



## Legislation Details

**File #:** 17-1360      **Version:** 1      **Name:**  
**Type:** Motion      **Status:** To Be Introduced  
**File created:** 10/17/2017      **In control:** City Council  
**On agenda:** 10/31/2017      **Final action:** 11/14/2017  
**Title:** Service Agreement for Financial Advisor Services for a One-Year Not-To-Exceed Amount of \$171,000.00 With Four One-Year Options for a Potential Not-To-Exceed Amount of \$870,000.00

Motion authorizing the City Manager or designee to execute a service agreement with FirstSouthwest, a Division of Hilltop Securities, Inc., Dallas, Texas for financial advisor services for the Finance Department, in accordance with RFP No. 1306, based on the best value proposal. The agreement will be for a not-to-exceed amount of \$171,000.00, which will be funded in FY2017-2018 primarily from bond proceeds. The term of the agreement is for one year, with four one-year options subject to the sole discretion of the City, with a total potential multi-year not-to-exceed amount of \$870,000.00.

**Sponsors:** Assistant City Manager, Finance & Procurement, Contracts and Procurement

**Indexes:**

**Code sections:**

**Attachments:** 1. Agenda Memo - Financial Advisor, 2. Evaluation Matrix Council, 3. Final Service Agreement KR Signed 10.20.17, 4. Corpus Christi TX - 1295 Form, 5. Corpus Christi TX - MA Disclosure Statement

Date	Ver.	Action By	Action	Result
11/14/2017	1	Special City Council Meeting	passed as substitute	Pass
10/31/2017	1	City Council	recommended to regular agenda	