CHARTER REVIEW AD HOC COMMITTEE

Duties

To discuss a comprehensive review of the City Charter, with a focus on extending city council terms to four years, city council compensation, and miscellaneous housekeeping items, with a target election date to be determined by City Council. (Motion No. 2019-068, 5/21/19)

Composition

Per Council Policies, Section 10, all members to City Council ad hoc committees will be appointed by the Mayor or a majority of the City Council.

						Appointing		
Name	Status	District	Term	Appt. date	End date	Authority	Position	Nominated by
Toby Hammett Futrell	Active	District 4	1	N/A	N/A	Mayor	Chair	Mayor Joe McComb
Eugene Hernandez	Active	District 3	1	N/A	N/A	Mayor		Council Member Roland Barrera
Chad Magill	Active	District 5	1	N/A	N/A	Mayor		Council Member Gil Hernandez
Oscar Martinez	Active	District 5	1	N/A	N/A	Mayor		Council Member Everett Roy
Richard (Rick) E Milby	Active	District 1	1	N/A	N/A	Mayor		Council Member Michael T. Hunter
Philip J Ramirez	Active	District 4	1	N/A	N/A	Mayor		Council Member Ben Molina
Shirley R Thornton	Active	District 4	1	N/A	N/A	Mayor		Council Member Greg Smith
Bob White	Active	District 3	1	N/A	N/A	Mayor		Council Member Paulette M. Guajardo
John F Wilson	Active	District 2	1	N/A	N/A	Mayor		Council Member Rudy Garza

CHARTER REVIEW AD HOC COMMITTEE

Applicants

Name	District	Nominated by
Toby Hammett Futrell	District 4	Mayor Joe McComb
Eugene Hernandez	District 3	Council Member Roland Barrera
Chad Magill	District 2	Council Member Gil Hernandez
Oscar Martinez	District 5	Council Member Everett Roy
Richard (Rick) E Milby	District 1	Council Member Michael T. Hunter
Philip J Ramirez	District 4	Council Member Ben Molina
Shirley R Thornton	District 4	Council Member Greg Smith
Bob White	District 3	Council Member Paulette M. Guajardo
John F Wilson	District 2	Council Member Rudy Garza

Application for a City Board, Commission, Committee or Corporation

Profile			
Toby First Name	Hammett Futrell	THE STATE OF THE S	
A Description of the second se	a paranetal		
Email Address			
14009 JACKFISH AVE. Street Address			
CORPUS CHRISTI		TX	78418
Mhat district do you live	. in 2 *	State	Postal Code
What district do you live	: 111 f		
District 4			
Current resident of the o	sity?		
r Yes r No			
If yes, how many years?	,		
7			
361-949-3201	512-925-2720		
Primary Phone	Alternate Phone		
Work Address - Street A	address and Suite Number		
Work Address - State			
TX			
Work E-mail address			
Preferred Mailing Addre	ess		

Which Boards would yo	ou like to apply for?		
CORPUS CHRISTI REGIO	ENTION & VISITORS BUREAU: Ap NAL ECONOMIC DEVELOPMENT OC COMMITTEE: Appointed		pointed

Toby Hammett Futrell Page 1 of 5

Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
Yes. Corpus Christi Convention and Visitors Bureau as an At Large City Appointee. I will resign from the CVB if I am appointed to serve on the Corpus Christi Regional Economic Development Corporation.
Education, Professional and/or Community Activity (Present)
MBA @ Texas State University; 32 years of government and municipal management experience- retired as City Manager of Austin, Texas; managed the 15th largest city in the nation with 12,000 employees and a \$2.5 billion budge; taught MPA Program at UT LBJ School of Public Affairs for 7 years; currently teaching an MPA program at TAMUCC; Consulting on management, budget and economic development with a number of private and public entitites
Why are you interested in serving on a City board, commission or committee?
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
C Yes C No
Demographics
Gender
▽ Female
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No

Tohy Hammett Futrell Page 2 of 5

Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
c Yes c No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
Board-specific questions (if applicable)
Question applies to CORPUS CHRISTI CONVENTION & VISITORS BUREAU The Convention & Visitors Bureau Board must include representatives from certain categories. Do you qualify for any of the following categories? *

None Selected

Toby Hammett Futrell Page 3 of 5

Verification

City Code Requirement - Residency

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I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

I Agree

Toby Hammett Futrell Page 4 of 5

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Toby Hammett Futrell Page 5 of 5

Toby Hammett Futrell

(512) 925-2720 (mobile phone) (361) 949-3201 (home phone)

Work Experience

2009 to 2012

Professor & Consultant

Texas A&M Corpus Christi University

- > Teaching undergraduate political science and graduate public administration courses
- > Teaching coursework through the Texas Certified Public Managers Program
- Contributing author for textbook, Strategic Public Management, published February 2010

Management Consultant

- Providing management, economic development, budget & financial services for public entities and municipalities
- > Performing management and performance audit for Texas State University

2001 to 2008

City Manager

Austin, Texas

- Chief Executive Officer of the fourteenth largest city in the nation, with a population of over 750,000
- Managed a municipal workforce of over 12,000 employees with an annual operating budget of \$2.5 billion and an annual capital budget of \$500 million
- Administered a full-service city including all general government services, as well as enterprise services such as a water/wastewater utility, electric utility, airport, public hospital and primary health care clinics, convention center and solid waste services

Accomplishments

- Operated a city consistently ranked as one of the top three U.S. cities in which to live, work or play; start a business, grow a business or retire
- Recognized as the fourth safest major city in the nation
- Recognized for providing superior drinking water treatment, providing the top three cleanest potable water in the U.S.
- Recognized for spearheading and completing a \$300 million overhaul to the region's wastewater collection system to eliminate Sanitary Sewer Overflows (SSOs) from over 2300 miles of wastewater pipes, listed in Forbes as one of the top ten North American Infrastructure projects of the last 75 years by the International Right of Way Association
- Ranked as the strongest economic region in the country based on low unemployment rates and the high job growth
- Steered Austin through the economic downturn, managing a 25% reduction in the General Fund budget while keeping the tax rate down, increasing financial reserves and achieving the second highest possible General Obligation bond ratings
- Led the City's homeland defense response post-September 11th achieving recognition as one of the 12 best-prepared cities in the country
- Managed the care and transition of 56,000 evacuees from Hurricanes Katrina and Rita
- Negotiated a six-block redevelopment agreement that created Austin's new City Hall and thriving Second Street Retail District

- > Opened a state-of-the-art Combined Emergency and Transportation Center
- Launched the mixed-use redevelopment of over 700 acres at the old Mueller Airport to include a new Central Texas Children's Hospital and the start of a new regional medical school in conjunction with the University of Texas
- Negotiated a \$5 billion expansion of Samsung for a 300MM fab, the largest foreign capital reinvestment in technology in the U.S.
- > Opened a number of key recreational and cultural facilities, including the City's first skateboard park, the Long Center for the Performing Arts, the Carver African American History Museum and the Mexican American Cultural Center
- > Implemented a number of key system improvements including:
 - > 3-1-1 Call Center creating 24/7 access to city services
 - > new citywide financial system
 - automated land development permitting and review system
 - > state-of-the-art, public safety computer-aided dispatch and automated vehicle location system
 - > mobile data computers in all of our public safety vehicles
- Streamlined the land development process and consolidated 12 departmental functions into a One Stop Shop for land use and development issues
- Received the coveted national Gold Medal Parks Award for the Best Large City Parks System in 2006
- Achieved Parks Department accreditation in 2007, the only major City in Texas to achieve accreditation
- > Selected to train U.S. Army Officers being deployed to Iraq on the nuts and bolts of city administration and management of city infrastructure, and provide reach back resources and technology to problem solve issues on the ground in Iraq since 2004
- Created an award-winning wellness program, the PE Program, that has significantly reduced health claims coverage and sick leave use among participants saving \$750,000 annually
- > Developed the Austin City Employee (ACE) Award and Recognition Program

2003 - 2008 Professor, University of Texas LBJ School of Public Affairs

- > Taught graduate level courses on Urban Policy and Local Government for six years
- Provided corresponding management intern program in municipal management

