State	
78404 Work Address - Zip Code	
jacqueline.phillips@amistadchc.org Work E-mail address	
Preferred Mailing Address	

ISLAND STRATEGIC ACTION COMMITTEE: Submitted	
Interests & Experiences	
Are you a registered voter?	
r Yes r No	
Do you currently serve on any other City board, commission or committee at this time? please list:	lf so,
No	
Education, Professional and/or Community Activity (Present)	
Leadership Corpus Christi 46 Class Physician at Amistad Community Health Center (FQHC designat health center) Associate Program Director CCMC Internal Medicine Residency Program	ed
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)	1
Island Strategic Action Committee Museum of Science and History Advisory Board	
Why are you interested in serving on a City board, commission or committee?	
I first came to Corpus Christi as a medical student. I had always wanted to visit Texas (I am originally New Jersey) and my medical school had an opportunity to rotate at Bay Area Medical Center (which included room and board) so of course I jumped at the chance. I immediately fell in love with Corpus, took advantage of my month here and learned to windsurf. I visited the Botanical Gardens, the Lexing the Texas State Aquarium, North Beach, and the Padre National Seashore, and when I was done, I lead to corpus with the promise that as soon as I finished my residencyI would move to Corpus Christi Teand I would buy myself a house on "the island." 6 years after I made that promise, I finished my reside and I applied to the one job that I saw listed in Corpus Christi. I came for my interview and knew that iving here in Corpus was what I truly wanted. (I knew absolutely no one in Corpus Christi, and I left mentire family to come here). IT WAS THE BEST DECISION I HAVE EVER MADE IN MY LIFE. I owe at the professional and personal success that I have to the opportunities that this area has offered me. A finishing Leadership Corpus Christi, I decided that I wanted to become more involved in our city, and have a small impact in how wonderful this area is. I may lack in experience when it comes to serving a committee, commission or board, but I do have a significant passion for Corpus Christi, and I have a Instory of strong work and dedication which should prove to you that I can learn how best to serve the community.	I gton, eft X ency ly all after to on a ong
Jpload a Resume	
Demographics	—

▽ Female

Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
c Yes c No
Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
n/a
Board-specific questions (if applicable)

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Jacqueline Marie Phillips 13807 Sea Horse Ave. Corpus Christi, TX 78418

(361) 834-1879

Experience:

2018 - present: UnitedHealthCare Advisory Committee Community Physician Member

> performs peer review activities, review credentialing/recredentialing, and review disposition of concerns about quality of clinical care provided to members

evaluate and monitor the quality, continuity, accessibility, availability, utilization, and cost of the medical care rendered within the network

2016 – present: Associate Program Director

CCMC Bay Area Internal Medicine Residency

- To schedule educational didactics for residency
- To provide mentorship for residents
- To provide clinical site director supervision at resident continuity clinic
- To assist Program Director with maintaining ACGME accreditation status
- To supervise clinical core faculty and subspecialty faculty of the residency program
- To participate in Clinical Competency Committee, Program Evaluation Committee, and Graduate Medical Education Committee

2015 - present: Internal Medicine Physician

Amistad Community Health Center

- To provide primary care to the underserved community of Corpus Christi (and surrounding
- Primary disease states including, but not limited to the following: Hypertension, Diabetes, Congestive Heart Failure, Chronic Kidney Disease, Thyroid Disease, Cirrhosis/Hepatitis
- Oversight of Advanced Nurse Practitioners

2014 - present: Director of Academic Education

> CCMC Bay Area Internal Medicine/Family Practice Residency

- To schedule educational didactics for residency program
- To provide mentorship for residents
- To provide lectures for graduate medical education

2011 - 2015Corpus Christi Hospitalists LLC.

