#### **CORPUS CHRISTI B CORPORATION**

\*One (1) vacancy with terms to 9-30-20.

#### **Duties**

The Corpus Christi B Corporation administers the proceeds of the Type B sales tax, initiated in 2018, with the use of the proceeds for: (1) 50% for economic development, specifically the promotion and development of new and expanded business enterprises to the full extent allowed by Texas law; (2) up to \$500,000 annually on affordable housing; and (3) the balance of proceeds to be used for construction, maintenance and repair of arterial and collector streets and roads.

#### Composition

The affairs of the Corporation shall be managed by a board of directors composed of seven persons appointed by the City Council. The terms of the directors shall be two years expiring on September 30. Directors may be appointed to succeed themselves. No Director may serve longer than six years consecutively unless such service is required to complete an unexpired term. Once a director has served for a total of six consecutive years, unless an exception under the City Charter applies, his or her term shall immediately expire and his or her position shall become vacant. Three directors must be persons who are not employees, officers or members of the City Council of the City of Corpus Christi. Each director must be a resident and qualified elector of the City. Directors may also serve as Directors for the Corpus Christi Business and Job Development Corporation (CCBJDC). If a Director serves on both the Corporation's board and the CCBJDC's board, the expiration of the Director's term on the Corporation's board shall coincide with the expiration of his/her term on the board of the CCBJDC. The City Council may appoint a City Council member as a non-voting liaison to the corporation for purposes of facilitating communication between the City Council and the board.

					Appointing			
Name	District	Term	Appt. date	<b>End date</b>	Authority	Position	Status	Category
*Randy L Maldonado	District 5	2	10/10/2017	9/30/2020	City Council	Vice-President	Resigned	
**Gabriel Guerra	District 5	1	10/10/2017	9/30/2019	City Council		Inactive	
Scott M Harris	District 1	1	10/10/2017	9/30/2019	City Council	President	Active	
John Valls	District 5	Partial	12/12/2017	9/30/2019	City Council		Active	
Michael T. Hunter		2	11/14/2017	9/30/2019	City Council	Non-Voting	Active	City Council Liaison
Leah Pagan Olivarri	District 4	1	11/14/2017	9/30/2020	City Council		Active	
Robert Tamez	District 5	1	7/24/2018	9/30/2020	City Council		Active	
Lee A. Trujillo	District 3	2	10/10/2017	9/30/2020	City Council	Secretary	Active	

<sup>\*\*</sup>This position will be filled in September to run the Corpus Christi Business and Job Development Corporations terms concurrent.

# **CORPUS CHRISTI B CORPORATION**

# **Applicants**

Name	District	Category
Kaushik H Bhakta	District 5	Regular Member
Joe Elizondo	District 5	Regular Member
Mary Jane Garza	District 4	Regular Member
Javier Huerta	District 5	Regular Member
Charles A Prothro III	District 4	Regular Member
Diana Summers	District 4	Regular Member
Lynn A Valley	District 1	Regular Member
Alan R Wilson	District 1	Regular Member
John F Wilson	District 2	Regular Member
John T Wright	District 2	Regular Member

# Application for a City Board, Commission, Committee or Corporation

Profile	•					
Mr	Kaushik		Н	Bhakta	· - <del></del>	
Prefix	First Name		Middle Initial	Last Name		
kbhakta Email Addre	a@zjzhospitality.com			<del></del>		
6145 S	aint Denis St					
Street Addre	ess					
Corpus	Christi				TX	78414
City					State	Postal Code
What o	district do you live in	? *				
<b>₽</b> Dist	trict 5					
Currer	nt resident of the city	1?				
ে Yes	c No					
If yes,	how many years?					
12	marama ya gi ya kasan a kanan					
Mobile: Primary Ph	: (361) 332-9630 one	Business: Alternate Phone	(361) 857-	7766		
ZJZ Ho	espitality, Inc	Senior VP	of Operation	ons		
Work .	Address - Street Add	Iress and Suite I	Number			
4639 C	Corona Dr Suite 55		an din mananang i mananang ma			
Work	Address - City					
Corpus	s Christi			THE STREET STREET STREET STREET STREET		
Work	Address - State					
Texas						
Work	Address - Zip Code					
78411						

Mr Kaushik H Bhakta Page 1 of 5

Work Phone
(361) 855-1549
Work E-mail address
kbhakta@zjzhospitality.com
Preferred Mailing Address
Which Boards would you like to apply for?
CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Not Submitted CORPUS CHRISTI B CORPORATION: Submitted
Interests & Experiences
Are you a registered voter?
r Yes r No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
No
Education, Professional and/or Community Activity (Present)
Bachelor of Science from New Mexico State University Delmar College Foundation Board Certified Hotel Administrator and Certified Hotel Owner
Why are you interested in serving on a City board, commission or committee?
I have been in the hotel industry for 20+ years and I believe that my experience and commitment to excellence will be a great asset to the Corpus Christi B Corporation. For the past 9+ years, I have been involved in running successful hotels for ZJZ Hospitality in Corpus Christi and my leadership qualities will bring a strong voice for the hotel partners should I be given the opportunity to serve on the Board.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
r Yes r No
Demographics

Mr Kaushik H Bhakta Page 2 of 5

Gender
<b>▽</b> Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
c Yes a No
Does your employer or your spouse's employer have a City contract?
C Yes C No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes C No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
All answer are NO

Board-specific questions (if applicable)

Mr Kaushik H Bhakta Page 3 of 5

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- 1				u		v	

# City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

I Agree

#### **City Code Requirement - Attendance**

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

I Agree

Mr Kaushik H Bhakta Page 4 of 5

#### **Consent for Release of Information**

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

<b>⊽</b> I Agree		
Oath		
I swear that all of the stateme are true and correct.	nts included in my application and	d attached documents, if any,
<b>▽</b> I Agree		

Mr Kaushik H Bhakta Page 5 of 5

# Kaushik H. Bhakta, CHA

6145 Saint Denis St

CORPUS CHRISTI, TX 78414 PHONE (361) 332-9630

E-MAIL: kbhakta@zjzhospitality.com

Objective:

A desire to hold Senior Management position in the Hospitality Industry where my

professional experience and management skills can be utilized.

**Education:** 

1989-1993

New Mexico State University

Las Cruces, NM

Bachelors of Science

Major – Computer Science

Minor – Mathematics

**Professional** 

April 2008-Present

ZJZ Hospitality, Inc.

Corpus Christi, Texas

# Senior VP of Operations (July 2011 - Present)

- Plan, organize, direct, and guide business operations at the Embassy Suites and Staybridge Suites in Corpus Christi, Texas to increase growth and profitability
- Prepare monthly/annual Budgets and Forecasts
- Work closely with hotel General Managers to implement rate strategies to maximize hotel revenues
- Promote and develop team oriented philosophy to provide unparalleled commitment to excellence in guest services

#### General Manager (April 2008 – June 2011)

- Coordinated construction and new hotel opening for Staybridge Suites
- Developed training programs for Sales, Front Desk, Housekeeping, and Maintenance Departments
- Worked closely with Director of Sales in the development of the sales and marketing plan to capture new short and long term accounts by share shifting from compset.

June 2006-Feb 2008

Holiday Inn Airport Hotel & Conference Center

Corpus Christi, Texas

#### General Manager (September 2007 – February 2008)

#### Director of Operations/Assistant GM (June 2006 – August 2007)

- Accountable for achieving budgeted revenues/profits while maintaining the operational and service standards.
- Manage overall administrative function of the Human Resources, Food and Beverage, Sales & Marketing, Front Desk, and Accounting Department.
- Maintain property quality and make any capital improvements accordingly.