Accomplishments

Received the 2008 Most Valuable Graduate Course & Instructor student award at the UT LBJ School of Public Policy

2000 - 2001 Deputy City Manager Austin, Texas

Responsible for functional oversight of all City operations and for cross-functional problem solving, including direct oversight of the following departments:

- > Austin Police Department
- Austin Fire Department

... 2

- Emergency Medical Services
- Office of Emergency Management
- Municipal Court
- Downtown Community Court

Accomplishments

- > Increased public safety staffing levels
- Negotiated public safety labor contracts
- Installed video cameras on all patrol vehicles and outfitted all patrol officers with less-than-lethal weapons, such as tasers and bean bag shotguns
- > Developed and implemented a citizen oversight process for police, including the creation of a Police Monitor's Office
- Created the Downtown Community Court to provide alternative sentencing options for quality of life and substance abuse violations

1996 – 2000 Assistant City Manager Austin, Texas

Direct oversight of the following departments:

- > Public Works and Transportation
- > Water and Wastewater Utility
- > Development Review and Inspection
- > Drainage Utility Department
- Planning, Environmental and Conservation Services
- Economic Development

Accomplishments

- > Developed and implemented the City's Smart Growth Initiative, including the creation of the City's Desired Development Zone and the Drinking Water Protection Zone
- Led the largest populated annexation in the City's history, impacting 8 Municipal Utility Districts and 5 Emergency Services Districts
- > Created the City's first Drainage Master Plan
- Negotiated to bring primary employers into the City's Desired Development Zone, such as Tivoli, Computer Sciences Corporation, Dell Manufacturing, and Motorola
- Began the City's Neighborhood Planning Process
- > Purchased our City's first 20,000 acres of water quality protection land
- > Negotiated a 100-year supply of municipal drinking water

1993 -1996 Assistant to the City Manager, City Manager's Office Austin, Texas

Served as the City Manager's Chief of Staff with management responsibility for:

- > Electric Utility
- Brackenridge Hospital
- > Human Resources Department

-- 3

- Parks and Recreation Department
- Neighborhood Housing
- > Law and Intergovernmental Relations
- > Public Information

Accomplishments

- Automated the City Council agenda process
- Created an automated workflow system for handling citizen follow up in the Constituent Services Division
- Developed the City Manager's Affordability_Strategy that increased supervisory spans of control and provided for citywide activity-level efficiency and effectiveness audits
- Managed a citywide compensation review

1991 - 1993 Executive Assistant to the Deputy City Manager, City Manager's Office Austin, Texas

Provided the full range of professional and administrative assistance to the Deputy City Manager in the daily management of the Health and Human Services Department, Brackenridge Hospital, Electric Utility Department, Water /Wastewater Department, Austin Police Department, Convention Center, Visitors Bureau, Human Resources Department, Information Systems Department, Law, and Finance Department.

Accomplishments

- Provided key research for and authorship of planning documents, Strategic Choices and Strategic Partnerships
- Audited joint Humane Society and City of Austin Animal Shelter operation resulting in major organizational and structural change, including a change in euthanasia methods

1989 - 1991 Senior Auditor, City Auditor's Office Austin, Texas

Responsible for planning, conducting, and supervising citywide and departmental audits, to include performance, compliance, and financial audits

Accomplishments

- > Designed and implemented citywide cash-handling policy and safety training
- Conducted citywide training on performance measurement systems and internal control procedures
- > Developed fraud investigation protocols and policies

1976 - 1989 Health and Human Services Department Austin. Texas

Held a variety of progressively responsible positions on both City and State payrolls within the Health and Human Services Department. Positions included:

- > Manager of Administrative Services, Environmental Health Services Division
- Senior Budget Analyst, Budget and Research Unit

- Quality Assurance Analyst, Quality Assurance Unit
- > Acting Manager of Accounting Services, Financial Management Unit
- > Administrative Technician, State Tuberculosis Control Program

Professional Acknowledgment and Awards

- > 2009 Central Texas YMCA Woman of the Year Nominee
- 2008 Student Choice for Most Valuable Graduate Course & Instructor at LBJ School of Public Policy
- 2008 U S Army Public Service Medal
- > 2008 Austin Independent School District Hall of Fame
- 2008 Secretary of Defense Employer Support Freedom Award
- > 2007 Local Government Administrator of the Year from the Texas City Manager's Association
- > 2007 Hospitality Industry Achievement Award from the Austin Hotel and Lodging Association
- 2007 Austin Partners in Education Chairman's Award from the Greater Austin Chamber of Commerce
- > 2007 Workforce Champion Employees' Choice Award selected by City of Austin Employees
- > 2007 Commander's Certificate from both the 1st Calvary and 4th Infantry Divisions for Military Support (received each year since 2004)
- > 2006 YWCA Woman of the Year for challenging racism and empowering women
- 2006 Government Partner of the Year from Greater Austin Hispanic Chamber of Commerce for support to Hispanic businesses
- 2006 Guardian Award by the Central Texas Humane Society
- 2006 Chairman's Award from the Austin Area Urban League for support to the African American Community
- > 2005 Distinguished Service Award from the Chinese Society of Austin
- > 2005 BIG Austin (Business, Investment, and Growth) Board of Directors' Award for support to small and minority businesses
- 2005 Chairman's Award for promoting education as the foundation to economic progress from the Greater Austin Chamber of Commerce
- 2005 Austin Travis County Emergency Medical Service Provider Award for support of the emergency medical services in the Austin area

Professional and Community Affiliations

- > Saint Edwards University, New College Board of Directors
- Fellows Program, University of Texas School of Law, Center for Public Policy Dispute Resolution
- International City/County Management Association
- Texas City/County Management Association
- Urban Land Institute
- > American Planning Association

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Education

San Marcos, Texas

Southwest Texas State University

May 1991
Academic Distinction

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Master of Business Administration

May 1988 3.9 GPA

St. Edward's University

Austin, Texas

Bachelor of Liberal Studies, with a Business Management Curriculum

Earned 100 percent of graduate and undergraduate school expenses

Professional Training:

- 320 Continuing Professional Education hours from the USDA Graduate School in Governmental Auditing
- > 60 hours in Certified Fraud Examination
- > 140 hours in Certified Mediation and Negotiation Training at the University of Texas Law School

Summary of Qualifications

- Thirty-one years of public service in local government, promoting through the ranks from an entry level position to City Manager of the 14th largest city in the nation
- Fifteen years of progressively responsible executive experience in providing the basic services of a municipality, including public safety, public works, parks, libraries, economic development, land use and development, intergovernmental relations, and environmental protection
- > Thirteen years of experience in the public health and social service arena
- > Twelve years of utility, development, land use & urban planning experience, including capital investment project management
- Eight years of expertise in labor negotiations and collective bargaining
- > Six years of graduate-level teaching experience at the LBJ School of Public Affairs at the University of Texas at Austin
- > Strategic planning expertise in a large, complex organization
- > Experienced in performance, compliance, and financial auditing, as well as fraud, waste and abuse investigations
- > Proficient in finance, budgeting, program evaluation, and statistical analysis
- > Adept at the development and implementation of internal control and performance measurement systems
- > Certified in mediation and negotiation techniques
- Effective communicator, both written and oral, with extensive national public speaking experience such as *Governing Magazine's* annual conferences, the International City/County Management Association conferences & Government Innovations Expos

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Application for a City Board, Commission, Committee or Corporation

Profile			
Eugene	Hernandez		
First Name	Last Name		
Email Address			
3106 Sylvan Crest			
Street Address			
Corpus Christi		TX	78415
City		State	Postal Code
What district do you live in	1? *		
District 3			
Current resident of the city	y?		
r Yes r No		THE STATE OF THE S	
If yes, how many years?			
49			
Home: (361) 688-9893	Mobile: (361) 688-9893		
Primary Phone	Alternate Phone	,	
Natari Group	Compliance Administrator/Agent		
Employer	Job Title		
Work Address - Street Add	dress and Suite Number		
3106 Sylvan Crest			A CONTRACTOR OF CONTRACTOR CONTRA
Work Address - City			
Corpus Christi			
Work Address - State			
Texas			
Work Address - Zip Code			
78415		- P-0-1014	

