



Legislation Details

File #: 19-1054 **Version:** 1 **Name:**

Type: Motion **Status:** Passed

File created: 7/25/2019 **In control:** City Council

On agenda: 8/27/2019 **Final action:** 8/27/2019

Title: Motion authorizing a two-year service agreement with Patterson Capital Management, L.P., dba Patterson & Associates, for investment advisor services in an amount not to exceed \$60,000.00, with two additional two-year renewal options with escalation cost for a potential total amount not to exceed \$184,000.00, effective upon issuance of a notice to proceed, with funding available in the General Fund.

Sponsors: Finance & Procurement, Contracts and Procurement

Indexes:

Code sections:

Attachments: 1. Agenda Memo - Investment Advisor Services, 2. Service Agreement 2126 - Investment Advisor Services, 3. Evaluation Matrix - RFP 2126 Investment Advisor Services

Date	Ver.	Action By	Action	Result
8/27/2019	1	City Council	passed	Pass