



## Legislation Details

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**File #:** 19-1054      **Version:** 1      **Name:**

**Type:** Motion      **Status:** Passed

**File created:** 7/25/2019      **In control:** City Council

**On agenda:** 8/27/2019      **Final action:** 8/27/2019

**Title:** Motion authorizing a two-year service agreement with Patterson Capital Management, L.P., dba Patterson & Associates, for investment advisor services in an amount not to exceed \$60,000.00, with two additional two-year renewal options with escalation cost for a potential total amount not to exceed \$184,000.00, effective upon issuance of a notice to proceed, with funding available in the General Fund.

**Sponsors:** Finance & Procurement, Contracts and Procurement

**Indexes:**

**Code sections:**

**Attachments:** 1. Agenda Memo - Investment Advisor Services, 2. Service Agreement 2126 - Investment Advisor Services, 3. Evaluation Matrix - RFP 2126 Investment Advisor Services

Date	Ver.	Action By	Action	Result
8/27/2019	1	City Council	passed	Pass