Work Phone	
3616889893	
Work E-mail address	
natarigrp@gmail.com	CHARLES AND THE SECOND
Preferred Mailing Address	
Which Boards would you like to apply for?	
CHARTER REVIEW AD HOC COMMITTEE: Appointed	
Interests & Experiences	
Are you a registered voter?	
r Yes r No	CHAMMATER (MINISTER) SAMES SAMES FOR FROM THAT PER MANAGEMENT (MINISTER)
Do you currently serve on any other City board, commission or committee at please list:	t this time? If so,
No.	
Why are you interested in serving on a City board, commission or committee	» ?
I want to become actively involved in the community and felt this committee would be a long time commitment of service.	good start to a
Are you an ex-Officio member of a City Board, commission or committee?	
r Yes r No	
Demographics	
Gender	
Male Male	
Code of Ethics - Rules of Conduct/Conflicts of Interest	-
Do you represent any person or organization in any claim or lawsuit or procthe City?	eeding involving
r Yes r No	

Eugene Hernandez Page 2 of 5

Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes C No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A

Board-specific questions (if applicable)

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

▼ | Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ I Agree

Eugene Hernandez Page 5 of 5

Application for a City Board, Commission, Committee or Corporation

Profile				
Mr. Prefix	Chad First Name	Magill Last Name		
Email Addre	SS			
641 Tex	kas Avenue			
Corpus City	Christi		TX State	78404 Postal Code
What d	listrict do you live in	? *		
⊘ Dist	rict 2			
Curren	t resident of the city	?		
Yes	← No			
If yes,	how many years?			
14+				
Mobile: Primary Pho	(361) 533-9520 one	Business: (361) 985-6336 Alternate Phone		
Work /	Address - Street Add	ress and Suite Number		
Work /	Address - City			
Corpus	Christi			
Work A	Address - State			
TX				
Work l	E-mail address			
chad.m	agill@stewart.com			
Prefer	red Mailing Address			
₩ Hor	me/Primary Address			

Mr. Chad Madill Page 1 of 5

Which Boards would you like to apply for? CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Archived CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION: Appointed PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX: Archived CORPUS CHRISTI B CORPORATION: Archived CHARTER REVIEW AD HOC COMMITTEE: Appointed Interests & Experiences

Do you currently serve on any other City board, commission or committee at this time? If so, please list: I do not serve on any other Board or Commission for the City of Corpus Christi at this time. The Primary Board/Commission I am applying for is the Port of Corpus Christi. **Education, Professional and/or Community Activity (Present)** Please see the attached 1-Pager I put together for you, in PDF format. Why are you interested in serving on a City board, commission or committee? Upload a Resume Are you an ex-Officio member of a City Board, commission or committee? c Yes c No **Demographics** Gender ✓ Male Code of Ethics - Rules of Conduct/Conflicts of Interest Do you represent any person or organization in any claim or lawsuit or proceeding involving the City? c Yes c No Do you, your spouse, your business or your spouse's business have a City contract? C Yes C No

Mr. Chad Maqill Page 2 of 5

Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes C No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
∩ Yes ∩ No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
Board-specific questions (if applicable)
Question applies to PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX (For Port of CC) Are you a resident of the Port Authority district and an elector* of Nueces County?
€ Yes € No
Question applies to PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX (For Port of CC) Have you been a resident of Nueces County for at least 6 months?
r Yes r No

Mr. Chad Maqill Page 3 of 5

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

✓ I Agree

City Code Requirement - Attendance

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I Agree

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✓ I Agree

Mr. Chad Maqill Page 4 of 5

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

I Agree

Mr. Chad Maqill Page 5 of 5

Chad Magill



Council members, Thank You for taking time to read our applications. I put this 1-pager together for you to respect your time:

<u>Current Community Commitments: (I have the time available to serve 100%)</u>

Corpus Christi Regional Economic Development Corporation (City Appointee) –

*** (Willing to resign if appointed by you to serve on Type A/B Boards)

Big Brothers Big Sisters of South Texas, current Board of Directors, Chairman 2011-2012

Recent Community Commitments:

Corpus Christi City Council: 2012-2014 District 2, At Large 2014-2016

Corpus Christi City Council Audit Committee, 2012-2016, & Chairman 2016

Corpus Christi Hispanic Chamber of Commerce, Board of Directors, Treasurer 2008, & the very First Elected Anglo Chairman 2009, then unanimously re-elected in 2010.

Texas Association of Mexican American Chambers of Commerce (TAMACC):

Executive Board of Directors, First elected Anglo Executive Member in 35 year organization history

Westside Business Association, Board of Directors, Finance/Member Committee Chairman

Goodwill Industries of South Texas, current Board of Directors, Committees Chairman 2010-2015

Corpus Christi Housing Finance Corporation, President of the Board of Directors

Corpus Christi Industrial Development Corporation, Board of Directors

Coastal Bend Health Facilities Development Corporation, Board of Directors

Coastal Bend Cultural Education Facilities Finance Corporation, Board of Directors

North Padre Island Development Corporation, Board of Directors

Corpus Christi Community Improvement Corporation, Board of Directors

Reinvestment Zone No. 2 & 3 Boards, Board of Directors

Corpus Christi International Airport Advisory Board, Board of Directors

Habitat for Humanity - Event Co-Chairman Major Fundraiser for 2014 with Larry Gatlin

Beautify Corpus Christi - Board of Directors

Leadership Corpus Christi – Class 34

City of Corpus Christi Citizen's University – Class 1 And many more... just ask.

And lastly I am very proud to have been named by the Corpus Christi Caller Times Reader's Choice:

- Best of the Best Reader's Choice: Community Advocate of the Year 2015
- Best of the Best Reader's Choice: Community Advocate of the Year 2016
- Best of the Best Reader's Choice: Community Advocate of the Year 2017

I hope to have earned your support.

Respectfully submitted, Chad Magill

Application for a City Board, Commission, Committee or Corporation

Profile				
Mr	Oscar	Martinez		
Prefix	First Name	Last Name		
			793	
Email Address	· OAMMen			
6009 Wo	odmere			
Street Address				
Corpus C	hristi		TX State	78414 Postal Code
-	strict do you live in? *			
₽ Distric				
i Distric	5. 5			
Current	resident of the city?			
r Yes	? No			
If yes, h	ow many years?			
45				
Mobile: (361) 537-0180	Business: (361) 242-4440		
Primary Phone		Alternate Phone		
ARG Hol	dings	Chief Operating Officer Job Title		
	ddress - Street Addres			
9510 Lec	ppard			
Work A	ddress - City			
Corpus C	Christi			
Work A	ddress - State			
Texas				
Work A	ddress - Zip Code			
78410	(WINDOWS AND ADDRESS AND ADDRE			

Mr Oscar Martinez Page 1 of 5

Work Phone
(361) 242-4440
Work E-mail address
oscar@argholdings.com
Preferred Mailing Address
Which Boards would you like to apply for?
CHARTER REVIEW AD HOC COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
e Yes e No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
Education, Professional and/or Community Activity (Present) MBA
Why are you interested in serving on a City board, commission or committee?
To serve the community in any way possible.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
c Yes c No
No person shall be appointed by the Mayor or Council Members to serve on more than one board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?
r Yes r No
Demographics

Mr Oscar Martinez Page 2 of 5

Gender
₩ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
C Yes 6 No
Do you, your spouse, your business or your spouse's business have a City contract?
C Yes C No
Does your employer or your spouse's employer have a City contract?
C Yes € No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes € No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes € No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
My souse has no pending claim, lawsuit or proceeding against the City.

Board-specific questions (if applicable)

Mr Oscar Martinez Page 3 of 5

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Mr Oscar Martinez Page 4 of 5

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

V	l	Agre	е
---	---	------	---

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

Mr Oscar Martinez Page 5 of 5



RESUME OF
OSCAR R. MARTINEZ
Home: 6009 WOODMERE
CORPUS CHRISTI, TEXAS 78414
(361)537-0180 (Mobile)
(361)334-5968 (Home)

PROFESSIONAL WORK EXPERIENCE

DCRE, Inc. 2013 – Present Owner

Services all forms of businesses including, but not limited to business development and planning, policy/procedure development, financial management, marketing, client presentations, client relations management, data management, project management and staff support and management. Additional direct consulting services delivered by DCRE, Inc. to municipal clients includes government to government contract mediation, City Council team building and facilitation, development of financial plans for economic development incentive programs, utility (water/waste-water) rate model development and proposal of rate recommendations for adoption and implementation by municipalities.