Hospitalist CCMC Bay Area and Doctors Regional Medical Center

To provide inpatient care in the acute setting to a diverse population of patients

To provide clinical education to Internal Medicine and Family Medicine Residency

program

2012 - 2013

Physician Champion pDOC/Meditech upgrade

CCMC Bay Area and Doctors Regional Medical

Center

To provide leadership during transition from paper charting to computer charting and ordering

To recruit fellow physicians for compliance

Residency:

2008 - 2011:

Jersey Shore University Medical Center

Internal Medicine

Education/Certifications:

2017 – 2018:

Leadership Corpus Christi

Class XLVI

2013 – present:

Board Certified Internal Medicine

American Board of Internal Medicine

2004 - 2008:

Lake Erie College of Osteopathic Medicine

Awarded Doctor of Osteopathic Medicine Degree

2000 - 2004:

Seton Hall University

Awarded Bachelor of Science in Biochemistry

2000 - 2004:

Seton Hall University

Certificate for completing University Honors

Program

Awards:

February 2017

Corpus Christi 40 Under 40

Honoree

June 2014

2013-2014 Resident Educator of the Year

Volunteer Experience:

2018 – present:

American Heart Association

Board of Director Member

2016 – present: MD Monthly Magazine

Advisory Board Member

2000 – 2003: Member of Verona Volunteer Rescue Squad

Memberships:

2017 – present: American Academy of HIV Medicine

2015 – present: Young Business Professionals of Corpus Christi

2013 – present: Continuing Education Advisory Committee

Texas A and M Health Science Center

2011 – present: Nueces County Medical Society

2008 – present: American College of Physicians

2004 – 2008: UAAO

2004 – present: American Osteopathic Association

Abstracts/Publications:

Phillips, J., Farghani, S., Asnani, S. Subclinical Cushings: Is Treatment Worse Than the Ailment. NJ Regional Chapter ACP Abstract Competition Feb. 2009.

Phillips, J., Nwotite, E., Carson, M. Uloric Induced Rhabdomyolysis When Used with a Statin and Fibrate. NJ Regional Chapter ACP Abstract Competition Feb. 2010.

Bal, S., Motiramani, N., Phillips, J., Asnani, S., Carson, M. A Storm is Coming: Thyrotoxic Induced Cardiomyopathy. NJ Regional Chapter ACP Abstract Competition Feb. 2010.

Reddy, S., Phillips, J., Babaria, B., Tarina, D., Carson, M., Gornish, N., A Rare Case of Spontaneous Pneumocephalus. NJ Regional Chapter ACP Abstract Competition Feb. 2010.

Addison, B., Phillips, J., A Familiar Stranger: Cardiac Taponade due to Streptococcus Pneumoniae Complicating a Care of Adult Community Acquired Pneumonia. ACOI Abstract Competition Sept, 2011

Manion, L., Parke, C., Phillips, J., The Elusive Mycobacterial Species: A Case of Re-Activation of M. Marinum with the use of TNF-a Inhibitors. ACOI Abstract Competition Sept. 2015.

Marriott, J., Tang, P., Phillips, J., Karerat, K., Case Report: Adult Onset Henoch-Schonlein Purpura with Rapidly Progressive Glomerulonephritis. ACOI Abstract Competition Oct. 2017

Anthony, C. Phillips, J. Case Report: A Rare Incidence of a Brain Abscess: Hysteria Listeria!. ACOI Abstract Competition Oct. 2017.

Professional Presentations:

"Pulmonary Manifestations of Hepatic Disease." Invited speaker, Transplant Grand Rounds. St. Lukes and Baylor Medical Center – Houston. October 2016

"Genomics, Telemedicine and Hepatitis C Treatment." 6th Annual Gulf Coast Pharmacy Symposium. Texas A and M Health Sciences. February 2017

"The Opoid Epidemic – What To Do About It? (A Physicians Perspective)." 7th Annual Gulf Coast Pharmacy Symposium. Texas A and M Health Sciences. June 2018

Features:

TexasMD: "Coming Together: Amistad Community Health Center Bring Affordable Passion Powered Health Care to Corpus Christi". April 2016 Issue. Cover Feature.

Kiii News: "Special Report: High Cost of Insulin." May 23, 2016. Feature Interview (pre-recorded).

Journal of Medical Economics. "How to Manage Hepatitis C Patients Under MACRA." September 10, 2017 Issue. Medical Interview.

The Bend Magazine: "A Safety Net: The Amistad Community Health Center is Bringing Hope and Health to the Coastal Bend." November 2017 Issue. Giving Back Feature.

MD Monthly: "Female Doctors Association of Corpus Christi: A Close Network of Female Physician on the Coastal Bend." January 2018 Issue. Cover Feature.

