

RFP No. 3151 - HSA, FSA, DCA, COBRA Administration Services

BUYER NAME: Maria Pedraza

| Proposal Evaluation | | | | | | | |
|---|--------------|-------------|------------|-------------|------------------|-------------|------------|
| Minimum Qualifications | Optum | BCBS | ASI | TASC | Ameriflex | NWGS | PSB |
| Required 3 years in Business | Pass | Pass | Pass | Pass | Pass | Pass | Pass |
| Financially sound and maintain regulatory compliance | | | | | | | |
| No outstanding lawsuits during last 5 years or current litigation with the City during last 5 years | | | | | | | |
| No outstanding regulatory issues last 5 years | | | | | | | |
| References Provided for firm | | | | | | | |
| Technical Proposal | | | | | | | |
| <i>Technical Proposal (50 points)</i> | 45 | 34 | 35 | 27 | 28 | 16 | 20 |
| Financial Stability (15 points) | | | | | | | |
| Financial Stability (Standard and Poor's, Moody's or equivalent) | | | | | | | |
| Claims Processing (25 points) | | | | | | | |
| Turnaround time excluding claims that require more or missing documentation for review | | | | | | | |
| General service procedures | | | | | | | |
| Dedicated service team | | | | | | | |
| Past Performance (10 points) | | | | | | | |
| Active and terminated reference | | | | | | | |
| Past relationships with client | | | | | | | |
| Recognitions / Reputation of Proposer | | | | | | | |
| Pricing | | | | | | | |
| <i>Cost (50 points)</i> | 39 | 50 | 41 | 43 | 33 | 26 | 19 |
| Total | 84 | 84 | 76 | 70 | 61 | 42 | 39 |