ARG Holdings Company 2015 – Present Chief operating Officer

Responsible for all operating, administrative, and financial functions of holding company with investments in industrial engineering, construction, land development, hotels, health clinics and financial investments with a combined staff of approximately 175 employees. Reports directly to the President/CEO and recommends development of policies and procedures to ensure subsidiary company performance. Also, develops metrics to evaluate subsidiary company performance and proposes funding levels to maximize holding company profits. Advises staff on marketing plans and proposes business development strategies as necessary to enhance market penetration and market share.

LJA Engineering 2015 Manager of the Coastal Bend Region

Managed a local office for LIA Engineering specializing in engineering design and projects in land development, civil/structural, rail and industrial markets. Responsibilities included supervision and management of administrative, survey, design, and engineering staff as well as business development and implementing directives issued by the home office.

LNV Engineering 2014 Vice President

Responsible for business development and internal strategic planning and attainment of company goals. Also, serviced public and private sector clients on special projects as necessary such as utility rate recommendations and development of a sustainable utility rate model, strategic planning sessions for client leadership teams, and special projects requiring public sector experience and knowledge.

City of Corpus Christi
2004 – 2013
ASSISTANT CITY MANAGER
ADMINISTRATIVE SERVICES;
PUBLIC SAFETY and NEIGHBORHOOD SERVICES; and
PUBLIC WORKS/UTILITIES/TRANSPORTATION

Responsible for management of staff and achievement of performance for the following departments for a city of approximately 300,000 citizens:

Finance, Office of Management and Budget, Human Resources, Municipal Information Services, Maintenance and Fleet Services, Risk Management, Economic Development, Convention and Visitors Services, Water, Gas, Waste Water, Strom Water, Solid Waste, Engineering, Solid Waste, Planning, Environmental Services, Capital Projects, Police, Fire, Neighborhood Services, Community Development, Health, Parks and Recreation, Libraries and Marina Services.

Also, served as Assistant Budget Director and Budget Analyst for the City of Corpus Christi from 1980 to 1987.

PRESIDENT/CHIEF EXECUTIVE OFFICER WORKFORCE DEVELOPMENT BOARD OF THE COASTAL BEND 2002-2004

Responsible for all services provided by the Coastal Bend Workforce Development Board in the twelve county Coastal Bend Region. The board served as one of approximately 30 workforce development boards in Texas created to deliver services in accordance with laws, regulations and policies administered by the Texas Workforce Commission. Reported directly to a board of directors to insure all performance standards and contractual obligations were achieved.

PRESIDENT/CHIEF EXECUTIVE OFFICER WORKFORCE NETWORK, INCORPORATED 1998-2002

Overall management and responsibility for workforce development programs delivered a private corporation (i.e. Workforce Network, Inc.) through service contracts with Workforce Development Boards sanctioned and approved by the State of Texas. Responsibilities included successful attainment of contracted performance standards with a total operating budget of \$30 million, over 500 corporate staff in a fourteen-county area.

DIRECTOR OF SPECIAL PROJECTS Nueces County 1997-1998

Provided management services and support to various County departments and was responsible for special projects assigned by the Nueces County Judge.

- Assisted with preparation and approval of Capital Improvement Program, including project prioritization and financial analysis.
- Represented the County of a Regional Water Supply Task Force
- Oversaw economic development initiatives
- Delivered formal presentations and recommendations to Commissioners Court
- Provided direct input into operating budget recommendations

DIRECTOR OF SMALL BUSINESS DEVELOPMENT Greater Corpus Christi Business Alliance 1996-1997

Managed all aspects of the Small Business Department

- Supervised staff and allocated financial resources to insure business development services were delivered to existing and start-up businesses
- Developed and improved service delivery system which included supporting existing and startup business through consulting, business planning, loan packaging, procurement assistance, market analysis and training.
- Responsible for insuring Small Business Development Department exceeded performance goals
 including \$3.3 million in small business loan acquisition, assisting small business in acquiring \$8
 million in contract procurement and facilitating over 100 business training sessions.

VICE PRESIDENT Workforce Development Corporation 1990-1996

Responsible for management and performance of workforce development services provided by the Workforce Development Corporation under the direction of the President/CEO

- Developed and managed the organization's budget
- Directly supervised a team of upper management staff responsible for planning, contracting, client services, fiscal management, administration, and human resources

- Responsible for insuring the organization met or exceeded state and federal mandated performance standards
- Supervised the selection and management of subcontractors
- Worked with local businesses, business associations, labor organizations, educational institutions to create and maintain a productive and well-trained workforce

EDUCATION

St. Mary's University, San Antonio, Texas Master of Public Administration – December 1979

Texas A&I University, Kingsville, Texas
Bachelor of Political Science/Business Administration – May 1977

Submit Date: Oct 09, 2015

Application for a City Board, Commission, Committee or Corporation

Profile				
Richard (Rick) First Name	E Middle Initial	Milby Last Name		
Ernail Address				
4412 High Ridge Dr Street Address				
Corpus Christi			TX State	78410
What district do you live in? *			Oldie	i ostal oddo
▽ District 1		·		
Current resident of the city?				
ര Yes ⊂ No				
If yes, how many years?				
34				
Home: (361) 248-4011	Alternate Phone			
Abundant Life Fellowship Employer	Lead Past	or /Elder		
Work Address - Street Address	s and Suite	Number		
9550 Leopard St				
Work Address - City				
Corpus Christi				
Work Address - State				
Texas				
Work Address - Zip Code				
78410				

Richard (Rick) E Milbv Page 1 of 5

Work Phone
361-241-4460
Work E-mail address
rmilby@stx.rr.com
Preferred Mailing Address
Which Boards would you like to apply for?
ETHICS COMMISSION: Appointed CHARTER REVIEW AD HOC COMMITTEE: Appointed
Interests & Experiences
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
Not at present
Education, Professional and/or Community Activity (Present)
4 years Ministerial Studies, Church of the Nazarene Lead Corpus Christi Patriots Tea Party
Why are you interested in serving on a City board, commission or committee?
Upload a Resume Are you an ex-Officio member of a City Board, commission or committee?
C Yes C No
(res (NO
Demographics
Gender
▽ Male

Code of Ethics - Rules of Conduct/Conflicts of Interest

Richard (Rick) E Milbv Page 2 of 5

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
c Yes c No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes C No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

Board-specific questions (if applicable)

Richard (Rick) E Milbv Page 3 of 5

Question applies to multiple boards Are you willing to provide an Annual Report of Financial Information as required by the Code of Ethics?
r Yes r No
Verification
City Code Requirement - Residency
As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.
▼ I Agree
Consent for Release of Information
I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.
▼ I Agree
Oath
I swear that all of the statements included in my application and attached documents, if any, are true and correct.
▼ I Agree

Richard (Rick) E Milbv Page 5 of 5

Richard E Milby

4412 High Ridge Dr Corpus Christi, Tx. 78410

OBJECTIVE: Position on Ethics Commission

HIGHEST DEGREE OF EDUCATION:

Church of the Nazarene Theological Seminary:

Four years Ministerial Studies; Theology, Pastoral Care, Administration,
Counseling, Finance

WORK EXPERIENCE:

Lewis Metal Equipment Company, Louisville, KY Design draftsman, 1969 – 1974

Founded Southern Construction & Companies, Louisville, KY Restoration for Insurance Companies 1974-1979

First Church of the Nazarene, Harlingen, TX Education and Youth 1979-1981

Abundant Life Fellowship Church, Corpus Christi, TX Lead Pastor/Elder 1981- present

Investor – Corpus Christi, TX
Real Estate management – 1993- present

PERSONAL INFORMATION:

Married 46 yrs, widowed 03/22/2015 Three daughters, eight grandchildren

INTEREST:

Erecting largest Cross in Western Hemisphere in Corpus Christi Classic Car Collecting
Motorcycling
Breeding Kio Fish
Guitar
History

ADDITIONAL:

I would like to serve on the Ethics Commission to help make Corpus Christi the most Ethical City in America, so the people would have confidence in our government, as a city of integrity which is above reproach.