Kris6 News: "Rolling with Roland." Various Live On-Air Interviews Regarding Various Health Topics Relevant to the Coastal Bend.

Submit Date: Jul 12, 2018

Application for a City Board, Commission, Committee or Corporation

Profile

Fred First Name

Samudio Last Name

Contraction of Charles and Charles

Email Address

13954 Mainsail Street

Street Address

Corpus Christi

City

TX

State

78418 Postal Code

What district do you live in? *

Current resident of the city?

r Yes r No

45

If yes, how many years?

Mobile: (361) 438-2857

Primary Phone

Business: (361) 749-8741

Alternate Phone

CCMS Inc.

Employer

Supervising Manager

Job Title

200 S. Alister St., Ste. C

Work Address - Street Address and Suite Number

Port Aransas

Work Address - City

Texas

Work Address - State

78373

Work Address - Zip Code

361-749-8741

Work Phone

fred@ccmsresorts.com

Work E-mail address

Preferred Mailing Address
₩ Home/Primary Address
Which Boards would you like to apply for?
ISLAND STRATEGIC ACTION COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No
Education, Professional and/or Community Activity (Present)
Supervising Manager with CCMS Inc., a property management company based in Port Aransas. Our company manages 11 Homeowner associations (condos) and one motel. I currently serve on the Port Aransas Chamber/ CVB Board and Marketing Committee.
Why are you interested in serving on a City board, commission or committee?
I would like to provide my many years of experience to helping the Padre Island and Mustang Island area progress in a reasonable manner to facilitate financial and environmental enrichment for the coastland and inhabitants.
Demographics
Gender
▼ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
C Yes & No

Does your employer or your spouse's employer have a City contract?
c Yes c No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes € No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)
Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Submit Date: Feb 16, 2019

Application for a City Board, Commission, Committee or Corporation

Profile

Dr. Prefix Kateryna

First Name

М

Middle Initial

Wowk Last Name

katya.wowk@tamucc.edu

Email Address

14718 Aquarius St

Street Address

Corpus Christi

TX State 78418 Postal Code

What district do you live in? *

✓ District 4

Current resident of the city?

r Yes r No

3.5

If yes, how many years?

Home: (860) 573-9293

Primary Phone

Business: (316) 825-2030

Alternate Phone

Harte Research Institute,

TAMUCC Employer

Senior Research Scientist

Job Title

6300 Ocean Drive

Work Address - Street Address and Suite Number

Corpus Christi

Work Address - City

TX

Work Address - State

78412

Work Address - Zip Code

(316) 825-2030

Work Phone

katya.wowk@tamucc.edu

Work E-mail address

Preferred Mailing Address

Which Boards would you like to apply for?

ISLAND STRATEGIC ACTION COMMITTEE: Submitted

Interests & Experiences

Are you a registered voter?

r Yes r No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

Education, Professional and/or Community Activity (Present)

Kateryna (Katya) Wowk is an expert in using interdisciplinary approaches to mitigate coastal hazard risks and strengthen community resilience. At HRI, she leads coordination of Texas OneGulf, a RESTORE Center of Excellence and partnership of nine institutions dedicated to advancing the long-term environmental and economic health of Texas and the Gulf of Mexico. She also works with the Socio-Economics Group to advance resilience that incorporates physical, natural and social elements, and with senior leadership to continuously link science to policy, decision-making and societal outcomes. Prior to her position with HRI, Katya served in senior positions at the U.S. National Oceanic and Atmospheric Administration (NOAA), where she led efforts related to Hurricane Sandy Recovery, National Ocean Policy, and the National Drought Resilience Partnership. Katya holds a PhD in International Marine Policy from the University of Delaware, a Master of Public Administration in Environmental Science & Policy from Columbia University, and a Bachelor of Science in Ecology from Central Connecticut State University.

If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)

NA

Why are you interested in serving on a City board, commission or committee?

As an island resident and home owner, I have a vested interest in helping island communities achieve a future that is economically prosperous and environmentally sound. Also, as a researcher in disaster resilience, I hope to use my specialized knowledge and deep partnerships on behalf of the island, to make it a safer, more resilient place to live. I also seek to get to know my island community members and leaders better, and work with them for the betterment of the island.