**Accreditations:** City of Alamogordo Lodgers Board 1996-2006; Certified General Manager Program - Holiday Inn, Embassy Suites; Staybridge Suites, Holiday Inn Express; AAHOA Member;

Certified Hotel Administrator 2008; Board Member of Greater Corpus Christi Hospitality Association 2010-Present; Quality Excellence Award Winner 2012 for Staybridge Suites; #1 hotel on Tripadvisor for Corpus Christi 2010-2012.

# Application for a City Board, Commission, Committee or Corporation

Profile			
Joe	Elizondo		
First Name	Last Name		
A STATE OF THE STA			
Email Address			
4621 Megal Dr			
Street Address			
Corpus Christi		TX	78413
City		State	Postal Code
What district do you live in?	<b>?</b> *		
District 5			
Current resident of the city	?		
Yes ← No			
If yes, how many years?			
49			
Mobile: (361) 331-7858	Home: (361) 728-9517		
Primary Phone	Alternate Phone		
HEB	Store Leader GM/ Selling Leader		
Work Address - Street Addi	Job Title ress and Suite Number		
5313 Saratoga		a arang mahikasa di salahara (sama ad periodon) angga pama ("a a ang	
Work Address - City			
Corpus Christi			
Work Address - State			
Texas			
Work Address - Zip Code			
78413			

Work Phone
3619800993
Work E-mail address
Preferred Mailing Address
Which Boards would you like to apply for?
CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Submitted
Interests & Experiences
Are you a registered voter?
€ Yes € No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
No
Education, Professional and/or Community Activity (Present)
College,
If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)
Corpus Christi business and job development & Corpus Christi B
Why are you interested in serving on a City board, commission or committee?
I feel that with my experience and years developing and hiring people in H-E-B, I can bring a different perspective to the city.
Are you an ex-Officio member of a City Board, commission or committee?
c Yes c No
No person shall be appointed by the Mayor or Council Members to serve on more than one board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?

r Yes r No

Joe Elizondo

Page 2 of 5

Demographics
Gender
<b>▽</b> Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
r Yes r No
Do you, your spouse, your business or your spouse's business have a City contract?
∩ Yes € No
Does your employer or your spouse's employer have a City contract?
c Yes c No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes € No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
c Yes c No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
Board-specific questions (if applicable)

Joe Elizondo Page 3 of 5

## Verification

# **City Code Requirement - Residency**

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ I Agree

# **City Code Requirement - Attendance**

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

□ Agree

Joe Elizondo Page 4 of 5

#### Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

<b>▼</b> I Agree
Oath
I swear that all of the statements included in my application and attached documents, if any are true and correct.

I Agree

# CITY OF CORPUS CHRISTI Application for a City Board, Commission, Committee or Corporation **Profile** Mary Jane Garza First Name Last Name Email Address 7530 Freds Folly Street Address Corpus Christi TX 78414 City Postal Code State What district do you live in? \* ✓ District 4 Current resident of the city? ← Yes ← No. If yes, how many years? born and raised, returned to Corpus Christi 15 years ago

Mobile: (361) 537-1313

Home: (361) 537-1313

Primary Phone

Alternate Phone

Texas A & M University-Corpus Christi

Interim Vice President of Institutional Advancement

Employer

Job Title

Work Address - Street Address and Suite Number

6300 Ocean Drive Unit 5741

Work Address - City

Corpus Christi

Work Address - State

Tx

Work Address - Zip Code

78412-5741

#### Work Phone

361-825-6005

#### Work E-mail address

maryjane.garza@tamucc.edu

## **Preferred Mailing Address**

#### Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Submitted

#### Interests & Experiences

#### Are you a registered voter?

Yes ← No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No, I do not currently serve on any City Board. commission or committee.

#### Education, Professional and/or Community Activity (Present)

B.S, M.S. Ed.D, members of the following boards: American heart Association, Boys & Girls Club of the Coastal Bend, Corpus Christi Symphony Board, Citizens for Educational Excellence, League of Women Voters, Del Mar College Foundation, Corpus Christi Diocese Bishop's Guild, Equestrian Order of the Holy Sepulchre of Jerusalem, South Texas Botanical Gardens, Texas A & M -CC President's Council, Texas A & M University-Kingsville President's Councill

#### Why are you interested in serving on a City board, commission or committee?

This will be a very important board that administers the proceeds of the Type B sales tax to fund economic development, affordable housing and most important street repair projects. I desire to be part of the important decision making process that awards the proceeds of the sale-tax funds. I am well informed and desire for our city to continue to move forward in economic development.

Scioad a Resume

Are you an ex-Officio member of a City Board, commission or committee?

# **Demographics**

Mary Jane Garza Page 2 of 5

G	۵	n	ч	er	
u	m	21	u	e:	

▼ Female

# Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?

C Yes ← No

Do you, your spouse, your business or your spouse's business have a City contract?

Yes 
 No

Does your employer or your spouse's employer have a City contract?

Yes ← No

Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?

← Yes ← No

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?

C Yes ← No

Do you or your spouse have a pending claim, lawsuit or proceeding against the City?

← Yes ← No

If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

N/A

Board-specific questions (if applicable)

# Verification

City Code Requirement - Residency

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✓ I Agree

City Code Requirement - Attendance

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□ Agree

Mary Jane Garza Page 4 of 5

#### Consent for Release of Information

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✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

□ Agree

Mary Jane Garza Page 5 of 5

# Mary Jane Garza, Ed.D 7530 Freds Folly Drive Corpus Christi, Texas 78414 361 537-1313

#### **EDUCATION**

Lamar University-Beaumont, Texas-Public School Administration-

University of Houston Clear Lake—Clear Lake, Texas-Superintendent Certification-

Texas Wesleyan University-Computer Science Program-Fall

Texas A & I University-Corpus Christi-Mid-Management Certification

Texas A & I University-Kingsville-Doctorate in Education/Bilingual Education-

Texas A & I University-Kingsville-Masters in Science -Psychology/Guidance and Counseling

Texas A & I University-Kingsville-Bachelors of Science- Elementary Education/Government

#### **CERTIFICATION**

• LIFE Superintendent Certification

LIFE Mid-Management Certification

LIFE Supervisor Certification

• LIFE Counselor Certification

• LIFE Elementary Certification

\_

#### **PROFESSIONAL EXPERIENCE**

- Interim Vice President Texas A & M University-Corpus Christi
- Naval Air Station-Corpus Christi Navy School Liaison Officer
- West Oso ISD Assistant Superintendent
- Jim Hogg County ISD- Interim Superintendent
- Lyford CISD- Superintendent-
- Galveston ISD -Asst. Supt. Curriculum-September
- Brownsville ISD- Executive Director Special Programs-
- Macmillan Publishing Company-Bilingual Reading Consultant
- Texas Weslayan University- Department of Education-Office of Bilingual Education-Kellogg Fellow
- Pan American University-Brownsville, Texas- (Leave of Absence-Department of Education)
- Texas A & I University Kingsville, Texas- Graduate Assistant-Doctoral Fellow
- Corpus Christi ISD-5<sup>th</sup> Grade Teacher and High School Counselor

#### PROFESSIONAL BOARDS AND MEMBERSHIPS

Military Child Coalition Lifetime Member

ASCD Board Member

TASCD Board Member

Board member TASB-Worker's Compensation Board

TEA Commissioner's Cabinet Council

Texas Association of School Administrators

International Reading Association

Texas Reading Association-Texas Association of Bilingual Education

National Association of Bilingual Education

#### **COMMUNITY ORGANIZATIONS**

South Texas Botanical Garden and Nature Center-Trustee and Fundraising Co-Chair

Instituto Cultural Hispánico de Corpus Christi-2005-President

League of Women Voters-Corpus Christi-2009-President

Citizens for Educational Excellence- 2010- Present- (Past President)