Application for a City Board, Commission, Committee or Corporation

Profile						
Mr. Prefix	Philip First Name		J Middle Initial	Ramirez Last Name		
Email Addres	S S					
322 San Street Address	ta Monica Place					
Corpus (Christi				TX	78411
City					State	Postal Code
What di	strict do you live in?	*				
₽ Distr	ct 4					
Current	resident of the city?					
Yes	c No	300000				
If yes, h	ow many years?			WF = 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4 10 - 14.4	n name and de speciment and a second and a second and a second and a second	
16						
Mobile: Primary Phor	(361) 877-9238 e	Business Alternate Phon	: (361) 994-8 e	3901		
Turner F	Ramirez Architects	President Job Title	<u> </u>	***************************************		
Work A	ddress - Street Addre	ess and Suite	Number			
3751 Sc	uth Alameda Street			Marie Marie Valle (1984). P. Lancoul Capabil Service Communication of the Communication of th		
Work A	ddress - City					
Corpus	Christi					
Work A	ddress - State					
TX						
Work A	ddress - Zip Code					
78411					* · · · · · · · · · · · · · · · · · · ·	

Mr. Philip J Ramirez Page 1 of 5

Work Phone
361-994-8901
Work E-mail address
prarc@aol.com
Preferred Mailing Address
Which Boards would you like to apply for?
PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX: Submitted CHARTER REVIEW AD HOC COMMITTEE: Submitted
Interests & Experiences
Are you a registered voter?
e Yes e No
Do you currently serve on any other City board, commission or committee at this time? If so, please list:
No
Education, Professional and/or Community Activity (Present)
Board Chairman - Corpus Christi Regional Economic Development Corporation Board Chairman - United Corpus Christi Chamber of Commerce Governing Board Member - Driscoll Children's Hospital Trustee - Art Museum of South Texas Advisory Board Member - TAMUCC Business Innovation Center
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Charter Review - Ad Hoc Committee Port of Corpus Christi Authority
Why are you interested in serving on a City board, commission or committee?
To further the quality of place and prosperity of the Citizens of the City of Corpus Christi and the region. As a native of the Coastal Bend, I strive everyday to do my part in making the City a better place to work and live. I chose to raise a family, own a business and live in this wonderful City and feel it is my duty to serve in whatever capacity through which I feel I can affect change for the greater good of the Citizens of Corpus Christi. For this is a City that I love dearly.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
r Yes r No

Mr. Philip J Ramirez

board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?
€ Yes € No
Demographics
Gender
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
€ Yes € No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
r Yes r No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
Turner Ramirez Architects is still in the process of completing two projects under the Bond 2014 program - West Guth Park and the Solid Waste & Streets Building Re-roofing Projects
Board-specific questions (if applicable)

No person shall be appointed by the Mayor or Council Members to serve on more than one

Mr. Philip J Ramirez Page 3 of 5

െ Yes റ	No
	ies to PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TX of CC) Have you been a resident of Nueces County for at least 6 months?
r Yes ດ	No
Verificat	ion
City Cod	e Requirement - Residency
Ordinand including outside t	rd, commission, or committee member, you will be asked to adhere to City Code of ees, Section 2-65, which states that all members of City boards and commissions, and hoc committees, appointed by the City, must be residents of the city. A move the city limits of the city by any member shall constitute automatic resignation from cular board or commission on which such member served.
▽ I Agre	

Mr. Philip J Ramirez Page 4 of 5

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

□ I Agree

Consent for Release of Information

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□ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

I Agree

Mr. Philip J Ramirez Page 5 of 5

Philip John Ramirez, AIA, RID, LEED AP Principal / President Turner | Ramirez Architects

Mr. Ramirez is a Principal and Corporate President for Turner | Ramirez Architects. Established in 1958 Turner | Ramirez is a full-service design firm located in Corpus Christi, Texas. A native of the Coastal Bend, Mr. Ramirez began working for the firm as a Computer Aided Drafter while attending Gregory-Portland High School. After graduating from high school, he continued to work for the firm during the summer's in-between college semesters at the University of Texas at Austin. Upon earning his degree, he returned home to work full time with the firm to complete his internship and licensure as a registered architect in the State of Texas. Mr. Ramirez became a partner in the firm in 2008 and purchased the entire company from its founder the late Jack Rice Turner, AIA in 2015. Mr. Ramirez currently oversees the day to day operations of the company and serves on multiple community boards and organizations. It is with Mr. Ramirez strong commitment to his family, work & community that he looks forward to his own growth and future success of his firm and the Coastal Bend region.

Years of Experience: 22 Years

Registration:

Architect: Texas #20914, 2008

Interior Designer: Texas #12359, 2018

LEED Accredited Professional, 2006

Education:

University of Texas at Austin Bachelor of Architecture, 2003

Corpus Christi Chapter

AIA Offices held: President, Vice President, Treasurer and Secretary

Honors and Affiliations:

Corpus Christi Regional Economic Development Corporation – Board Chairman

United Corpus Christi Chamber of Commerce – Board Chairman

Driscoll Children's Hospital - Governing Board Member

Texas A&M CC Business Innovation Center Advisory Committee – Committee Member

Kleberg Bank Corpus Christi Market Advisory Board - Member

Art Museum of South Texas Board of Trustees - Trustee

City of Corpus Christi Planning Commission – Past Chair

Corpus Christi Hispanic Chamber of Commerce, Past Chair-Elect, Board Member Emeritus

Corpus Christi Mayor's Advisory Committee for Community Pride Committee - Past Chair

Corpus Christi Under 40 Recipient

CHCC Mano a Mano Scholarship Program - Past Co-Chair

Texas Society of Architects Government Affairs Sub-Committee, Past Committee Member

City of Corpus Christi Downtown Management District Building Façade Improvement – Past Sub-Committee Member

Corpus Christi Bold Future - Past Advisory Committee Member & Ambassador

Corpus Christi Downtown Redevelopment Committee - Past Design/Infrastructure Committee Co-Chair

2003 Seaholm Power Plant Adaptive Re-use Design Competition Winner, Design Team - University of Texas at Austin

1998 VICA (Now Skills USA) State Champion, Architectural Drafting "Best in Show"

Application for a City Board, Commission, Committee or Corporation

Profile				
Mrs Shirley Prefix First Name	R Middle Initial	Thornton Last Name		
Email Address				
1917 Woodcrest Dr. Street Address				
Corpus Christi		***************************************	TX State	78418 Postal Code
What district do you live in? *			State	· solu ssas
▽ District 4				
Current resident of the city?				
r Yes r No			994-199 (P. 19) (P. 19	
If yes, how many years?		TO SHEET, MINE SHOWS A WORK AND AND A POP PRINCIPLE AND AND A STATE OF THE SHEET, WHITE OF		
50				
Home: (361) 537-3460 Primary Phone	Home: (361) 937-136 Alternate Phone	3		
RETIRED from Flour Bluff ISD Employer	Teacher of English			
Work Address - Street Address	and Suite Number			
2505 Waldron Road				
Work Address - City				
Corpus Christi				
Work Address - State				
Texas				
Work Address - Zip Code			NAT TO MIN TAKE A TAKE MATERIA. TO MINISTRA	
78418				

Mrs Shirley R Thornton Page 1 of 5

Work Phone
361-694-9000
Work E-mail address
shirley.thornton3@sbcglobal.net
Preferred Mailing Address
Which Boards would you like to apply for?
CHARTER REVIEW AD HOC COMMITTEE: Appointed
Interests & Experiences
Are you a registered voter?
r Yes ∩ No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
No
Education, Professional and/or Community Activity (Present)
BA in English, Communications, and Education; currently serving as President of Flour Bluff ISD School Board; currently serving as President of Flour Bluff Citizens Council; currently a member of Flour Bluff Business Association; currently an active member of Grace Community Church
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Charter Review Ad Hoc Committee
Why are you interested in serving on a City board, commission or committee?
As a citizen of Corpus Christi, I not only see this opportunity to serve on the Charter Review Committee as a privilege and honor, I also see it as an opportunity to help make our city even better than it already is It is the responsibility of every citizen to do what can be done to achieve this end.
Upload a Resume Are your an exp Official member of a City Record commission or committee?
Are you an ex-Officio member of a City Board, commission or committee?