	Upload	a	Resume
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Demographics

Gender
Female Fe
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
c Yes c No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
c Yes c No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
c Yes & No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

Board-specific questions (if applicable)

NA

Question applies to ISLAND STRATEGIC ACTION COMMITTEE

ISAC must include representatives from certain categories. Do you qualify for any of the following categories? *

Residential Property Owner (Who owns property and resides on Mustang or Padre Island)

▼ Environmental Group Representative

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

☑ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

□ Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

KATERYNA M. WOWK, PH.D.

Harte Research Institute for Gulf of Mexico Studies

Texas A&M University – Corpus Christi

Email: katya.wowk@tamucc.edu

6300 Ocean Drive, Rm. 210B Corpus Christi, TX 78412

Tel: 361.825.2030

EDUCATION

Ph.D., Marine Policy, College of Earth, Ocean and Environment, University of Delaware, August 2011 Dissertation: Examining Effectiveness in Regional Ocean Governance Regimes Readers: Dr. Gerard Mangone, Dr. Jeremy Firestone, Dr. Alice Ba and Dr. Matthew Weinert

M.P.A., Environmental Science and Policy, School of International and Public Affairs, Columbia University, May 2005 Qualifying Project: Alternative Waste Disposal Technologies for New York City

Director: Dr. Steven Cohen

B.S., Ecology (minor: Political Science), Central Connecticut State University, May 2004

PROFESSIONAL EXPERIENCE

Harte Research Institute for Gulf of Mexico Studies (HRI) Department of Physical and Environmental Sciences (PENS) Texas A&M University – Corpus Christi Senior Research Associate & Texas OneGulf Coordinator, HRI Associate Professor, PENS	November 2015 – Present Corpus Christi, TX
U.S. National Oceanic and Atmospheric Administration (NOAA) Office of the Chief Economist and Social Science Team Senior Social Scientist (Consultant)	October 2014-October 2015 Washington, D.C.
NOAA Office of the Assistant Secretary for Conservation Senior Policy Lead (Contractor)	August 2013–October 2014 Washington, D.C.
NOAA's National Ocean Service (NOS) Program Coordination Officer to the NOAA Administrator (Contractor)	August 2012–August 2013 Washington, D.C.
Earth Resources Technology (ERT), Inc. Deputy Director, NOAA Programs	September 2010–July 2012 Silver Spring, MD
NOAA/National Marine Protected Areas (MPAs) Center Policy Specialist (Sea Grant Fellow and Contractor)	February 2008–September 2010 Silver Spring, MD
Gerard J. Mangone Center for Marine Policy	August 2005–December 2007

RESEARCH INTERESTS

Community resilience, ecosystem resilience, disaster recovery, social learning, decision support, ocean and coastal policy, coastal green infrastructure, risk communication.

COURSES AND GRADUATE LECTURES

Research Associate and Teaching Assistant

Newark, DE

<u>Course</u>: Ocean and Coastal Resources; <u>Lectures</u>: International Ocean and Environmental Policy, United States Ocean and Coastal Policy, Integrated Coastal Management, Coastal Management and Ocean Law, Environmental and Sustainability Economics, Applied Policy Analysis, Disaster Resilience.

STUDENT SUPERVISION

Kaci Frederick, M.S., Environmental Science, Spring 2017, Texas A&M University-Corpus Christi (Committee Co-Chair)

Joseph Appiott, M.S., Marine Policy, Spring 2012, University of Delaware (Research Manager) Marlena Katie Wilson, B.S., Biology, Spring 2009, University of Delaware (Research Manager) Kat Hoenke, B.S., Wildlife Conservation, Spring 2009, University of Delaware (Research Manager)

PUBLICATIONS AND AWARDS

JOURNAL PUBLICATIONS

McLaughlin, R. and K. Wowk. (pending). "Managing Areas Beyond National Jurisdiction in the Gulf of Mexico: Developing International Legal Authority and Future Challenges." Sea Grant Law and Policy Journal.

Wowk, K., L. McKinney, F. Muller-Karger, R. Moll, S. Avery, E. Escobar-Briones, D. Yoskowitz & R. McLaughlin. 2017. Evolving academic culture to meet societal needs. *Palgrave Communications* 3:35.