Corpus Christi Symphony Orchestra-2014-Present

Bishop's Guild -2005 - Present

Equestrian Order of the Holy Sepulcher of Jeruslem-2014-Present (by invitation only)

Coastal Bend American Red Cross- 2005 to 2013(Past President)

South Texas Art Museum of South Texas Trustee -2003 to present Communications Chair/Secretary/Executive Board

Symphony Guild Member – 2005- present

Del Mar Foundation Board – 2009-present

YWCA Advocacy Committee-2012-2013

Corpus Christi Library Board – 2008- 2013

Texas A & M - Corpus Christi President's Council -2006-present

Texas A & M-Kingsville President's Council - 2012-present

Art Center of Corpus Christi Trustee-2012 to 2014

Commission on Children and Youth 2004-2009

Corpus Christi Health Advisory Committee 2005-2009

Drop-Out Summit City Planning Committee -2008-2009

Hispanic Women's Network- Corpus Christi- Past Chair

Hispanic Women's Network-State of Texas-Chair

HUD's Empowerment Zone Council Member and Vice Chair- 1994-1998

#### <u>HONORS/AWA</u>RDS

Most Beautiful Woman-Inside and Out-Bend Magazine 2015

YWCA- Y Women in Careers 2013

Department of the Navy -Senior Civilian of the Quarter-Second Quarter year 2012

Texas A & M University Reading Council-Literacy Award 2012

Del Mar College Distinguished Former Student Del Mar College Wall of Honor 2012

2012 Trailblazer Award -Outstanding Achievement and Community Service

LULAC #1 Outstanding Community Leader 2012

Hispanic Women's Network "La Estrella Award"- October 2012

**HWNT** Distinguished Service Award

Exemplary Educator Award-Texas A & M University-Corpus Christi-College of Education

Leadership America Award 2012

Texas Leadership Award -2011

Outstanding Kellogg Fellow - United States Department of Education

Outstanding Rio Grande Bilingual Educator

Hispanic Women's Network-Corpus Christi Chapter -- 2008 Star Recipient

Texas A & M University Department of Education—Distinguished Doctoral Graduate Teaching Fellow

Texas A & I University Outstanding Doctoral Student

#### **KEYNOTE PRESENTATIONS**

Approximately over 500 workshops

Approximately 150 major keynotes

Approximately 10 major speeches internationally

#### REFERENCES

Mr. Julio Reyes—AEP Vice President—539 N. Carancahua, Corpus Christi TX. 78401-361-290-6272-jcreyes@aep.com Rear Admiral Dell D. Bull CNATRA ACFL,FW Central/Southeast Region Training Lead, 250 Lexington BLVD, Ste. 101 NAS Corpus Christi, TX 78419-5000,COMM: 361-961-2671

Captain David Edgecomb CNATRA, Chief of Staff, 290 Lexington BLVD. Ste. 101, NAS Corpus Christi, TX 78419-5000, COMM: 361-961-2278 david.edgecomb@navy.com

CAPT Steve "Slash" Banta, U.S. Navy, NAS Corpus Christi Commanding Officer11001 Ave. D, Suite 101 Corpus Christi, TX 78419-5021,Office: (361) 961-2331; DSN: 861-2331,Work Cell: (361) 533-4995

stephen.banta@navy.mil

#### Published Author

#### Experienced Grant writer

# Curriculum Frameworks Developer

# Application for a City Board, Commission, Committee or Corporation

Profile			
Javier First Name	Huerta Last Name		
jhuerta@clkarch.com Email Address			
5625 Kitty Hawk Dr. Street Address		*****	
Corpus Christi		TX	78414
What district do you live in?	•	State	Postal Code
District 5			
Current resident of the city?			
c Yes c No			
If yes, how many years?			
36			
Home: (361) 462-4683 Primary Phone	Business: (361) 884-3295		
CLK Architects & Associates Employer	Vice President	<del></del>	
Work Address - Street Addre	ss and Suite Number		
615 N. Upper Broadway, Ste. 12	50		
Work Address - State			
Texas			
Work Address - Zip Code			
78401			
Work Phone			
(361) 884-3295		THE PARTY OF THE P	

Work E-mail address
jhuerta@clkarch.com
Preferred Mailing Address
₩ Work Address
Which Boards would you like to apply for?
CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Not Submitted
Interests & Experiences
Are you a registered voter?
e Yes e No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
N/A
Education, Professional and/or Community Activity (Present)
Bachelor Degree in Architecture Former Planning Commissioner, Chairman Former London ISD Board Trustee, Secretary Former Streets Committee, Vice Chairman Former Chamber of Commerce Member Current Kitty Hawk HOA, Chairman
Why are you interested in serving on a City board, commission or committee?
As an Architect I understand what it takes to build a business. On a daily basis I am tasked to develop feasibility analysis of new and existing businesses. I can help this board to critically evaluate small business developments to ensure success.
Upload a Resume
Are you an ex-Officio member of a City Board, commission or committee?
c Yes c No
Demographics
Gender
<b>▼</b> Male

Code of Ethics - Rules of Conduct/Conflicts of Interest Do you represent any person or organization in any claim or lawsuit or proceeding involving the City? C Yes C No Do you, your spouse, your business or your spouse's business have a City contract? r Yes € No Does your employer or your spouse's employer have a City contract? c Yes c No Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying? C Yes € No Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City? r Yes € No Do you or your spouse have a pending claim, lawsuit or proceeding against the City? c Yes c No If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department. No I did not answer yes to any of the questions above.

**Board-specific questions (if applicable)** 

#### Verification

# City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

#### **City Code Requirement - Attendance**

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□ I Agree

Javier Huerta Page 4 of 5

#### **Consent for Release of Information**

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

I swear that al	l of the statements incl orrect.	luded in my appli	cation and attached d	ocuments, if any
Oath				
<b>▼</b> I Agree				

Javier Huerta

I Agree





**Registration**Registered Architect in Texas
Registered Architect in Mexico

#### **Education**

Monterrey Institute of Technology, 1996, Bachelor of Architecture

#### **Affiliations**

American Institute of Architects Texas Society of Architects (TSA) Texas Board of Architectural Examiners

#### **Community Service**

City of Corpus Christi Planning Commissioner - Past Chairman (2007-2011)

City of Corpus Christi Infrastructure Commissioner - Vice Chairman (2015-2016)

London ISD - Trustee Elected Term (2012-2018)

Corpus Christi Chamber of Commerce -Board Member Appointed Term (2012-2016)

Kitty Hawk HOA - Chairman Appointed Term (2011-2018)

# **JAVIER HUERTA, AIA**

# PROJECT DESIGN ARCHITECT / COST ESTIMATING CORPUS CHRISTI, TX

Mr. Huerta, a native of Monterrey, Mexico has gained valuable experience through numerous projects leading the project team from schematic design phase through construction. His work includes educational, medical, religious, industrial, and commercial projects in South Texas. Innovation is always a goal with Mr. Huerta's leadership in design and production. That innovation, founded on good practice, and in direct coordination with consultants creates exciting projects for the clients. Mr. Huerta has established strong relationships with local construction firms as they carry each project through to its completion.

