

**Resolution approving a pool of financial underwriters to be used on as needed rotational basis for five years for issuance of bonds with compensation to firms through the bond proceeds at the time of sale.**

**Be it resolved by the City Council of the City of Corpus Christi, Texas:**

**SECTION 1.** That the following pool of financial underwriters is approved for five years in accordance with Request for Qualifications # 2864 to be utilized on an as needed and rotational basis as determined by the Chief Financial Officer and Financial Advisor in relation to issuance of debt: Barclays; Blaylock Van LLC; Citigroup Global Markets, Inc.; Drexel Hamilton, LLC; FHN Financial Capital Markets; Frost; Goldman Sachs & Co., LLC; Hilltop Securities, Inc.; Huntington Securities, Inc.; Jefferies, LLC; J.P. Morgan; Loop Capital Markets, LLC; M.E. Allison & Co., Inc.; Mesirow Financial Inc.; Morgan Stanley; Piper Sandler & Co.; Ramirez & Co., Inc.; Raymond James & Associates Inc.; RBC Capital Markets, LLC; Samco Capital; Siebert Williams Shank & Co., Inc; Stephens, Inc; Stifel, Nicolaus & Company Inc.; UBS Financial Services, Inc; UMB Bank, N.A.; and Wells Fargo Bank N.A. Municipal Finance Group. Compensation to firms will be paid through the bond proceeds at time of sale.

PASSED AND APPROVED on the \_\_\_\_\_ day of \_\_\_\_\_, 2020:

Joe McComb \_\_\_\_\_

Roland Barrera \_\_\_\_\_

Rudy Garza \_\_\_\_\_

Paulette M. Guajardo \_\_\_\_\_

Gil Hernandez \_\_\_\_\_

Michael Hunter \_\_\_\_\_

Ben Molina \_\_\_\_\_

Everett Roy \_\_\_\_\_

Greg Smith \_\_\_\_\_

ATTEST:

CITY OF CORPUS CHRISTI

\_\_\_\_\_  
Rebecca Huerta  
City Secretary

\_\_\_\_\_  
Joe McComb  
Mayor