Sutton-Grier, A., H. Bamford and K. **Wowk**. 2015. Future of Our Coasts: The Potential for Natural and Hybrid Infrastructure to Enhance the Resilience of Our Coastal Communities, Economies and Ecosystems. *Environmental Science and Policy*. 51:137-148.

Mendler de Suarez, J., B. Cicin-Sain, K. **Wowk**, R. Payet and O. Hoegh-Guldbergd. 2014. Ensuring survival: Oceans, climate and security. *Ocean and Coastal Management*. 90:27–37.

Gjerde, K., D. Currie, K. **Wowk**, and K. Sack. 2013. Ocean in Peril: The mismanagement of global ocean living resources in areas beyond national jurisdiction. *IPSO*. London.

Schwenke, K., L. Wenzel and K. **Wowk**. 2010. Networks of Marine Protected Areas: What Are They and Why Are They Needed? *Current – The Journal of Marine Education*. 26:3-6.

Currie, D. and K. Wowk. 2009. Climate Change and CO₂ in the Oceans and Global Oceans Governance. Carbon & Climate Law Review. 4:387-404.

BOOK CHAPTERS

Wowk, K. and D. Yoskowitz. 2017. "Socioeconomic and Policy Considerations of Living Shorelines – U.S. Context." *In*: Living Shoreline Approaches. Bilkovic, Mitchell and Toft (Eds.). Taylor and Francis Publishing.

Cicin-Sain, B., G. Kuska, C. Snyder and K. Wowk. 2015. Development of a National Ocean Policy in the United States. *In*: Cicin-Sain, B. and D. Vanderzwaag (Eds.). *Ocean Policies*. Earthscan. London.

Wowk, K. 2013. Paths to Sustainable Ocean Resources. *In*: Noone, K., R. Sumaila, and R. Diaz (Eds.). *Managing Ocean Environments in a Changing Climate*. Elsevier.

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Wowk, K. 2012. Marine Preserves. *In*: Bosselmann, K., D. Fogel, and J.B. Ruhl (Eds.), *Berkshire Encyclopedia of Sustainability 8/10: The Americas and Oceania – Assessing Sustainability*. Berkshire Publishing Group LLC.

Wowk, K. 2011. Ocean Resource Management. *In*: Bosselmann, K., D. Fogel, and J.B. Ruhl (Eds.), *Berkshire Encyclopedia of Sustainability 5/10: Ecosystem Management and Sustainability*. Berkshire Publishing Group LLC.

Currie, D. and K. **Wowk**. 2010. Fishing and Whaling Legislation. *In*: K. Bosselmann, D. Fogel, and J.B. Ruhl (Eds.), *Berkshire Encyclopedia of Sustainability 3/10: The Law and Politics of Sustainability*. Berkshire Publishing Group LLC.

REPORTS

Villegas, C., **Wowk, K.**, and Shelton, K. 2018. Rethinking Disaster Recovery and Mitigation Funding in the Wake of Hurricane Harvey. Kinder Institute for Urban Research, Rice University.

Villegas, C., Wowk, K., Shelton, K., Patterson, G., and Lightbourne, J. 2017. Funding Primer: Harvey Relief and Recovery. Kinder Institute for Urban Research, Rice University.

Brown, V., S. Fauver, D. Geppi, A. Haynes, K. Klockow, D. Nagele. 2016. Risk Communication and Behavior: Best Practices and Research Findings. NOAA Social Science Commmittee. R. Jacobson and K. Wowk (eds.).

NOAA Social Science Committee. 2015. NOAA Social Science Vision and Strategy. (Lead Editor)

OSTP. 2015. Ecosystem Service Assessment: Research Needs for Coastal Green Infrastructure. National Science and Technology Council. (Co-Lead Writer)

Cicin-Sain, B., M. Balgos, J. Appiott, K. **Wowk**, and G. Hamon. 2011. Oceans at Rio+20: How Well Are We Doing in Meeting the Commitments from the 1992 Earth Summit and the 2002 World Summit on Sustainable Development? Summary for Decision Makers. Global Ocean Forum.