# **Select Experience**

- London I.S.D., New Elementary School/Gymnasium & Band Hall Additions- Corpus Christi, TX
- Driscoll ISD, New Elementary and Middle School K-8, Driscoll, TX
- Tuloso Midway ISD, New Ag Facility, Corpus Christi, TX
- Corpus Christi ISD, HS & MS Tennis Facilities, Corpus Christi, TX
- Texas A & M Kingsville, TX Jones Auditorium Phase 1, II, III & IV, Vet Tech Facility, St. Thomas Aquainas Renovation, Large Animal Facility, Kleberg Hall Biology Laboratory, College Hall Renovations, Jernigan Libary Renovations, Poteet Hall Renovation, MSUB One Stop Shop, MSUB Ballroom Renovations, Cesar Kleberg Wildlife Research Park, WRP Wildlife Center Addition, WRP Ungulate Facility, WRP Research Pens, WRP Pathology Laboratory, WRP Aviary, Nierman Hall Renovation, Maning Hall Renovations, Eckhardt Hall Renovations, Support Services Renovations,
- Yorktown Baptist Church, Children's Building Addition-Corpus Christi, TX
- Texas A & M Corpus Christi, Performing Arts Center, Corpus Christi, TX
- Texas A & M Corpus Christi, Woo Sung Lee Welcome Center, Corpus Christi, TX
- Christus Spohn Healthcare, Hector P. Garcia, Corpus Christi, TX
- Incarnate Word Convent, New Motherhouse Facility, Corpus Christi, TX
- Diocese of Corpus Christi, St. John Vianney Residence for Priest, Corpus Christi, TX
- City of Corpus Christi, HEB Tennis Complex, Corpus Christi, TX

# Application for a City Board, Commission, Committee or Corporation

# **Profile** Mr. Charles Prothro Ш Pretix = rs: \*lame Viadle nitial Last Name charles@ccicemachine.com Email Address 2538 Las Brisas St Street Address Corpus Christi TX 78414 Postal Code State What district do you live in? \* ☑ District 4 Current resident of the city? Yes ← No If yes, how many years? Mobile: (361) 336-4877 Home: (281) 795-2348 Primary Phone Alternate Phone Corpus Christi Ice Machine Owner Work Address - Street Address and Suite Number 2732 SPID #324 Work Address - City Corpus Christi Work Address - State TX Work Address - Zip Code 78415

#### **Work Phone**

361-336-4877

#### Work E-mail address

charles@ccicemachine.com

## **Preferred Mailing Address**

# Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI CONVENTION & VISITORS BUREAU: Submitted CORPUS CHRISTI B CORPORATION: Not Submitted

# **Interests & Experiences**

Are you a registered voter?

Yes ← No.

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

# Education, Professional and/or Community Activity (Present)

University of Houston Bachelor of Science Political Science San Jacinto College Associate of Arts Criminal Justice.

If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)

N/A

Why are you interested in serving on a City board, commission or committee?

I have a history of service to my community through decades of public service. First in the Marines, then the City of Houston, and finally as a legislative assistant in the 83rd legislative session of the Texas Legislature.

Jordad a Resumo

Are you an ex-Officio member of a City Board, commission or committee?

Demographics
Gender
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
Do you, your spouse, your business or your spouse's business have a City contract?
← Yes ← No
Does your employer or your spouse's employer have a City contract?
← Yes ← No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes ← No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
⊂ Yes € No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
← Yes ← No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A
Board-specific questions (if applicable)

Question applies to CORPUS CHRISTI CONVENTION & VISITORS BUREAU

The Convention & Visitors Bureau Board must include representatives from certain categories. Do you qualify for any of the following categories? \*

▼ Restaurant Industry

# Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

□ Agree

# City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

#### Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

# **CHARLES PROTHRO**

2538 Las Brisas St. Corpus Christi, Texas 78414 361-336-4877

Experienced, proven professional with a lifelong affinity for service to community. Skills include but not limited to:

Relationship Building Goal Oriented Proposal Writing **Excellent Communicator Hard Working Family Man Time Management** 

Diversity Training Computer Literate Problem Solving

# **WORK HISTORY**

#### Corpus Christi Ice Machine

#### **Marketing Director**

#### 01/2018 - Present

• For the past six months, I have assisted my family with the expansion of Houston Ice Machine into the Corpus Christi market due to my local knowledge, marketing skills, and strong interpersonal relationships. We have been successful in establishing a solid market presence.

#### ThyssenKrupp Elevators

# Sales Representative

#### 06/2014 - 01/2018

- Took over underperforming South Texas Territory and consistently increased market share starting my first year in the territory.
- Held two lines of business, previously handled by two different representatives: Modernization and New Construction. I exceeded my Modernization goal by 163% in 2017 and my Construction goal by 200% in 2016
- Awarded and recognized for superior performance in 2016.
- Consistently exceeded sales goals by 150% or more year after year.
- Built a strong network throughout the South Texas region, covering Corpus Christi to the Rio Grande Valley.
   These strong relationships allowed me to convert many customers of my competitors to our products and services.

#### **Hobby Fellowship**

#### Legislative Aide

01/2013 - 06/2013

- Assisted lawmaker during the 2013 Texas Legislative Session, which included drafting bills, forming coalitions to push bills through the legislative process.
- Advised legislator on potential impact of bills to the district which the legislator represented.

#### **United States Marine Corps**

# **Infantry Sergeant**

10/2003 - 01/2012

- Led coalition forces in both Iraq and Afghanistan.
- Managed hundred of thousands worth of American military equipment.
- Captured high ranking Taliban commanders and shut down several bomb-producing factories.
- Received commendation from the Commandant of the Marine Corps for stopping a robbery on Camp Pendleton Military Base.

# **EDUCATION**

Bachelor of Science, Political Science University of Houston 05/2014 History Minor

Legislative Internship with Hobby Fellowship Texas State Capitol 01/2013 – 05/2013

Associate of Arts, Criminal Justice San Jacinto College 05/2010

# INTERESTS AND OTHER ACTIVITIES

- Licensed Foster Parent
- Skilled Outdoorsman Generalist
- Church Volunteer and Small Group Leader
- Veteran's Suicide Prevention Advocate

References Available Upon Request

Submit Date: Jun 13, 2019

# Application for a City Board, Commission, Committee or Corporation

	The state of the s		
Profile			
<b>Diana</b> First Name	Summers Last Name		
dsummers@hoganhomestexas.com Email Address			
401 SANTA MONICA PL. Street Address			
CORPUS CHRISTI		TX State	<b>78411</b> Postal Code
What district do you live in? *			
<b>▽</b> District 4			
Current resident of the city?			
r Yes r No			
If yes, how many years?			
6			
Home: (512) 994-8786 Primary Phone	Business: (512) 994-8786 Alternate Phone		
HOGAN HOMES Employer	CHIEF FINANCIAL OFFICER		
Work Address - Street Address	and Suite Number		
1301 Antelope St.			
Work Address - City			
CORPUS CHRISTI			
Work Address - Zip Code			
78401			
Work Phone			
512-994-8786			

#### Work E-mail address

dsummers@hoganhomestexas.com

#### **Preferred Mailing Address**

∀ Home/Primary Address

Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI REGIONAL ECONOMIC DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Submitted

# **Interests & Experiences**

Are you a registered voter?

← Yes ← No.