Mrs Shirlev R Thornton Page 2 of 5

voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?
r Yes r No
Demographics
Gender
▽ Female
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
c Yes c No
Do you, your spouse, your business or your spouse's business have a City contract?
C Yes C No
Does your employer or your spouse's employer have a City contract?
C Yes € No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes C No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
I work as an independent consultant who provides proofreading, editing, and writing services for the Texas Shoreline News, a free, print that often uses media releases from the city in most editions. I do not own the paper, nor do I have anything to do with advertisements used in the paper. I have been hired to proofread, edit, and write only. I do not see that this would be a conflict of interest but thought I should

No person shall be appointed by the Mayor or Council Members to serve on more than one board, commission, committee or corporation at the same time. If you currently serve as a

Mrs Shirlev R Thornton Page 3 of 5

provide this information.

soard-specific questions (if applicable)
/erification
City Code Requirement - Residency
As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move butside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.
☑ I Agree

City Code Requirement - Attendance

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I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ I Agree

Shirley R. Thornton

1917 Woodcrest Drive, Corpus Christi, Texas 78418

Phone: 361-937-1363 / 361-537-3460 Email:

INTRODUCTION

I am a retired teacher who has worked as a consultant to assist and make schools, teachers, and students successful. I am a veteran teacher of 28 years and have experience in ESL, G/T, academic teaming, teacher and student mentoring, UIL coaching, curriculum writing, cross-curricular studies, development and implementation of TAKS benchmark tests, technical and creative writing, and community - school relations.

I possess strong leadership skills, excellent communication skills, including computer and Internet skills, a strong work ethic, and a desire to positively affect the lives of teachers and students.

I currently work part time for an independent, local newspaper as a proofreader, editor, and writer.

BACKGROUND AND STRENGTHS

I am a goal-oriented, high-energy, hands-on professional, with a successful record of accomplishments in the field of education, especially in the areas of language arts and motivation of teachers and students. During my career of teaching middle school students at Flour Bluff ISD, I served in the following capacity: department chairperson for twenty years; instructor for gifted and talented students for twenty-seven years; ESL specialist for six years; literary magazine producer and editor for twenty years; UIL Writing coach; site-based decision making representative and chairperson; discipline committee member; curriculum writer; academic teaming participant and coordinator; creative writing instructor; PTA liaison; pre-service teacher mentor; cooperating teacher for student teachers; former member of the P-16 Council of the Coastal Bend, an organization that works to ensure that all students graduate college or career ready, and that Coastal Bend families, organizations, and businesses collaborate on and promote educational success, resulting in a thriving economy.

Since my retirement from teaching, I have used my communications and writing skills to work independently as a writer, proofreader, editor, and copy editor.

PROFESSIONAL ACCOMPLISHMENTS

- Developed and implemented a literature-based curriculum that not only resulted in TAKS scores
 of 89 in 2003, 91 in 2004, 92 in 2005, 92 in 2006, 94 in 2007, 94 in 2008, with a Gold
 Performance Acknowledgment being awarded in 2005, 2006, 2007, and 2008, but also offered
 students opportunities to read critically, write persuasively, and speak authoritatively on the
 theme "What Is Man?"
- Led UIL Ready Writing teams and Editorial Writing teams to district championships.

- Developed and implemented a benchmark plan to track student growth in language arts.
- Created cooperative learning groups to allow students to experience a workplace setting while serving as department leaders, record keepers, attendance clerks, substitute aides, and production monitors all the while taking full responsibility for their own behavior, creativity, and willingness to work in the group.
- Implemented a portfolio system in 1989 to track student growth in writing.
- Implemented "team court" as part of the academic team discipline policy where students took responsibility for their own actions by serving as jurors on peer courts that reviewed and punished fellow students who committed minor infractions but also rewarded students who displayed appropriate behavior.
- Developed and implemented differentiated curriculum for gifted and talented students.
- Developed and implemented course outline and curriculum for an English academy class that
 concentrated on creative communications, such as newspaper writing, Internet magazine
 writing, literary and art magazine production highlighting student artists and authors,
 interviewing of local community servants (i.e. school board members, school administrators,
 community volunteers), serving as a "think tank" for changes in their school environment and/or
 policies, critiquing art, literature, and films, and producing creative works of their own choosing
 (i.e. poetry, short stories, novels, screenplays, song lyrics).
- Directed students in fundraising efforts that led to the creation of an outdoor classroom and the beginning construction of a full-sized track.
- Instrumental in initiating the "Do the Write Thing" US Justice Department project against youth violence on the Flour Bluff Junior High campus.
- Led multiple in-services on teaching writing, writing across the curriculum, and motivating students to excel.
- Created and implemented after-school tutorials for LEP students to learn conversational English.
- Served as the keynote speaker at the Flour Bluff Foundation for Educational Excellence, at four separate pre-service teacher pinning ceremonies at Texas A&M Corpus Christi, and at Odem-Edroy ISD and Montclair Elementary faculty/staff breakfasts.
- Served as department chairperson for twenty years, which included such duties as mentoring
 new teachers, developing curriculum, analyzing test data and creating plans for improvement,
 monitoring teachers, acting as liaison between the department and administration, and serving
 on various committees (i.e. dress code, discipline, campus improvement, testing, textbook
 adoption).
- Mentored student teachers for 27 years and pre-service teachers for six years.

- Developed a mentoring program and after-school program for at-risk students as part of a church-school partnership.
- Three educational articles published on EzineArticles.com.
- Served as a new teacher mentor on a consultant basis for Flour Bluff ISD throughout the 2010-2012.
- Served as an ELA TAKS tutor for at-risk middle school students at Flour Bluff ISD.
- Provided in-service training on reaching at-risk youth in summer school.
- Served as guest speaker at a Texas A & M Corpus Christi creative writing camp for at-risk middle school youth.
- Planned, filmed, and edited a documentary film for St. John's UMC.
- Have worked on multiple independent films as the screenwriter, videographer, and editor.

EDUCATION

- Associate of Arts, English / Speech, Del Mar College, Corpus Christi, TX 1978
- Bachelor of Arts, English / Speech, Corpus Christi State University, Corpus Christi, TX 1980
- English as a Second Language Endorsement 2003
- Graduate studies in gifted and talented education, diagnosis and correction of reading problems, problems in developmental reading, special education, Texas Teacher Appraisal System, Pre-AP English 1988 +

AWARDS

- Flour Bluff ISD Junior High Teacher of the Year 1989-90
- Flour Bluff ISD Junior High Teacher of the Year 1995-96
- Flour Bluff ISD District Teacher of the Year 1995-96
- Region II ESC Secondary Teacher of the Year 1996

CIVIC GROUPS

- I helped create the Flour Bluff Citizens Council, a grassroots civics group that focuses on the betterment of the Flour Bluff community. I have served as president since the organization's first board elections in November 2016.
- I have served on the Flour Bluff ISD school board since May 2011 and was re-elected in November 2014 and 2018; I have served as secretary, vice-president, and now president.
- I served on the Flour Bluff Business Association Board for 3 years, serving 2 years as secretary, and helping plan and facilitate the annual events, Community Christmas (provides gifts and

activities for impoverished children) and Flour Fest (brings community together for a fall festival that gives business owners an opportunity to give back while showcasing their businesses).

- I served on various committees at St. John's UMC and ran Vacation Bible School for 3 years.
- I am an active member at Grace Community Church.
- Over the years, I have served as a community spokesperson at all levels of government.