Monaco Message. 2011. Monaco Workshop on Sustainable Use of Oceans in the Context of the Green Economy and Poverty Eradication (Lead Drafter).

Mendler de Suarez, J., B. Cicin-Sain, K. Wowk, R. Payet, and O. Hoegh-Guldberg. 2010. Ensuring Survival: Oceans, Climate and Security. Global Ocean Forum.

Snyder, C., K. Wowk, J. Appiott, G. Hamon. 2009. Summary of Oceans Day At Copenhagen. Global Ocean Forum.

Wowk, K., and A. Solofa. 2009. Oceans and the Climate Negotiations. In Oceans and Climate Change: Issues and Recommendations for Policymakers and for the Climate Negotiations. Cicin-Sain, B. (ed.).

Wowk, K. 2009. Encourage Adaptive Management at Regional, National and Local Scales. In Oceans and Climate Change: Issues and Recommendations for Policymakers and for the Climate Negotiations. Cicin-Sain, B. (ed.).

Kullenberg, G., J. Mendler de Suarez, K. Wowk, and B. Cicin-Sain. 2008. Global Forum Policy Brief on Climate, Oceans, and Security. 4* Global Conference on Oceans, Coasts, and Islands.

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Murawski, S., N. Cyr, M. Davidson, Z. Hart, M. Balgos, K. Wowk, and B. Cicin-Sain. 2008. Global Forum Policy Brief on Ecosystem-based Management and Integrated Coastal and Ocean Management Indicators for Progress. 4ª Global Conference on Oceans, Coasts, and Islands.

Snyder, C., K. Wowk, and Diamond, J. 2008. Report from the Strategic Planning Workshop on Global Ocean Issues in Marine Areas Beyond National Jurisdiction in the Context of Climate Change Nice, France, January 23-25, 2008.

OPEDS

Wowk, K. Sept. 11, 2017. In Harvey's wake, Texas can lead innovation in rebuilding for disaster preparedness. **Texas Tribune**. Available.

GRANTS AND CONTRACTS

2018-2021 Co-Principal Investigator. Standard logical models and metrics for Gulf restoration: Linking project outcomes to economic, health, and wellbeing benefits for people. National Academies of Science Gulf Research Program via Duke University. L. Olander (PI), H. Tallis (co-PI), C. Shepard (co-PI), D. Yoskowitz (co-PI) – \$560,093 (\$1,250,000 total budget).

2018-2020 Co-Principal Investigator. Incorporating Socio-Economic and Ecosystem Service Indicators into the Coastal Community Resilience Index. Gulf of Mexico Alliance. D. Yoskowitz (PI), L. Hutchison (co-PI) - \$67,800.

2018-2019 Co-Principal Investigator. An International Network-to-Network Approach to Generating New Scientific Community Collaborations in the Gulf of Mexico. National Science Foundation. J. Baldauf (PI), Z. Medina-Cetina (co-PI), K. Dirani (co-PI) - \$12,768 (\$210,000 total budget).

2018-2019 Principal Investigator. Hurricane Harvey Decision-Support – Resilient Environments and Communities. Texas Commission on Environmental Quality/Texas OneGulf Center of Excellence. Y. Fofanov (co-PI), C. Elferink (co-PI), G. Golovko (co-PI), A. Knap (co-PI), J. Horney (co-PI), L. Teron (co-PI), A. Vedlitz (co-PI), P. Berke (co-PI), J. Masterson (co-PI), T. Hester (co-PI), A. Lopez del la Osa Escribano - \$748,582.

AWARDS AND FELLOWSHIPS

2016 Ecological Society of America Innovations in Sustainability Science Award

2012 ERT Peer Award, presented for mentoring interns and exceptional service to NOAA

2010 ERT Team Award, presented to the team for outstanding dedication to the MPA Center

2009 National Scholars Honor Society, presented by the National Society President

2008 NOAA Sea Grant John A. Knauss Marine Policy Fellowship (Executive)

2007 Gerard J. Mangone Center for Marine Policy Award

SERVICE

TASK FORCES, COUNCILS AND COMMITTEES

- 2018- Centers of Excellence Research Grant Program (Member)
- 2017- FEMA Community Planning Capacity Building Recovery Support Function –Harvey (Member)
- 2016- Texas OneGulf Disaster Research Response Working Group (Member)
- 2014-2015 NOAA Social Science Committee (Member)
- 2014-2015 Department of Commerce Tourism Policy Council (NOAA Policy Lead)