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

NO

#### Education, Professional and/or Community Activity (Present)

SEE ATTACHED RESUME BACHELOR OF SCIENCE IN BUSINESS ADMINISTRATION, DOUBLE MAJORED IN FINANCE AND ACCOUNTING FROM UNIVERSITY OF SOUTH CAROLINA, 2009 MASTERS OF ACCOUNTING FROM COLLEGE OF CHARLESTON, 2010 PROFESSIONAL EXPERIENCE: PRICEWATERHOUSECOOPERS, LLC, DALLAS: AUDIT ASSOCIATE 2010-2011; DELOITTE AND TOUCHE, LLC, AUSTIN: AUDIT SENIOR ASSOCIATE 2011-2013; HOGAN HOMES, CHIEF FINANCIAL OFFICER 2013-PRESENT; MEMBER OF CORPUS CHRISTI CHARITY LEAGUE 2018 - Present; FIESTA DE LOS NINOS COMMITTEE MEMBER & AUCTION COMMITTEE CHAIR 2016 - Present

If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)

1) Type A 2) Type B

#### Why are you interested in serving on a City board, commission or committee?

I believe my background and experiences will serve the Type A and B boards, in their service to the city of Corpus Christi. I will bring a unique perspective as a female member of the board, and a wealth of financial and accounting experience from my time as the CFO of Hogan Homes, at Pricewaterhousecoopers, and Deloitte and Touche. I also understand the particular challenges business owners face, who seek a local educated workforce, and am driven to provide continued job opportunities here in Corpus Christi. I also understand the hurdles of relocating a business, having recently moved our permanent headquarters in the HUBZone of Downtown Corpus Christi. As a resident of Corpus Christi, I firmly believe in the judicious preservation of the community and will work to ensure that funds allocated will be done with a short and especially long term vision for Corpus Christi. I will be mindful that the funds distributed are taxpayer dollars, entrusted to the city to be spent wisely to serve the public and the interest of the public good. I will carefully evaluate all expenditure requests and needs proposed to the Type A and B boards as well the background information concerning the request, in order to ensure that tax payer dollars are allocated equitably and towards the best interest of Corpus Christi's residents. As a board member, I will always be available to our City Council Members to discuss ideas, opinions, and input on all matters the Type A and B boards will cover and to those we serve.

Upload a Resume

Are you an ex-Officio member of a City Board, commission or committee?

c Yes € No

No person shall be appointed by the Mayor or Council Members to serve on more than one board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?

← Yes ← No.

#### **Demographics**

#### Gender

#### Code of Ethics - Rules of Conduct/Conflicts of Interest

Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?

← Yes ← No.

Do you, your spouse, your business or your spouse's business have a City contract?

Yes ← No

Does your employer or your spouse's employer have a City contract?

← Yes ← No.

Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
⊂ Yes ← No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?

Yes ← No

Do you or your spouse have a pending claim, lawsuit or proceeding against the City?

If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.

n/a

**Board-specific questions (if applicable)** 

#### Verification

City Code Requirement - Residency

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✓ I Agree

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□ Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

#### Diana Summers

dsummers@hoganhomestexas.com (512) 994-8786

Acknowledged for strong analytical and problem solving skills, as well as development of team and client relationships. Recognized for achieving an understanding of numerous different business operations and processes, identifying and quickly elevating potential engagement issues, task prioritizing, and multi-tasking abilities. Enjoys challenging engagements and new opportunities to further develop professional skills. Thrives in a team environment yet also works well independently. Committed to exceeding the needs and expectations of the engagement and client.

#### PROFESSIONAL EXPERIENCE

#### Price Waterhouse Coopers, LLC, Dallas

Associate, 2010 - 2011

- Audited a diverse portfolio of clients including manufacturing, health care, financial, chemical, and holding companies.
- · Part of review team for the issuance of an initial client stock offering
- Performed 404 SOX Controls testing.
- Participated on an Advisory and consulting engagement for major financial institution

#### Deloitte and Touche, LLC, Austin

Senior Associate, 2011 – 2013

- Managed and executed the audits of two companies in the manufacturing and civil construction fields.
- Participated on two company segment carve out audits.
- Performed 404 SOX controls design and operating effectiveness testing.
- · Member of new client acquisition team

#### Hogan Homes, Corpus Christi

Chief Financial Officer, 2013 - Current

- Directs and evaluates the implementation of Hogan's strategic business plans.
- Manages Hogan's budgeting process
- Develops performance measures to monitor company's performance
- Oversees the financial operations of subsidiary development companies
- Monitors cash balances and forecasts
- Mitigates elements of the company's risk profile
- Maintains banking relationships

#### **CURRENT COMMUNITY INVOLVEMENT**

### Driscoll Children's Hospital

Fiesta de los Ninos Committee Member, 2016 - Current

Laura's Bid Board Auction Committee Chair, 2018 - Current

Chaired Laura's Bid Board Auction Committee in 2018 & 2019, targeting auction items in value of \$500 - \$5,000.
 Raised over \$100,000 for DCH.

#### Cotillion II

Philanthropy Chair, 2018 - Current

Coordinated the fundraising and donations to adopt 4 families at Corpus Christi's Ronald McDonald house in order to
provide Christmas gifts for all family members, needed clothes, and bedding items.

#### Corpus Christi Charity League

Member 2018 - Current

 Member of Corpus Christi's Charity League, a local non-profit group comprised of 40 women from across the Coastal Bend with a proven dedication to local charity work. Each year, a local charity is selected in which the group dedicates its fundraising efforts towards. In 2019, we raised \$283,000 for our local chapter of the USO, NASCC.

#### **Hurricane Harvey**

Coordinated, hosted, and manned a barbeque, wash stations, bathrooms, charging capabilities, shade, donation drop off and donation pickups in Hogan Home's Rockport subdivision directly after Harvey devastated the area. The barbeque, held over two days was coordinated to make sure we fed the first responders, Coastal Bend residents, and those who came to help in the recovery efforts. Over Saturday and Sunday, we fed over 8,000 meals and gave out countless supplies to affected residents. We also coordinated with Hogan homeowners that wanted to help, as they sustained minimal damage, packaging meals for them to take out and deliver throughout the local communities. Our partners we secured in the effort included Sam Kane Beef, Valero, the International Barbeque Cookers Association, Waterstreet Restaurants, Butler Rentals, A2X Law Firm, Texas Throne, Bay Ltd, San Jacinto Title, and Hometrust Mortgage.

#### **EDUCATION**

#### University of South Carolina

Bachelor of Science in Business Administration, 2009

Double Majored: Finance and Accounting Directed Studies: French

## College of Charleston

Masters of Accounting, 2010

# Study Abroad: University of South Carolina, Maymester Session, Kenya, Africa

Studied business tactics and problem solving techniques within the economic and political structure of Kenya. Examined the local operations of *The Coca Cola Company*, Dockers, a subsidiary of Levi Strauss and Co., Kazuri Beads, Ltd. and KickStart, a non-profit dedicated to developing technologies for small-scale enterprises. Studied the importance of eco-tourism to the national economy.

# National Outdoor Leadership School Graduate, Broome, Australia

Studied leadership skills and development, while facing extreme conditions of the Australian Outback. Also focused on technical outdoor skills and environmental ethics.

# PAST LEADERSHIP ACTIVITIES

Recipient of the USC Thomas Moore Craig Leadership Award (2008)
Recipient of the Student Government Executive Officer Meritorious Award (2009)
Student Senator representing Darla Moore School of Business (2007 - 2009)
Chairman for Senate Finance committee (2009)
Sorority Council President (2008 - 2009)
Omicron Delta Kappa Honors Society President (2009)
Mortar Board Honors Society Treasurer (2008)
Member of USC's High Risk Management Task Force team (2008 - 2009)