PERSONAL PHILOSOPHY

There is no greater calling than that of a teacher. It is an honorable profession and one that must be seen for what it is, an art. Teachers have the power to save a child, to create a better society, and to change the world both present and future. It is my personal goal to help teachers assist their students in identifying and pursuing their dreams. Working as a consultant is one way that I can continue to make a difference in the lives of school children everywhere by reminding teachers that their jobs are well worth doing and worth doing well.

REFERENCES

References Upon Request

CLIENT LIST

Shirley Thornton has provided training, consultation, motivational speaking, and mentoring for the following schools, school districts, universities, and non-profit organizations:

- Flour Bluff ISD, Corpus Christi, Texas
- Texas A & M Corpus Christi, Education Department, Corpus Christi, Texas
- Odem-Edroy ISD, Odem, Texas
- Montclair Elementary (CCISD)
- St. John's UMC, Corpus Christi, Texas
- Coastal Bend P-16 Council, Corpus Christi, Texas

Application for a City Board, Commission, Committee or Corporation

Profile		· .	
Bob First Name	White Last Name		•
Email Address			
4502 Congressional Dr. Street Address			
Corpus Christi		TX State	78413
What district do you live in?) *	State	Postal Code
District 3	•		
Current resident of the city	?		
r Yes r No			PRINCE WHILE PRINCE PLANTING AND
If yes, how many years?			
60			
Home: (361) 947-6259 Primary Phone	Home: (361) 356-6244 Alternate Phone	·	
Work Address - Street Addr	ress and Suite Number		
4502 Congressional Drive			
Work E-mail address			

Which Boards would you li	ke to apply for?		
CHARTER REVIEW AD HOC	COMMITTEE: Appointed		
Interests & Experiences			
Are you a registered voter?	•		

lo
ducation, Professional and/or Community Activity (Present)
Retired after 33 years as General Manager, KIII-TV, Corpus Christi. University of Texas grad. Past President, Texas Assn. of Broadcasters. Elected as Pioneer Broadcaster of the Year by TAB, 2017. Ha erved on several City boards: Chair, Cable Communications Comm., Board Member, Building Standar Chair, Charter Review Ad Hoc Committee 2008-2009.
Why are you interested in serving on a City board, commission or committee?
am very interested in how our city operates. Having served before on a Charter Review Committee, we not term limits to ballot and approved. We also did an extensive study on compensation for Mayor and City Council. I see now that term lengths and compensation are up for discussion and I believe I have collected information over time which should prove very valuable to these discussion.
pload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
r Yes r No
Demographics
Gender
▽ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involvi he City?
r Yes ເ No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes ເ No
Does your employer or your spouse's employer have a City contract?

r Yes r No

Are you involved with any activities or employment that would conflict with the offici duties on the City boards for which you are applying?	ial
c Yes c No	
Are you, your spouse, your business or your spouse's business involved in any pen- bid, proposal or negotiation in connection with a contract with the City?	ding
c Yes c No	
Do you or your spouse have a pending claim, lawsuit or proceeding against the City	?
c Yes c No	
If you answer "Yes" to any of the questions above, please explain or ask to speak wi City's Legal Department.	ith the
Did not answer yes on any question	

Board-specific questions (if applicable)

Bob White

Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

I Agree

Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Bob White

Born in 1937, Bob White attended high school in Lockhart before attending the University of Texas for three years majoring in radio-tv-journalism. He also attended Port Arthur College to study radio engineering and secure his FCC Radio-Telephone First Class License.

He got his start in broadcasting in 1958 at WTAW-AM Bryan-College Station. From on-air, to news and engineering – White did it all.

He left the station in 1960 to join legendary broadcaster Gordon McClendon at KILT Houston. After only one year, White was promoted to program director, in addition to his daily on-air shift. Under his leadership, KILT became one of the most innovative and successful broadcast stations in the early days of Top 40 Radio.

After seven years in Houston, White moved to the Metroplex to change the old KCUL (a 50,000 watt daytime religious station) into what would become the first modern country radio station in Texas – KBUY-AM Fort Worth.

The station enjoyed great ratings and revenue success but White desired a new challenge and made the switch to Television.

He joined the staff of KIII-TV Corpus Christi in 1969, and was quickly promoted to local sales/operations manager and then general manager.

The station was owned by Michael McKinnon, 1971 Chairman of the TAB Board of Directors. Working together, they built KIII-TV into the number one news station in South Texas and one of the top ABC affiliates in the nation.

White helped put the "Domingo Peña Show" on the air. Still airing every Sunday on KIII-TV. The show is one of the most popular TV programs in South Texas and greatly increased KIII-TV's presence among the large Hispanic community in Corpus Christi. The program, renamed Domingo Live, following Domingo Peña's death, is the longest running weekly Hispanic music/talk show in the U.S. Peña's show featured performances by a variety of Tejano musicians and served as a high-profile forum in which Peña and his guests discussed issues of concern to the Hispanic community.

Along with the many musicians who appeared on his program, the show brought in representatives from community groups (such as LULAC and the American GI Forum), as well national leaders like President Lyndon Johnson and Vice President Hubert Humphrey.

In 1977, White received the Southern Baptist Radio and Television Commission's Abe Lincoln Award, presented annually to a broadcaster who has made significant contributions to the quality of life in America both as private citizens and professionals. White competed with 300 other television managers from throughout the United States.

McKinnon's company purchased KBMT-TV Beaumont in 1978 and White was responsible for overseeing both stations.

During that time, White spent more than five years on the TAB Board of Directors and his fellow broadcasters elected him to serve as TAB Chairman in 1980.

He would stay with McKinnon Broadcasting until 1986 when he and others secured a construction permit to build a new, full-power UHF television station in the Bryan-College Station market. Unfortunately, the financing fell through and he returned to Corpus Christi – this time as the station manager for KRIS-TV, the market's NBC affiliate.

Working with Pioneer Broadcaster T. Frank Smith, Jr., White managed the day-to-day operations of the station and handled national sales for two low-power stations Smith purchased – KAJA (Telemundo) and KDF (Fox).

He stayed with the stations for 10 years, before moving back to KIII-TV where he served as the vice president/general manager. His major challenge was to rebuild and revitalize the sales, news and promotion departments.

He also led the efforts to move the entire station from their 11,000 square foot studio to an 88,000 square foot building down the road.

The move lead to more station changes and White had to restructure almost every department at the station – from traffic and production to engineering and promotions.

White retired from the station in 2002 but continues to occasionally consult for local stations and help train local and national sales teams.

"I have known and worked with Bob for 25 years and have always found him dependable, efficient and unfailingly punctual. In fact, I have never worked with a person who gives as much attention to detail as he does," said Anita Saenz-Carvalho, SVP-Entravision Corpus Christi.

"His skills do not end with office work. He also projects a warm, cheerful attitude to our clients. I have seen him resolve conflicts and handle other difficult situations with remarkable patience and admirable tact.

"In the community, Bob goes out of his way to help people in need by organizing charity drives. His Grandson's 6 man football team had no place to play so Bob undertook the task of building a full size football field for Annapolis Christian Academy. "He loves people, works hard, and always tries to lift the spirits of those around him, especially the newcomers to our business."

Application for a City Board, Commission, Committee or Corporation

Submit Date: May 17, 2019

Profile				
John	F	Wilson		
First Name	Middle Initial	Last Name		
Email Address			*****	
121 Del Mar Blvd Street Address			_	
Corous Christi			TX State	78404 Postal Códe
What district do you live in	? *			
District 2			data kamanda dalam akama dalam mada ay kamanda ay dalam maman ay maman	
Current resident of the city	?			
e Yes C No				
If yes, how many years?				
2				
Mobile: (206) 850-5689 Primary Phone	Business: (361) 452-3453 Alternate Phone		min m	
HMG Mortgage Employer	Regional Sales Manager		*****	
Work Address - Street Add	ress and Suite	Number		
418 Peoples St, Ste 100				
Work Address - City				
Corpus Christi				
Work Address - State				
TX				
Work Address - Zip Code				
78401				

Page 1 of 5

Work Phone	
361.452.3453	1
Vork E-mail address	
ohn.wilson@hmgmortgage.com	name gant data da 1966 fina da 1966 da
Preferred Mailing Address	
▼ Home/Primary Address	
Which Boards would you like to apply for?	
CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Subi CHARTER REVIEW AD HOC COMMITTEE: Appointed	mitted
Interests & Experiences	
Are you a registered voter?	
r Yes r No	
Do you currently serve on any other City board, commission or committe please list:	ee at this time? If so,
No	THE RESERVE OF THE PARTY OF THE
Education, Professional and/or Community Activity (Present)	
BBA in Finance / Economics - The University of Texas at Austin 38 years of Accou Finance experience with multiple Fortune 500 companies	inting & Executive
If you applied for multiple boards, which boards are you most interested order of preference? (Limit to top three)	l in serving on, in
NA	
Why are you interested in serving on a City board, commission or comm	nittee?
The state of the s	at offers all of it's
I am interested in seeing Corpus Christi develop into a prosperous dynamic city the residents economic opportunities with a high quality of life.	at onote an of ite
residents economic opportunities with a high quality of life.	