- 2014-2015 White House Subcommittee on Social, Behavioral and Economic Sciences (Member)
- 2014-2015 White House Coastal Green Infrastructure and Ecosystem Services Task Force (NOAA Policy Lead and Co-Executive Secretary)
- 2013-2015 NOAA Natural Infrastructure Committee (Policy Lead/Executive Secretary)
- 2013-2015 NOAA Habitat Conservation Team (Member)
- 2013-2015 NOAA Ocean Council (Member)
- 2013-2013 Department of Interior Metrics Expert Working Group (Advisor)
- 2013-2014 White House Hurricane Sandy Task Force (NOAA Policy Lead)
- 2013-2014 White House National Drought Resilience Partnership (Acting Co-Chair/NOAA Lead)
- 2012-2014 White House Interagency Ocean Policy Task Force (NOAA Policy Lead)
- 2008-2010 Marine Protected Areas Federal Advisory Committee (Executive Secretary)

RESEARCH COMPETITION REVIEW PANELS

- NOAA Sea Grant
- BiodivERsA3 ERA-NET Marine Blue Infrastructure
- Asia-Pacific Economic Cooperation
- National Institute of Standards and Technology
- Hurricane Sandy Recovery

CONSULTING

- 2011-2012 Stakeholder Forum for a Sustainable Future
- 2005-2011 Global Forum on Oceans, Coasts and Islands (Global Ocean Forum)

PRESENTATIONS

- Presenter, "Texas OneGulf: Linking People and Environments for Resilient Coasts," Gulf of Mexico Oil Spill and Ecosystem Science Conference, New Orleans, LA, February 2019.
- Moderator, "Harvey Recovery Building Economic Resilience," Gulf of Mexico Climate and Resilience Outreach Community of Practice Workshop (CoP), Port Aransas, TX, May 2018.
- Moderator, "How communities can change behavior to address complex challenges," American Association for the Advancement of Science Panel, Austin, TX, January 2018.
- Presenter, "Hurricane Harvey: The Human Impact and How to Rebuild with Resilience," Commission to Rebuild Texas Coastal Bend Meeting, Corpus Christi, TX, November 2017.
- Presenter, "Building resilience: the need to address human dimensions of socio-ecological systems," Coastal and Estuarine Research Federation, Providence, RI, November 2017.
- Presenter, "Natural Disaster Resilience Lessons Learned," Concurrent Session, U.S.-ASEAN
 Conference on Marine Environmental Issues, Bangkok, Thailand, September 2017.
- Moderator, Blue Economy Panel, ft. H.E. Kobkarn Suriyasat Wattanavrangkul, Thai Minister of Tourism, US-ASEAN Conference on Marine Environment, Bangkok, Thailand, September 2017.
- Poster, "Transforming Socio-Ecological Systems: Infrastructure to Build Resilience," Gulf of Mexico Climate and Resilience Community of Practice, Covington, Louisiana, May 2017.
- Moderator, "Challenges to an Ecologically and Economically Sustainable Gulf of Mexico," State of the Gulf of Mexico Summit, Houston, TX, March 2017.
- Panelist, "Encouraging Resilient Practices: Key Concepts for Urban and Rural Coastal Areas."
 Binational Perspectives on Gulf of Mexico Sustainability Workshop, NSF Research Collaborative Network, San Miguel de Allende, Mexico, March 2017.
- Keynote Presentation, "Future of our coasts: Potential for natural and hybrid infrastructure to enhance ecosystem and community resilience in the U.S." 19th Annual Meeting of the Ecology and Civil Engineering Society (ECES), Koriyama City, Japan, September 2015.