# Application for a City Board, Commission, Committee or Corporation

Profile						
Mrs Prefix	Lynn First Name	<del></del>	A Middle Initial	Valley Last Name		
Email Address						
5902 Hori	zon dr					
Corpus C	hristi				TX	78408
City					State	Postal Code
What dis	trict do you live in? *					
<b>▽</b> Distric	t 1					
Current	resident of the city?					
r Yes ຕ	No No				and the second s	47 - 1, -1, -1, -1, -1, -1, -1, -1, -1, -1
If yes, ho	ow many years?					
35			,	hidd hiddingil - B. e yerner wedi yn e niaen wrann ar new yn ar y fa'r berner yn a'r berner yn ar y fa'r berne		
Mobile: (3	861) 336-9271	Home: (36	i1) 742-103(	3		
Work Ad	ldress - Street Address	and Suite	Number			
n/a						
Work E-	mail address					
none		PPROPERATE AND SERVED STATES AND SERVED SERVED STATES AND SERVED SERVED STATES AND SERVED STATES AND SERVED SERVED SERVED STATES AND SERVED		UP AN ANNANA KARAMAN, MARKAN KARAMA KARAMAN BIR AN AN ANNANA		
Which P	oards would you like to	annly for	2			
ANIMAL COMMIT CORPUS CORPUS HUMAN	CARE ADVISORY COMMITTEE FOR PERSONS WITH CHRISTI BUSINESS AND CHRISTI REGIONAL TRANSIONS COMMISSIONS CORPORATIONS CORPORATIONS	ITTEE: Subr H DISABILI <sup>T</sup> D JOB DEVI ANSPORTA N: Submitte	mitted TIES: Subm ELOPMENT TION AUTH	CORPORA		bmitted

Interests & Experiences

Mrs Lvnn A Vallev Page 1 of 5

Are you a registered voter?
c Yes c No
Do you currently serve on any other City board, commission or committee at this time? If so please list:
no
Education, Professional and/or Community Activity (Present)
GED
Why are you interested in serving on a City board, commission or committee?
Have lived here 35 yrs, the city has always been therer for me. Would like to start being there for it.
Are you an ex-Officio member of a City Board, commission or committee?
c Yes c No
Demographics
Gender
<b>₹</b> Female
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
c Yes c No
Do you, your spouse, your business or your spouse's business have a City contract?
c Yes c No
Does your employer or your spouse's employer have a City contract?
r Yes r No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No

Mrs Lvnn A Vallev Page 2 of 5

Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes C No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
C Yes C No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
answered no to all
Board-specific questions (if applicable)
Question applies to ANIMAL CARE ADVISORY COMMITTEE  The Animal Care Advisory Committee must include representatives from certain categories.  Do you qualify for any of the following categories?
None of the above
Question applies to CORPUS CHRISTI REGIONAL TRANSPORTATION AUTHORITY  Are you a qualified voter* residing in the Authority? (Note: Authority includes the following services areas: Nueces County and the municipalities, Bishop, Corpus Christi, Driscoll, Gregory, Banquete, Agua Dulce, San Patricio, Port Aransas and Robstown)
€ Yes € No
Question applies to CORPUS CHRISTI REGIONAL TRANSPORTATION AUTHORITY  Are you transportation disadvantaged meaning elderly, persons with disabilities or low-income individuals?
r Yes r No
Question applies to HUMAN RELATIONS COMMISSION  The Human Relations Commission must include representatives from certain categories. Do you qualify for any of the following categories? *

Mrs Lvnn A Vallev Page 3 of 5

#### Verification

# **City Code Requirement - Residency**

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I Agree

#### **City Code Requirement - Attendance**

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□ I Agree

Mrs Lynn A Valley Page 4 of 5

#### Consent for Release of Information

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<b>I</b> I Ag	ree				
Oath					
	that all of the statements ir and correct.	ocluded in my ap	pplication and atta	ched documents	s, if any

☑ I Agree

Mrs Lynn A Valley Page 5 of 5

# Application for a City Board, Commission, Committee or Corporation

# **Profile**

Alan

Wilson

First Name

Middle nitial

Last Name

awilson@charterbankcc.com

Email Address

Unit 205

Street Address

901 North Upper Broadway Suite or Apt

State

Corpus Christi

City

TX

78401 Postal Code

What district do you live in? \*

☑ District 1

Current resident of the city?

Yes ← No

If yes, how many years?

38 years

Home: 3619807818

Home: 3619807818

Primary Phone

Alternate Phone

Charter Bank

**Executive Vice President** 

Work Address - Street Address and Suite Number

801 Navigation

Work Address - City

Corpus Christi

Work Address - State

Texas

Work Address - Zip Code

78408

#### Work Phone

361-884-7681

#### Work E-mail address

awilson@charterbankcc.com

#### **Preferred Mailing Address**

#### Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Not Submitted

# **Interests & Experiences**

# Are you a registered voter?

Yes ← No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

# Education, Professional and/or Community Activity (Present)

BBA in Finance, Texas A&M University; MBA from Abilene Christian University; Graduate Degree in Banking from the Southwest Graduate School of banking at SMU. Currently, I am President of the Rotary Club of CC, Immediate Past President and Current Board Member of Amistad Community Health Center and member of the South Texas Military Task Force. Have served on numerous other Boards including United Chamber of Commerce, United Way of the Coastal Bend, and USO of South Texas ,to name a few.

# Why are you interested in serving on a City board, commission or committee?

I love our City. I would like to continue making a positive contribution to our community. I believe my long background in finance in CC could be helpful.

Are you an ex-Officio member of a City Board, commission or committee?

board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?
€ Yes ← No
Demographics
Gender
<b>▽</b> Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
⊂ Yes ເ No
Do you, your spouse, your business or your spouse's business have a City contract?
⊂ Yes ເ No
Does your employer or your spouse's employer have a City contract?
C Yes ← No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
⊂ Yes ← No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
⊂ Yes ເ No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
⊂ Yes ← No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
N/A

**Board-specific questions (if applicable)** 

# Verification

City Code Requirement - Residency

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-65, which states that all members of City boards and commissions, including ad hoc committees, appointed by the City, must be residents of the city. A move outside the city limits of the city by any member shall constitute automatic resignation from the particular board or commission on which such member served.

☑ I Agree

City Code Requirement - Attendance

As a board, commission, or committee member, you will be asked to adhere to City Code of Ordinances, Section 2-61, which provides that absences from more than 25% of regularly scheduled meetings during a term year on the part of any board, commission, or committee member shall result in an automatic termination. An absence shall be deemed unexcused unless excused by the board, commission or committee for good cause no later than its next meeting after the absence.

✓ I Agree

Alan R Wilson Page 4 of 5

#### Consent for Release of Information

I understand that if any member of the public makes a request for information included in this application or in any attachment (e.g. resume or supporting documentation) for appointment it is subject to and must be disclosed under the Texas Public Information Act. I understand that under the Texas Public Information Act, my home address and home telephone number is subject to public disclosure unless I am elected or appointed to the position which I seek. I hereby consent to the release of my home address and home telephone number should it be requested under the Texas Public Information Act prior to my possible appointment or election. I hereby release the City of Corpus Christi, and its agents, employees and officers, from any and all liability whatsoever if the information must be released pursuant to the Texas Public Information Act.

✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

# Application for a City Board, Commission, Committee or Corporation

# **Profile** John Wilson First Name Last Name Email Address 121 Del Mar Blvd Street Address Corpus Christi ΤX 78404 Postai Gode State What district do you live in? \* ☑ District 2 Current resident of the city? Yes ← No If yes, how many years? 2 Mobile: (206) 850-5689 Business: (361) 452-3453 Primary Phone Alternate Phone **HMG Mortgage** Regional Sales Manager Work Address - Street Address and Suite Number 418 Peoples St, Ste 100 Work Address - City Corpus Christi Work Address - State TX Work Address - Zip Code

78401

Work Phone	
361.452.3453	
Work E-mail address	5
john.wilson@hmgmorto	gage.com
Preferred Mailing Ac	Idress
	ress
Which Boards would	d you like to apply for?
	ISINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPORATION: Not Submitted
Interests & Experie	nces
Are you a registered	I voter?
ദ Yes ⊂ No	
Do you currently seplease list:	rve on any other City board, commission or committee at this time? If so,
No	
Education, Profession	onal and/or Community Activity (Present)
	omics - The University of Texas at Austin 38 years of Accounting & Executive th multiple Fortune 500 companies
	ultiple boards, which boards are you most interested in serving on, in ? (Limit to top three)
NA	
Why are you interes	sted in serving on a City board, commission or committee?
	ng Corpus Christi develop into a prosperous dynamic city that offers all of it's portunities with a high quality of life.
Upipad a Resume	
Are you an ex-Offici	o member of a City Board, commission or committee?
⊂ Yes ເ No	

**Demographics** 

Gender
<b>☑</b> Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
⊂ Yes ೯ No
Do you, your spouse, your business or your spouse's business have a City contract?
C Yes € No
Does your employer or your spouse's employer have a City contract?
C Yes € No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
c Yes c No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
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⊂ Yes ← No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the

**Board-specific questions (if applicable)** 

City's Legal Department.