John F Wilson

Gender
▼ Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
r Yes r No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
r Yes r No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes C No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
r Yes r No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
NA

Board-specific questions (if applicable)

Verification

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□ Agree

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✓ I Agree

John F Wilson Page 4 of 5

Consent for Release of Information

□ Agree

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

I swear that all or are true and corr	the statements included in my application and attached documents, if any ect.
Oath	
▽ I Agree	

John F Wilson Page 5 of 5

JOHN F. WILSON

121 Del Mar Blvd, Corpus Christi, TX 78404 • (206) 850-5689 • (206) 850-5689

FINANCIAL EXECUTIVE

- Provide strong leadership by leveraging 35+ years of finance experience
- Build a strong internal control environment resulting in no accounting surprises
- Big picture view combined with appreciation for detail
- Provide reporting that is timely, concise, consistent and inclusive of all metrics and insights necessary to drive accountability, enabling the effective management of the organization by executive management
- Ensure the development of timely and accurate financial forecasts and plans
- Determine specific goals and establish a clear line of sight of required actions for team to achieve objectives
- Add insight and value as an active and collaborative member of senior leadership team

2017 - Present

WMG MORTGAGE (DIVISION OF AMCAP MORTGAGE)

Corpus Christi, TX

Regional Sales Manager

2013 - 2017

NATIONS RELIABLE LENDING

Houston, TX

Chief Financial Officer

Serving on Executive Committee of independent mortgage banker tasked with managing all aspects of Finance, Human Resources Loan and Servicing through period of rapid growth.

- Successfully revamped all internal control processes
- Successfully implemented hedge accounting (FAS 133) and Fair Value Accounting processes
- Developed branch profitability analysis and reporting to provide key insights into organizational effectiveness and strategy
- Led implementation of new ERP platform (General Ledger, Financial Reporting, Planning & Forecasting)

2009 - 2012

SUNTRUST BANK

Richmond, VA

Senior Vice President - Financial Planning & Analysis

Led a team of professionals responsible for preparing consolidated budgets, forecasts, analysis and reporting for Consumer Banking division of SunTrust Bank

- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Developed sub-segment profitability analysis and reporting to provide key insights into segment performance and strategic decisions
- Designed and led implementation team for new Hyperion Essbase financial planning and forecasting platform
- Developed system interfaces to facilitate automation of productivity and efficiency KPI metrics
- Coordinated preparation of all mortgage related investor relations material for quarterly earnings releases and investor calls

2002 - 2008

WASHINGTON MUTUAL

Seattle, WA

Senior Vice President - Wholesale Lending FP&A

2005 - 2008

Responsible for building a team of professionals tasked with preparing consolidated budgets, forecasts, and financial analysis for Prime and Subprime Wholesale Lending sales and fulfillment organizations

- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Eliminated reporting inconsistencies related to production volume statistics and productivity reporting
- Developed incentive modeling capabilities to align sales and operations incentives with financial and production goals

Washington Mutual - cont'd

Senior Vice President – Home Loans FP&A

2002 - 2005

Led the creation of a Seattle based a team of professionals tasked with preparing consolidated budgets, forecasts, analysis and reporting for consolidated Mortgage Lending division of Washington Mutual

- Installed Hyperion Essbase resulting in significant efficiencies and overall improved forecasting and reporting processes
- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Developed sub-segment profitability analysis and reporting to provide key insights into segment performance and strategic decisions
- Led discussions with Corporate Treasury on internal FTP, risk based capital, deposit values on behalf of Mortgage Division

2001 - 2002

GMAC MORTGAGE CORPORATION

Horsham, PA

Vice President - Financial Planning & Analysis

Managing team responsible for budgeting, forecasting, and financial analysis for the residential mortgage division of General Motors

- Installed Khalix Financial Planning Systems resulting in improved forecasting and reporting capabilities
- Successfully administered monthly forecasts, annual plans and annual long range strategic plans
- Enhanced reporting for multiple joint venture activities

1999 - 2001

JP MORGAN CHASE

Edison, NJ

Senior Vice President - Financial Accounting & Reporting

Responsible for managing all financial accounting, GAAP, and SEC / regulatory reporting for the residential mortgage division of Chase Manhattan Corporation

- Successfully converted multiple legacy general ledgers to corporate general ledger
- Created MSR Management Committee resulting in successful proactive management of volatile multibillion dollar asset
- Successfully led FAS 133 implementation team resulting in timely adoption of a complex accounting standard

1998 - 1999

GMAC MORTGAGE CORPORATION

Horsham, PA

Vice President - Corporate Controller

Responsible for managing staff of 95 tasked with all accounting operations for residential mortgage division of General Motors.

- Converted general ledger
- Integrated accounting of Better Homes and Garden Real Estate acquisition and subsequent real estate acquisitions
- Created accounting group to support new real estate joint ventures

John F. Wilson

- Identified the need for and created on-line based management reporting system for sales incentives
- Successfully managed accounting policies, month end close process, yearend audit, and due diligence support
- Successfully led due diligence and integration of DiTech.com acquisition

1995 - 1998

NORWEST MORTGAGE, INC. (Wells Fargo Home Loans)

Des Moines, IA

Director of FP&A - Information Technology

Complete responsibility for financial planning and reporting in support of CIO and \$120MM IT Department budget

- Reorganized IT reporting hierarchy to align with functional roles allowing better transparency to both IT costs and allocations to business
 units
- Revamped business unit allocations based upon identifiable cost drivers for direct costs, redefining and reducing shared costs pools
- Established financial credibility with business lines

Director of Business Line Reporting / Financial Analysis

Responsible for managing a team of professionals responsible for providing business segment profitability analysis and reporting, as well as providing support to business units in understanding financial statements. Key accomplishments:

- Formulated methodologies for allocation of secondary marketing activity and support department expenses to business lines within Norwest Mortgage
- Provided major support in month end close process, including monthly earnings forecast and analytical review
- Participated in selection and installation of Hyperion Systems as financial budgeting, reporting and analytical tool

1990 - 1995

MELLON MORTGAGE COMPANY

Houston, TX

Assistant Controller

1994 - 1995

Responsible for managing financial accounting operations for residential mortgage division of Mellon Bank

- Loan Accounting
- Account Reconciliations
- Loan Servicing & Portfolio Management

Industry Relations Manager / President - Mortgage Banking Industry Peer Group, Inc. 1991 - 1994
Established an industry peer group comprised of leading mortgage banking firms for the purpose of identifying, defining and measuring key functional processes for the purpose of establishing industry specific benchmarking standards.

Accounting Manager

1990 - 1991

1987 - 1990

MERCANTILE MORTGAGE CORPORATION

Houston, TX

Investor Accounting Manager

1987 - 1990

Managed a department responsible for processing borrower mortgage payments and investor remittances for a \$300 M loan servicing operation. Redesigned all internal control processes and performed ARM loan audits. Managed all servicing portfolio sales and acquisitions

- Redesigned all internal control processes
- Performed audits on entire ARM loan portfolio

John F. Wilson

Managed all servicing portfolio sales and acquisitions

1985 - 1987 REALTY MORTGAGE CORPORATION Houston, TX

Senior Accountant 1985 - 1987

Education

BBA - Finance University of Texas Austin, TX