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- Plenary Presenter, "Enhancing Disaster Resilience by Valuing Nature's Defenses." International Symposium on Disaster and Biodiversity, Sendai, Japan, September 2014.
- Panelist, "Ensuring Survival: Oceans, Climate and Security." 5th Global Oceans Conference, UNESCO, Paris, France, May 2010.
- Presenter, "Global Ocean Changes and the International Community's Response." 3rd World Ocean Forum, Busan, Republic of Korea, November 2009.
- Panelist, "Encouraging Adaptive Management Institutions at Varying Scales (e.g., Large Marine Ecosystem, Regional Seas, National and Local)." World Ocean Conference Global Ocean Policy Day Session, Manado, Indonesia, May 2009.
- Presenter, "The Failings of the International Whaling Commission: A Result of Institutional Design?"
 50th Annual Conference International Studies Association. New York, NY, February 2009.
- Presenter, "The Patagonian Climate and Large Marine Ecosystem." Paper presented as part of a fiveweek study abroad program, Buenos Aires, Argentina, January 2007.

CONFERENCES AND WORKSHOPS

- 2019 Conference Session: Modeling for Synthesis progress in linking the natural sciences and connecting to politics, economics, health, psychology and further, Gulf of Mexico Oil Spill and Ecosystem Science Conference, New Orleans, LA (session Co-Chair)
- 2018 Gulf Region Co-op: Expert Meeting to Conceptualize a Large-Scale, Long-Term Investment of the Gulf Research Program, Arlington, VA (participant)
- 2018 Gulf of Mexico Alliance All Hands Brainstorming Session on Incorporating Ecosystem Services and Social-Behavioral-Economic Indicators into the Coastal Community Resilience Index, St. Petersburg, FL (session co-lead and organizer)
- 2018 Gulf of Mexico Climate and Resilience Outreach Community of Practice Workshop (CoP), Port Aransas, TX (co-lead and organizer)
- 2018 Water-Energy-Food Nexus (WEF) Stakeholder Information and Engagement Workshop, San Antonio, TX (participant)
- 2017 Wetlands Conservation Finance: Texas Style, Corpus Christi, TX (co-lead and organizer)
- 2016 Joint Initiative Gulf of Mexico Coast Roundtable, New Orleans, LA (participant)
- 2016 HRI Forum on Linking Science to Policy, Tampa, FL (co-lead and organizer)
- 2016 Texas OneGulf Network of Experts, Corpus Christi and Houston, TX (facilitator)
- 2015 United Nations Environment Programme: The Economics of Ecosystems and Biodiversity –
 Oceans and Coasts, Auckland, New Zealand (participant)
- 2014-2015 Department of Commerce Natural Capital Business Roundtables, Houston, TX, Cleveland, OH, NYC, NY (co-lead and organizer)
- 2011 Panel on Oceans and Climate Change, World Ocean Conference, Manado, Indonesia (panelist)
- 2011 Oceans Day at Durban, 17th Conference of the Parties to the United Nations Framework Convention on Climate Change (UNFCCC COP 17), Durban, South Africa (co-lead and organizer)
- 2011 Workshop on the Sustainable Use of Oceans in the Context of the Green Economy and Poverty Eradication, Monaco (co-lead and organizer)
- 2010 Global Ocean Forum: Oceans Day at Cancun, UNFCCC COP 16, Cancun, Mexico (organizer)
- 2010 Fifth Global Conference on Oceans, Coasts and Islands: Ensuring Survival, Preserving Life and Improving Governance, Paris, France (co-lead and organizer)
- 2008 Fourth Global Conference: Advancing Ecosystem Management and Integrated Coastal Management by 2010 in the Context of Climate Change, Hanoi, Vietnam (co-lead and organizer)
- 2008 Strategic Planning Workshop on Global Ocean Issues in Marine Areas Beyond National Jurisdiction in the Context of Climate Change, Nice, France (co-lead and organizer)
- 2006 Fourth World Water Forum, Mexico City, Mexico (session organizer)

 2006 Third Global Conference on Oceans, Coasts and Islands: Moving the Global Oceans Agenda Forward, Paris, France (organizer)

TRAINING & PROFESSIONAL AFFILIATIONS

<u>Training</u>: 2018 FORTIFIED WISE Associate, 2018 NAS Data Carpentry, 2018 Coastal Community Resilience Index Facilitator; <u>Affiliations</u>: The Coastal Society (University of Delaware Chapter President 2010-2012), Women's Aquatic Network, Knauss Fellow Alumni, Audubon Texas

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