NA

#### Verification

City Code Requirement - Residency

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□ Agree

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✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

# JOHN F. WILSON

121 Del Mar Blvd, Corpus Christi, TX 78404 • (206) 850-5689

# FINANCIAL EXECUTIVE

- Provide strong leadership by leveraging 35+ years of finance experience
- Build a strong internal control environment resulting in no accounting surprises
- Big picture view combined with appreciation for detail
- Provide reporting that is timely, concise, consistent and inclusive of all metrics and insights necessary to drive
  accountability, enabling the effective management of the organization by executive management
- Ensure the development of timely and accurate financial forecasts and plans
- Determine specific goals and establish a clear line of sight of required actions for team to achieve objectives
- Add insight and value as an active and collaborative member of senior leadership team

2017 - Present

WMG MORTGAGE (DIVISION OF AMCAP MORTGAGE)

Corpus Christi, TX

Regional Sales Manager

2013 - 2017

NATIONS RELIABLE LENDING

Houston, TX

### **Chief Financial Officer**

Serving on Executive Committee of independent mortgage banker tasked with managing all aspects of Finance, Human Resources Loan and Servicing through period of rapid growth.

- Successfully revamped all internal control processes
- Successfully implemented hedge accounting (FAS 133) and Fair Value Accounting processes
- Developed branch profitability analysis and reporting to provide key insights into organizational effectiveness and strategy
- Led implementation of new ERP platform (General Ledger, Financial Reporting, Planning & Forecasting)

2009 - 2012

SUNTRUST BANK

Richmond, VA

#### Senior Vice President - Financial Planning & Analysis

Led a team of professionals responsible for preparing consolidated budgets, forecasts, analysis and reporting for Consumer Banking division of SunTrust Bank

- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Developed sub-segment profitability analysis and reporting to provide key insights into segment performance and strategic decisions
- Designed and led implementation team for new Hyperion Essbase financial planning and forecasting platform
- Developed system interfaces to facilitate automation of productivity and efficiency KPI metrics
- Coordinated preparation of all mortgage related investor relations material for quarterly earnings releases and investor calls

2002 - 2008

#### WASHINGTON MUTUAL

Seattle, WA

## Senior Vice President - Wholesale Lending FP&A

2005 - 2008

Responsible for building a team of professionals tasked with preparing consolidated budgets, forecasts, and financial analysis for Prime and Subprime Wholesale Lending sales and fulfillment organizations

- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Eliminated reporting inconsistencies related to production volume statistics and productivity reporting
- Developed incentive modeling capabilities to align sales and operations incentives with financial and production goals

#### Washington Mutual - cont'd

# Senior Vice President - Home Loans FP&A

2002 - 2005

Led the creation of a Seattle based a team of professionals tasked with preparing consolidated budgets, forecasts, analysis and reporting for consolidated Mortgage Lending division of Washington Mutual

- Installed Hyperion Essbase resulting in significant efficiencies and overall improved forecasting and reporting processes
- Successfully administered monthly forecasts, annual plans, and annual long range 5 year strategic plans
- Developed sub-segment profitability analysis and reporting to provide key insights into segment performance and strategic decisions
- Led discussions with Corporate Treasury on internal FTP, risk based capital, deposit values on behalf of Mortgage Division

#### 2001 - 2002

#### **GMAC MORTGAGE CORPORATION**

Horsham, PA

#### Vice President - Financial Planning & Analysis

Managing team responsible for budgeting, forecasting, and financial analysis for the residential mortgage division of General Motors

- Installed Khalix Financial Planning Systems resulting in improved forecasting and reporting capabilities
- Successfully administered monthly forecasts, annual plans and annual long range strategic plans
- Enhanced reporting for multiple joint venture activities

#### 1999 - 2001

#### JP Morgan Chase

Edison, NJ

# Senior Vice President - Financial Accounting & Reporting

Responsible for managing all financial accounting, GAAP, and SEC / regulatory reporting for the residential mortgage division of Chase Manhattan Corporation

- Successfully converted multiple legacy general ledgers to corporate general ledger
- Created MSR Management Committee resulting in successful proactive management of volatile multibillion dollar asset
- Successfully led FAS 133 implementation team resulting in timely adoption of a complex accounting standard

#### 1998 - 1999

#### **GMAC MORTGAGE CORPORATION**

Horsham, PA

### <u>Vice President - Corporate Controller</u>

Responsible for managing staff of 95 tasked with all accounting operations for residential mortgage division of General Motors.

#### John F. Wilson

- Converted general ledger
- Integrated accounting of Better Homes and Garden Real Estate acquisition and subsequent real estate acquisitions
- Created accounting group to support new real estate joint ventures
- Identified the need for and created on-line based management reporting system for sales incentives
- Successfully managed accounting policies, month end close process, yearend audit, and due diligence support
- Successfully led due diligence and integration of DiTech.com acquisition

#### 1995 - 1998

# NORWEST MORTGAGE, INC. (Wells Fargo Home Loans)

Des Moines, IA

#### **Director of FP&A - Information Technology**

Complete responsibility for financial planning and reporting in support of CIO and \$120MM IT Department budget

- Reorganized IT reporting hierarchy to align with functional roles allowing better transparency to both IT costs and allocations to business
  units
- Revamped business unit allocations based upon identifiable cost drivers for direct costs, redefining and reducing shared costs pools
- Established financial credibility with business lines

# **Director of Business Line Reporting / Financial Analysis**

Responsible for managing a team of professionals responsible for providing business segment profitability analysis and reporting, as well as providing support to business units in understanding financial statements. Key accomplishments:

- Formulated methodologies for allocation of secondary marketing activity and support department expenses to business lines within Norwest Mortgage
- Provided major support in month end close process, including monthly earnings forecast and analytical review
- Participated in selection and installation of Hyperion Systems as financial budgeting, reporting and analytical tool

1990 - 1995

#### MELLON MORTGAGE COMPANY

Houston, TX

#### **Assistant Controller**

1994 - 1995

Responsible for managing financial accounting operations for residential mortgage division of Mellon Bank

- Loan Accounting
- Account Reconciliations
- Loan Servicing & Portfolio Management

Industry Relations Manager / President - Mortgage Banking Industry Peer Group, Inc. 1991 - 1994
Established an industry peer group comprised of leading mortgage banking firms for the purpose of identifying, defining and measuring key functional processes for the purpose of establishing industry specific benchmarking standards.

**Accounting Manager** 

1990 - 1991

1987 - 1990

MERCANTILE MORTGAGE CORPORATION

Houston, TX

**Investor Accounting Manager** 

1987 - 1990

Managed a department responsible for processing borrower mortgage payments and investor remittances for a \$300 M loan

# John F. Wilson

servicing operation. Redesigned all internal control processes and performed ARM loan audits. Managed all servicing portfolio sales and acquisitions

- Redesigned all internal control processes
- Performed audits on entire ARM loan portfolio
- Managed all servicing portfolio sales and acquisitions

1985 - 1987

REALTY MORTGAGE CORPORATION

Houston, TX

**Senior Accountant** 

1985 - 1987

**Education** 

BBA - Finance

**University of Texas** 

Austin, TX

78071

**78415**Postal Code

# Application for a City Board, Commission, Committee or Corporation

# **Profile** Mr John Wright Prefix First Name Middle initial Last Name Email Address 2732 S. Padre Island Dr Ste 111 Street Address Corpus Christi TX State What district do you live in? \* **▼** District 2 Current resident of the city? ← Yes ← No If yes, how many years? 2 Home: (361) 800-3522 Home: (361) 800-3522 Primary Phone Alternate Phone Self employed Truck Driver Work Address - Street Address and Suite Number 6217 Hwy 281 Work Address - City Three Rivers Work Address - State TX Work Address - Zip Code

Mr John T Wright Page 1 of 5

#### Work E-mail address



# **Preferred Mailing Address**

Which Boards would you like to apply for?

CORPUS CHRISTI BUSINESS AND JOB DEVELOPMENT CORPORATION: Submitted CORPUS CHRISTI B CORPORATION: Not Submitted

#### **Interests & Experiences**

Are you a registered voter?

Yes ← No

Do you currently serve on any other City board, commission or committee at this time? If so, please list:

No

Education, Professional and/or Community Activity (Present)

No

If you applied for multiple boards, which boards are you most interested in serving on, in order of preference? (Limit to top three)

Business development. I am interested in serving my community in the city council. If there are any available spots I would be interested in them

Why are you interested in serving on a City board, commission or committee?

I like government and serving the community

Upload a Resume

Are you an ex-Officio member of a City Board, commission or committee?

No person shall be appointed by the Mayor or Council Members to serve on more than one board, commission, committee or corporation at the same time. If you currently serve as a voting member for a board, commission, committee or corporation are you willing to resign your current seat to serve on another board, commission, committee or corporation?

Yes ← No

Mr John T Wright Page 2 of 5

Demographics
Gender
<b>▼</b> Male
Code of Ethics - Rules of Conduct/Conflicts of Interest
Do you represent any person or organization in any claim or lawsuit or proceeding involving the City?
C Yes & No
Do you, your spouse, your business or your spouse's business have a City contract?
⊂ Yes ← No
Does your employer or your spouse's employer have a City contract?
⊂ Yes ← No
Are you involved with any activities or employment that would conflict with the official duties on the City boards for which you are applying?
C Yes € No
Are you, your spouse, your business or your spouse's business involved in any pending bid, proposal or negotiation in connection with a contract with the City?
C Yes € No
Do you or your spouse have a pending claim, lawsuit or proceeding against the City?
← Yes ← No
If you answer "Yes" to any of the questions above, please explain or ask to speak with the City's Legal Department.
I am Registered voter
Board-specific questions (if applicable)

Mr John T Wright Page 3 of 5

#### Verification

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Mr John T Wright Page 4 of 5

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✓ I Agree

Oath

I swear that all of the statements included in my application and attached documents, if any, are true and correct.

✓ I Agree

Mr John T Wright Page 5 of 5

John Wright 2732 S. Padre Island Dr Ste 111 Skype: johntwright92

Cell Phone 3618003522

# Objective

Seeking to obtain a position as a city councilman and a Corpus Christi CityRepresentative, where my skills, experience and knowledge can be effectively and fully utilized in the industry. I want to learn more about cranes. I am goal driven, motivated, consistent, and hard working with strong safety values.

# Summary

I have been working in the oilfield in wireline services for 6 months. I have not been running cranes as much as I would like. I have learned a lot about the oilfield and want to work strictly with cranes. Before I was working as a project manager/ Salesman for different roofing companies since 2005. I have learned about all forms of roofing from the installing process to the material warranty's and structural capabilities. Selling roofs has really been challenging with the door to door sales, Insurance Negotiations and roofing installation management. I started my sales career selling health club memberships in Carson City in 1997 for Carson City fitness and aerobics. I have been in Sales cold calling sales for 20 years. I have 12 years of sales and construction management experience and am a team player. Certifications

NCCCO: TLL, TSS, BTF, STC CDLA Hazmat, Doubles & Triples, Tanker LLC Texas & Colorado

Vehicles and Cranes Operated 55 Barrel water Truck Cement Mixer 24ft Panel Trailer 53 ft Refer 53 ft dry bed 50 Ton Truck Crane 30 Ton ATV 20 Ton ATV 9 Ton ATV

Education

Del Mar college CDL program

2017 Alabama Heavy Equipment College

NCCCO Cert:1804154940

2017 Rigging E-Certification

2017 Osha 10 card

2011 Advanced CTESOL (Certificate in Teaching English to Speakers of Other Languages)

Transworld Schools, San Francisco, California

1999-2001 Richland College Dallas center of studies was Economics

1992-1994 Eastfield College Dallas TX center of studies was Music

Work History

2018 Currently Working as an operator in Wireline Services

2018 Truck Driver fir Mesquite Services

2017 Wind Storm construction Inspector at APEC Engineering

2017 Lear Corporation Vance Alabama Crane operator

2013 to 12/2017 K-Simon Construction Project manager / Salesman

I knock door to door asking homeowners if they would like a free roof inspection or estimate. Manage projects from start to finish. Order material organize crews and collect checks.

2011-2013

I taught English at EF in China Dongguan China 2013

Writing lesson plans and testing student's English capabilities. Creating games different ideas to keep the interested and having fun while learning.

English Teacher in China Dang Shan Middle

I have 17 classes a week with 60 kids in each class, where I develop a subject and the kids work on the oral English.

2005-2011 Project Manager/ Salesman Roofing Contractor, Fort Lauderdale,

Houston, Kansas City

Manufacture Business by meeting a homeowner than educate them through the Insurance process, organize a meeting with the Insurance adjuster, organize a bid with the adjuster than organize the material and labor to do the work, perform the work to the homeowner's expatiations

2009-2010 Kesha for Congress Campaign
I worked on the Kesha for Congress Campaign for congress
2004-2005
Owner Operator Jt's Bicycle Taxi
2000-2003
Owner Operator of Crop Circle Productions Austin TX
Recorded 22 Songs and 7 Music Videos
JTWRIGHT1974 soundcloud

1995-2005 Guitar Teacher Dallas, Austin, Los Angeles, New Orleans

1997-1998 Health club Sales Nevada Fitness and Aerobics Carson City

# 1995-1997 Ballroom Dance Instructor/Salesman Dallas Texas

2005-2011 Private Roofing Contractor, Fort Lauderdale, Houston, Kansas City Sales position/Project Manager, Manufacture Business by meeting a homeowner than educate them through the Insurance process, organize a meeting with the Insurance adjuster, organize a bid with the adjuster than organize the material and labor to do the work, perform the work to the homeowner's expatiations Computer software knowledge

- 1. Adobe Audition
- 2. Pinnacle Studio
- 3. Adobe premiere
- 4. Word
- 5. Genius Scan
- 6. Photoshop

#### Interests

Being self-employed for 16 yrs has really broadened my interests.

- > Business
- > Golf
- > Fishing
- ➤ Yoga
- ➤ Music
- > Travel
- > Word
- > Publisher
- > Excel
- > Adobe Audition
- ➤ Adobe Premiere
- ➤ Basic Spanish

References

Billy Barrow 512-636-9455 Ken Kelly 903-258-7395 Scott Zibull 971-256-6446 friend from High School and Insurance Adjuster Friend Co-Worker at K-Simon Construction Friend and Owner of K-Simon Construction